

Infrastructure Sector Picking Up Momentum After A Week Of Announcement Of Bharat Mala

Monday, November 06, 2017

Last week, the BJP Government re-launched the Bharatmala Pariyojana (BMP). According to this initiative 35,000km of new highways will be added. Government will raise investments in infrastructure to boost economic growth. Government will spent over Rs.5.35 trillion over next five years.

Stocks that have performed last week in infrastructure sector are Power Mech rose 22%, KNR construction was up by 14%, Ashoka Buildcon zoomed 11%, Engineers India was up by 9% and BGR Energy zoomed 9%.

On Friday benchmark index Nifty made new record high of 10462, the cash benchmark Smallcap Index made new record high of 8728 and Bank Nifty made all time high of 25696.

Nifty Future is opening gap- Down by 8.50 points against yesterday close of 10452 as indicated by SGX Nifty which is currently trading at 10443.50

Upcoming Results

Symbol	Result Date	Symbol	Result Date	Symbol	Result Date	Symbol	Result Date	Symbol	Result Date
AFL	4-Nov-17	DPSCLTD	6-Nov-17	TORNTPOWER	6-Nov-17	FINCABLES	7-Nov-17	MONTECARLO	7-Nov-17
INDNIPPON	4-Nov-17	GANGESSECU	6-Nov-17	TRITURBINE	6-Nov-17	FRETAIL	7-Nov-17	NLCINDIA	7-Nov-17
INOXWIND	4-Nov-17	GIPCL	6-Nov-17	VBL	6-Nov-17	GSKCONS	7-Nov-17	OCL	7-Nov-17
KITEX	4-Nov-17	GREENLAM	6-Nov-17	VIMALOIL	6-Nov-17	GTL	7-Nov-17	PAPERPROD	7-Nov-17
LFIC	4-Nov-17	GTPL	6-Nov-17	WHEELS	6-Nov-17	HCG	7-Nov-17	PIONDIST	7-Nov-17
LUMAXIND	4-Nov-17	GUJGASLTD	6-Nov-17	ABCAPITAL	7-Nov-17	HEXATRADEX	7-Nov-17	PIRPHYTO	7-Nov-17
MOTILALOFSS	4-Nov-17	GULFOILLUB	6-Nov-17	ADLABS	7-Nov-17	HFCL	7-Nov-17	POLARIS	7-Nov-17
NACLIND	4-Nov-17	HOTELRUGBY	6-Nov-17	AHLEAST	7-Nov-17	HIMATSEIDE	7-Nov-17	PRESTIGE	7-Nov-17
ORIENTPPR	4-Nov-17	HUDCO	6-Nov-17	ANTGRAPHIC	7-Nov-17	HINDNATGLS	7-Nov-17	PRISMCEM	7-Nov-17
PENPEBS	4-Nov-17	INDIANB	6-Nov-17	APCOTEXIND	7-Nov-17	INDOCO	7-Nov-17	ROSSELLIND	7-Nov-17
POLYMED	4-Nov-17	JPOWER	6-Nov-17	APLLTD	7-Nov-17	INDORAMA	7-Nov-17	RSWM	7-Nov-17
RELAXO	4-Nov-17	JUSTDIAL	6-Nov-17	AVTNPL	7-Nov-17	IOB	7-Nov-17	STINDIA	7-Nov-17
SARDAEN	4-Nov-17	KEC	6-Nov-17	BALLARPUR	7-Nov-17	JCHAC	7-Nov-17	SUMMITSEC	7-Nov-17
SELAN	4-Nov-17	LPDC	6-Nov-17	BALRAMCHIN	7-Nov-17	JINDALSAW	7-Nov-17	TATACOFFEE	7-Nov-17
SHILPI	4-Nov-17	LTI	6-Nov-17	BHEL	7-Nov-17	JYOTHYLAB	7-Nov-17	TATAINVEST	7-Nov-17
VSSL	4-Nov-17	NELCAST	6-Nov-17	BUTTERFLY	7-Nov-17	KOLTEPATIL	7-Nov-17	TEAMLEASE	7-Nov-17
ARVSMART	6-Nov-17	NH	6-Nov-17	CIPLA	7-Nov-17	LIBERTSHOE	7-Nov-17	THERMAX	7-Nov-17
ASIANHOTNR	6-Nov-17	NRBBEARING	6-Nov-17	DALMIABHA	7-Nov-17	LTTS	7-Nov-17	TRIVENI	7-Nov-17
ASTRAZEN	6-Nov-17	PARAGMILK	6-Nov-17	DCMSHRIRAM	7-Nov-17	MAGADSUGAR	7-Nov-17	VINATIORGA	7-Nov-17
AVADHSUGAR	6-Nov-17	PEL	6-Nov-17	DHAMPURSUG	7-Nov-17	MAJESCO	7-Nov-17	VIPIND	7-Nov-17
BFINVEST	6-Nov-17	PETRONET	6-Nov-17	EIMCOELECO	7-Nov-17	MANAPPURAM	7-Nov-17	WABCOINDIA	7-Nov-17
CENTURYTEX	6-Nov-17	RECLTD	6-Nov-17	ESSELPACK	7-Nov-17	MANDHANA	7-Nov-17		
CGCL	6-Nov-17	THOMASCOOK	6-Nov-17	FILATEX	7-Nov-17	MIRZAIINT	7-Nov-17		



Dynamic Levels Morning Report

NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

In last 10 days, FII and PRO in combined have made a buy position of 36076 contracts in Index Options. In the Current Expiry also, they have a combined buy position of 53805 contracts.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	-1533	55338	53805	-51039	-2767	109	629
10 Day' Net Position (A-B)	54621	-18545	36076	-38795	2718	268	1562
3-Nov-17(A)	10203	80612	90815	-147742	56926	10453	25651
2-Nov-17	37481	30460	67941	-121959	54017	10424	25427
1-Nov-17	50156	47036	97192	-151329	54137	10440	25490
31-Oct-17	11880	-1570	10310	-64931	54621	10335	25019
30-Oct-17	31957	4096	36053	-90793	54741	10364	24989
27-Oct-17	27751	1431	29182	-83923	54741	10323	24840
26-Oct-17	11736	25274	37010	-96703	59693	10344	25022
25-Oct-17	28726	150632	179358	-233558	54200	10295	25036
24-Oct-17	-14084	114299	100215	-156217	56002	10208	24222
23-Oct-17(B)	-44418	99157	54739	-108947	54208	10185	24089

Cash Market Data

DATES	FII	DII	FII+DII
3-Nov-17	-9690.84	33.4	-9657.44
2-Nov-17	1032.88	-456.51	576.37
1-Nov-17	1038.31	-667.91	370.4
31-Oct-17	-531.82	596.92	65.1
30-Oct-17	-186.04	139.68	-46.36
27-Oct-17	-640.95	56.57	-584.38
26-Oct-17	-375.63	-523.54	-899.17
25-Oct-17	3582.5	-155.71	3426.79
24-Oct-17	-1306.76	592.28	-714.48
23-Oct-17	-81.51	307.84	226.33

Sector Performance on 2nd Nov

Major Sector	% Movement
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	4.97%
IT	4.16%
BANKS-PRIVATE AND PSU	3.99%
REALTY	3.84%
CHEMICALS	3.18%
PHARMA	3.05%
FINANCIAL SERVICES	2.90%
METALS AND MINING	2.64%
AUTOMOBILES & AUTO PARTS	2.47%
ENERGY-OIL & GAS	2.33%
CEMENT & CEMENT PRODUCTS	2.20%
TEXTILES AND APPAREL	2.15%
INDUSTRIAL MANUFACTURING	1.92%
FMCG	1.86%
FERTILISERS	1.72%
POWER	1.10%
FMCG-FOOD	0.86%
Minor Sector	% Movement
CARBON	13.49%
AIRLINES	9.63%
TRANSPORTATION LOGISTICS	5.63%
TELECOM	4.83%
PAPER	4.46%
FILMS	3.90%
DEFENCE	3.85%
HOTELS AND LEISURE	2.83%
ELECTRICAL EQUIPMENT	2.83%
SERVICES	2.69%
HOME APPLIANCES	2.35%
INTERIOR CONSTRUCTION	2.34%
CONSUMER GOODS	2.11%
HEALTHCARE SERVICES	1.96%
BEVERAGES	1.55%
MEDIA-TV AND NEWSPAPER	1.49%
GOLD & JEWELLERY	1.07%
PACKAGING	1.04%
SUGAR	-0.25%

Last week Best performing stocks

Name	SECTOR	LTP	Last Week % Chg
8K MILES SOFTWARE	IT	852	54%
Weizmann Forex	FINANCIAL SERVICES	1019	39%
THE STATE TRADING CORPORATION OF INDIA	TRANSPORTATION LOGISTICS	234	30%
HARITA SEATING SYSTEMS	AUTOMOBILES & AUTO PARTS	1010	25%
SANWARIA CONSUMER LIMITED	FMCG-FOOD	25	25%
BALAJI AMINES	CHEMICALS	509	23%
BHANSALI ENGINEERING POLYMERS	INDUSTRIAL MANUFACTURING	139	24%
KELLTON TECH SOLUTIONS	IT	117	23%
POWER MECH PROJECTS	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	679	22%
CINELINE INDIA	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	102	22%
UFO MOVIEZ INDIA	FILMS	471	19%
THE HI-TECH GEARS	AUTOMOBILES & AUTO PARTS	419	21%
HEIDELBERGCEMENT INDIA	CEMENT & CEMENT PRODUCTS	155	20%
VAIBHAV GLOBAL	CONSUMER GOODS	667	19%
JUST DIAL	SERVICES	474	17%
FDC	PHARMA	207	16%
ROLTA INDIA	IT	62	15%
AVT NATURAL PRODUCTS	FMCG-FOOD	47	14%
VISHNU CHEMICALS	CHEMICALS	389	14%
KAMDHENU	METALS AND MINING	184	14%



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