

Robust Bull Trend Likely To Drive Nifty above 9000

Indian Market Outlook: : The markets opened gap up after an extended weekend and sustained above 8900 throughout the day's trading, with solid support from Banking stocks. The second half showed momentum buying and Nifty closed above 8950, with Bank nifty closing above 19450. NSE Small cap Index broke all time high of 6175, which is confirmation of broad based buying . FII are net buyers on cash as well as F & O segment, underlining their confidence in Indian markets.

Top 5 gainers for yesterday were Tata Motors, Axis Bank, Tata Motor DVR, Yes Bank and ICICI Bank.

Nifty Futures is expected to open at 8983 as per SGX Nifty at 8:40 am IST, which is above its previous close of 8966.

Open Interest Index Futures

POSITIONS IN INDEX FUTURES FOR SEPTEMBER EXPIRY(In Shares)			
DATE	FII	PRO	COMBINED
	BUY/SELL	BUY/SELL	705075 BUY/SELL
06-Sep-16	426900	-51750	375150
02-Sep-16	-473850	-93525	-567375
01-Sep-16	453975	-60825	393150
31-Aug-16	3286350	-416400	2869950
30-Aug-16	2377500	-411150	1966350
29-Aug-16	60375	-681975	-621600
26-Aug-16	1189800	-412875	776925
TOTAL for the expiry	7321050	-2128500	5192550

On 6th September of 2016, FII & Pro have bought 375150 shares combined, below average of 705075.

The total for the September expiry from the 26th August is 5192550 shares in Index Futures.

Open Interest Index Options

POSITIONS IN INDEX OPTIONS FOR SEPTEMBER EXPIRY(In Shares)			
DATE	FII	PRO	COMBINED
	BUY/SELL	BUY/SELL	2920650 BUY/SELL
06-Sep-16	1737750	3053175	4790925
02-Sep-16	-575850	798375	222525
01-Sep-16	-334725	-3186225	-3520950
31-Aug-16	2353950	3000900	5354850
30-Aug-16	3925125	3818775	7743900
29-Aug-16	215100	2233875	2448975
26-Aug-16	-2351400	2699925	348525
TOTAL for the expiry	4969950	12418800	17388750

On 6th September of 2016, FII & Pro have bought 4790925 shares combined, above average of 2920650.

The total for the September expiry from the 26th August is 17388750 shares in Index Options.

FII DII cash activity

FII & DII Cash Buy/Sell Activity (Rs. Cr)			
Date	FII	DII	FII+DII
06-Sep-16	1439	-268	1171
02-Sep-16	231	135	366
01-Sep-16	-302	308	6
31-Aug-16	854	848	1702
30-Aug-16	391	485	876
29-Aug-16	287	17	304
26-Aug-16	341	-266	75
Total	3241	1259	4500

Last trading day, FII's have bought Rs. 1439 Cr shares and DII have sold shares worth Rs. 268 Cr. Combined, net buying worth Rs. 1171 cr was seen.

For the September expiry FII and DII are net buyers worth 4500 Cr.

The combined FII and Pro have seen increase in long position in Index future and increase in index options. In the cash segment FII and DII combined are net buyers of Rs. 4500 Cr for the September expiry.

International Market Morning Update :

International markets are in buy mode consolidating their gains with US index SP futures trading above 2183 just shy of it's all time high of 2191. German Dax traded above 10700 which is also bullish. Japan Nikkei is trading negative today morning at 16970.

The ECB Monetary Policy will be announced tomorrow at 5.30 pm IST, signaling the continuation of the easy Monetary Policy giving liquidity to the markets. This was started by ECB Chief Draghi and will help the bull market to scale to newer heights.

America			
Country	Index	LTP	change
America	S&P 500 futures	2185.5	0.05%
Europe			
Country	Index	LTP	change
UK	FTSE	6843.5	0.34%
Asia			
Country	Index	LTP	change
Japan	Nikkei	16970.24	-0.66%
Hongkong	Hang seng	23790.11	0.01%
Philippines	Philippines PSEi	7630.36	-0.71%

Data as on 7th September 2016. The % change is taken from previous day's close.

Stocks to watch out for 7th September, 2016

Volume Shares					Support Shares			
These stocks surged in volume on 6th September					These stocks were near support on 6th September			
Script	LTP	Average Vol for 20 days(shares)	Today's Volume	% average volume	Script	LTP	Support Level	
Large Cap Stocks					Large cap stocks			
MINDTREE	525.00	458195	3068228	670%	JUNLFOOD	1068	1123	Month 2 Low
CEATLTD	969.55	518338	2471373	480%	JSWENERGY	77.5	75.55	Month 1 Low
AMARAJABAT	1037.20	304328	1351729	440%	IBREALEST	79.9	77.1	Month 3 Low
BHARTIARTL	321.50	2687455	7067529	260%	JETAIRWAYS	528.5	507.8	Month 3 Low
IDEA	84.85	9438299	24026589	250%	JINDALSTEL	82.7	77.55	Month 1 Low
TATAMOTORS	588.70	6365040	15813178	250%	INFRATEL	346.4	336.1	Week 1 Low
PIDILITIND	718.55	608396	1246593	200%	VOLTAS	391.9	385.05	Week 1 Low
NCC	88.35	4678397	8751063	190%	DLF	150.5	146.6	Week 1 Low
AXISBANK	635.90	3615415	15252302	180%	IOC	573.2	564.3	Week 1 Low
APOLOTYRE	202.45	860280	65475672	180%	DISHTV	96	91.85	Week 1 Low
Volume Shares					Support Shares			
Small & Mid cap stocks					Small & Mid cap stocks			
These stocks surged in volume on 6th September					These stocks were near support on 6th September			
Script	LTP	Average Vol for 20 days(shares)	Today's Volume	% average volume	Script	LTP	Support Level	
RBL	936.35	17011	269101	1582%	CHOLAFIN	1109.30	1075.00	Month1 Low
VTL	1010.50	17264	218554	1266%	DHAMPURSUG	105.75	105.00	Month1 Low
HTMEDIA	86.55	146505	1730983	1182%	DHANBANK	22.45	21.90	Month1 Low
NITINFIRE	28.80	499278	4592552	920%	DWARKESH	238.35	228.00	Month1 Low
MIRZAIN	93.75	275314	2501707	909%	GODREJPROP	353.00	345.00	Month1 Low
INOXWIND	180.45	304745	2744933	901%	FILATEX	65.00	61.30	Month3 Low
LAKSHMIEFL	51.70	642101	4941395	770%	HARRMALAYA	74.90	69.95	Month1 Low
TIIL	350.85	28177	193842	688%	BALRAMCHIN	103.95	99.75	Month5 Low
SUNDARMFN	1457.15	25051	164070	655%	GUJFLUORO	601.60	571.15	Month1 Low
VGUARD	184.55	59174	322967	546%	CERA	2415.50	2320.00	Month1 Low

1) The percentage volume denotes today's volume divided by average volume of 20days. If individual stock's volume is greater than 100 percent of average volume then it denotes a spurt in the stock.

2) LTP is the last traded price of the cash market.

SL	INSTRUMENT	1D %	1W %
1	DEEPAK FERTILIZERS	2.71	23.74
2	JB CHEMICALS	7.71	21.37
3	CHEMFAB ALKALIS	-1.99	20.46
4	BINANI INDUSTRIES	9.72	18.50
5	J KUMAR	5.00	18.38
6	TRIDENT	13.13	18.10
7	KESAR TERMINALS	11.01	17.71
8	RAMCO INDUSTRIES	-1.93	17.28
9	PHILLIPS CARBON	7.13	16.85
10	SHIRPUR GOLD	1.41	15.88

These stocks were traded in buy momentum in last week, any correction in these stocks can be a good opportunity to Buy.

#	Symbol	1D	1W
1	NIFTY AUTO INDEX	2.94	4.56
2	BANK NIFTY	2.73	3.23
3	NIFTY FINANCE INDEX	2.18	3.03
4	NIFTY REALTY INDEX	1.6	0.24
5	NIFTY	1.51	1.78
6	NIFTY METAL INDEX	1.4	1.57
7	NIFTY ENERGY INDEX	0.93	-0.75
8	NIFTY FMCG INDEX	0.81	1.61
9	NIFTY MEDIA INDEX	0.66	-0.15
10	NIFTY PHARMA INDEX	0.5	1.08
11	NIFTY IT INDEX	0.16	-0.01

Index Performance 1 day and 1 week

Symbol	Result Date	Symbol	Result Date
INOXWIND	2-Sep	EROSMEDIA	8-Sep
JKIL	2-Sep	GUJFLUORO	8-Sep
TIIL	2-Sep	TVTODAY	8-Sep
JUBLFOOD	3-Sep	VENKEYS	8-Sep
MRPL	3-Sep	FINANTECH	8-Sep
PETRONET	5-Sep	COALINDIA	9-Sep
OIL	6-Sep	GSPL	9-Sep
JINDALPOLY	6-Sep	NATIONALUM	9-Sep
NITINFIRE	6-Sep	SJVN	9-Sep
BHEL	7-Sep	TIMKEN	9-Sep
ONGC	7-Sep	SOBHA	9-Sep
GAIL	7-Sep	HDIL	10-Sep
DCW	7-Sep	TATASTEEL	12-Sep
SURYAROSNI	7-Sep	MTNL	13-Sep
CHENNPETRO	7-Sep	LLOYDELENG	13-Sep
SOLARINDS	7-Sep	KSCL	14-Sep
JINDALSTEL	8-Sep	KWALITY	14-Sep
SAIL	8-Sep	NBCC	14-Sep



Dynamic Levels Morning Report

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