

Friday, January 06, 2017

Midcap, Smallcap & Nifty Trading With Positive Bias, Lackluster Bank Nifty Has To Pull Up

Indian Market Outlook: Nifty has given strong close yesterday, reaching its weekly target of 8294, the Index is opening at 8318 above its weekly breakout level. If market does not show any profit booking then it may head towards its next target of 8460. Bank Nifty has to trade above 18250 to support the overall rally in the Indian Markets.

Small Cap and Mid cap stocks rallied all the way from last 8 trading sessions, where Small cap closed at 6088 heading toward its weekly target of 6207. However one has to be cautious as markets will witness an eventful month as US elect President Mr Donald Trump will join office from 20th January, Budget date confirmation will be in focus, speculation with regard to opinion polls of UP and other state election and the third quarter result announcement will play a vital role in the market.

Nifty Future is opening at 8310 as per SGX Nifty at 8:50 am IST, 20 points above its previous close of 8207.

MONTH	FII ACTIVITY
January	-14356.01
February	-12513.1
March	24201.51
April	3056.28
May	-186.61
June	3957.95
July	10121.56
August	8778.01
September	3329.62
October	-5355.76
November	-19981.5
December	-11325.03
January	-1648.72

FII Activity for the year 2016 - 17

The net FII's figure in cash market has turned negative in Dec amounting to Rs.11325.03 Cr, after heavy Nov Selling figure, which was Rs. 19981.5 Cr

Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY	COMB NET	FII Index	Pro Index	COMB BUY	COMB NET	O	H	L	C
5-Jan-17	-86.9	449.07	362.19	74555	66200	140755	-122595	26818	-6045	20773	70146	8227	8283	8224	8274
4-Jan-17	-801	427.09	-373.6	5315	-20165	-14850	-263350	2794	-3554	-760	49373	8203	8219	8181	8191
3-Jan-17	-500	562.27	61.78	-6320	16371	10051	-248500	-352	-2254	-2606	50133	8196	8219	8149	8192
2-Jan-17	-261	20.66	-240	-20987	-20519	-41506	-258551	-6942	5001	-1941	52739	8210	8212	8134	8180
30-Dec-16	-586	725.26	139.62	3135	12182	15317	-217045	11960	-4076	7884	54680	8120	8197	8115	8186
	EXPIRY TOTAL		-50.01	EXPIRY TOTAL		109767		EXPIRY TOTAL		23350					

In cash segment, last trading day, FII have sold shares worth Rs.86.90 Cr and DII bought shares worth Rs.449.07 Cr. A combined buy of Rs.362.19 Cr. For this expiry, FII and DII together are net sell worth Rs. 50.01 Cr.

In Index Options, last trading day, FII have bought 74555 contracts, above its post Demonetization average of 8577 contracts. Pro have bought 66200 contracts, above its post Demonetization average of 26619 contracts. Combined there has been a net buy of 140755 contracts, above its post Demonetization average of 31662 contracts. For the current expiry, FII and Pro combined are net buyers of 109767 contracts.

In Index Futures, last trading day, FII have bought 26818 contracts, above its post Demonetization average of 3577 contracts. Pro have sold 6045 contracts, above its post Demonetization average of 4177 contracts. Combined there has been a net buy of 20773 contracts above its post Demonetization average of 5200 contracts. For the current expiry, FII and Pro combined are net buyers of 23350 contracts.

Index		Country	1Day % Change
Developed Markets			
America	<u>S AND P 500 INDEX</u>	US	0.02
	<u>DJIA INDEX</u>	US	-0.18
Europe	<u>DAX INDEX</u>	Germany	-0.14
	<u>EURO STOXX 50 INDEX</u>	Eurozone	-0.06
	<u>CAC 40 INDEX</u>	Paris	-0.11
	<u>FTSE 100 INDEX</u>	London	-0.09
Asia	<u>NIKKEI 225 INDEX</u>	Japan	-0.37
	<u>ASX 200 INDEX</u>	Australia	0.295
Emerging Markets			
America	<u>BOVESPA INDEX</u>	Brazil	0.78
Asia	<u>JAKARTA COMPOSITE INDEX</u>	Jakarta	0.459
	<u>HANG SENG INDEX</u>	China	1.46
	<u>SET INDEX</u>	Thailand	0.48
	<u>PHILIPPINE STOCK INDEX</u>	Philippine	2.54
	<u>KOSPI INDEX</u>	Korea	-0.43
	<u>STRAITS TIMES INDEX</u>	Singapore	1.12

Data as on 5th January 2017. The % change is taken from previous day's close.

International Market Morning Update

S&P500 traded in a narrow range before US non farm payroll data to be announced today.

German Index Dax is trading above its breakout level of 11477 and is currently trading at 11580.

MSCI Emerging market Index is trading above its breakout level of 861 and is currently trading at 881. This has given a huge positive sentiment for the emerging markets.

List of Top Gainers and Losers on 5th Jan 2017

TOP GAINER				TOP LOSER			
Symbol	LTP	%change	Sector	Symbol	LTP	%change	Sector
GNFC	253.35	7.97	FERTILISERS	SHK	324.80	-3.16	FMCG
SUNDRMFAST	310.05	6.77	AUTO-AUTO ANCL AND COMPONENTS	CROMPTON	147.90	-2.83	REALTY-HOUSEHOLD
JBMA	249.00	5.84	AUTO-AUTO ANCL AND COMPONENTS	SHRIRAMCIT	1841.80	-2.52	FINANCIAL SERVICES-NBFC
RPGLIFE	522.30	5.83	PHARMA	NEULANLAB	1009.95	-1.88	PHARMA
BANCOINDIA	204.95	4.86	AUTO-AUTO ANCL AND COMPONENTS	CHOLAFIN	938.70	-1.53	FINANCIAL SERVICES-NBFC
SMLISUZU	1218.00	3.90	AUTO-AUTOMOBILES AND AUTO PARTS	LAKSHVILAS	137.10	-1.44	BANKS-PRIVATE
SUPPETRO	223.55	3.90	CHEMICALS	GULFOILLUB	667.05	-1.27	ENERGY-OIL & GAS
DELTACORP	121.80	3.84	ENTERTAINMENT-HOTELS AND LEISURE	VTL	1107.40	-1.24	TEXTILES AND APPAREL
PEL	1659.40	3.82	PHARMA	KNRCON	168.15	-1.23	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS
SATIN	353.25	3.71	FINANCIAL SERVICES	KALPATPOWR	260.15	-1.22	INFRA-POWER
KSL	301.50	3.52	AUTO-AUTO ANCL AND COMPONENTS	VISAKAIND	195.00	-1.19	CEMENTS
EIDPARRY	274.50	3.51	FMCG-SUGAR	JKLAKSHMI	359.15	-1.12	CEMENTS
COROMANDEL	313.60	3.39	FERTILISERS	WHIRLPOOL	939.05	-1.11	REALTY-HOUSEHOLD
MRPL	110.60	3.27	ENERGY-OIL & GAS	HEIDELBERG	111.10	-1.11	CEMENTS
BAJAJELEC	233.45	3.14	REALTY-HOUSEHOLD	GEOMETRIC	255.35	-1.03	IT
GSFC	105.65	2.97	FERTILISERS	TIMETECHNO	91.90	-1.02	FMCG-PACKAGING
ESCORTS	330.00	2.71	AUTO-AUTOMOBILES AND AUTO PARTS	HINDOILEXP	69.25	-1.00	ENERGY-OIL & GAS
GANECOS	179.00	2.70	TEXTILES AND APPAREL	LTI	691.50	-0.93	IT
SSWL	688.45	2.68	AUTO-AUTO ANCL AND COMPONENTS	KPRMILL	563.95	-0.76	TEXTILES AND APPAREL
CUB	134.85	2.66	BANKS-PRIVATE	DWARKESH	353.40	-0.76	FMCG-SUGAR
RAYMOND	521.00	2.62	TEXTILES AND APPAREL	PHILIPCARB	228.05	-0.76	CHEMICALS
RAMCOIND	208.25	2.56	REALTY-HOUSEHOLD	GHCL	254.50	-0.62	DIVERSIFIED-CHEMICALS AND TEXTILES
WSTCSTPAPR	136.55	2.55	PAPER	SASKEN	402.00	-0.62	IT
KIRIINDUS	331.40	2.54	CHEMICALS	TATACOFFEE	115.00	-0.60	FMCG-BEVERAGES
RADICO	119.90	2.39	FMCG-BEVERAGES	AIAENG	1292.65	-0.56	INFRA-MACHINERY EQUIPMENT
GAEL	94.00	2.34	FMCG-FOOD	DHAMPURSUG	150.65	-0.53	FMCG-SUGAR
CENTURYPLY	179.90	2.30	REALTY-HOUSEHOLD	TNPL	344.00	-0.52	PAPER
DCMSHRIRAM	223.20	2.29	DIVERSIFIED-SUGAR AND GAS	GABRIEL	109.00	-0.46	AUTO-AUTO ANCL AND COMPONENTS
IIFL	262.00	2.24	FINANCIAL SERVICES	FIEMIND	1168.05	-0.41	AUTO-AUTO ANCL AND COMPONENTS

Dynamic Sector Performance- 5th Jan 2017

Sector	% Change Today
DIVERSIFIED	3.08%
DIVERSIFIED-SUGAR AND GAS	2.66%
JEWELLERY	2.26%
DIVERSIFIED-SUGAR AND CEMENTS	2.10%
FERTILISERS	1.95%
BANKS-PSU	1.31%
CHEMICALS	1.18%
MEDIA	1.17%
DIVERSIFIED-CEMENTS AND PAPER AND TEXTILE	1.14%
AUTO-AUTO ANCL AND COMPONENTS	1.08%
IT	1.06%
FMCG-BEVERAGES	1.01%
AUTO-AUTOMOBILES AND AUTO PARTS	0.96%
FMCG-SUGAR	0.95%
DIVERSIFIED-STEEL AND LUBRICANT	0.91%
FMCG-FOOD	0.90%
CEMENTS	0.89%
FMCG-PACKAGING	0.85%
AUTO-TYRES AND TUBES	0.84%
BANKS-PRIVATE	0.81%
INFRA-POWER	0.79%
ENERGY-OIL & GAS	0.79%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	0.78%
ENTERTAINMENT-HOTELS AND LEISURE	0.76%
FOOTWEAR	0.72%
FINANCIAL SERVICES	0.66%
DEFENCE	0.64%
FINANCIAL SERVICES-NBFC	0.60%
INFRA-MACHINERY EQUIPMENT	0.49%
INFRA-TELECOM	0.44%
DIVERSIFIED-TYRES & CEMENTS	0.43%
DIVERSIFIED-TYRES AND FMCG AND CHEMICALS	0.34%
DIVERSIFIED-CHEMICALS AND TEXTILES	0.27%
FMCG	0.20%
AIRLINES	0.11%
DIVERSIFIED-TEXTILES AND FERTILIZER AND CHEMICALS	-0.11%

Top 4 sectors which showed buying of more than 2% were DIVERSIFIED, DIVERSIFIED-SUGAR AND GAS, JEWELLERY & DIVERSIFIED-SUGAR AND CEMENTS .

DIVERSIFIED-TEXTILES AND FERTILIZER AND CHEMICALS was the only sector which closes in red by (-0.11%)



Dynamic Levels Morning Report

SUPPORT SHARES							
These stocks were near support on 5th January							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
MCLEODRUSS	140.5	137.5	Month 1 Low	ALLCARGO	172.95	177	Week 1 Low
DISHTV	86.3	80.75	Month 1 Low	ENERGYDEV	71.3	73.8	Week 1 Low
PNB	117.7	112	Month 1 Low	HEIDELBERG	111.45	111	Week 1 Low
ORIENTBANK	110	101.8	Month 1 Low	NBCC	249.6	241.05	Week 1 Low
JSWSTEEL	175.7	101.7	Month 1 Low	AKZOINDIA	1418.95	1404	Week 1 Low
INFRATEL	350.1	324.3	Month 1 Low	JBCHEPHARM	348.05	347.05	Week 1 Low
ENGINERSIN	155	143.7	Month 1 Low	GAYAPROJ	661.75	648	Week 1 Low
ALBK	63.05	57	Month 1 Low	KNRCON	168.2	167.35	Week 1 Low
CANBK	266.4	242.4	Month 5 Low	3MINDIA	11097.4	10780	Week 1 Low
JETAIRWAYS	373.8	316.6	Month 1 Low	BUTTERFLY	191.2	186.4	Week 1 Low

Disclaimer

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