

Wednesday, November 02, 2016

## Nifty to witness a gap down opening, SP futures breaks 2107 monthly support level

**Indian Market Outlook:** Indian benchmark Index Nifty had a positive day yesterday, where the markets, after opening saw buying till 8700, before profit booking set in and Nifty closed at 8668. The day belonged to NSE Small Cap Index which remained above 6510, trading near all its time high of 6540. The big support of Nifty stands at 8520 and can be a trend deciding level. US presidential elections, on November 8th, are nearing which will lead to increase in volatility. Base metal companies like Vedanta, Hind Zinc and Hindalco were smart gainers in trading yesterday on news of zinc prices being at multi year highs leading to price increase in other base metals too.

Nifty Futures is expected to open at 8560 as per SGX Nifty at 8:30 am IST, which is 90 points below its previous close of 8650 at Mahurat Trading.

### Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX				NSESMCP index			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	COMB NET	FII Index	Pro Index	COMB BUY/SELL	COMB NET	O	H	L	C	O	H	L	C
1-Nov-16	-123.96	192.1	68.14	9891	8478	18369	-198784	-8440	-1807	-10247	64897	8653	8670	8615	8626	6511	6545	6482	6502
30-Oct-16	-106.77	13.15	-93.6	0	-686	-686	-217153	146	-2948	-2802	75144	8672	8678	8616	8626	6488	6510	6488	6500
28-Oct-16	-777.58	1124	346.5	-24001	26087	2086	-216467	-17089	-3316	-20405	77946	8625	8654	8582	8638	6413	6460	6410	6448
	Expiry Total		321	Expiry Total		19769		Expiry Total		-33454									

In cash segment, last trading day, FII have sold shares worth Rs. 123.96 Cr and DII bought shares worth Rs. 192.10 Cr. A combined buy of Rs. 68.14 Cr. For this expiry, FII and DII together are buyers worth Rs. 321 Cr.

In Index Options, last trading day, FII have bought 9891 contracts, below its 1 year average of 18280 contracts. Pro have bought 8478 contracts, below its 1 year average of 27670 contracts. Combined there has been a net buy of 18369 contracts, below its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net buyers of 19769 contracts.

In Index Futures, last trading day, FII have sold 8440 contracts, below its 1 year average of 9706 contracts. Pro have sold 1807 contracts, below its 1 year average of 4903 contracts. Combined there has been a net sell of 10247 contracts above its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net sellers of 33454 contracts.

Index		Country	1D % Change
<b>Developed Markets</b>			
America	S AND P 500 INDEX	US	-1.01
	DJIA INDEX	US	-0.87
Europe	DAX INDEX	Germany	-1.79
	EURO STOXX 50 INDEX	Eurozone	-1.64
	CAC 40 INDEX	Paris	-1.36
	FTSE 100 INDEX	London	-0.6
Asia	NIKKEI 225 INDEX	Japan	0.1
	ASX 200 INDEX	Australia	-0.513
<b>Emerging Markets</b>			
America	BOVESPA INDEX	Brazil	-2.46
Asia	JAKARTA COMPOSITE INDEX	Jakarta	-0.121
	HANG SENG INDEX	China	0.93
	SET INDEX	Thailand	0.59
	KOSPI INDEX	Korea	0.02
	STRAITS TIMES INDEX	Singapore	-0.01

Data as on 1st November 2016. The % change is taken from previous day's lose.

## International Market Morning Update

International Markets ended negative yesterday as news started coming out that US presidential race was getting tighter. The odds of Donald Trump winning are increasing leading to investors scaling down their long positions and the fear gauge VIX, shot up by 15% to end at 18.56.

German index Dax gave a down close of more than 1% reflecting sharp selling. Followed US peers, S&P Futures broke big monthly support level of 2107 and the next target is 2065 as per dynamic levels. Tonight Fed FOMC November meeting is due, where rates are expected to remain unchanged.

Asian markets are reflecting the negative sentiments of US markets with Japan's Nikkei trading 120points lower.

## List of Top Gainers and Losers on 1<sup>st</sup> Nov2016

TOP GAINER				TOP LOSER			
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR
MOIL	366.50	11.79	METALS AND MINING	HERITGFOOD	863.00	-5.50	FMCG- FOOD
JBMA	311.90	10.41	AUTO-AUTO ANCL AND COMPONENTS	JMFINANCIL	84.10	-4.10	FINANCIAL SERVICES
BPL	79.30	9.99	REALTY- HOUSEHOLD	PEL	1741.00	-3.95	PHARMA
WELSPUNIND	63.50	9.48	TEXTILES AND APPAREL	IIFL	314.90	-3.92	FINANCIAL SERVICES
PFS	42.40	8.58	FINANCIAL SERVICES- NBFC	RBL	1132.00	-3.38	AUTO- AUTOMOBILES AND AUTO PARTS
IGPL	328.70	8.32	CHEMICALS	BALRAMCHIN	112.55	-3.31	FMCG- SUGAR
GSFC	103.00	6.13	FERTILISERS	ALPHAGEO	998.00	-3.29	ENERGY-OIL & GAS
GAEL	100.80	5.99	FMCG- FOOD	MEGH	47.10	-3.29	CHEMICALS
SREINFRA	78.30	5.95	FINANCIAL SERVICES- NBFC	PHILIPCARB	269.25	-3.28	CHEMICALS
PIIND	910.00	5.20	CHEMICALS	JKCEMENT	922.95	-3.23	CEMENT
RAIN	55.00	4.96	CEMENT	NAVINFLUOR	2500.00	-3.17	CHEMICALS
RICOAUTO	72.25	4.56	AUTO- AUTOMOBILES AND AUTO PARTS	TFCILTD	67.50	-3.16	FINANCIAL SERVICES- NBFC
KIRIINDUS	360.95	4.23	CHEMICALS	BAYERCROP	4162.05	-3.12	CHEMICALS
TVSSRICHAK	3890.00	4.18	AUTO- TYRES AND TUBES	SONASTEER	66.40	-3.07	AUTO-AUTO ANCL AND COMPONENTS
HIMATSEIDE	293.20	4.08	TEXTILES AND APPAREL	PFIZER	1790.00	-3.00	PHARMA
JKTYRE	147.55	4.05	AUTO- TYRES AND TUBES	RAMCOIND	248.80	-2.93	REALTY- HOUSEHOLD
TIRUMALCHM	958.00	3.95	CHEMICALS	DALMIASUG	116.15	-2.84	FMCG- SUGAR
COSMOFILMS	420.80	3.80	FMCG- PACKAGING	DEEPAKNTR	111.25	-2.80	CHEMICALS
GESHIP	386.95	3.38	TRANSPORTATION LOGISTICS	KNRCON	736.15	-2.73	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS
CENTENKA	340.50	3.29	TEXTILES AND APPAREL	DEEPIND	261.40	-2.70	ENERGY-OIL & GAS
UCALFUEL	229.70	2.89	AUTO-AUTO ANCL AND COMPONENTS	MCX	1260.00	-2.70	FINANCIAL SERVICES
JKPAPER	94.30	2.72	PAPER	KANSAINER	374.55	-2.68	REALTY- HOUSEHOLD
EXCELCROP	1990.00	2.65	CHEMICALS	DHAMPURSUG	120.05	-2.67	FMCG- SUGAR
CHAMBLFERT	65.80	2.65	FERTILISERS	CYIENT	485.00	-2.32	IT
ADANITRANS	46.75	2.63	INFRA- POWER	BAJAJELEC	260.70	-2.19	REALTY- HOUSEHOLD
RADICO	145.15	2.58	FMCG- BREVERAGES	VIPIND	143.50	-2.18	REALTY- HOUSEHOLD
SCI	69.95	2.49	TRANSPORTATION LOGISTICS	DCBBANK	129.15	-2.15	BANKS-PRIVATE
LLOYDELENG	329.05	2.44	REALTY- HOUSEHOLD	PRICOL	120.65	-2.15	AUTO-AUTO ANCL AND COMPONENTS
DEEPAKFERT	226.90	2.41	FERTILISERS	EDELWEISS	121.20	-2.10	FINANCIAL SERVICES

## Dynamic Sector Performance-1<sup>st</sup> Nov 2016

SECTOR	% CHANGE TODAY
AUTO- TYRES AND TUBES	2.71%
FERTILISERS	1.40%
AIRLINES	0.91%
PAPER	0.89%
METALS AND MINING	0.85%
DIVERSIFIED	0.84%
ENERGY-OIL & GAS	0.61%
TEXTILES AND APPAREL	0.56%
INFRA- POWER	0.46%
FMCG	0.21%
REALTY- HOUSEHOLD	0.20%
AUTO- AUTOMOBILES AND AUTO PARTS	0.11%
INFRA- TELECOM	0.07%
CHEMICALS	0.02%
MEDIA- ENTERTAINMENT	0.02%
CEMENT	-0.06%
AUTO-AUTO ANCL AND COMPONENTS	-0.06%
FINANCIAL SERVICES- NBFC	-0.19%
FMCG- BREVERAGES	-0.19%
PHARMA	-0.21%
FMCG- PACKAGING	-0.29%
ENTERTAINMENT-HOTELS AND LEISURE	-0.29%
TRANSPORTATION LOGISTICS	-0.31%
BANKS-PSU	-0.35%
MEDIA	-0.40%
FOOTWEAR	-0.43%
REALTY	-0.50%
IT	-0.54%
BANKS-PRIVATE	-0.56%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	-0.61%
FMCG- FOOD	-0.62%
INFRA- MACHINERY EQUIPMENT	-0.75%
DEFENCE	-1.14%
FMCG- SUGAR	-1.16%
FINANCIAL SERVICES	-1.72%
JEWELLERY	-3.15%

Support Shares			
These stocks were near support on 1st November			
Script	LTP	Support Level	
Small & Mid cap stocks			
KCPSUGIND	31.9	30.45	Month 2 Low
PFIZER	1791	1805	Month 1 Low
KNRCON	738	746.1	Month 1 Low
ALPHAGEO	999.6	1018.6	Month 1 Low
SUPREMEIND	890.4	896.15	Month 1 Low
PEL	1748	1757.4	Month 2 Low
BAYERCROP	4168	4170	Month 1 Low
RBL	1134	1125.9	Month 1 Low
HERITGFOOD	863.8	838	Month 1 Low
BPL	79.3	70.05	Month 1 Low

Result Calendar			
SYMBOL	Result Date	SYMBOL	Result Date
SONATSOFTW	2-Nov	MONSANTO	3-Nov
TAJGVK	2-Nov	TUBEINVEST	3-Nov
SUNDRMFAST	2-Nov	UNIONBANK	4-Nov
HTMEDIA	2-Nov	SHARDACROP	4-Nov
OUHDSUG	2-Nov	PFIZER	4-Nov
UPERGANGES	2-Nov	MFSL	4-Nov
CENTENKA	3-Nov	ALBK	4-Nov
CHEMFALKAL	3-Nov	UBL	4-Nov
COSMOFILMS	3-Nov	RADICO	4-Nov
AMBUJACEM	3-Nov	FMGOETZE	4-Nov
TTKPRESTIG	3-Nov	TITAN	4-Nov
LALPATHLAB	3-Nov	CARERATING	4-Nov
ICRA	3-Nov	NEULANLAB	4-Nov
BERGEPAIN	3-Nov	UCALFUEL	4-Nov
MPHASIS	3-Nov	JINDALSAW	4-Nov



# Dynamic Levels Morning Report

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