

Tuesday, October 03, 2017

Emerging Market Currencies still weak, stay Cautious

Emerging market currencies are again weak; however only two countries have given breakout of their weekly and monthly highs Malaysian Ringgit and Indonesian Rupiah. Rest all other currencies are near their breakout levels. If these currencies give breakout then we might see selling in Equity markets too.

Performance of Emerging Market Currencies

Emerging Market Currency	Last	% Chg	High	Low	Week%
South African Rand	13.62	0.17%	13.63	13.60	1.84%
Mexican Peso	18.27	0.21%	18.28	18.23	1.75%
Indonesian Rupiah	13573	0.12%	13600	13538	1.43%
Korean Won	1149	0.23%	1149	1143	0.97%
Thai Baht	33.52	0.32%	33.55	33.35	0.95%
Turkish Lira	3.57	0.17%	3.57	3.56	0.86%
Malaysian Ringgit	4.24	0.17%	4.24	4.23	0.84%
Taiwan Dollar	30.48	0.23%	30.50	30.41	0.70%
Philippine Peso	51.19	0.20%	51.31	51.09	0.61%
Indian Rupee	65.63	0.24%	65.68	65.31	0.25%
Russian Ruble	57.90	0.00%	57.98	57.48	0.13%
Brazil Real	3.15	0.03%	3.16	3.15	-0.37%
MSCI Intl Emerging Market Currency	1623	-0.15%	1624.44	1621	-0.41%

Performance of Emerging Market Indices

Emerging Market Indices	Last	High	Low	% Chg	Week%
Turkey (BIST 100)	102651	102937	100987	1.42%	-1.41%
Philippine (PSEi)	8241	8241	8152	1.04%	-0.49%
Indonesia (Jakarta)	5889	5900	5852	0.83%	-0.38%
Korea (Kospi)	2392	2393	2379	0.79%	0.18%
India (Nifty)	9816	9827	9796	0.48%	-1.52%
China (Shanghai Composite)	3352	3357	3340	0.38%	-0.03%
Thailand (SET Index)	1672	1673	1664	0.36%	0.80%
Taiwan (TAIEX)	10315	10328	10263	0.10%	-1.05%
Malaysia (KLSE)	1759	1760	1754	0.04%	-0.69%
MSCI Emerging Market	1072	1078	1072	0.00%	-2.71%
Russian (RTSI)	1126	1131	1117	-0.12%	0.21%
Brazil (Bovespa)	73567	74011	73277	-0.31%	-2.42%
South Africa	5584	5609	5570	-0.34%	-1.54%

The above table is showing that all Emerging Market Indices are correcting from their respective lows.



Dynamic Levels Morning Report

NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

In options FII & PRO does not have any significant positions in this new expiry. They have not built any position on Friday closing.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position(E)	-6105	5095	-1010	530	480	19	45
10 Day' Net Position (A-B)	-78140	-134416	-212556	209192	3365	-365	-994
29-Sep-17 (A)	-182191	-47853	-230044	157097	72947	9788	24053
28-Sep-17(E)	-176086	-52948	-229034	156567	72467	9769	24008
27-Sep-17	-297983	-209600	-507583	436043	71540	9736	23813
26-Sep-17	-260996	-134684	-395680	323356	72324	9872	24199
25-Sep-17	-251925	-131156	-383081	312267	70814	9873	24165
22-Sep-17	-203957	-64134	-268091	198242	69848	9964	24369
21-Sep-17	-103476	36560	-66916	-821	67737	10121	24799
20-Sep-17	-122373	68315	-54058	-13680	67737	10141	24965
19-Sep-17	-112961	82346	-30615	-38968	69582	10148	25042
18-Sep-17 (B)	-104051	86563	-17488	-52095	69582	10153	25047

Cash Market Data

DATES	FII	DII	FII+DII
29-Sep-17	-1546.86	2064.6	517.77

On Friday both FII & DII has created a buy position for 517.77 crs.

Stocks showing Buying from its recent low

NSE Code	SECTOR	LTP	Buying From Low
IBREALEST	REALTY	218	16%
PANAMAPET	ENERGY-OIL & GAS	245	15%
SUNFLAG	METALS AND MINING	72	14%
TINPLATE	METALS AND MINING	249	14%
TIRUMALCHM	CHEMICALS	1566	14%
AJMERA	REALTY	229	14%
VINDHYATEL	TELECOM	1163	13%
DWARKESH	SUGAR	68	13%
TFCILTD	FINANCIAL SERVICES	158	12%
JBMA	AUTOMOBILES & AUTO PARTS	576	12%
DCMSHRIRAM	SUGAR	447	11%
GRAPHITE	CARBON	353	11%
MAITHANALL	METALS AND MINING	495	11%
DHFL	FINANCIAL SERVICES	568	11%
JMFINANCIL	FINANCIAL SERVICES	140	11%
HSCL	CARBON	134	10%
PHILPCARB	CARBON	799	10%
INSECTICID	FERTILISERS	876	10%
SUNTECK	REALTY	316	10%
SARDAEN	METALS AND MINING	442	10%
L&TFH	FINANCIAL SERVICES	203	10%
IGPL	CHEMICALS	602	10%
INDIAGLYCO	CHEMICALS	246	9%
IMFA	METALS AND MINING	657	9%
PPAP	AUTOMOBILES & AUTO PARTS	357	9%
GOACARBON	CARBON	438	9%
MAWANASUG	SUGAR	122	9%
GIPCL	POWER	138	9%
KIRIINDUS	CHEMICALS	393	9%
JAYBARMARU	AUTOMOBILES & AUTO PARTS	606	9%
DAAWAT	FMCG-FOOD	65	9%
CHAMBLFERT	FERTILISERS	147	9%

Sector Performance Last Week

Major Sector	Last Week
FMCG	-0.14%
ENERGY-OIL & GAS	-0.33%
IT	-0.70%
POWER	-0.81%
CHEMICALS	-0.85%
FMCG-FOOD	-0.98%
AUTOMOBILES & AUTO PARTS	-0.99%
CEMENT & CEMENT PRODUCTS	-1.46%
TEXTILES AND APPAREL	-1.48%
FERTILISERS	-1.62%
REALTY	-1.71%
PHARMA	-1.89%
FINANCIAL SERVICES	-2.06%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-2.11%
INDUSTRIAL MANUFACTURING	-3.09%
BANKS-PRIVATE AND PSU	-3.18%
METALS AND MINING	-3.52%
Minor Sector	Current Week
CARBON	2.26%
CONSUMER GOODS	1.39%
HOME APPLIANCES	-0.01%
HEALTHCARE SERVICES	-0.45%
GOLD & JEWELLERY	-0.55%
INTERIOR CONSTRUCTION	-0.95%
PAPER	-1.01%
PACKAGING	-1.09%
HOTELS AND LEISURE	-1.16%
FILMS	-1.37%
TRANSPORTATION LOGISTICS	-1.38%
TELECOM	-1.49%
SERVICES	-1.92%
DEFENCE	-2.76%
ELECTRICAL EQUIPMENT	-3.05%
BEVERAGES	-3.27%
MEDIA-TV AND NEWSPAPER	-3.66%
AIRLINES	-3.81%
SUGAR	-5.97%



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