

Tuesday, March 07, 2017

Nifty Is Expected To Trade In A Narrow Range Of 150 Points From 9000 To 8850

Indian Market Outlook: Indian Benchmark Index Nifty yesterday, opened at 8915 a closed at 8963 after making a high of 8968. The index is trading in a narrow range of 132 points from 8860 to 8992 from last 9 trading sessions. Market is expected to come out of this range as UP election results will be announced on 11th March 2017.

Bank Nifty closed at 20664 after making a low of 20532, the Index made a high 20727 after opening at 20549. Bank Nifty Index is also trading in a narrow range of 620 points from 20423 to 21042 from last 11 days.

Smallcap Index closed at 6677 after making low of 6658, the index made a high of 6703 after opening at 6671. The cash segment traded mixed today with major buying seen in Sugar stocks as sugar inventory showed a shortfall by 19% for Feb month.

Nifty Future is opening at 8976 as per SGX Nifty at 8:00 am IST, 2 point below its previous close of 8978.

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	COMBINED
6-Mar-17	564.15	-481.96	82.19
3-Mar-17	1529.48	-737	792.48
2-Mar-17	122.94	-83.21	39.73
1-Mar-17	-198.27	254.21	55.94
28-Feb-17	1146.23	268.34	1414.57
27-Feb-17	-145.55	263.79	118.24
23-Feb-17	392.33	-445.04	-52.71
22-Feb-17	-259.21	917.97	658.76
21-Feb-17	-1435.76	1535.44	99.68
20-Feb-17	-433.38	827.9	394.52
17-Feb-17	8043.14	-5631.99	2411.15
16-Feb-17	-215.69	846.11	630.42
15-Feb-17	225.84	248.98	474.82
14-Feb-17	-6.45	-3.2	-9.65
13-Feb-17	306.74	-171.7	135.04
10-Feb-17	504.51	-224.76	279.75
9-Feb-17	356.63	-379.63	-23
8-Feb-17	-127.69	-166.82	-294.51
7-Feb-17	201.13	1620.03	1821.16
6-Feb-17	-403.52	449.52	46
3-Feb-17	354	-43	311
2-Feb-17	108.59	-110.89	-2.3
1-Feb-17	92.73	1133.74	1226.47
Total	10722.92	-113.17	10609.75

On 6th Mar, FIIs have bought shares of worth Rs.564.15 crore and DIIs have sold shares of worth Rs.481.96 crore in cash segment .

In the current month, FIIs and DIIs have a combined net buy figure of 970.34 crore.

Last month FIIs and DIIs were buyers in the market for a total value of 9639.41 crore.

OPEN INTEREST IN INDEX FUTURES

Date	FII		PRO		CLIENT		DII		Nifty	Bank Nifty
	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Close	Close
6-Mar-17	166646	-5085	-27353	-51	-131322	4852	-7971	284	8963	20664
3-Mar-17	171731	-19921	-27302	4015	-136174	15684	-8255	222	8898	20496
2-Mar-17	191652	12282	-31317	3413	-151858	-15734	-8477	39	8900	20560
1-Mar-17	179370	2827	-34730	1567	-136124	-4977	-8516	583	8946	20784
28-Feb-17	176543	-1044	-36297	-1778	-131147	-877	-9099	3699	8880	20607
27-Feb-17	177587	-2470	-34519	1726	-130270	-329	-12798	1073	8896	20613

On 6th Mar, FII have sold 5085 contracts in Index Futures which is more than its average daily figure.

PRO have sold 51 contracts in Index future last day which is below its average figure.

Client have bought 4852 contracts in Index Futures which is below average.

OPEN INTERESTS IN INDEX OPTIONS

Date	FII					PRO				CLIENT				DII			
	Net OI Index Call	Net OI Index Put	Net OI Index Options	Adjusted Net 2 lacs Options OI	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today
6-Mar-17	43053	194006	-150953	49047	-2691	-30032	-47446	17414	21846	-154305	-150098	-4207	-19355	141284	3538	137746	200
3-Mar-17	49968	198230	-148262	51738	-10516	-31719	-27287	-4432	-18710	-159333	-174481	15148	29356	141084	3538	137546	-130
2-Mar-17	51897	189643	-137746	62254	9129	-16301	-30579	14278	-34582	-176680	-162472	-14208	25653	141084	3408	137676	-200
1-Mar-17	56024	202899	-146875	53125	-8483	-14768	-63628	48860	23975	-182340	-142479	-39861	-15492	141084	3208	137876	0
28-Feb-17	53377	191769	-138392	61608	-14225	-13549	-38434	24885	-3489	-180912	-156543	-24369	17447	141084	3208	137876	267
27-Feb-17	50890	175057	-124167	75833	-8468	-6369	-34743	28374	-24302	-185614	-143798	-41816	32770	141093	3484	137609	0

On 6th Mar, FIIs have sold 2691 contracts in Index Options and PRO have bought 21846 contracts in Index Options.

Client was a net seller of 19355 contracts in Index Options on 6th Mar.

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2373.25	-0.07%
	Dow Jones Industrial Average	US	20954.34	-0.24%
Europe	DAX Futures	Germany	11975.40	0.20%
	Euro Stoxx 50 Futures	Eurozone	3397.00	-0.21%
	CAC 40 Futures	Paris	4987.50	-0.14%
	FTSE 100 Futures	London	7348.00	0.15%
Asia	Nikkei 225 Futures	Japan	19220.00	-0.17%
	S&P/ASX 200 Futures	Australia	5752.50	0.59%
Emerging Markets				
America	iBovespa Futures	Brazil	66942.00	-0.93%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	23683.50	0.59%
	SET Index	Thailand	1553.61	-0.80%
	KOSPI 200	Korea	271.42	0.39%
	MSCI Emerging Markets	Singapore	934.42	0.36%

INTERNATIONAL MARKET MORNING UPDATE

In international market S&P500 is trading at 2273, from last 3 trading sessions the index is trading in a lackluster manner on speculation of Fed interest rate hike.

German Index Dax yesterday, closed at 11958. the index is trading in a narrow range of 300 points from 11800 to 12100.

MSCI Emerging market index is trading at 935.5, recent high of index is at 956 and recent low is 926.60. Breakout of any of these level will give direction to emerging markets.

LIST OF TOP GAINERS AND LOSERS ON 06th MARCH 2017

INSTRUMENT	Sector	LTP	%
DREDGING CORPORATION	TRANSPORTATION LOGISTICS	504	13.21
DHAMPUR SUGAR	FMCG-SUGAR	227	8.99
MOTILAL OSWAL	FINANCIAL SERVICES	701	6.29
MAWANA SUGARS	FMCG-SUGAR	85	5.68
VMART	TEXTILES AND APPAREL	721	5.12
BODAL CHEMICALS	CHEMICALS	136	4.69
DWARIKESH SUGAR	FMCG-SUGAR	447	4.61
LAKSHMI VILAS BANK	BANKS-PRIVATE	169	4.61
OUDH SUGAR	FMCG-SUGAR	156	4.25
SUNTECK REALTY	REALTY	291	4.19
JAY BHARAT MARUTI	AUTO-AUTO ANCL AND COMPONENTS	393	4.15
WEST COAST PAPER	PAPER	175	3.99
RBL BANK	BANKS-PRIVATE	472	3.67
LLOYD ELECTRIC	REALTY-HOUSEHOLD	255	3.56
TRIDENT	TEXTILES AND APPAREL	77	3.5
TRIVENI ENGINEERING	FMCG-SUGAR	76	3.19
SREI INFRA	FINANCIAL SERVICES-NBFC	94	3.19
VARDHMAN TEXTILES	TEXTILES AND APPAREL	1369	2.84
APL APOLLO	INFRA-MACHINERY EQUIPMENT	1076	2.43

INSTRUMENT	Sector	LTP	%
GAEL	FMCG-FOOD	102	-5.01
DILIP BUILDCON	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	308	-3.43
CHAMBAL FERTILIZERS	FERTILISERS	78	-3.21
VIJAYA BANK	BANKS-PSU	66	-3.09
CAN FIN HOMES	FINANCIAL SERVICES-NBFC	1894	-3.09
SUNDRAM FASTENERS	AUTO-AUTO ANCL AND COMPONENTS	358	-2.41
TATA METALIKS	METALS AND MINING	481	-2.28
FINOLEX INDUSTRIES	REALTY-HOUSEHOLD	543	-1.88
SARDA ENERGY	METALS AND MINING	245	-1.57
IGPL	CHEMICALS	333	-1.52
NAVA BHARAT	INFRA-POWER	117	-1.39
GNFC	FERTILISERS	263	-1.37
NILKAMAL	REALTY-HOUSEHOLD	1941	-1.36
DCM SHRIRAM	DIVERSIFIED-SUGAR AND GAS	279	-1.35
ALKEM LABORATORIES	PHARMA	2110	-1.35
RICO AUTO	AUTO-AUTOMOBILES AND AUTO PARTS	59	-1.34
JBM AUTO	AUTO-AUTO ANCL AND COMPONENTS	270	-1.21
PRABHAT DAIRY	FMCG-FOOD	130	-1.18
TIME TECHNOPLAST	FMCG-PACKAGING	100	-0.89

TOP GAINERS AND LOSERS IN FUTURES- 06th MARCH 2017

TOP GAINER			TOP LOSER		
Symbol	LTP	%change	Symbol	LTP	%change
ADANIPOWER	39.05	4.69	GRASIM	1009	-1.75
ICIL	170.5	4.03	ABIRLANUVO	1471.9	-1.52
ASHOKLEY	91.1	3.76	MINDTREE	461.05	-1.43
RELIANCE	1310.1	3.66	BAJFINANCE	1040	-1.16
PFC	137.8	2.87	TATAELXSI	1472	-1.12
ARVIND	399.3	2.75	JINDALSTEL	125.6	-0.99
JSWENERGY	64.15	2.64	HINDZINC	307.1	-0.95
IDFC	52.85	2.62	TCS	2477.75	-0.91
RECLTD	158.95	2.52	AUROPHARMA	671.6	-0.76
ADANIPOINTS	304.4	2.49	AUROPHARMA	671.6	-0.76
BHARATFORG	1072.9	2.33	AUROPHARMA	671.6	-0.76
JPASSOCIAT	15.65	2.29	NIITTECH	415.9	-0.75

DYNAMIC SECTOR PERFORMANCE- 06th MAR 2017

Sector	% Movement
INFRA-POWER	3.80%
FMCG-SUGAR	2.25%
FMCG-BEVERAGES	1.13%
AIRLINES	1.11%
FMCG-FOOD	0.95%
BANKS-PRIVATE	0.75%
BANKS-PSU	0.70%
AUTO-AUTOMOBILES AND AUTO PARTS	0.57%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	0.55%
FINANCIAL SERVICES-NBFC	0.47%
FOOTWEAR	0.38%
INFRA-MACHINERY EQUIPMENT	0.34%
DEFENCE	0.32%
CHEMICALS	0.27%
ENERGY-OIL & GAS	0.26%
FMCG	0.26%
MEDIA	0.26%
FINANCIAL SERVICES	0.22%
AUTO-AUTO ANCL AND COMPONENTS	0.20%
IT	0.14%
AUTO-TYRES AND TUBES	0.13%
FMCG-PACKAGING	0.03%
CEMENTS	-0.01%
INFRA-TELECOM	-0.16%
ENTERTAINMENT-HOTELS AND LEISURE	-0.38%
FERTILISERS	-1.41%

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	8963	0.74%	8968	8914
Nifty 50 Futures	8985	0.61%	8986	8928
Bank NIFTY Futures	20740	0.78%	20803	20610
Nifty Smallcap 100	6677	0.42%	6704	6658
India Vix	13.64	2.15%	13.73	12.81
USD/INR	66.689	-0.08%	66.785	66.677
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Energy	11540	2.07%	11564	11355
Nifty PSU Bank	3273	1.52%	3277	3240
Nifty Infrastructure	3003	1.27%	3006	2974
Nifty Auto	9800	1.23%	9810	9721
Nifty PSE	4017	0.90%	4027	3999
Nifty Realty	200	0.88%	200	198
Nifty Private Bank	11475	0.76%	11519	11413
Nifty Media	3000	0.64%	3002	2967
Nifty FMCG	22392	0.50%	22435	22280
Nifty Financial Services	8293	0.49%	8351	8269
Nifty Metal	3189	0.07%	3217	3165
Nifty Pharma	10613	-0.01%	10634	10568
Nifty IT	10779	-0.25%	10813	10707

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