



Dynamic Levels Morning Report

Monday, June 05, 2017

Paper & Fertilizer Zoomed, Invest In Multibagger Stock

This Week Index Performance				
Index	Open	High	Low	Close
NIFTY CASH	9560	9674	9548	9654
SMALL CAP INDEX	7287	7332	7019	7317
BANK NIFTY	23311	23469	23094	23376

Indian Market Outlook:

Indian shares hit new record highs last week, on hopes of good southwest monsoon rain, robust monthly sales figures from automakers and positive global cues helping investor sentiment. This week, RBI will announce its Monetary Policy on 7th June.

This week, Bank Nifty made new record highs of 23469 and closed at 23376.

Smallcap Index this week recovered from lows of 7018 and closed at 7317, after making a high of 7332.

Nifty to open gap up by 17 points at 9662 against yesterdays close of 9645 as per SGX Nifty.

Index Performance

Benchmarks	Last	% Change
Nifty 50	9654	0.61%
Nifty 50 Futures	9641	0.71%
Bank NIFTY Futures	23338	0.35%
NIFTY Free Float Small cap 100	7317	0.77%
India Vix	10.81	-0.48%
USD/INR	64.46	-0.08%
Major Indices	Last	% Change
Nifty Private Bank	13004	0.11%
Nifty Pharma	9255	2.14%
Nifty Financial Services	9514	1.00%
Nifty Energy	11758	-0.85%
Nifty IT	10609	-1.18%
Nifty Media	3109	0.66%
Nifty Metal	2923	-2.48%
Nifty Infrastructure	3254	0.12%
Nifty FMCG	26402	3.51%
Nifty Auto	10942	2.15%
Nifty Realty	254	-0.84%
Nifty PSU Bank	3527	-0.33%

INTERNATIONAL MARKET MORNING UPDATE

In International markets, S&P500 continued to trade above its breakout level of 2401 and yesterday closed at 2437. The strength on Wall Street was seen despite a report from the Labor Department showing much weaker than expected job growth in the month of May. The report said, non-farm payroll employment rose by 138,000 jobs in May, after climbing by a downwardly revised 174,000 jobs in April.

Index	Country	LTP	% Weekly Change	
Developed Markets				
America	S&P 500 Futures	US	2437.25	0.97%
	Dow Jones Industrial Average	US	21206.29	0.60%
Europe	DAX Futures	Germany	12846.70	2.01%
	Euro Stoxx 50 Futures	Eurozone	3592.00	0.87%
	CAC 40 Futures	Paris	5336.00	0.76%
	FTSE 100 Futures	London	7561.50	0.35%
Asia	Nikkei 225 Futures	Japan	20155.00	2.26%
	S&P/ASX 200 Futures	Australia	5795.00	0.68%
Emerging Markets				
America	iBovespa Futures	Brazil	62625.00	-2.55%
Asia	Jakarta Stock Exchange Composite	Jakarta	5742.45	0.45%
	Hang Seng Futures	China	25734.50	0.43%
	SET Index	Thailand	1567.60	-0.11%
	KOSPI 200	Korea	307.83	0.28%
	MSCI Emerging Markets	Singapore	1015.08	-0.19%

FII DII activity in cash market

DATE	FII	DII	FII + DII
2-Jun-17	-59.13	222.29	163.16
1-Jun-17	-517.31	171.65	-345.66
31-May-17	1048.93	-939.54	109.39
30-May-17	-217.1	366.97	149.87
29-May-17	-709.97	290.53	-419.44

Last week, FII sold stocks worth Rs.454.58 crore and DII bought stocks worth Rs.111.90 crore in cash segment. In combined, they have a sell figure of Rs.342.68 crore.

Open interest for Index Futures

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
2-Jun-17	200252	-51754	-144074	-4424	9654	23376
1-Jun-17	203083	-50281	-148347	-4455	9616	23310
31-May-17	197914	-47019	-146289	-4606	9621	23425
30-May-17	182089	-43548	-134106	-4435	9625	23307
29-May-17	181396	-48620	-128036	-4740	9605	23183
26-May-17	163794	-47134	-111890	-4770	9595	23362
25-May-17	152701	-40387	-107438	-4876	9510	23191

In the current Expiry, FII bought 47551 contracts in Index Future, since at the starting of the Expiry the net position of FII was 152701 contracts and as on last date, the net position was 200252 contracts. PRO sold 11367 contracts in the current Expiry in Index Future, since at the starting of the Expiry, the net position of PRO was (-)40387 contracts and as on last date the net position was (-)51754 contracts. In combined, FII and PRO have bought 36184 contracts in the current Expiry.

Open Interst Position in Index Options

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
2-Jun-17	-163821	144904	-104790	123709	9654	23376
1-Jun-17	-170513	135694	-88888	123709	9616	23310
31-May-17	-168953	149727	-104482	123709	9621	23425
30-May-17	-144248	118896	-98362	123715	9625	23307
29-May-17	-142079	107741	-94042	128381	9605	23183
26-May-17	-149858	132299	-111771	129331	9595	23362
25-May-17	-186324	104794	-47800	129331	9510	23191

In the current Expiry, FII bought 23043 contracts in Index Options, since at the starting of the Expiry the net position of FII was (-)186324 contracts and as on last date the net position was (-)163821 contracts. PRO bought 40110 contracts in the current Expiry in Index Options, since at the starting of the Expiry the net position of PRO was 104794 contracts and as on last date the net position was 144904 contracts. In combined, FII and PRO have bought 63153 contracts in the current Expiry.

LIST OF WEEKLY GAINERS AND LOSERS

SHARE	SECTOR	LTP	Recent High	Correction
ITI	INFRA-TELECOM	81	112	28%
KESARENT	FMCG-SUGAR	109	141	22%
WSI	DEFENCE	9	12	21%
VHL	FINANCIAL SERVICES	3316	3910	15%
SOTL	ENERGY-OIL & GAS	1097	1268	13%
GSFC	FERTILISERS	132	149	11%
ALPHAGEO	ENERGY-OIL & GAS	965	1085	11%
SCI	TRANSPORTATION LOGISTICS	77	86	10%
ARVSMART	REALTY	122	135	10%
GICHSGFIN	FINANCIAL SERVICES-NBFC	534	593	10%
ASTRAMICRO	DEFENCE	133	147	9%
TATASPONGE	METALS AND MINING	831	900	8%
KOLTEPATIL	REALTY	182	196	7%
JISLJAEQS	INFRA-MACHINERY EQUIPMENT	103	111	7%
SKIPPER	INFRA-POWER	200	214	7%
INDIANHUME	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	440	470	6%
KEC	INFRA-POWER	267	283	6%
PURVA	REALTY	65	69	6%
SANGHVIMOV	INFRA-MACHINERY EQUIPMENT	257	271	5%
PHILPCARB	CHEMICALS	443	465	5%
JMFINANCIL	FINANCIAL SERVICES	126	132	4%
COROMANDEL	FERTILISERS	418	436	4%
SUPPETRO	CHEMICALS	406	422	4%
KNRCON	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	207	216	4%
BALMLAWRIE	DIVERSIFIED	235	245	4%

Sector Performance from 24th May

On 24th May, Small Cap made lows of 6904 and is currently trading at 7268. Thus Sector Performance from 24th May Low become very important.

Sector	% Movement
FERTILISERS	11.58%
CEMENTS	10.12%
AUTO-TYRES AND TUBES	9.15%
FINANCIAL SERVICES	8.56%
JEWELLERY	8.36%
FMCG-PACKAGING	7.93%
AUTOMOBILES	7.61%
TRANSPORTATION LOGISTICS	7.54%
BANKS-PRIVATE	7.47%
PAPER	7.40%
CHEMICALS	7.15%
REALTY	6.73%
FINANCIAL SERVICES-NBFC	6.64%
AUTO-ANCL & PARTS & COMPONENTS	6.54%
AIRLINES	6.52%
FOOTWEAR	6.24%
TEXTILES AND APPAREL	5.58%
INFRA-MACHINERY EQUIPMENT	5.50%
DIVERSIFIED	5.44%
FMCG-BEVERAGES	5.44%
INFRA-POWER	4.97%
FMCG	4.89%
MEDIA	4.63%
FMCG-FOOD	4.63%
IT	4.59%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	4.47%
METALS AND MINING	4.13%
MEDIA-ENTERTAINMENT	3.90%
ENTERTAINMENT-HOTELS AND LEISURE	3.81%
FMCG-SUGAR	3.63%
REALTY-HOUSEHOLD	3.41%
DEFENCE	3.14%
ENERGY-OIL & GAS	3.12%
PHARMA	3.05%
BANKS-PSU	2.70%
INFRA-TELECOM	0.59%

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