

Wednesday, October 04, 2017

RBI Not Been Able To Affix Whether To Follow Global Fundamentals Or Government

RBI to announce its monetary policy today at 2:30 PM. RBI is under dilemma whether to cut its key interest rate keep it unchanged. ECB President Mario Draghi on its monetary policy held on 8th September announced that it may taper its stimulus package in his upcoming Policy to be held on 26th Oct. As per fundamental reason RBI cannot cut its interest rate, but on the other hand Government also created a pressure to lower down the interest rates to stimulate overall economic growth.

Performance of Emerging Market Currencies

Emerging Market Currency	Last	% Chg	High	Low	Week%
Turkish Lira	3.57	-0.16%	3.58	3.56	-0.33%
Indian Rupee	65.36	-0.15%	65.49	65.36	-0.54%
Mexican Peso	18.19	-0.18%	18.23	18.17	-0.14%
South African Rand	13.62	-0.22%	13.67	13.61	0.20%
Indonesian Rupiah	13483	-0.21%	13543	13474	0.39%
Brazil Real	3.14	0.00%	3.14	3.14	-1.59%
Korean Won	1142	-0.10%	1144	1142	-0.32%
Malaysian Ringgit	4.23	-0.28%	4.24	4.22	0.09%
Taiwan Dollar	30.39	-0.17%	30.44	30.38	0.23%
Thai Baht	33.33	-0.15%	33.39	33.29	0.09%
Russian Ruble	57.92	0.00%	58.15	57.83	-0.48%
Philippine Peso	50.96	-0.19%	51.15	50.90	-0.04%
MSCI Intl Emerging Market Currency	1623	0.00%	1623.46	1620	-0.07%

Performance of Emerging Market Indices

Emerging Market Indices	Last	High	Low	% Chg	Week%
Hang Seng	28405	28531	28331	0.82%	2.71%
FTSE Malaysia KLCI	1760.9	1761	1758.82	0.07%	-0.19%
Jakarta Stock Exchange Composite	5955.9	5959.7	5946.64	0.28%	1.58%
Nifty 50	9859.5	9895.4	9831.05	0.72%	1.27%
MSCI Emerging Markets	1097	1097.4	1082.06	1.30%	1.71%
TAIEX Future	10464	10464	10455	0.00%	1.11%
SET Index	1690	1692.9	1684.38	0.00%	1.18%
BIST 100	103908	104488	103421.7	-0.02%	2.66%
Bovespa	76763	76763	74363.21	3.23%	4.02%
RTSI	1129.9	1133.8	1125.48	0.11%	0.26%
Shanghai Composite	3348.9	3357	3340.31	0.28%	0.11%
KOSPI	2394.5	2394.5	2378.66	0.90%	0.92%
Investing.com South Africa 40	5731.9	5741.9	5690.1	1.11%	2.30%
PSEi Composite	8362	8362.4	8328.74	0.59%	1.69%

The above table is showing that all Emerging Market Indices is correcting from their respective lows.

NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

In Index Options FII & PRO does not have any significant positions in the new Expiry.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	-3804	16754	12950	-13281	331	91	95
10 Day' Net Position (A-B)	-66929	-118540	-185469	182254	3216	-288	-939
3-Oct-17(A)	-179890	-36194	-216084	143286	72798	9860	24103
29-Sep-17	-182191	-47853	-230044	157097	72947	9788	24053
28-Sep-17	-176086	-52948	-229034	156567	72467	9769	24008
27-Sep-17	-297983	-209600	-507583	436043	71540	9736	23813
26-Sep-17	-260996	-134684	-395680	323356	72324	9872	24199
25-Sep-17	-251925	-131156	-383081	312267	70814	9873	24165
22-Sep-17	-203957	-64134	-268091	198242	69848	9964	24369
21-Sep-17	-103476	36560	-66916	-821	67737	10121	24799
20-Sep-17	-122373	68315	-54058	-13680	67737	10141	24965
19-Sep-17(B)	-112961	82346	-30615	-38968	69582	10148	25042

Cash Market Data

DATES	FII	DII	FII+DII
3-Oct-17	-693.03	1552.4	859.38
29-Sep-17	-1546.86	2064.6	517.77
28-Sep-17	-5328.46	5196.6	-131.86
27-Sep-17	-856.28	1858.3	1002.01
26-Sep-17	-1915.54	1537.1	-378.44
25-Sep-17	-1249.45	1010	-239.47
22-Sep-17	-1241.73	521.17	-720.56
21-Sep-17	-1204.95	1416.6	211.6
20-Sep-17	-1185.44	946.23	-239.21
19-Sep-17	-1719.62	-77.68	-1797.3

Last day, FII & DII in combined has created a buy position for Rs.859.38 Crore.

Stocks showing Buying from its recent low

NSE Code	SECTOR	LTP	Stocks Rising After correction
PANAMAPET	ENERGY-OIL & GAS	221	55%
IBREALEST	REALTY	221	17%
GRAPHITE	CARBON	372	17%
GOACARBON	CARBON	466	16%
HSCL	CARBON	140	16%
INSECTICID	FERTILISERS	914	15%
SUNFLAG	METALS AND MINING	72	14%
IGPL	CHEMICALS	625	14%
RADICO	BEVERAGES	167	13%
RAIN	CARBON	176	13%
HIL	CEMENT & CEMENT PRODUCTS	1240	13%
GNA	AUTOMOBILES & AUTO PARTS	314	12%
VINDHYATEL	TELECOM	1147	12%
PHILIPCARB	CARBON	805	11%
PRESTIGE	REALTY	273	11%
MEGH	FERTILISERS	79	10%
JMFINANCIL	FINANCIAL SERVICES	138	9%
PPAP	AUTOMOBILES & AUTO PARTS	357	9%
SHREYANIND	PAPER	161	9%
MAHSEAMLLES	METALS AND MINING	419	9%
GRAVITA	METALS AND MINING	131	9%
SUNTECK	REALTY	312	9%
GABRIEL	AUTOMOBILES & AUTO PARTS	197	9%
GUJALKALI	CHEMICALS	560	9%
INDIAGLYCO	CHEMICALS	244	9%
AVANTIFEED	FMCG-FOOD	2030	9%
KEI	ELECTRICAL EQUIPMENT	325	8%
VIPIND	Consumer Goods	250	8%
JAYBARMARU	AUTOMOBILES & AUTO PARTS	603	8%
TFCILTD	FINANCIAL SERVICES	142	8%
SHAKTIPUMP	INDUSTRIAL MANUFACTURING	488	8%

Sector Performance Last Week

Major Sector	Yesterday %
METALS AND MINING	1.49%
CEMENT & CEMENT PRODUCTS	1.36%
FMCG-FOOD	1.32%
FINANCIAL SERVICES	1.19%
REALTY	1.08%
FMCG	0.82%
FERTILISERS	0.77%
POWER	0.67%
AUTOMOBILES & AUTO PARTS	0.48%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	0.40%
TEXTILES AND APPAREL	0.38%
IT	0.38%
INDUSTRIAL MANUFACTURING	0.31%
BANKS-PRIVATE AND PSU	0.17%
PHARMA	-0.06%
CHEMICALS	-0.19%
ENERGY-OIL & GAS	-0.57%
Minor Sector	Yesterday %
CARBON	4.66%
ELECTRICAL EQUIPMENT	2.21%
HOTELS AND LEISURE	1.93%
GOLD & JEWELLERY	1.61%
PAPER	0.99%
CONSUMER GOODS	0.97%
BEVERAGES	0.73%
FILMS	0.68%
TRANSPORTATION LOGISTICS	0.63%
HEALTHCARE SERVICES	0.58%
HOME APPLIANCES	0.49%
SUGAR	0.47%
INTERIOR CONSTRUCTION	0.39%
TELECOM	0.07%
DEFENCE	-0.12%
PACKAGING	-0.16%
MEDIA-TV AND NEWSPAPER	-0.70%
SERVICES	-1.35%

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