

Friday, February 03, 2017

Bank Nifty May Give Direction To Market Ahead Monetary Policy On 8th Feb

Indian Market Outlook: Markets registered strong gains after Arun Jaitley presented the Union Budget 2017-18. The major focus was on infrastructure development, increasing investment on rural areas.

Benchmark Index Nifty closed at 8734 after making high of 8758, the Index opened at 8725 and made low of 8686.

Bank Nifty closed at 20070 after making a high of 20147, the Index opened at 20054 and made low of 19915.

Small cap index opened flat and remained bullish for the entire trading session, the Index closed 91 points above its previous day's close of 6408. Small Cap Index made a high of 6524 and a low of 6404 and finally closed at 6499.

In F&O segment ACC, Star, Torntpharma and MRF.

Nifty Future is opening at 8739 as per SGX Nifty at 8:50 am IST, flat form its previous close of 8734.

Important events to watch out

- 8th Feb RBI Monetary Policy
- 11th Feb to 15th Mar UP Election

Month	FII Activity
Feb	-12513.1
Mar	24201.51
Apr	3056.28
May	-186.61
Jun	3957.95
Jul	10121.56
Aug	8778.01
Sep	3329.62
Oct	-5355.76
Nov	-19981.5
DEC	-11325.03
JAN 2017	-1582.16
FEB 2017	201.32

The FII's figure is positive in cash segment in the month February. In the last four months, FIIs showed selling but January month ended with moderate sell of 1582.16 crore.

FII Activity for the year 2016 - 17

Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option			Index			NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	FII Index	Pro Index	COMB BUY/SELL	O	H	L	C
2-Feb-17	108.6	-110.89	-2.3	20775	18401	39176	-4222	-5045	-9267	8725	8758	8686	8734
1-Feb-17	92.73	1133.7	1226.47	2983	35426	38409	2703	5384	8087	8570	8722	8538	8716
31-Jan-17	-533	237.37	-295.51	-74514	-17700	-92214	-4322	4553	231	8629	8632	8552	8561
30-Jan-17	607.4	40.04	647.4	-35165	5785	-29380	-4927	261	-4666	8636	8663	8618	8633
27-Jan-17	211.8	482.52	694.29	28033	-4566	23467	8859	-2054	6805	8611	8673	8607	8641
	EXPIRY TOTAL		2270.35	EXPIRY TOTAL		-20542	EXPIRY TOTAL		1190				

In cash segment, yesterday, FII have bought shares worth Rs. 108.60 Cr and DII sold shares worth Rs. 110.89 Cr. Combined sell of Rs.2.30 Cr. For Feb 2017 Expiry, FII and DII together are net buyer of worth Rs. 2270.35 Cr.

In Index Options, yesterday, FII have bought 20775 contracts and Pro have bought 18401 contracts. Combined there has been a net buy of 39176 contracts.

In Index Futures, last trading day, FII have sold 4222 contracts and Pro have sold 5045 contracts. Combined there has been a net sell of 9267 contracts.

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2271.00	-0.20%
	Dow Jones Industrial Average	US	19884.91	-0.03%
Europe	DAX Futures	Germany	11615.20	-0.20%
	Euro Stoxx 50 Futures	Eurozone	3259.00	0.31%
	CAC 40 Futures	Paris	4805.50	0.25%
	FTSE 100 Futures	London	7063.80	-0.32%
Asia	Nikkei 225 Futures	Japan	18855.00	-0.37%
	S&P/ASX 200 Futures	Australia	5569.50	-0.66%
Emerging Markets				
America	iBovespa Futures	Brazil	64938.00	-0.12%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	22951.00	-0.78%
	SET Index	Thailand	1573.64	0.05%
	KOSPI 200	Korea	267.73	-0.29%
	MSCI Emerging Markets	Singapore	915.21	0.24%

Data as on 2nd February 2017. The % change is taken from previous day's close.

International Market Morning Update

S&P 500 is trading in a narrow range of 20points from last 5 trading session from 2285 to 2262. US labour department to release job data today which will be the important trigger to decide market direction for next week.

German Index Dax too continued to trade in a range of 400 points from 11450 to 11850.

MSCI Emerging market Index is trading at 915.21, it took support of its weekly level of 907. Recently the index made a high of 1919. Immediate support for the index is at 907 below which the next support is 902.

List of Top Gainers and Losers on 2nd February 2017

TOP GAINER				TOP LOSER			
Symbol	LTP	%change	Sector	Symbol	LTP	%change	Sector
TATAMETALI	411.40	9.08	METALS AND MINING	RPGLIFE	446.20	-6.36	PHARMA
LLOYDELENG	304.00	7.71	REALTY-HOUSEHOLD	NATIONALUM	74.25	-3.76	METALS AND MINING
UJJIVAN	422.25	7.66	FINANCIAL SERVICES	AIAENG	1299.95	-3.29	INFRA-MACHINERY EQUIPMENT
MUTHOOTFIN	346.85	7.15	FINANCIAL SERVICES-NBFC	WSTCSTPAPR	134.00	-2.44	PAPER
RAIN	73.75	6.73	CEMENTS	SUNTECK	238.60	-2.27	REALTY
BALRAMCHIN	153.25	6.39	FMCG-SUGAR	PEL	1679.15	-2.03	PHARMA
DWARKESH	433.00	6.28	FMCG-SUGAR	NOCIL	74.70	-1.78	CHEMICALS
TRIVENI	78.05	6.19	FMCG-SUGAR	SHK	312.50	-1.76	FMCG
AEGISCHEM	146.00	5.87	TRANSPORTATION LOGISTICS	RAMCOCEM	702.65	-1.67	CEMENTS
RAMCOIND	225.05	5.38	REALTY-HOUSEHOLD	GREENPLY	263.20	-1.59	REALTY-HOUSEHOLD
RADICO	125.00	5.17	FMCG-BEVERAGES	GUJALKALI	375.50	-1.57	CHEMICALS
MANAPPURAM	88.05	4.82	FINANCIAL SERVICES-NBFC	FIEMIND	1072.55	-1.39	AUTO-AUTO ANCL AND COMPONENTS
CUB	160.00	4.20	BANKS-PRIVATE	SHILPAMED	684.00	-1.28	PHARMA
CANFINHOME	1979.00	4.15	FINANCIAL SERVICES-NBFC	TIMETECHNO	89.65	-1.27	FMCG-PACKAGING
BAJAJFINSV	3460.00	3.95	FINANCIAL SERVICES-NBFC	MGL	873.60	-1.23	ENERGY-OIL & GAS
JKCEMENT	768.70	3.86	CEMENTS	UFLEX	272.05	-1.20	FMCG-PACKAGING
SREINFRA	92.35	3.70	FINANCIAL SERVICES-NBFC	SHREECEM	15749.95	-1.18	CEMENTS
DHAMPURSUG	190.65	3.67	FMCG-SUGAR	TIRUMALCHM	800.00	-1.17	CHEMICALS
ODHSUG	141.50	3.36	FMCG-SUGAR	ESCORTS	376.05	-0.99	AUTO-AUTOMOBILES AND AUTO PARTS
SMLISUZU	1248.80	3.29	AUTO-AUTOMOBILES AND AUTO PARTS	SSWL	693.00	-0.93	AUTO-AUTO ANCL AND COMPONENTS
JKPAPER	93.75	3.08	PAPER	GMDCLTD	119.60	-0.91	METALS AND MINING
INDIANB	282.00	3.05	BANKS-PSU	MANPASAND	639.00	-0.85	FMCG-BEVERAGES
DEEPIND	324.00	3.04	ENERGY-OIL & GAS	MOTILALOF	568.00	-0.79	FINANCIAL SERVICES
HERITGFOOD	1072.25	2.96	FMCG-FOOD	CENTURYPLY	205.20	-0.77	REALTY-HOUSEHOLD
KPRMILL	595.00	2.93	TEXTILES AND APPAREL	GNFC	241.40	-0.62	FERTILISERS
LTI	685.00	2.88	IT	IIFL	312.25	-0.56	FINANCIAL SERVICES
RICOAUTO	62.20	2.64	AUTO-AUTOMOBILES AND AUTO PARTS	FINPIPE	489.65	-0.51	REALTY-HOUSEHOLD
DALMIASUG	195.75	2.54	FMCG-SUGAR	BALKRISIND	1146.00	-0.35	AUTO-TYRES AND TUBES
JKLAKSHMI	392.50	2.45	CEMENTS	SOMANYCERA	608.70	-0.35	REALTY-HOUSEHOLD

Dynamic Sector Performance- 2nd Feb 2017

SECTOR	% CHANGE TODAY
BANKS-PSU	4.06%
FMCG-SUGAR	3.50%
FMCG-PACKAGING	1.91%
IT	1.44%
BANKS-PRIVATE	1.28%
FMCG-FOOD	1.12%
FINANCIAL SERVICES-NBFC	0.91%
CEMENTS	0.90%
ENERGY-OIL & GAS	0.87%
FINANCIAL SERVICES	0.79%
AIRLINES	0.61%
FERTILISERS	0.48%
AUTO-AUTO ANCL AND COMPONENTS	0.46%
CHEMICALS	0.37%
AUTO-AUTOMOBILES AND AUTO PARTS	0.28%
FOOTWEAR	0.08%
INFRA-MACHINERY EQUIPMENT	0.04%
INFRA-TELECOM	-0.05%
MEDIA	-0.15%
DEFENCE	-0.23%
ENTERTAINMENT-HOTELS AND LEISURE	-0.25%

Top sectors which performed yesterday were Banks-PSU, FMCG-Sugar, FMCG-Packaging, IT, Banks-Private, FMCG-Food which rose above 1% .

Result To Watchout For Today			
DALMIABHA	GULFOILLUB	KCP	TRIL
BLUECOAST	EXCELINDUS	KOLTEPATIL	SONATSOFTW
ABAN	FACT	MRF	SORILINFRA
ABFRL	FDC	MRO-TEK	TTKHLTCARE
ACC	INDHOTEL	OCL	TTKHLTCARE
ADLABS	INOXWIND	MUNJALSHOW	SREINFRA
AJMERA	INTELLECT	LFIC	UGARSUGAR
CARERATING	IBWSL	PENPEBS	STAR
BRIGADE	JETAIRWAYS	SFL	SUBEX
AYMSYNTEX	MANPASAND	PONNIERODE	VSSL
GESHIP	MAYURUNIQ	PVR	WHIRLPOOL
ZEEMEDIA	MCLEODRUSS	QUICKHEAL	WILLAMAGOR
GOKEX	JKLAKSHMI	RICOAUTO	
GRAVITA	JOCIL	TIPSINDLTD	
GRPLTD	NIPPOBATTERY	TORNTPHARM	



Dynamic Levels Morning Report

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