

Tuesday, December 06, 2016

## Nifty cheers up before RBI policy on Wednesday

**Indian Market Outlook:** Indian benchmark Index Nifty opened at 8092 yesterday and made a low of 8076, 2 points below its daily support of 8078 as per Dynamic Levels. Nifty rose sharply by 99 points from there to make a high of 8175 and finally closed at 8173. FII, however, are still continuing with their selling in the month of December. The total selling in cash segment amounting to Rs. 912 Cr in last 3 days.

7th of December, Wednesday this week, we have Urjit Patel, RBI governor's, second monetary policy where markets have high hopes of an interest rate cut. A rate cut would result in a weaker Rupee which would directly benefit the export oriented companies and rate sensitive companies. IT and the financial services sector would be the direct beneficiaries. Major surveyed economists as per Bloomberg expect RBI to reduce interest rates by 25 bps. Markets might cheer the upcoming move.

Nifty Dec Futures is expected to open at 8150 as per SGX Nifty at 8:30 am IST, which is 23 points below its previous close of 8173.

Month	FII Activity
Jan	-14356.01
Feb	-12513.1
Mar	24201.51
Apr	3056.28
May	-186.61
Jun	3957.95
Jul	10121.56
Aug	8778.01
Sep	3329.62
Oct	-5355.76
Nov	-19981.5
DEC	-912

FII Activity for the year 2016

The figures here clearly show that FII have been selling heavily to the tune of Rs. 19981.5 Cr in the month of November, the largest 1 month selling for the year 2016.

The month of December too has started on a negative note with FII selling worth 912 Cr.

## Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII optio	Pro opti	COMB B	COMB N	FII Index	Pro Inde	COMB B	COMB N	O	H	L	C
5-Dec-16	-318	163.6	-154	-5223	6171	948	-320744	-1483	638	-845	18623	8089	8142	8057	8129
2-Dec-16	-191	-418.6	-609	-6475	-30413	-36888	-321692	3300	924	4224	19468	8154	8159	8070	8087
1-Dec-16	-403	237.8	-165	2976	-12998	-10022	-284804	11099	-7346	3753	15244	8244	8251	8185	8193
30-Nov-16	-434	676.7	242.3	8880	52565	61445	-274782	10664	-1530	9134	11491	8172	8234	8139	8225
29-Nov-16	-715	534.2	-181	-1807	21776	19969	-336227	10146	-11247	-1101	2357	8132	8197	8129	8142
28-Nov-16	-1436	1234	-203	-2300	-2563	-4863	-356196	-185	-4125	-4310	3458	8081	8147	8067	8127
25-Nov-16	-373	997.8	625	-12627	51948	39321	-351333	10719	-17105	-6386	7768	8008	8122	7977	8114
	EXPIRY TOTAL		-445	EXPIRY TOTAL		69910		EXPIRY TOTAL		4469					

In cash segment, last trading day, FII have sold shares worth Rs.318 Cr and DII bought shares worth Rs. 163.60 Cr. A combined sell of Rs. 154 Cr. For this expiry, FII and DII together are net sell worth Rs. 445 Cr.

In Index Options, last trading day, FII have sold 5223 contracts, below its 1 year average of 18280 contracts. Pro have bought 6171 contracts, below its 1 year average of 27670 contracts. Combined there has been a net buy of 948 contracts, below its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net buyers of 69910 contracts.

In Index Futures, last trading day, FII have sold 1483 contracts, below its 1 year average of 9706 contracts. Pro have bought 638 contracts, below its 1 year average of 4903 contracts. Combined there has been a net sell of 845 contracts below its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net buyers of 4469 contracts.

Index		Country	1D % Change
<b>Developed Markets</b>			
<b>America</b>	<u>S AND P 500 INDEX</u>	US	0.65
	<u>DJIA INDEX</u>	US	0.33
<b>Europe</b>	<u>DAX INDEX</u>	Germany	1.74
	<u>EURO STOXX 50 INDEX</u>	Eurozone	1.49
	<u>CAC 40 INDEX</u>	Paris	1.28
	<u>FTSE 100 INDEX</u>	London	0.65
<b>Asia</b>	<u>NIKKEI 225 INDEX</u>	Japan	-0.82
	<u>ASX 200 INDEX</u>	Australia	-0.8
<b>Emerging Markets</b>			
<b>America</b>	<u>BOVESPA INDEX</u>	Brazil	-0.8
<b>Asia</b>	<u>JAKARTA COMPOSITE INDEX</u>	Jakarta	0.426
	<u>HANG SENG INDEX</u>	China	-0.26
	<u>PHILIPPINE STOCK INDEX</u>	Philippine	-1.6
	<u>KOSPI INDEX</u>	Korea	-0.29
	<u>STRAITS TIMES INDEX</u>	Singapore	0.81

Data as on 5th December 2016. The % change is taken from previous day's close.

## International Market Morning Update

International markets along with S&P and Dax have regained strength. S&P has risen by 1.37% yesterday from the low of 2178 to make a high of 2209. German DAX rose by 3.09% from the lows yesterday in spite of the political unrest in Italy.

In today's trading the Asian peers are trading in Green. The global markets are displaying all pervasive strength.

## Dynamic Sector Performance- 5<sup>th</sup> Dec 2016

SECTOR	% CHANGE TODAY
PAPER	2.64%
JEWELLERY	1.80%
TEXTILES AND APPAREL	1.78%
FMCG- FOOD	1.77%
DIVERSIFIED	1.71%
AUTO- TYRES AND TUBES	1.40%
MEDIA	1.32%
REALTY	1.29%
FERTILISERS	1.15%
AUTO-AUTO ANCL AND COMPONENTS	0.94%
FOOTWEAR	0.92%
ENERGY-OIL & GAS	0.77%
AUTO- AUTOMOBILES AND AUTO PARTS	0.71%
CHEMICALS	0.63%
FMCG- BREVERAGES	0.61%
BANKS-PSU	0.61%
AIRLINES	0.59%
FMCG	0.57%
METALS AND MINING	0.54%
IT	0.52%
FINANCIAL SERVICES- NBFC	0.43%
CEMENT	0.41%
BANKS-PRIVATE	0.41%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	0.33%
DEFENCE	0.33%
INFRA- POWER	0.31%
INFRA- MACHINERY EQUIPMENT	0.26%
FINANCIAL SERVICES	0.22%
PHARMA	0.14%
INFRA- TELECOM	-0.01%
ENTERTAINMENT-HOTELS AND LEISURE	-0.03%
REALTY- HOUSEHOLD	-0.07%
FMCG- PACKAGING	-0.55%
TRANSPORTATION LOGISTICS	-0.59%
FMCG- SUGAR	-0.72%
MEDIA- ENTERTAINMENT	-1.29%

## Stocks near Support

Support Shares							
These stocks were near support on 5th December							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
CONCOR	1122.4	1120.35	Month 1 Low	PVR	1069.1	1046	Month 1 Low
MCLEODRUSS	146.8	143.8	Month 1 Low	HTMEDIA	71.15	69.5	Month 1 Low
JUBLFOOD	849.5	827.25	Month 1 Low	EVEREADY	213.75	211	Month 1 Low
INDIACEM	112.1	104.3	Month 1 Low	AKZOINDIA	1412.3	1370.1	Month 1 Low
ASHOKLEY	77.2	73.5	Month 1 Low	IDFCBANK	66.15	65.15	Month 1 Low
BHEL	128.65	122.5	Month 1 Low	INOXLEISUR	218.85	214.85	Month 1 Low
FEDERALBNK	68.2	65.6	Month 1 Low	JAMNAAUTO	171.25	163	Month 5 Low
DLF	113.6	104.15	Month 1 Low	PERSISTENT	593.65	574.9	Month 7 Low
CASTROLIND	397.9	379	Month 5 Low	3MINDIA	11243	10974	Month 1 Low
IDFC	56.05	53.1	Month 4 Low	BLUEDART	4613.5	4500	Month 1 Low

## Results Calendar

SYMBOL	RESULT DATE	SYMBOL	RESULT DATE
SURYAROSNI	6-Dec	FINPIPE	8-Dec
DCW	6-Dec	SAIL	8-Dec
VENKEYS	6-Dec	MMTC	8-Dec
PNCINFRA	7-Dec	JKIL	9-Dec
CROMPGREAV	7-Dec	ROLTA	9-Dec
GMRINFRA	7-Dec	DBREALTY	9-Dec
PRESTIGE	7-Dec		



# Dynamic Levels Morning Report

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Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

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