

Friday, May 05, 2017

## Markets Continues To Trade Positive

**Indian Market Outlook:** On 4<sup>th</sup> May, the Benchmark Index Nifty opened at 9361, 49 points gap up from its previous day close of 9312. The Index made a high of 9366 and closed at 9360. Axis Bank was up by 3.59%, Adani Ports by 3.66%, Grasim by 3.88%, ICICI Bank by 9.18%, SBI by 3.19% were among the major movers in the Index. HCL Tech was down by 2.05%, Tata Motors by 2.26%, Hindalco by 2.33% were among the losers in the Index.

Yesterday, Bank Nifty made a new all time high of 22744 and closed at 22720. With the announcements of results and Bonus declaration in the ratio of 1:10, ICICI Bank made a new 52 week high of 299.75. ICICI Bank has a weightage of around 17% in the Banking Index. Most of the banks were trading in green yesterday, except Kotak Mahindra Bank which was down by 1.25% and Indusind Bank by 1.27%.

The Small Cap Index also made a new all time high of 7587 and closed at 7570.

Nifty to open gap down by 33 points at 9348 against yesterdays close of 9381 as per SGX Nifty.

## CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
4-May-17	-601.12	926.10	324.98
3-May-17	-517.74	112.36	-405.38
2-May-17	-611.82	541.39	-70.43
28-Apr-17	-1150.43	1684.44	534.01
27-Apr-17	-181.71	233.31	51.6
26-Apr-17	-492.52	1011.38	518.86
25-Apr-17	178.82	998.26	1177.08
24-Apr-17	-279.55	984.17	704.62

On 4th May 17, FII sold Rs.601.12 Crore in cash segment and DII bought Rs.926.10 Crore. In combined FII and DII have a net buy figure of Rs.324.98 Crore.

## Result Calendar

Scrip	Date	F&O	Scrip	Date	F&O	Scrip	Date	F&O
APOLLOTYRE	5-May-17	F&O	FSL	5-May-17		SPARC	5-May-17	
ATUL	5-May-17		GESHIP	5-May-17		INFRATEL	8-May-17	F&O
BLUEDART	5-May-17		MONSANTO	5-May-17		JAYSREETEA	8-May-17	
BSE	5-May-17		NIIITECH	5-May-17	F&O	NOCIL	8-May-17	
DALMIASUG	5-May-17		RAIN	5-May-17		POKARNA	8-May-17	
EQUITAS	5-May-17	F&O	SANOFI	5-May-17				

## OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
4-May-17	135575	-77152	-56397	-2026	9360	22720
3-May-17	142477	-68138	-72619	-1720	9312	22307
2-May-17	141055	-63385	-75964	-1706	9314	22341
28-Apr-17	150478	-61721	-86406	-2351	9304	22358

In the Current Expiry, FIIs are net sellers of 14903 contracts in Index Future, since on the starting of the expiry, ie, on 28<sup>th</sup> Apr, the net Open Interest was 150478 and as on last date, ie, on 4<sup>th</sup> May, the net figure is 135575. PRO have a net sell figure of 15431 contracts in the expiry, since on the starting date, ie, on 28<sup>th</sup> Apr, the net figure was (-)61721 and on the last date, ie, on 4<sup>th</sup> May, the net figure is (-)77152.

## OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
4-May-17	-162105	181113	-151833	132826	9360	22720
3-May-17	-178631	141325	-95520	132826	9312	22307
2-May-17	-175074	142406	-100156	132826	9314	22341
28-Apr-17	-172803	127324	-87546	133026	9304	22358

In the Current Expiry, FIIs are net buyers of 10698 contracts in Index options, since on the starting of the expiry, ie, on 28<sup>th</sup> Apr, the net Open Interest was (-)172803 and as on last date, ie, on 4<sup>th</sup> May, the net figure is (-)162105. PRO have a net buy figure of 53789 contracts in the expiry, since on the starting date, ie, on 28<sup>th</sup> Apr, the net figure was 127324 and on the last date, ie, on 4<sup>th</sup> May, the net figure is 181113.



# Dynamic Levels Morning Report

## INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2385.25	-0.01%
	Dow Jones Industrial Average	US	20951.47	-0.03%
<b>Europe</b>	DAX Futures	Germany	12662.70	0.03%
	Euro Stoxx 50 Futures	Eurozone	3581.00	1.42%
	CAC 40 Futures	Paris	5338.50	1.62%
	FTSE 100 Futures	London	7200.20	-0.15%
<b>Asia</b>	Nikkei 225 Futures	Japan	19575.00	0.64%
	S&P/ASX 200 Futures	Australia	5836.50	-0.38%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	65530.00	-2.02%
<b>Asia</b>	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	24369.00	-0.83%
	SET Index	Thailand	1573.05	0.57%
	KOSPI 200	Korea	292.47	0.97%
	MSCI Emerging Markets	Singapore	980.07	-0.58%

## INTERNATIONAL MARKET MORNING UPDATE

Yesterday, S&P made a high of 2391 and closed at 2390 after making a low of 2380. Republicans' proposal to repeal and replace Obamacare — passed the House in a close vote on Thursday afternoon. US stocks closed flat ahead of Job data. The choppy trading on Wall Street came as traders looked ahead to the release of the Labor Department's closely watched monthly jobs report on Friday. Employment is expected to increase by 180,000 jobs in April after rising by 98,000 jobs in March. The unemployment rate is expected to tick up to 4.6 percent from 4.5 percent.

The European Markets on Thursday closed high as the Investors reacted positively to the latest batch of corporate earnings reports. The numbers from HSBC, Adidas and Royal Dutch Shell. Dax, the German Index closed at 12648, nearly 120 points from the previous day close.

The Morgan Stanley Emerging Market Index is trading at 980.07.

## Cash Multi-Bagger Top Gainers and Losers

Stocks	Sector	LTP	% Chg		Stocks	Sector	LTP	% Chg
CHAMBLFERT	FERTILISERS	113	11.67%		TIMETECHNO	FMCG-PACKAGING	128	-5.05%
SUDARSCHM	CHEMICALS	406	11.05%		TFCILTD	FINANCIAL SERVICES-NBFC	97	-4.10%
COROMANDEL	FERTILISERS	399	7.53%		TATAMETALI	METALS AND MINING	641	-2.88%
GSFC	FERTILISERS	142	6.59%		MINDAIND	AUTO-AUTOMOBILES AND AUTO PARTS	485	-2.37%
SURYAROSNI	REALTY-HOUSEHOLD	290	5.40%		KOPRAN	PHARMA	89	-1.94%
KAKATCEM	DIVERSIFIED	432	5.33%		KRBL	FMCG-FOOD	428	-1.76%
NFL	FERTILISERS	86	5.02%		TATACOFFEE	FMCG-BEVERAGES	126	-1.64%
RCF	FERTILISERS	88	4.33%		SOBHA	REALTY	412	-1.62%
KIRIINDUS	CHEMICALS	288	4.13%		JKTYRE	AUTO-TYRES AND TUBES	176	-1.54%
BGREENERGY	INFRA-MACHINERY EQUIPMENT	167	4.06%		BALKRISIND	AUTO-TYRES AND TUBES	1502	-1.49%
DALMIASUG	FMCG-SUGAR	186	3.85%		TVSSRICHA	AUTO-TYRES AND TUBES	4069	-1.41%
MAGMA	FINANCIAL SERVICES-NBFC	124	3.78%		BRIGADE	REALTY	241	-1.41%
GICHSGFIN	FINANCIAL SERVICES-NBFC	572	3.75%		HIMATSEIDE	TEXTILES AND APPAREL	337	-1.39%
ADANITRANS	INFRA-POWER	76	3.57%		SUNDRMFAST	AUTO-AUTO ANCL AND COMPONENTS	416	-1.35%
TIRUMALCHM	CHEMICALS	992	3.35%		STRTECH	INFRA-TELECOM	158	-1.35%

## F&O Top Gainers and Losers

Stocks	Sector	LTP	% Chg		Stocks	Sector	LTP	% Chg
ICICIBANK	BANKS-PRIVATE	295	7.97%		VEDL	METALS AND MINING	233	-3.17%
UNIONBANK	BANKS-PSU	191	6.72%		BHARATFORG	AUTO-AUTOMOBILES AND AUTO PARTS	1116	-3.08%
EXIDEIND	AUTO-AUTO ANCL AND COMPONENTS	237	6.43%		GLENMARK	PHARMA	859	-2.95%
CANBK	BANKS-PSU	388	5.72%		GRANULES	PHARMA	141	-2.94%
ANDHRABANK	BANKS-PSU	74	4.95%		RCOM	INFRA-TELECOM	32	-2.58%
ABIRLANUVO	DIVERSIFIED	1738	4.24%		KSCL	FMCG-FOOD	552	-2.58%
GRASIM	TEXTILES AND APPAREL	1203	3.88%		MRF	AUTO-TYRES AND TUBES	67023	-2.36%
BANKINDIA	BANKS-PSU	192	3.81%		HINDALCO	METALS AND MINING	192	-2.33%
SYNDIBANK	BANKS-PSU	90	3.74%		PAGEIND	TEXTILES AND APPAREL	14490	-2.32%
ADANIPTS	TRANSPORTATION LOGISTICS	339	3.66%		TATAMOTORS	AUTO-AUTOMOBILES AND AUTO PARTS	437	-2.26%
INDIANB	BANKS-PSU	348	3.63%		CEATLTD	AUTO-TYRES AND TUBES	1622	-2.12%
ORIENTBANK	BANKS-PSU	182	3.62%		JUBLFOOD	FMCG-FOOD	1036	-2.09%
AXISBANK	BANKS-PRIVATE	519	3.59%		DLF	REALTY	186	-2.05%
BANKBARODA	BANKS-PSU	196	3.27%		HCLTECH	IT	818	-2.05%
ALBK	BANKS-PSU	88	3.22%		JISLJALEQS	INFRA-MACHINERY EQUIPMENT	107	-1.83%

## DYNAMIC SECTOR PERFORMANCE

Sector	% Chg
FERTILISERS	5.31%
BANKS-PSU	3.53%
CHEMICALS	1.58%
TEXTILES AND APPAREL	1.24%
FMCG	1.17%
DEFENCE	1.09%
REALTY-HOUSEHOLD	1.06%
BANKS-PRIVATE	0.84%
DIVERSIFIED	0.73%
FINANCIAL SERVICES	0.72%
AUTO-AUTO ANCL AND COMPONENTS	0.70%
FINANCIAL SERVICES-NBFC	0.63%
FMCG-SUGAR	0.62%
FMCG-FOOD	0.59%
JEWELLERY	0.56%
INFRA-MACHINERY EQUIPMENT	0.50%
CEMENTS	0.43%
TRANSPORTATION LOGISTICS	0.27%
FOOTWEAR	0.19%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	0.09%
PHARMA	0.05%
IT	0.00%
FMCG-PACKAGING	-0.06%
METALS AND MINING	-0.10%
REALTY	-0.24%
INFRA-POWER	-0.25%
PAPER	-0.28%
ENERGY-OIL & GAS	-0.29%
MEDIA	-0.32%
AUTO-AUTOMOBILES AND AUTO PARTS	-0.34%
ENTERTAINMENT-HOTELS AND LEISURE	-0.53%
MEDIA-ENTERTAINMENT	-0.59%
FMCG-BEVERAGES	-0.74%
AIRLINES	-0.90%
INFRA-TELECOM	-1.46%
AUTO-TYRES AND TUBES	-1.61%

## Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9360	0.51%	9366	9323
Nifty 50 Futures	9392	0.59%	9396	9323
Bank NIFTY Futures	22760	1.84%	22768	22460
NIFTY Free Float Smallcap 100	7570	0.50%	7587	7529
India Vix	11.33	-1.69%	11.78	10.61
USD/INR	64.19	-0.09%	64.262	64.155
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	257	-0.87%	261	256
Nifty Financial Services	9227	1.53%	9264	9132
Nifty PSU Bank	3818	3.42%	3829	3743
Nifty Infrastructure	3242	0.57%	3252	3227
Nifty Private Bank	12509	2.02%	12534	12350
Nifty Auto	10212	-0.60%	10314	10200
Nifty Metal	2928	-0.79%	2973	2907
Nifty Energy	12140	-0.60%	12263	12108
Nifty IT	10107	-0.24%	10170	10055
Nifty FMCG	23952	1.13%	23991	23669
Nifty PSE	4242	-0.05%	4262	4222
Nifty Pharma	9979	-0.03%	10060	9943
Nifty Media	3193	-0.83%	3242	3187

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