

Friday, August 04, 2017

Nifty Might See Selling Below Its Crucial Support Of 9940

Indian Market Outlook:

The Indian Benchmark Index Nifty yesterday made a high of 10081 and closed at 10014 after making a low of 9998. The index ended lower by 68 points from its previous close.

Bank Nifty made a high of 25005 and closed at 24675 after making a low of 24620. PNB, union bank, Bank of Baroda and Indian Bank are some of the stocks which were down by more than 4%.

Small Cap last day witnessed profit booking at higher levels. The Index made a high of 7752 and closed at 7663 after making a low of 7648.

Nifty to open gap down by 3 points at 10035 against yesterday's close of 10038 as per SGX Nifty.

Results for the day

CHENNPETRO	ARVIND	INDHOTEL	SAREGAMA
BERGEPAIN	DABUR	KIRLOSENG	MANGALAM
ABAN	FORTIS	M&M	SOBHA
BIOFILCHEM	FORTIS	JKIND	TRIGYN
DEEPIND	GNFC	MONSANTO	TTKHLTCARE
AGLSL	EIDPARRY	MRF	SFL
ALKALI	EIHAHOTELS	REPCOHOME	STINDIA
ALPHAGEO	GRAPHITE	RICOAUTO	SUNDRMBRAK
ANDHRABANK	GSFC	ROSSELLIND	SHRIPISTON
APOLLOTYRE	HINDPETRO	RPGLIFE	SHYAMTEL
			VRLLG

OPEN INTEREST IN INDEX OPTIONS

In last 10 days, FII and PRO have sold 204718 contracts in Index Options. Nifty has fallen 124 points from its high of 10138 on 2nd Aug and closed at 10014. Investors should be cautious in making fresh position in the market.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	-83025	-64937	-147962	150049	-2086	-7	-247
10 Day' Net Position (A-B)	-48801	-155917	-204718	222539	-17821	99	418
(A) 3-Aug-17	-104757	-23550	-128307	67053	61254	10014	24675
2-Aug-17	-92764	-13321	-106085	45031	61054	10082	25055
1-Aug-17	-85982	39845	-46137	-13620	59756	10115	25123
31-Jul-17	-85164	48658	-36506	-24916	61421	10077	25104
28-Jul-17	-73505	18412	-55093	-7660	62753	10015	24811
27-Jul-17	-21732	41387	19655	-82996	63340	10021	24922
26-Jul-17	-64558	233372	168814	-234331	65516	10021	24671
25-Jul-17	-65539	212291	146752	-221228	74476	9965	24521
24-Jul-17	-64936	197116	132180	-210548	78368	9966	24421
(B) 21-Jul-17	-55956	132367	76411	-155486	79075	9915	24257

Cash Market Data

DATES	FII	DII	FII+DII
3-Aug-17	24.07	-389.34	-365.27
2-Aug-17	473.72	-232.95	240.77
1-Aug-17	-945.83	1390.65	444.82
31-Jul-17	-1196.94	1768.43	571.49
28-Jul-17	-223.12	424.67	201.55
27-Jul-17	1869.92	-660.03	1209.89
26-Jul-17	-60.6	676.61	616.01
25-Jul-17	270.77	-209.5	61.27
24-Jul-17	-366.84	668.87	302.03
21-Jul-17	12.9	147.66	160.56

In last 10 days FII and DII were buyers in the cash segment. In combined they have bought stocks worth Rs.3443.12 Crore.



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INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2470.38	-0.06%
	Dow Jones Industrial Average	US	22026.10	0.04%
Europe	DAX Futures	Germany	12141.90	0.04%
	Euro Stoxx 50 Futures	Eurozone	3455.00	0.06%
	CAC 40 Futures	Paris	5124.50	0.38%
	FTSE 100 Futures	London	7416.00	0.06%
Asia	Nikkei 225 Futures	Japan	19950.00	-0.30%
	S&P/ASX 200 Futures	Australia	5668.50	0.04%
Emerging Markets				
America	iBovespa Futures	Brazil	67000.00	-0.68%
	Hang Seng Futures	China	27497.00	-0.01%
	SET Index	Thailand	1579.28	0.08%
	KOSPI 200	Korea	312.98	0.21%
	MSCI Emerging Markets	Singapore	1064.07	-0.55%

INTERNATIONAL MARKET MORNING UPDATE

In International Markets, S&P500 is trading at 2469, recently the index made high 2484. The Index has been trading in a narrow range of 24 points from 2484 to 2460.

German Index Dax yesterday closed at 12137, recently the index made a low of 12076. The index is trading weak from last 1 month. Recent high of the index is at 12948, the index has corrected almost 6.40% from its recent high.

MSCI emerging Market Index is trading strong and index is trading at 1067, the index has given a return of 6.89% from its recent low of 1001.60. This shows the buying strength is continued in emerging markets.

Fundamentally good stocks at correction from Recent High

Full Name	SECTOR	LTP	Recent_High	Correction
SHRIRAM TRANSPORT FINANCE COMPANY	FINANCIAL SERVICES	996	1199	17%
SHRIRAM CITY UNION FINANCE	FINANCIAL SERVICES	2242	2616	14%
SREI INFRASTRUCTURE FINANCE	FINANCIAL SERVICES	119	138	14%
IG PETROCHEMICALS	CHEMICALS	455	525	13%
GNA AXLES	AUTO PARTS & ANCL & TYRES	261	299	13%
JK PAPER	PAPER	91	101	10%
TATA SPONGE IRON	METALS AND MINING	814	895	9%
NAVIN FLUORINE INTERNATIONAL	CHEMICALS	728	799	9%
NOCIL	CHEMICALS	137	150	9%
TOURISM FINANCE CORPORATION OF INDIA	FINANCIAL SERVICES	101	111	9%
HT MEDIA	MEDIA-TV AND NEWSPAPER	87	95	9%
KPR MILL	TEXTILES AND APPAREL	783	856	8%
PNB GILTS	FINANCIAL SERVICES	52	57	8%
TATA INVESTMENT CORPORATION	FINANCIAL SERVICES	857	924	7%
GLENMARK PHARMACEUTICALS	PHARMA	702	746	6%
IRB INFRASTRUCTURE DEVELOPERS	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	220	231	5%
IIFL HOLDINGS	FINANCIAL SERVICES	589	617	5%
INTERGLOBE AVIATION	AIRLINES	1272	1331	4%
TORRENT POWER	POWER	184	192	4%
DCM SHRIRAM	SUGAR	389	404	4%
RADICO KHAITAN	FMCG AND BEVERAGES	145	151	4%
PC JEWELLER	GOLD & JEWELLERY	254	263	3%
THIRUMALAI CHEMICALS	CHEMICALS	1249	1294	3%



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Sector Performance for the month of July

Major Sector	Performance from 1-Jul-17
METALS AND MINING	9.58%
CHEMICALS	6.65%
AUTOMOBILES	5.06%
FMCG-FOOD	4.80%
ENERGY-OIL & GAS	4.73%
REALTY	4.60%
FINANCIAL SERVICES	4.29%
POWER	4.16%
AUTO PARTS & ANCL & TYRES	3.31%
INDUSTRIAL MANUFACTURING	3.11%
PHARMA	2.75%
FMCG AND BEVERAGES	2.61%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	2.28%
CEMENT & CEMENT PRODUCTS	2.24%
BANKS-PRIVATE AND PSU	2.00%
IT	1.24%
TEXTILES AND APPAREL	0.16%
TRANSPORTATION LOGISTICS	-0.53%
HOUSEHOLD GOODS	-1.09%
Minor Sector	Performance from 1-Jul-17
SUGAR	18.83%
TELECOM	13.25%
GOLD & JEWELLERY	7.73%
CONSUMER GOODS	5.53%
FILMS	3.93%
PAPER	3.67%
FERTILISERS	3.66%
AIRLINES	1.75%
HOTELS AND LEISURE	1.65%
MEDIA-TV AND NEWSPAPER	0.36%
PACKAGING	0.31%
DEFENCE	0.30%



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Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	10014	-0.67%	10081	9998
Nifty 50 Futures	10047	-0.34%	10091	10028
Bank NIFTY Futures	24782	-1.40%	25061	24726
NIFTY Free Float Smallcap 100	7663	-1.04%	7752	7648
India Vix	11.64	-2.51%	12.23	11.21
USD/INR	63.682	0.02%	63.715	63.571
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Energy	13081	1.22%	13175	12875
Nifty PSE	3998	0.42%	4027	3978
Nifty Infrastructure	3402	0.04%	3419	3385
Nifty FMCG	25484	-0.19%	25618	25336
Nifty IT	10683	-0.42%	10763	10673
Nifty Media	3089	-0.47%	3105	3080
Nifty Auto	11059	-0.68%	11161	11022
Nifty Realty	280	-0.85%	283	278
Nifty Pharma	9337	-1.24%	9566	9308
Nifty Financial Services	10086	-1.30%	10219	10064
Nifty Private Bank	13715	-1.47%	13899	13687
Nifty Metal	3222	-1.91%	3282	3212
Nifty PSU Bank	3553	-2.89%	3649	3539

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