



# Dynamic Levels Morning Report

Monday, July 03, 2017

## Buy Multibaggers, As Bull Run Continues

### Indian Market Outlook:

The Nifty Benchmark index on Friday 30<sup>th</sup> June opened at 9479 and closed at 9521 after making a low of 9449. The index closed up by 17 points from its previous day close.

The market bounced back from early losses to end higher on Friday ahead of the launch of goods and services tax (GST).

Bank Nifty remained flat. The index opened at 23137 and closed at 23211 after making a low of 22996.

The small cap index opened at 7275 and closed at 7311 after making a low of 7221. The index closed up by 12 points from its previous day close.

Nifty to open gap Up by 67 points at 9588 against yesterday's close of 9521 as per SGX Nifty.

### **CASH SEGMENT FII AND DII ACTIVITY**

DATES	FII	DII	FII+DII
30-Jun-17	-160.48	1195.71	1035.23
29-Jun-17	-1140.77	600.23	-540.54
28-Jun-17	-469.09	168.97	-300.12
27-Jun-17	292.11	-148.54	143.57
23-Jun-17	269.95	-45.78	224.17
22-Jun-17	192.68	455.21	647.89
21-Jun-17	-152.82	-41.39	-194.21
20-Jun-17	-312.84	477.13	164.29
19-Jun-17	-250.39	529.90	279.51
16-Jun-17	-764.48	890.91	126.43
15-Jun-17	-645.35	854.85	209.50
14-Jun-17	-161.13	71.65	89.48
13-Jun-17	-312.40	304.58	-7.82
12-Jun-17	-169.25	-63.11	-232.36
9-Jun-17	-100.99	324.7	223.71
8-Jun-17	90.78	738.78	829.56
7-Jun-17	73.79	166.22	240.01
6-Jun-17	61.16	-360.01	-298.85
5-Jun-17	476.64	13.62	490.26
2-Jun-17	-59.13	222.29	163.16
1-Jun-17	-517.31	171.65	-345.66

On 30<sup>th</sup> Jun 2017, FII sold stocks worth Rs.160.48 Crore in cash segment. DII bought Rs.1195.71 Crore. In combined FII and DII have a net buy figure of Rs.1035.23Crore.



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## OPEN INTEREST IN INDEX FUTURES

In Last 10 days, both FII and PRO have created short position in Index Future. In combined, FII and PRO have sold 17929 contracts in Index Future.

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
<b>Last 1 Year Average</b>	<b>3577</b>	<b>4177</b>	<b>5372</b>	<b>2201</b>	<b>72</b>	<b>240</b>
<b>Expiry Position</b>	<b>-9249</b>	<b>-8680</b>	<b>17878</b>	<b>51</b>	<b>17</b>	<b>-16</b>
<b>10 Day' Net Position (A-B)</b>	<b>-4054</b>	<b>-13914</b>	<b>24523</b>	<b>-6555</b>	<b>-67</b>	<b>-292</b>
<b>(A)</b> 30-Jun-17	150884	-29891	-111754	-9239	9521	23211
29-Jun-17	160133	-21211	-129632	-9290	9504	23227
28-Jun-17	165766	-12125	-143639	-10002	9491	23236
27-Jun-17	177851	-14075	-154674	-9102	9511	23216
23-Jun-17	171485	-7453	-154915	-9117	9575	23543
22-Jun-17	160313	-12859	-142688	-4766	9630	23736
21-Jun-17	159829	-10415	-144785	-4629	9634	23709
20-Jun-17	161499	-11361	-145222	-4916	9654	23698
19-Jun-17	157141	-10225	-143040	-3876	9658	23742
<b>(B)</b> 16-Jun-17	154938	-15977	-136277	-2684	9588	23503



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## OPEN INTEREST IN INDEX OPTIONS

In last 10 days, FII have created a buy position of 48600 contracts in Index Options and PRO have sold 21179 contracts.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
<b>Average(ADM)</b>	<b>19000</b>	<b>26000</b>	<b>22500</b>	<b>46000</b>	<b>271</b>	<b>72</b>	<b>240</b>
<b>Expiry Position</b>	<b>-22634</b>	<b>14931</b>	<b>-7703</b>	<b>7482</b>	<b>221</b>	<b>17</b>	<b>-16</b>
<b>10 Day' Net Position (A-B)</b>	<b>48600</b>	<b>-21179</b>	<b>27421</b>	<b>-10742</b>	<b>-16680</b>	<b>-67</b>	<b>-292</b>
<b>(A)</b> 30-Jun-17	-216164	35828	-180336	94402	85934	9521	23211
29-Jun-17	-193530	20897	-172633	86920	85713	9504	23227
28-Jun-17	-385222	-34183	-419405	321483	97923	9491	23236
27-Jun-17	-347190	-66859	-414049	313063	100987	9511	23216
23-Jun-17	-297007	-1328	-298335	198771	99565	9575	23543
22-Jun-17	-255804	81422	-174382	72885	101498	9630	23736
21-Jun-17	-265363	82681	-182682	79185	103498	9634	23709
20-Jun-17	-240803	82172	-158631	54934	103698	9654	23698
19-Jun-17	-234773	81997	-152776	50411	102366	9658	23742
<b>(B)</b> 16-Jun-17	-264764	57007	-207757	105144	102614	9588	23503



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## INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2426.25	0.22%
	Dow Jones Industrial Average	US	21349.63	0.29%
<b>Europe</b>	DAX Futures	Germany	12398.70	0.21%
	Euro Stoxx 50 Futures	Eurozone	3448.00	-0.38%
	CAC 40 Futures	Paris	5146.50	-0.06%
	FTSE 100 Futures	London	7269.50	0.11%
<b>Asia</b>	Nikkei 225 Futures	Japan	20085.00	0.48%
	S&P/ASX 200 Futures	Australia	5667.50	-0.01%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	63622.00	1.04%
	Hang Seng Futures	China	25676.00	0.36%
	SET Index	Thailand	1577.12	0.13%
	KOSPI 200	Korea	311.13	-0.22%
	MSCI Emerging Markets	Singapore	1010.80	-0.32%

## INTERNATIONAL MARKET MORNING UPDATE

In International markets, S&P500 gave a lacklustre movement yesterday and closed at 2421 in absense of any major triggers.

German Index Dax remained weak throughout the trading session and closed 31 points lower at 12372.

## FUNDAMENTALLY GOOD STOCKS AT CORRECTION

Full name	SECTOR	LTP	Recent High	Correction
SIYARAM SILK MILLS	TEXTILES AND APPAREL	1992	2375	16%
PC JEWELLER	GOLD & JEWELLERY	490	573	14%
SIMPLEX INFRASTRUCTURES	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	514	590	13%
DEEPAK NITRITE	CHEMICALS	161	185	13%
AARTI INDUSTRIES	CHEMICALS	917	1040	12%
JAMNA AUTO INDUSTRIES	AUTO & TYRES & ANCL	249	281	11%
VISAKA INDUSTRIES	CEMENTS	506	570	11%
SHARDA MOTOR INDUSTRIES	AUTO & TYRES & ANCL	2674	3008	11%
REPCO HOME FINANCE	FINANCIAL SERVICES	825	924	11%
RANE HOLDINGS	AUTO & TYRES & ANCL	1744	1950	11%
INDIAN HUME PIPE COMPANY	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	490	547	10%
NRB BEARING	MACHINERY EQUIPMENT	128	143	10%
VINDHYA TELELINKS	TELECOM	754	840	10%
TIME TECHNOPLAST	PACKAGING	159	177	10%
PENNAR INDUSTRIES	MACHINERY EQUIPMENT	52	58	10%
INDIAN METALS & FERRO ALLOY	METALS AND MINING	469	520	10%
ARVIND SMARTSPACES LIMITED	REALTY	137	151	9%
KPR MILL	TEXTILES AND APPAREL	804	884	9%
NOCIL	CHEMICALS	112	123	9%
JINDAL SAW	METALS AND MINING	84	92	9%
GIC HOUSING FINANCE	FINANCIAL SERVICES	569	623	9%
TALWALKARS BETTER VALUE FITNESS	MACHINERY EQUIPMENT	293	320	9%
SUNDRAM FASTENERS	AUTO & TYRES & ANCL	430	469	8%

## Sector Performance from 24<sup>th</sup> May

On 24<sup>th</sup> May Small Cap made low of 6904 and is currently trading at 7311. Thus Sector Performance from 24<sup>th</sup> May Low becomes very important.

Major Sector Performance	
Major Sector	% Movement
FINANCIAL SERVICES	11.01%
AUTO & TYRES & ANCL	9.76%
TRANSPORTATION LOGISTICS	9.19%
MACHINERY EQUIPMENT	8.45%
METALS AND MINING	8.27%
CEMENTS	7.79%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	6.86%
CHEMICALS	6.56%
REALTY-HOUSEHOLD	6.52%
FMCG AND BEVERAGES	6.42%
FMCG-FOOD	5.86%
TEXTILES AND APPAREL	5.24%
INFRA-POWER	4.61%
IT	4.34%
REALTY	4.45%
AUTOMOBILES	2.39%
PHARMA	1.63%
BANKS-PRIVATE AND PSU	-0.59%
ENERGY-OIL & GAS	-2.11%

Minor Sector Performance	
Minor Sector	% Movement
AIRLINES	31.73%
FILMS	9.00%
GOLD & JEWELLERY	9.44%
DEFENCE	8.31%
HOTELS AND LEISURE	8.47%
PACKAGING	6.75%
FERTILISERS	2.53%
ETF	3.03%
FOOTWEAR	3.97%

## Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	9521	0.18%	9536	9449
Nifty 50 Futures	9511	0.06%	9530	9458
Bank NIFTY Futures	23210	-0.09%	23227	23007
NIFTY Free Float Smallcap 100	7311	0.17%	7319	7221
India Vix	11.73	3.07%	12.10	11.08
USD/INR	64.630	-0.25%	64.855	64.578
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Pharma	9606	1.89%	9632	9421
Nifty FMCG	26752	2.33%	26818	26056
Nifty IT	10155	0.30%	10174	10072
Nifty Energy	11600	-0.26%	11650	11542
Nifty Private Bank	12991	-0.08%	13018	12867
Nifty Infrastructure	3201	-0.23%	3211	3171
Nifty Metal	2991	0.01%	3011	2965
Nifty Financial Services	9494	-0.31%	9514	9419
Nifty PSE	3776	0.33%	3782	3750
Nifty Media	2982	0.76%	2990	2937
Nifty Realty	263	-0.42%	265	260
Nifty Auto	10540	-0.26%	10558	10469
Nifty PSU Bank	3302	0.69%	3313	3254

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