

Wednesday, April 05, 2017

Markets To Be In Range With Positive Bias Ahead Of RBI Monetary Policy

Indian Market Outlook: The Indian Benchmark Index Nifty made a new all time high of 9245 on Monday 3rd April and closed at 9238. Reliance Industries, which has a weightage of 6.38% in the Index closed at 1375. Reliance is trading above its 8 Years high. Larsen and Tubro which has a weightage of 3.78% in the Index, gained 5.47% on the last trading session.

The Banking Index also showed strength on Monday, closed at 21548 after making a high of 21565.

The Small Cap Index is also trading at its all time high. Last day it made a high of 7075 and closed at 7072.

The Reserve Bank of India to announce its Monetary policy tomorrow on 6th April, which will have a key impact on the market.

Nifty Future is opening at 9277 as per SGX Nifty at 8:50 am IST, 15 point above its previous close of 9262.

CASH SEGMENT FII AND DII ACTIVITY

DATES	CASH		
	FII	DII	FII+DII
03-APR-17	534.45	33.29	567.74
31-Mar-17	-295.92	1499.4	1203.49
30-Mar-17	67.97	1701.8	1769.76
29-Mar-17	460.98	1283	1744.01
28-Mar-17	6415.38	356.23	6771.61
27-Mar-17	577.88	-594.48	-16.6

On 03-Apr FII and DII in combined bought 567.74 crs in cash segment.

OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
03-APR-17	170398	-52422	-114561	-3415	9238	21548
31-Mar-17	171628	-45580	-122723	-3325	9174	21444
30-Mar-17	170788	-46122	-120357	-4309	9174	21621

In current expiry FII has sold 390 contracts and PRO has sold 6300 contracts. Thus in combination they both have short position of 6690 contracts.

Clients has build long positions for 5796 contracts.

OPEN INTERESTS IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
03-APR-17	-181295	123736	-81877	139436	9238	21548
31-Mar-17	-199910	82370	-21896	139436	9174	21444
30-Mar-17	-201140	80417	-18713	139436	9174	21621

In current expiry FII has bought 19845 contracts and PRO has bought 43319 contracts. Thus in combination they both have build long position for 63164 contracts.

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2355.75	-0.03%
	Dow Jones Industrial Average	US	20689.24	0.19%
Europe	DAX Futures	Germany	12321.50	-0.15%
	Euro Stoxx 50 Futures	Eurozone	3418.00	0.35%
	CAC 40 Futures	Paris	5105.50	0.50%
	FTSE 100 Futures	London	7265.00	-0.19%
Asia	Nikkei 225 Futures	Japan	18860.00	0.21%
	S&P/ASX 200 Futures	Australia	5849.50	-0.37%
Emerging Markets				
America	iBovespa Futures	Brazil	65865.00	0.71%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	24316.00	0.29%
	SET Index	Thailand	1583.82	0.19%
	KOSPI 200	Korea	280.73	-0.10%
	MSCI Emerging Markets	Singapore	965.17	0.00%

INTERNATIONAL MARKET MORNING UPDATE

Among International markets, S&P500 is trading in a narrow range of 10 points from the last 5 trading sessions, yesterday the Index closed at 2360.

Today Traders are expected to keep a close eye on the release of the minutes of the latest Federal Reserve meeting and to take cues from the outlook of interest rates.

President Donald Trump and Chinese President Xi Jinping are scheduled to hold their first meeting later this week. This may have a big impact on the market.

Yesterday German Index Dax closed at 12282, the all time high of the Index is 12454.

MSCI Emerging market Index is trading at 968, recently the Index made a high of 979.

Cash Multi- Bagger Top Gainers and Losers

Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
DISHMAN	PHARMA	317	9.89%	KOLTEPATIL	REALTY	176	-3.54%
HSCL	CHEMICALS	47	9.10%	RADICO	FMCG-BEVERAGES	133	-3.27%
GICHSGFIN	FINANCIAL SERVICES-NBFC	394	7.75%	KEC	INFRA-POWER	204	-2.23%
PHILPCARB	CHEMICALS	355	7.59%	NFL	FERTILISERS	75	-2.22%
ASHIANA	REALTY	243	7.46%	RALLIS	CHEMICALS	255	-1.91%
PNCINFRA	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	125	6.70%	SHRIRAMCIT	FINANCIAL SERVICES-NBFC	2321	-1.64%
KAKATCEM	DIVERSIFIED	329	5.70%	GSFC	FERTILISERS	129	-1.60%
JINDALPOLY	FMCG-PACKAGING	418	5.61%	RCF	FERTILISERS	81	-1.53%
VENKEYS	FMCG-FOOD	1068	5.00%	TALWALKARS	INFRA-MACHINERY EQUIPMENT	263	-1.50%
KEI	INFRA-MACHINERY EQUIPMENT	191	4.52%	UCALFUEL	AUTO-AUTO ANCL AND COMPONENTS	214	-1.31%

Gainers & Losers In F&O Segment

Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
BHEL	INFRA-MACHINERY EQUIPMENT	166	2.21%	TITAN	JEWELLERY	459	-0.91%
ADANIENT	INFRA-POWER	111	2.16%	HINDPETRO	ENERGY-OIL & GAS	521	-0.89%
JINDALSTEL	METALS AND MINING	124	2.15%	CAPF	FINANCIAL SERVICES	776	-0.88%
EQUITAS	FINANCIAL SERVICES	173	2.03%	IOC	ENERGY-OIL & GAS	384	-0.87%
ARVIND	TEXTILES AND APPAREL	403	2.03%	DLF	REALTY	147	-0.84%
GODREJCP	FMCG	1704	1.95%	IBULHSGFIN	FINANCIAL SERVICES-NBFC	990	-0.77%
INDIACEM	CEMENTS	166	1.94%	HDFCBANK	BANKS-PRIVATE	1432	-0.77%
TATAELXSI	IT	1493	1.91%	TCS	IT	2414	-0.75%
BEL	DEFENCE	160	1.88%	UJJIVAN	FINANCIAL SERVICES	420	-0.74%
SINTEX	REALTY-HOUSEHOLD	108	1.84%	BOSCHLTD	AUTO-AUTO ANCL AND COMPONENTS	22585	-0.73%



Dynamic Levels Morning Report

DYNAMIC SECTOR PERFORMANCE- 3rd APR 2017

SECTOR	% CHANGE
FMCG-SUGAR	3.08
REALTY-HOUSEHOLD	2.80
FMCG-PACKAGING	2.39
ENTERTAINMENT-HOTELS AND LEISURE	2.34
INFRA-MACHINERY EQUIPMENT	2.23
DEFENCE	2.21
PHARMA	2.12
CEMENTS	2.05
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	1.98
INFRA-POWER	1.79
FINANCIAL SERVICES-NBFC	1.57
CHEMICALS	1.43
AUTO-AUTO ANCL AND COMPONENTS	1.40
METALS AND MINING	1.39
TRANSPORTATION LOGISTICS	1.36
INFRA-TELECOM	1.35
FMCG-FOOD	1.23
TEXTILES AND APPAREL	1.21
ENERGY-OIL & GAS	1.15
BANKS-PRIVATE	1.14
IT	1.13
MEDIA-ENTERTAINMENT	1.08
FINANCIAL SERVICES	0.98
AUTO-AUTOMOBILES AND AUTO PARTS	0.95
REALTY	0.85
PAPER	0.76
AUTO-TYRES AND TUBES	0.72
JEWELLERY	0.70
BANKS-PSU	0.63
FMCG	0.59
MEDIA	0.28
AIRLINES	0.15
FOOTWEAR	-0.36
FERTILISERS	-0.90
FMCG-BEVERAGES	-1.09

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9238	0.70%	9245	9192
Nifty 50 Futures	9276	0.84%	9279	9201
Bank NIFTY Futures	21585	0.45%	21589	21451
NIFTY Free Float Smallcap 100	7072	1.25%	7076	7008
India Vix	11.49	-7.47%	12.76	11.41
USD/INR	64.992	0.20%	65.088	64.755
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Energy	11819	1.47%	11881	11714
Nifty IT	10592	-1.04%	10733	10572
Nifty Infrastructure	3148	1.64%	3152	3090
Nifty Financial Services	8826	1.05%	8832	8737
Nifty Private Bank	11897	0.80%	11908	11790
Nifty PSU Bank	3526	-0.02%	3554	3513
Nifty FMCG	23640	0.41%	23718	23426
Nifty Realty	219	1.93%	219	214
Nifty Pharma	10504	0.89%	10513	10399
Nifty PSE	4006	-0.09%	4019	4000
Nifty Metal	3106	0.30%	3114	3093
Nifty Media	3156	-0.57%	3197	3150
Nifty Auto	9921	0.41%	9960	9903

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Report Prepared By: