Dynamic Levels Morning Report

Tuesday, October 04, 2016

Nifty Regains Momentum. All Eyes on Patel's First Monetary Policy

Indian Market Outlook Nifty witnessed a sharp rally from a low of 8562 to 8788 in last two days. Nifty regained its strength after the Pakistan's advisor to PM commented yesterday that they want to reduce tensions at the border. All eyes are now on the RBI policy to be announced today, scheduled at 2:30 pm IST. This would be the first monetary policy under the supervision of new RBI chief, Urjit Patel. Rate sensitive sectors like Financial Services and NBFCs rallied yesterday showing expectations of rate cut on the cards. Any rate cut would be positively welcomed by the markets whereas a status quo policy may disappoint markets. US Non-Farm payrolls data is to be announced later this week on Friday. Investors would keenly watch these figures to get further clarity on the US rate hike timings.

Top 5 performing sectors as per Dynamic Levels yesterday were - Chemicals, Media & Entertainment, Financial Services, Fertilizers and Textiles & Apparels.

Nifty Futures is expected to open at 8780 as per SGX Nifty at 8:30 am IST, which is 5 points below its previous close of 8785.

Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	COMB NET	FII Index	Pro Index	COMB BUY/SELL	COMB NET	O	H	L	C
03-Oct-16	34.22	198	232	-9124	54490	45366	-209415	-2408	-8385	-10793	169648	8666	8745	8635	8738
30-Sep-16	-1028.31	1560	532	-33207	16785	-16422	-254781	-21846	712	-21134	180441	8582	8637	8555	8611
	Expiry Total		764	Expiry Total		28944		Expiry Total		-31927					

In cash segment, Last trading day, FII have bought shares worth Rs. 34.2 Cr and DII bought shares worth Rs. 198 Cr. A combined buy of Rs. 232 Cr. For this expiry, FII and DII together are buyers worth Rs. 764 Cr.

In Index Options, last trading day, FII have sold 9124 contracts, below its 1 year average of 18280 contracts. Pro have bought 54490 contracts, above its 1 year average of 27670 contracts. Combined there has been a net buy of 45366 contracts, above its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net buyers of 28944 contracts.

In Index Futures, last trading day, FII have sold 2408 contracts, below its 1 year average of 9706 contracts. Pro have sold 8385 contracts, above its 1 year average of 4903 contracts. Combined there has been a net sell of 10793 contracts above its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net sellers of 31927 contracts.

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Index		Country	1D % Change
Developed Markets			
America	S AND P 500 INDEX	US	-0.34
	DJIA INDEX	US	-0.35
Europe	DAX INDEX	Germany	0
	EURO STOXX 50 INDEX	Eurozone	-0.4
	CAC 40 INDEX	Paris	0.11
	FTSE 100 INDEX	London	1.29
Asia	NIKKEI 225 INDEX	Japan	0.9
	ASX 200 INDEX	Australia	0.784
Emerging Markets			
America	BOVESPA INDEX	Brazil	1.87
Asia	JAKARTA COMPOSITE INDEX	Jakarta	1.847
	HANG SENG INDEX	China	1.23
	SET INDEX	Thailand	0.52
	PHILIPPINE STOCK INDEX	Philippine	0.63
	STRAITS TIMES INDEX	Singapore	0.05

Data as on 3rd October 2016. The % change is taken from previous day's close.

International Market Morning Update

International markets have been holding strong since last few weeks. S&P 500 Futures has been trading in a range of 2132 to 2172 with a positive bias. Currently S&P is trading at 2154. American Markets keenly await the Nonfarm payrolls due on Friday this week. Further clarity around the US interest rate hike timings would be clear from the FOMC meeting minutes due next week Wednesday.

Dax, in the European markets would open after a holiday for Unification Day yesterday.

Chinese markets are closed for the day on account of their National day.

Nikkie in Japan is trading 0.88% above its previous close displaying strength in the Asian markets.

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List of Top Gainers and Losers on 3rd OCT 2016

TOP GAINER				TOP LOSER			
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR
TIRUMALCHM	633.5	17.79	CHEMICALS	DCMSHRIRAM	209.35	-1.62	DIVERSIFIED
IGPL	219.1	13.14	CHEMICALS	IDFCBANK	78.75	-1.38	BANKS-PRIVATE
J&KBANK	87.85	13.13	BANKS-PRIVATE	GSPL	154.25	-1.28	ENERGY-OIL & GAS
MTEDUCARE	146.5	12.64	IT	SMLISUZU	1255	-1.08	AUTO- AUTOMOBILES AND AUTO PARTS
JMFINANCIL	72.45	12.06	FINANCIAL SERVICES	EVEREADY	250.9	-0.93	REALTY- HOUSEHOLD
INDIANHUME	725	10.65	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	JBMA	211.75	-0.89	AUTO-AUTO ANCL AND COMPONENTS
RAIN	50.4	10.53	CEMENT	VAKRANGEE	237.55	-0.87	IT
GSFC	84.2	10.50	FERTILISERS	KALPATPOWR	259.55	-0.36	INFRA- POWER
RAMCOIND	180.15	9.58	REALTY- HOUSEHOLD	AKZOINDIA	1692.2	-0.32	REALTY- HOUSEHOLD
TFCILTD	52.4	9.17	FINANCIAL SERVICES- NBFC	KNRCON	756.3	-0.22	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS
SREINFRA	74.45	8.68	FINANCIAL SERVICES- NBFC	FINCABLES	442	0.00	INFRA- TELECOM
NOCIL	76.9	8.23	CHEMICALS	BALRAMCHIN	107.75	0.00	FMCG- SUGAR
ESCORTS	405.35	7.92	AUTO- AUTOMOBILES AND AUTO PARTS	OMAXE	171.1	0.00	REALTY
MINDAIND	313	7.71	AUTO- AUTOMOBILES AND AUTO PARTS	BAJAJELEC	254.95	0.02	REALTY- HOUSEHOLD
EDELWEISS	122.5	7.69	FINANCIAL SERVICES	SUPREMEIND	908.25	0.10	REALTY- HOUSEHOLD
VLSFINANCE	73.7	7.59	FINANCIAL SERVICES	MONSANTO	2392.95	0.10	CHEMICALS
SONASTEER	72.5	7.17	AUTO-AUTO ANCL AND COMPONENTS	PFIZER	1922.05	0.21	PHARMA
RALLIS	238.35	6.81	CHEMICALS	TUBEINVEST	591.95	0.24	AUTO-AUTO ANCL AND COMPONENTS
SURYAROSNI	231	6.80	REALTY- HOUSEHOLD	OBEROIRLTY	292.95	0.27	REALTY
MARKSANS	56.1	6.65	PHARMA	HIKAL	219.3	0.32	PHARMA
MOTILALOFS	504.95	6.64	FINANCIAL SERVICES	HMVL	288	0.45	MEDIA- ENTERTAINMENT
MEGH	47.85	6.33	CHEMICALS	CCL	262.5	0.46	FMCG- BREVERAGES
JUBILANT	651.35	6.03	PHARMA	OUDHSUG	103.75	0.58	FMCG- SUGAR
UFLEX	299	5.91	FMCG- PACKAGING	WONDERLA	379.15	0.58	MEDIA- ENTERTAINMENT
PRAKASH	53.85	5.90	METALS AND MINING	ADFFOODS	125.95	0.64	FMCG- FOOD
KCPSUGIND	34.55	5.82	FMCG- SUGAR	KAJARIACER	1398.5	0.67	REALTY- HOUSEHOLD
BPL	87.8	5.72	REALTY- HOUSEHOLD	GEOMETRIC	237	0.72	IT
CHEMFALKAL	322.9	5.63	CHEMICALS	BAYERCROP	4505.05	0.74	CHEMICALS
STCINDIA	131.5	5.58	DIVERSIFIED	WHIRLPOOL	1024.95	0.75	REALTY- HOUSEHOLD

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Dynamic Sector Performance

SECTOR	% CHANGE TODAY
CHEMICALS	4.71%
MEDIA- ENTERTAINMENT	3.89%
FINANCIAL SERVICES	3.89%
FERTILISERS	3.77%
MEDIA	3.73%
TEXTILES AND APPAREL	3.72%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	3.55%
DIVERSIFIED	3.47%
FINANCIAL SERVICES- NBFC	3.39%
FMCG- PACKAGING	3.38%
CEMENT	3.37%
AIRLINES	3.35%
AUTO- AUTOMOBILES AND AUTO PARTS	3.29%
FMCG- FOOD	3.26%
TRANSPORTATION LOGISTICS	3.18%
DEFENCE	2.97%
INFRA- MACHINERY EQUIPMENT	2.95%
JEWELLERY	2.91%
BANKS-PRIVATE	2.91%
ENTERTAINMENT-HOTELS AND LEISURE	2.85%
REALTY- HOUSEHOLD	2.83%
FMCG- SUGAR	2.80%
REALTY	2.76%
PAPER	2.76%
BANKS-PSU	2.74%
ENERGY-OIL & GAS	2.73%
AUTO-AUTO ANCL AND COMPONENTS	2.68%
PHARMA	2.62%
INFRA- POWER	2.45%
IT	2.39%
METALS AND MINING	2.33%
FMCG	2.04%
INFRA- TELECOM	1.41%
FMCG- BREVERAGES	0.88%
FOOTWEAR	0.87%
AUTO- TYRES AND TUBES	0.85%

Dynamic Levels Morning Report

Stocks near Support

Support Shares							
These stocks were near support on 3rd October							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
ITC	242.3	240.5	Month 1 Low	GUJGASLTD	578.25	568.60	Month 1 Low
BAJAJ-AUTO	2881	2817	Month 1 Low	PFIZER	1929.50	1875.70	Month 2 Low
MCLEODRUSS	172.7	168.4	Month 1 Low	FINPIPE	454.95	441.20	Month 2 Low
JSWENERGY	74.35	71.4	Month 1 Low	NEULANDLAB	994.00	962.50	Month 1 Low
AMBUJACEM	258.9	249.6	Month 1 Low	OBEROIRLTY	292.80	282.15	Month 2 Low
HEXAWARE	190.6	183.1	Month 1 Low	HMVL	289.85	278.00	Month 1 Low
POWERGRID	181.2	171.6	Month 1 Low	DCMSHRIRAM	209.85	201.00	Month 1 Low
JINDALSTEL	78.65	73.35	Week 1 Low	JBMA	211.90	202.55	Month 1 Low
RECLTD	123.9	115.05	Week 1 Low	SMLISUZU	1258.05	1201.00	Month 1 Low
BATAINDIA	496.6	475.25	Week 1 Low	CHAMBLFERT	60.05	57.20	Month 1 Low

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