



# Dynamic Levels Morning Report

Wednesday, July 05, 2017

## FII Remain Net Buyer In Options In Last 10 Days, Market To Rally

### Indian Market Outlook:

The Nifty Benchmark Index last day opened at 9620 and made a low of 9607 and closed at 9638 after making a high of 9644. FII & PRO remain net buyer in last 10 days of trading session in Options for 91943 contracts as shown below in table.

Metal stocks zoomed last day. IMFA was up by 5%, Goa Carbon by 6.76%, Tata Sponge by 2%.

Bank Nifty last day opened at 23242, made a low of 23206 and closed at 23353 after making a high of 23380.

The small cap Index was up by 1.34% last day and closed at 7437 after making a high of 7473.

Nifty to open gap up by 14 points at 9661 against yesterdays close of 9647.20 as per SGX Nifty.

### **CASH SEGMENT FII AND DII ACTIVITY**

DATES	FII	DII	FII+DII
5-Jul-17	227.57	75.36	302.93
04-Jul-17	-834.36	295.88	-538.48
03-Jul-17	-804.67	954.34	149.67
30-Jun-17	-160.48	1195.71	1035.23
29-Jun-17	-1140.77	600.23	-540.54
28-Jun-17	-469.09	168.97	-300.12
27-Jun-17	292.11	-148.54	143.57
23-Jun-17	269.95	-45.78	224.17
22-Jun-17	192.68	455.21	647.89
21-Jun-17	-152.82	-41.39	-194.21
20-Jun-17	-312.84	477.13	164.29
19-Jun-17	-250.39	529.90	279.51
16-Jun-17	-764.48	890.91	126.43
15-Jun-17	-645.35	854.85	209.50
14-Jun-17	-161.13	71.65	89.48
13-Jun-17	-312.40	304.58	-7.82
12-Jun-17	-169.25	-63.11	-232.36
9-Jun-17	-100.99	324.7	223.71
8-Jun-17	90.78	738.78	829.56
7-Jun-17	73.79	166.22	240.01
6-Jun-17	61.16	-360.01	-298.85
5-Jun-17	476.64	13.62	490.26
2-Jun-17	-59.13	222.29	163.16
1-Jun-17	-517.31	171.65	-345.66

On 5<sup>th</sup>Jul 2017, FII bought stocks with Rs.227.57 Crore in cash segment. DII bought Rs.75.36 Crore. In combined FII and DII have a net sell figure of Rs.302.93Crore.



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## OPEN INTEREST IN INDEX OPTIONS

In last 10 days, FII and PRO has built a buy position of 91943 contracts in Index Options and market has given rally of 189 points from recent low of 9449 and closed at 9638.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
<b>Average(ADM)</b>	<b>22000</b>	<b>30000</b>	<b>43000</b>	<b>43000</b>	<b>271</b>	<b>72</b>	<b>240</b>
<b>Expiry Position</b>	<b>-14700</b>	<b>96594</b>	<b>81894</b>	<b>-81415</b>	<b>-479</b>	<b>134</b>	<b>126</b>
<b>10 Day' Net Position (A-B)</b>	<b>57133</b>	<b>34810</b>	<b>91943</b>	<b>-73680</b>	<b>-18264</b>	<b>4</b>	<b>-356</b>
<b>(A)5-Jul-17</b>	-208230	117491	-90739	5505	85234	9638	23353
4-Jul-17	-209716	77136	-132580	46534	86046	9613	23214
3-Jul-17	-207491	75578	-131913	45867	86046	9615	23273
30-Jun-17	-216164	35828	-180336	94402	85934	9521	23211
29-Jun-17	-193530	20897	-172633	86920	85713	9504	23227
28-Jun-17	-385222	-34183	-419405	321483	97923	9491	23236
27-Jun-17	-347190	-66859	-414049	313063	100987	9511	23216
23-Jun-17	-297007	-1328	-298335	198771	99565	9575	23543
22-Jun-17	-255804	81422	-174382	72885	101498	9630	23736
<b>(B)21-Jun-17</b>	-265363	82681	-182682	79185	103498	9634	23709

## INTERNATIONAL MARKET UPDATE

Index	Country	LTP	1Day % Change	
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2427.75	-0.01%
	Dow Jones Industrial Average	US	21478.17	-0.01%
<b>Europe</b>	DAX Futures	Germany	12474.00	0.01%
	Euro Stoxx 50 Futures	Eurozone	3480.00	0.03%
	CAC 40 Futures	Paris	5190.50	0.35%
	FTSE 100 Futures	London	7308.80	-0.09%
<b>Asia</b>	Nikkei 225 Futures	Japan	19990.00	-0.40%
	S&P/ASX 200 Futures	Australia	5715.50	-0.07%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	63735.00	-0.26%
	Hang Seng Futures	China	25512.50	0.21%
	SET Index	Thailand	1575.02	0.00%
	KOSPI 200	Korea	311.45	-0.10%
	MSCI Emerging Markets	Singapore	1009.85	0.31%

## INTERNATIONAL MARKET MORNING UPDATE

In International Markets, S&P500 is trading in a narrow range of 2432 to 2420, yesterday the Index closed at 2427.

German Index Dax is trading at 12471 recently the Index made a low of 12300.

MSCI emerging market Index is trading at 1009 recently the Index made a high of 1023.

## FUNDAMENTALLY GOOD STOCKS AT CORRECTION

Full name	SECTOR	LTP	Capital	24-May-17	Recent_High	Correction
BRIGADE ENTERPRISES	REALTY	260	SmallCap	6%	304	14%
KPR MILL	TEXTILES AND APPAREL	760	MidCap	5%	884	14%
PC JEWELLER	GOLD & JEWELLERY	502	MidCap	17%	573	12%
CITY UNION BANK	BANKS-PRIVATE AND PSU	180	MidCap	7%	205	12%
REPCO HOME FINANCE	FINANCIAL SERVICES	811	MidCap	9%	924	12%
AARTI INDUSTRIES	CHEMICALS	914	MidCap	11%	1040	12%
CENTUM ELECTRONICS	DEFENCE	669	MiniCap	17%	760	12%
RANE HOLDINGS	AUTO & TYRES & ANCL	1721	SmallCap	63%	1950	12%
INSECTICIDES INDIA	CHEMICALS	637	SmallCap	8%	717	11%
SHIPPING CORPORATION OF INDIA	TRANSPORTATION LOGISTICS	82	SmallCap	20%	92	11%
GIC HOUSING FINANCE	FINANCIAL SERVICES	558	SmallCap	10%	623	10%
KOLTE-PATIL DEVELOPERS	REALTY	171	SmallCap	11%	191	10%
VISAKA INDUSTRIES	CEMENTS	510	MiniCap	44%	570	10%
NHPC	INFRA-POWER	31	LargeCap	7%	35	10%
SUNDRAM FASTENERS	AUTO & TYRES & ANCL	423	MidCap	12%	469	10%
TECHNOCRAFT INDUSTRIES INDIA	MACHINERY EQUIPMENT	457	SmallCap	7%	505	10%
KESAR TERMINALS & INFRASTRUCTURE	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	222	MiniCap	16%	244	9%
GABRIEL INDIA	AUTO & TYRES & ANCL	150	SmallCap	21%	165	9%
DCB BANK	BANKS-PRIVATE AND PSU	194	MidCap	5%	213	9%
MASTEK	IT	281	MiniCap	6%	308	9%
NAVNEET EDUCATION	PAPER	177	SmallCap	11%	194	9%
SHARDA MOTOR INDUSTRIES	AUTO & TYRES & ANCL	2747	SmallCap	60%	3008	9%
SREI INFRASTRUCTURE FINANCE	FINANCIAL SERVICES	113	MidCap	15%	124	8%
FINOLEX INDUSTRIES	REALTY-HOUSEHOLD	615	MidCap	5%	671	8%

## Sector Performance from 24<sup>th</sup> May

On 24<sup>th</sup> May Small Cap made low of 6904 and is currently trading at 7467. Thus Sector Performance from 24<sup>th</sup> May Low becomes very important.

Major Sector Performance		
Major Sector	Movement from 24 <sup>th</sup> May	Last Day Sector Movement
METALS AND MINING	13.46%	1.89%
MACHINERY EQUIPMENT	12.69%	1.48%
FINANCIAL SERVICES	13.12%	1.29%
AUTO & TYRES & ANCL	12.74%	0.75%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	11.61%	1.06%
TRANSPORTATION LOGISTICS	11.19%	1.17%
CEMENTS	11.16%	1.25%
FMCG-FOOD	10.91%	1.24%
FMCG AND BEVERAGES	9.29%	1.38%
CHEMICALS	9.35%	1.29%
TEXTILES AND APPAREL	8.35%	1.21%
REALTY-HOUSEHOLD	8.86%	1.15%
REALTY	8.34%	1.22%
IT	6.46%	0.75%
INFRA-POWER	6.17%	0.59%
AUTOMOBILES	4.72%	0.55%
PHARMA	3.03%	1.23%
BANKS-PRIVATE AND PSU	0.69%	1.13%
ENERGY-OIL & GAS	-2.67%	0.92%

Minor Sector Performance		
Minor Sector	Movement from 24 <sup>th</sup> May	Last Day Sector Movement
AIRLINES	37.11%	2.78%
FOOTWEAR	12.42%	-3.01%
FILMS	12.15%	1.15%
DEFENCE	11.17%	1.10%
GOLD & JEWELLERY	11.27%	1.29%
HOTELS AND LEISURE	10.61%	1.42%
PACKAGING	8.07%	0.18%
FERTILISERS	9.86%	2.03%
TELECOM	8.12%	2.60%
PAPER	0.88%	-0.42%
MEDIA-TV AND NEWSPAPER	0.67%	0.53%
SUGAR	-1.60%	1.05%

## Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	9638	0.25%	9644	9607
Nifty 50 Futures	9651	0.32%	9659	9616
Bank NIFTY Futures	23408	0.65%	23425	23226
NIFTY Free Float Smallcap 100	7467	1.34%	7473	7383
India Vix	11.15	-1.09%	11.42	10.45
USD/INR	64.789	0.01%	64.885	64.676
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Pharma	9589	0.75%	9612	9499
Nifty FMCG	27349	-0.72%	27591	27315
Nifty IT	10161	-0.52%	10196	10137
Nifty Energy	11921	1.03%	11932	11826
Nifty Private Bank	13098	0.77%	13114	12997
Nifty Infrastructure	3226	0.36%	3229	3213
Nifty Metal	3083	1.07%	3087	3046
Nifty Financial Services	9546	0.23%	9561	9505
Nifty PSE	3827	0.64%	3830	3797
Nifty Media	3024	1.15%	3028	2983
Nifty Realty	270	1.54%	270	265
Nifty Auto	10705	0.71%	10714	10627
Nifty PSU Bank	3313	0.76%	3323	3279

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