

Friday, September 02, 2016

## Nifty Closes Below 8820, Reliance Tanks Along With Telecom Companies

**Indian Market Outlook:** The Indian benchmark Index Nifty remained subdued in the early hours of trade yesterday and remained in a narrow range of 20 points. While the Index remained confined between 8855 and 8819, Reliance rocked the Telecom industry with its one of a kind plan which pushed down prices of Bharti and Idea by almost 10%. Later Reliance shares too tanked by almost 2% triggering ripple effects in Nifty. The benchmark Index made a low of 8795 and closed at 8817 during the final hours of trade. The primary focus will remain on US Nonfarm Payroll data that is due to be announced today at 6:00pm IST. Banking Stocks outperformed but gave off much of the shine during the last 30 mins of trade. Nifty however has managed to close above the breakout level of 8780 which indeed is a positive sign for the bulls.

Top 5 gainers for yesterday were GAIL, LUPIN, M&M, HDFC and Ultra Cement.

Nifty Futures is expected to open at 8803 as per SGX Nifty at 8:20 am IST, which is at its previous close of 8817.

### Open Interest Index Futures

POSITIONS IN INDEX FUTURES FOR SEPTEMBER EXPIRY(In Shares)			
DATE	FII	PRO	COMBINED
	BUY/SELL	BUY/SELL	705075
01-Sep-16	453975	-60825	393150
31-Aug-16	3286350	-416400	2869950
30-Aug-16	2377500	-411150	1966350
29-Aug-16	60375	-681975	-621600
26-Aug-16	1189800	-412875	776925
<b>TOTAL for the expiry</b>	<b>7368000</b>	<b>-1983225</b>	<b>5384775</b>

On 1st September of 2016, FII & Pro have bought 393150 shares combined, below average of 705075.

The total for the September expiry from the 26th August is 5384775 shares in Index Futures.

### Open Interest Index Options

POSITIONS IN INDEX OPTIONS FOR SEPTEMBER EXPIRY(In Shares)			
DATE	FII	PRO	COMBINED
	BUY/SELL	BUY/SELL	2920650
01-Sep-16	-334725	-3186225	-3520950
31-Aug-16	2353950	3000900	5354850
30-Aug-16	3925125	3818775	7743900
29-Aug-16	215100	2233875	2448975
26-Aug-16	-2351400	2699925	348525
<b>TOTAL for the expiry</b>	<b>3808050</b>	<b>8567250</b>	<b>12375300</b>

On 1st September of 2016, FII & Pro have sold 3520950 shares combined, below average of 2920650.

The total for the September expiry from the 26th August is 12375300 shares in Index Options.

## FII DII cash activity

FII & DII Cash Buy/Sell Activity (Rs. Cr)			
Date	FII	DII	FII+DII
01-Sep-16	-302	308	6
31-Aug-16	854	848	1702
30-Aug-16	391	485	876
29-Aug-16	287	17	304
26-Aug-16	341	-266	75
<b>Total</b>	<b>1571</b>	<b>1392</b>	<b>2963</b>

Last trading day, FII's have sold Rs. 302 Cr shares and DII have bought shares worth Rs. 308 Cr. Combined, net buying worth Rs. 6 cr was seen.

For the September expiry FII and DII are net buyers worth 2963 Cr.

The combined FII and Pro have seen marginal increase in long position in Index future and increase in short position in index options. In the cash segment FII and DII combined are net buyers of Rs. 2963 Cr for the September expiry.

### International Market Morning Update:

International markets are stuck in a trading range. S&P Futures after making a low of 2154.75 had recovered by 13 points and is still the trading range is between 2190-2155.

Dax futures were quite yesterday and stuck in a narrow range bound movement and traded in a range of 100points. Japan Nikkei is positive in today trading.

America			
Country	Index	LTP	change
America	S&P 500 futures	2166.5	-0.03%
Europe			
Country	Index	LTP	change
UK	FTSE	6760.5	0.23%
Asia			
Country	Index	LTP	change
Japan	Nikkei	16934.68	0.05%
Hongkong	Hang seng	23282.01	0.51%
Philippines	Philippines PSEi	7789.74	0.21%

Data as on 2nd September 2016. The % change is taken from previous day's close.



# Dynamic Levels Morning Report

Stocks to watch out for 2nd September, 2016

Volume Shares					Support Shares			
These stocks surged in volume on 1st September					These stocks were near support on 1st September			
Script	LTP	Average Vol for 20 days(shares)	Today's Volume	% average volume	Script	LTP	Support Level	
<b>Large Cap Stocks</b>					<b>Large cap stocks</b>			
BHARTIARTL	310.85	2687455	35411027	1320%	BHARTIARTL	310.9	325.6	Month 5 Low
IDEA	83.65	9438299	62238716	660%	DLF	148.8	149.2	Month 2 Low
PCJEWELLER	463.15	179632	727703	410%	ASHOKLEY	83.8	85.2	Month 1 Low
RELIANCE	1029.20	2542384	9742454	380%	JSWENERGY	76.2	75.55	Month 1 Low
AMARAJABAT	969.80	304328	1094794	360%	LUPIN	1502	1471	Month 1 Low
KPIT	129.80	947257	3120769	330%	IBREALEST	78.7	77.1	Month 3 Low
NCC	85.75	4678397	14389279	310%	MCLEODRUSS	179.1	175.1	Month 3 Low
ARVIND	316.20	1657155	4163841	250%	BHEL	135.5	128.9	Month 2 Low
TV18BRDCST	41.80	2549517	5443120	210%	BATAINDIA	537.9	520.4	Month 1 Low
ENGINEERSIN	269.60	1864035	5443120	210%	RELINFRA	585.5	560.7	Month 1 Low
<b>Volume Shares</b>					<b>Support Shares</b>			
<b>Small &amp; Mid Cap Stocks</b>					<b>Small &amp; Mid cap stocks</b>			
These stocks surged in volume on 1st September					These stocks were near support on 1st September			
Script	LTP	Average Vol for 20 days(shares)	Today's Volume	% average volume	Script	LTP	Support Level	
WELSPUNIND	51.10	1094758	26594505	2429%	NBVENTURES	114.20	223.35	Month 1 Low
KEC	135.55	224684	2290327	1019%	BAYERCROP	3924.70	3951.15	Month 1 Low
AEGISCHEM	139.60	659472	5445590	826%	DENABANK	35.90	36.00	Month 1 Low
UFLEX	252.60	222595	1289969	580%	CYIENT	487.90	490.15	Month 1 Low
MINDAIND	1386.95	35713	185232	519%	ASSAMCO	5.65	5.55	Month 1 Low
WHIRLPOOL	941.20	16698	78074	468%	AMTEKAUTO	43.95	43.55	Month 1 Low
KANORICHEM	66.10	61605	258078	419%	DWARKESH	232.55	228.00	Month 1 Low
LLOYDELENG	257.90	139205	540305	388%	ARCOTECH	349.00	341.00	Month 4 Low
AXISCADES	213.00	91202	314968	345%	DHAMPURSUG	107.45	105.00	Month 1 Low
TRIDENT	51.90	1166459	3277155	281%	DHANBANK	22.35	21.90	Month 1 Low

1) The percentage volume denotes today's volume divided by average volume of 20days. If individual stock's volume is greater than 100 percent of average volume then it denotes a spurt in the stock.

2) LTP is the last traded price of the cash market.

SL	INSTRUMENT	1D %	1W %
1	DEEPAK FERTILIZERS	2.71	23.74
2	JB CHEMICALS	7.71	21.37
3	CHEMFAB ALKALIS	-1.99	20.46
4	BINANI INDUSTRIES	9.72	18.50
5	J KUMAR	5.00	18.38
6	TRIDENT	13.13	18.10
7	KESAR TERMINALS	11.01	17.71
8	RAMCO INDUSTRIES	-1.93	17.28
9	PHILLIPS CARBON	7.13	16.85
10	SHIRPUR GOLD	1.41	15.88

These stocks were traded in buy momentum in last week, any correction in these stocks can be a good opportunity to Buy.

#	Symbol	1D	1W
1	<a href="#">NIFTY FMCG INDEX</a>	0.47	2.08
2	<a href="#">NIFTY AUTO INDEX</a>	0.43	4.21
3	<a href="#">NIFTY FINANCE INDEX</a>	0.34	3.39
4	<a href="#">NIFTY METAL INDEX</a>	0.3	0.89
5	<a href="#">BANK NIFTY</a>	0.01	3.09
6	<a href="#">NIFTY IT INDEX</a>	-0.12	0.1
7	<a href="#">NIFTY</a>	-0.13	2.36
8	<a href="#">NIFTY PHARMA INDEX</a>	-0.22	0.6
9	<a href="#">NIFTY MEDIA INDEX</a>	-1.12	3.1
10	<a href="#">NIFTY ENERGY INDEX</a>	-1.33	0.49
11	<a href="#">NIFTY REALTY INDEX</a>	-2.09	-2.38

Index Performance 1 day and 1 week

Symbol	Result date	Symbol	Result date
WHIRLPOOL	30-Aug	PETRONET	5-Sep
GVKPIL	31-Aug	CHENNPETRO	7-Sep
LLOYDELENG	31-Aug	BHEL	7-Sep
SADBHAV	31-Aug	SAIL	8-Sep
BPCL	31-Aug	TIMKEN	9-Sep
TVTODAY	1-Sep	MTNL	13-Sep
INOXWIND	2-Sep	KWALITY	14-Sep
JKIL	2-Sep	NBCC	14-Sep
MRPL	3-Sep		



# Dynamic Levels Morning Report

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