



Dynamic Levels Morning Report

Monday, April 03, 2017

Banks To Give Direction To The Market, As Interest Rate Decision On 6th Apr'17

Indian Market Outlook: Indian Benchmark Index Nifty opened at 9159 on Friday 31st March. Nifty made a high of 9192 and closed at 9174, which is also its Thursday close.

Bank Nifty Index had made a high of 21574 on Friday 31st March and closed at 21444. SBI was up by 0.81% and Kotak bank was up by 0.81% from its previous day close.

The Small Cap Index which is the benchmark of cash shares made an all time high of 7005 and closed at 6985.

Nifty Future is opening at 9210 as per SGX Nifty at 8:10 am IST, 12 point above its previous close of 9198.30.

CASH SEGMENT FII AND DII ACTIVITY

DATES	CASH		
	FII	DII	FII+DII
31-Mar-17	-295.92	1499.4	1203.49
30-Mar-17	67.97	1701.8	1769.76
29-Mar-17	460.98	1283	1744.01
28-Mar-17	6415.38	356.23	6771.61
27-Mar-17	577.88	-594.48	-16.6

Last week FII and DII in combined bought 11472 crs in cash segment.

OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
31-Mar-17	171628	-45580	-122723	-3325	9174	21444
30-Mar-17	170788	-46122	-120357	-4309	9174	21621

In current expiry FII has bought 840 contracts and PRO has bought 542 contracts. Thus in combination they both have build 1382 contracts.

Clients has build short positions for 2366 contracts.

OPEN INTERESTS IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
31-Mar-17	-199910	82370	-21896	139436	9174	21444
30-Mar-17	-201140	80417	-18713	139436	9174	21621

In current expiry FII has bought 1230 contracts and PRO has bought 1953 contracts. Thus in combination they both have build 3183 contracts.

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2360.00	0.03%
	Dow Jones Industrial Average	US	20663.22	-0.31%
Europe	DAX Futures	Germany	12355.70	0.09%
	Euro Stoxx 50 Futures	Eurozone	3429.00	0.53%
	CAC 40 Futures	Paris	5115.50	0.64%
	FTSE 100 Futures	London	7265.50	0.08%
Asia	Nikkei 225 Futures	Japan	18985.00	0.40%
	S&P/ASX 200 Futures	Australia	5848.50	1.23%
Emerging Markets				
America	iBovespa Futures	Brazil	65265.00	-0.23%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	24248.00	0.49%
	SET Index	Thailand	1575.11	-0.30%
	KOSPI 200	Korea	281.49	0.30%
	MSCI Emerging Markets	Singapore	958.37	-1.14%

INTERNATIONAL MARKET MORNING UPDATE

Last week, S&P500 took support of its 6 week low of 2313 and rebound from 2318. The index on Friday, closed at 2357 after making a new weekly high of 2367. The rally happened after traders experienced better than expected data's in US market, Quarterly GDP data was registered at 2.1, where expectation was of 2. Similarly labour market data and housing data also gave huge positive outlook to markets.

German Index Dax continued to trade above its breakout level of 12150 and is heading towards its all time high of 12454. On Friday the index closed at 12312.

MSCI Emerging market which is a mixed bag of emerging markets index has given correction of almost 10 points and on Friday closed at 958. Recently the index made a high of 979 and recent low was at 917.



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LIST OF TOP GAINERS AND LOSERS ON 31st MARCH 2017

TOP GAINER		
Symbol	LTP	%change
Rashtriya Chemicals & Fertilizers	81.6	9.38
Indian Bank	278.8	5.53
KEC International Ltd.	208.4	5.23
Surya Roshni	212.85	4.72
Vijaya Bank	68.5	4.66
City Union Bank Ltd	151.5	4.48
Tata Metaliks	588.6	4.29
Tube Investments of India Ltd.	634.9	4.01
Eveready Industries India Ltd	261.05	3.96
Nocil Ltd	94	3.81
Credit Analysis And Research Ltd	1,680.00	3.71
Sharda Cropchem Ltd	493.35	3.69
LAKSHMI VILAS BANK LTD	166.4	3.64
Skipper Ltd	181.05	3.55
Rallis India Ltd	259.9	3.44

TOP LOSER		
Symbol	LTP	%change
J Kumar Infraprojects Ltd	257.2	-7.18
Kolte Patil	181	-5.48
UCAL Fuel Systems Ltd	217	-4.82
Gabriel	121	-3.7
Navneet Education Limited	163	-3.41
Sobha Developers Ltd.	342.3	-3.29
JK Paper Ltd	94.5	-2.98
Thirumalai Chemicals Ltd	882	-2.8
Mawana Sugars Ltd	82.9	-2.47
Bajaj Electricals Ltd.	313	-2.4
Nilkamal	1,948.10	-2.39
KRBL Ltd	412	-2.33
Kopran Ltd	75.75	-2.26
Welspun India Ltd	87.15	-1.97
JM Financial Limited	88.25	-1.73

LIST OF F&O TOP GAINERS AND LOSERS ON 31st MARCH 2017

TOP GAINER		
Symbol	LTP	%change
South Indian Bank Ltd.	21.4	5.68
Reliance Industries Ltd	1,320.60	3.93
BEML Ltd	1,363.20	3.93
NIIT Technologies Limited	435.75	3.74
Torrent Pharmaceuticals Ltd.	1,548.80	3.45
Kaveri Seed Company Ltd	560.7	3.43
Amara Raja Batteries Ltd	894	2.72
Indian Oil Corporation Ltd.	387	2.71
Adani Enterprises Ltd	108.4	2.46
Shriram Transport Finance Co. Ltd.	1,078.00	2.4

TOP LOSER		
Symbol	LTP	%change
TORRENT POWER LIMITED	228.05	-3.57
Bharti Infratel Limited	324.8	-3.53
Just Dial Ltd	527.5	-2.83
Glenmark Pharmaceuticals Ltd	840.25	-2.55
GMR Infrastructure Limited	15.95	-2.45
Punjab National Bank	149.9	-2.15
Oriental Bank Of Commerce Ltd	140.75	-1.85
HDFC Bank Limited	1,440.00	-1.79
ICICI Bank Limited	276.35	-1.78
Hexaware Technologies Ltd.	214.8	-1.76



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DYNAMIC SECTOR PERFORMANCE- 31st MAR 2017

Sector	%Change
FERTILISERS	3.62%
FINANCIAL SERVICES	1.82%
BANKS-PRIVATE	1.52%
DIVERSIFIED	1.42%
FOOTWEAR	1.41%
CHEMICALS	1.39%
ENERGY-OIL & GAS	1.30%
INFRA-MACHINERY EQUIPMENT	1.22%
FMCG-PACKAGING	1.12%
ENTERTAINMENT-HOTELS AND LEISURE	1.09%
REALTY-HOUSEHOLD	0.96%
INFRA-POWER	0.92%
CEMENTS	0.91%
METALS AND MINING	0.84%
FINANCIAL SERVICES-NBFC	0.73%
MEDIA-ENTERTAINMENT	0.67%
AUTO-AUTO ANCL AND COMPONENTS	0.59%
FMCG-FOOD	0.54%
FMCG-BEVERAGES	0.49%
BANKS-PSU	0.43%
AUTO-AUTOMOBILES AND AUTO PARTS	0.42%
FMCG	0.42%
DEFENCE	0.41%
JEWELLERY	0.35%
TEXTILES AND APPAREL	0.34%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	0.31%
TRANSPORTATION LOGISTICS	0.29%
PHARMA	0.25%
AUTO-TYRES AND TUBES	0.23%
PAPER	0.23%
FMCG-SUGAR	0.20%
MEDIA	0.14%
IT	0.08%
AIRLINES	0.08%
REALTY	0.08%
IT-HARDWARE	-1.22%
INFRA-TELECOM	-1.27%

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9174	0.00%	9192	9152
Nifty 50 Futures	9213	0.31%	9225	9174
Bank NIFTY Futures	21483	-0.29%	21603	21466
NIFTY Free Float Smallcap 100	6985	0.60%	7005	6968
India Vix	12.42	2.22%	12.51	11.49
USD/INR	64.865	0.06%	64.976	64.765
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Energy	11649	2.38%	11724	11385
Nifty IT	10703	-0.26%	10752	10635
Nifty Infrastructure	3097	0.46%	3112	3078
Nifty Financial Services	8734	-0.82%	8791	8722
Nifty Private Bank	11803	-0.84%	11890	11784
Nifty PSU Bank	3527	0.35%	3556	3485
Nifty FMCG	23542	-0.54%	23676	23460
Nifty Realty	215	-0.16%	216	215
Nifty Pharma	10411	0.04%	10462	10390
Nifty PSE	4010	1.10%	4024	3976
Nifty Metal	3097	1.14%	3106	3068
Nifty Media	3174	0.49%	3188	3149
Nifty Auto	9880	0.20%	9906	9835

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