

Monday, September 04, 2017

North Korea Tension Again, Immediate Support For Nifty Is At 9910

Indian Market Outlook:

Last week Indian benchmark Index Nifty zoomed 1.19%. The Index gave breakout of its 2 week high of 9947 and closed at 9974.

Last week Bank Nifty zoomed 0.66% and closed at 24434, unlike Nifty, the Index did not able to give breakout of its 2 week high of 24496.

Smallcap Index was up by 4.22% and the Index closed at 7833. The small cap Index has clearly given breakout of its 2 week high and is heading towards its all time high of 7894.

Nifty to open down up by 5 points at 10002 against yesterday's close of 10007 as per SGX Nifty.

Upcoming Results

Symbol	Result Date	Symbol	Result Date	Symbol	Result Date	Symbol	Result Date
THEMISMED	4-Sep-17	SICAGEN	6-Sep-17	PODDARMENT	7-Sep-17	FORTUNEFIN	8-Sep-17
UNITEDTEA	4-Sep-17	PRECWIRE	6-Sep-17	PLASTIBLEN	7-Sep-17	FMGOETZE	8-Sep-17
MANALIPETC	4-Sep-17	MTEDUCARE	6-Sep-17	KOTARISUG	7-Sep-17	FACT	8-Sep-17
SALASAR	4-Sep-17	KAKATCEM	6-Sep-17	GLOBALVECT	7-Sep-17	EKC	8-Sep-17
NATNLSTEEL	4-Sep-17	JAYSREETEA	6-Sep-17	GINNIFILA	7-Sep-17	21STCENMGM	8-Sep-17
KANANIIND	4-Sep-17	KOTHARIPET	6-Sep-17	ACE	7-Sep-17	BANSWRAS	8-Sep-17
JBMA	4-Sep-17	HITECHGEAR	6-Sep-17	AICHAMP	7-Sep-17	CCCL	8-Sep-17
HINDSYNTEX	4-Sep-17	INDOTECH	6-Sep-17	UFO	8-Sep-17	ASHAPURMIN	8-Sep-17
FIEMIND	4-Sep-17	INDIANHUME	6-Sep-17	MANAKCOAT	8-Sep-17	ALPSINDUS	8-Sep-17
GANDHITUBE	4-Sep-17	BLISSGVS	6-Sep-17	MANAKALUCO	8-Sep-17	DENORA	8-Sep-17
20MICRONS	4-Sep-17	CINELINE	6-Sep-17	OMAXAUTO	8-Sep-17	ALPA	8-Sep-17
AEGISCHEM	4-Sep-17	BUTTERFLY	6-Sep-17	PODDARHOUS	8-Sep-17	SHAHALLOYS	9-Sep-17
SKIPPER	5-Sep-17	DIGJAMLTD	6-Sep-17	LINCPEN	8-Sep-17	SELAN	9-Sep-17
SHARDAMOTR	5-Sep-17	ASSAMCO	6-Sep-17	LAMBODHARA	8-Sep-17	TTL	9-Sep-17
TNPETRO	5-Sep-17	XPROINDIA	7-Sep-17	KESARENT	8-Sep-17	MIC	9-Sep-17
ORTEL	5-Sep-17	VAIBHAVGBL	7-Sep-17	KECL	8-Sep-17	MANAKINDST	9-Sep-17
ORIENTABRA	5-Sep-17	UTTAMSUGAR	7-Sep-17	HIRECT	8-Sep-17	SALSTEEL	9-Sep-17
REVATHI	5-Sep-17	SHREYANIND	7-Sep-17	INDTERRAIN	8-Sep-17	SALZERELEC	9-Sep-17
GILLANDERS	5-Sep-17	STERTOOLS	7-Sep-17	HOTELEELA	8-Sep-17	KAMATHOTEL	9-Sep-17
DCM	5-Sep-17	SPIC	7-Sep-17	HONDAPOWER	8-Sep-17	IFGLREFRAC	9-Sep-17
ZODIACLOTH	6-Sep-17	SALORAINTL	7-Sep-17	INTEGRA	8-Sep-17		

OPEN INTEREST IN INDEX OPTIONS

In last 10 days, FII and PRO have bought 208597 Contracts in Index Options. The benchmark Index Nifty after making a low of 9686 on 11th Aug closed at 9974 on 1st Sep.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	-13453	24372	10919	-9345	-1574	56	116
10 Day' Net Position (A-B)	125208	83389	208597	-217996	9399	137	360
1-Sep-17(A)	-134608	44677	-89931	19835	70095	9974	24434
31-Aug-17	-121155	20305	-100850	29180	71669	9918	24318
30-Aug-17	-229166	-50142	-279308	217374	61933	9884	24309
29-Aug-17	-225177	-98264	-323441	261624	61816	9796	24129
28-Aug-17	-215765	-349	-216114	153682	62431	9913	24377
24-Aug-17	-238925	-24610	-263535	201333	62201	9857	24274
23-Aug-17	-247787	-52383	-300170	238300	61869	9853	24317
22-Aug-17	-261343	-123758	-385101	322737	62363	9766	23974
21-Aug-17	-259306	-113812	-373118	311364	61753	9754	23937
18-Aug-17(B)	-259816	-38712	-298528	237831	60696	9837	24074

Cash Market Data

DATES	FII	DII	FII+DII
1-Sep-17	-832.81	731.72	-101.09
31-Aug-17	77.58	509.71	587.29
30-Aug-17	-12.46	290.78	278.32
29-Aug-17	-1459.64	1391.3	-68.31
28-Aug-17	-124.74	476.26	351.52
24-Aug-17	-696.93	1044.4	347.45
23-Aug-17	-1157.52	929.84	-227.68
22-Aug-17	-828.69	435.05	-393.64
21-Aug-17	-1983.39	474.72	-1508.67
18-Aug-17	-2182.12	584.59	-1597.53

In Last 10 days, FII and DII in combined have sold stocks worth Rs. 2332.34 Crore in net in Cash Segment.

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2466.00	-0.34%
	Dow Jones Industrial Average	US	21987.56	0.18%
Europe	DAX Futures	Germany	12087.20	-0.42%
	Euro Stoxx 50 Futures	Eurozone	3447.00	0.67%
	CAC 40 Futures	Paris	5125.50	0.81%
	FTSE 100 Futures	London	7422.50	-0.23%
Asia	Nikkei 225 Futures	Japan	19390.00	-0.89%
	S&P/ASX 200 Futures	Australia	5677.50	-0.79%
Emerging Markets				
America	iBovespa Futures	Brazil	72648.00	1.79%
	Hang Seng Futures	China	27800.00	-0.25%
	SET Index	Thailand	1618.41	0.01%
	KOSPI 200	Korea	305.48	-0.78%
	MSCI Emerging Markets	Singapore	1091.36	0.34%

c

INTERNATIONAL MARKET MORNING UPDATE

In International markets, S&P500 is trading at 2466 after making a high of 2480 last week. In coming week if s&p500 give breakout of its all time high of 2489 we might see huge buying in global market.

German Index Dax trading at 12087, recently the Index made a low of 11863. If Index gives breakout of its range high of 12340 we might see strong buying coming in eurozone.

MSCI emerging market Index is trading at 1091. The Index is trading above its recent high of 1086 if it sustain above this level we might see big breakout coming in the market.

Multi bagger stocks

Stocks to be bought at correction

NSE Code	SECTOR
VISAKAIND	CEMENT & CEMENT PRODUCTS
KIRIINDUS	CHEMICALS
MAWANASUG	SUGAR
MEGH	FERTILISERS
SUNFLAG	METALS AND MINING
IMFA	METALS AND MINING
GOACARBON	CARBON
PENIND	METALS AND MINING
TFCILTD	FINANCIAL SERVICES
KTIL	SERVICES
GRAVITA	METALS AND MINING
SARDAEN	METALS AND MINING
SHREEPUSHK	CHEMICALS
JBMA	AUTOMOBILES & AUTO PARTS
SUMEETINDS	TEXTILES AND APPAREL
KAKATCEM	CEMENT & CEMENT PRODUCTS
TRIDENT	TEXTILES AND APPAREL
MASTEK	IT
HIL	CEMENT & CEMENT PRODUCTS
MAITHANALL	METALS AND MINING
TATAGLOBAL	BEVERAGES
AVANTIFEED	FMCG-FOOD
RAIN	CARBON
DHFL	FINANCIAL SERVICES
JAYBARMARU	AUTOMOBILES & AUTO PARTS
GAEL	FMCG-FOOD
GSFC	FERTILISERS
IFGLREFRAC	INDUSTRIAL MANUFACTURING
ADANIENT	SERVICES
CHAMBLFERT	FERTILISERS
PCJEWELLER	GOLD & JEWELLERY
VENKEYS	FMCG-FOOD
KEI	ELECTRICAL EQUIPMENT

Dynamic Sector Performance

The Cash Market Benchmark Index Small Cap made a recent low of 6939 on 11th Aug, so stocks those are moving upward from 11th Aug low are important.

Major Sector Performance	11-Aug Low
FMCG-FOOD	16.26%
METALS AND MINING	16.14%
CEMENT & CEMENT PRODUCTS	14.65%
REALTY	14.56%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	12.63%
TEXTILES AND APPAREL	12.52%
CHEMICALS	11.98%
FINANCIAL SERVICES	11.90%
TRANSPORTATION LOGISTICS	11.33%
ENERGY-OIL & GAS	11.26%
interior Construction	10.32%
INDUSTRIAL MANUFACTURING	10.07%
POWER	9.10%
AUTOMOBILES & AUTO PARTS	8.90%
IT	8.78%
FMCG AND BEVERAGES	8.50%
PHARMA	7.13%
BANKS-PRIVATE AND PSU	6.55%
Minor Sector	11-Aug Low
SUGAR	17.65%
GOLD & JEWELLERY	14.34%
TELECOM	13.31%
CONSUMER GOODS	12.89%
FILMS	12.84%
PACKAGING	11.93%
DEFENCE	10.76%
HOTELS AND LEISURE	10.23%
FERTILISERS	10.13%
AIRLINES	9.47%
PAPER	8.65%
MEDIA-TV AND NEWSPAPER	4.96%

Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	9974	0.57%	9983	9910
Nifty 50 Futures	10031	0.90%	10051	9923
Bank NIFTY Futures	24483	0.53%	24528	24307
NIFTY Free Float Smallcap 100	7833	1.08%	7844	7776
India Vix	11.68	-2.32%	12.16	10.53
USD/INR	63.825	-0.22%	64.051	63.755
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	288	2.59%	289	281
Nifty Pharma	9072	2.39%	9089	8925
Nifty Media	3027	2.05%	3038	2978
Nifty Auto	10824	1.99%	10839	10650
Nifty Metal	3543	1.95%	3545	3488
Nifty Private Bank	13742	0.77%	13768	13641
Nifty Energy	13219	0.52%	13247	13156
Nifty PSE	4151	0.47%	4159	4127
Nifty FMCG	25907	0.28%	25976	25757
Nifty PSU Bank	3296	0.16%	3328	3285
Nifty Infrastructure	3328	0.12%	3337	3321
Nifty Financial Services	10103	0.05%	10129	10075
Nifty IT	10514	-0.42%	10564	10456

Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA30002022

Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

Report Prepared By:

Vikash Kandoi - NISM-201500086430