



Dynamic Levels Morning Report

Thursday, June 08, 2017

Market To Rally, Multibagger Stocks To Make Newer High

Indian Market Outlook: The Indian Benchmark Index Nifty closed slightly higher at 9664 on wednesday after making a high of 9679.

Bank Nifty last day made a record high of 23606 and closed well at 23568 after the announcement of RBI Monetary Policy. RBI kept repo rate unchanged at 6.25% but cut statutory liquidity ratio by 50 basis points to 20%. This will infuse more liquidity into the banking system.

Small Cap remained strong last day and closed at 7322 which was 0.40% higher from its previous day close .

Nifty to open gap down by 4 points at 9680 against yesterdays close of 9684.80 as per SGX Nifty.

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
7-Jun-17	73.79	166.22	240.01
6-Jun-17	61.16	-360.01	-298.85
5-Jun-17	476.64	13.62	490.26
2-Jun-17	-59.13	222.29	163.16
1-Jun-17	-517.31	171.65	-345.66
31-May-17	1048.93	-939.54	109.49
30-May-17	-217.10	366.97	149.87
29-May-17	-709.97	290.53	-419.44
26-May-17	-274.14	1008.56	734.42
25-May-17	589.11	-236.44	352.67
24-May-17	81.88	197.31	279.19
23-May-17	-400.53	352.54	-47.99
22-May-17	-321.27	1262.64	941.37
19-May-17	-988.7	349.21	-639.49
18-May-17	-360.59	897.96	537.37
17-May-17	-731.39	614.51	-116.88
16-May-17	858.29	-401.89	456.4
15-May-17	235.33	-65.77	169.56
12-May-17	841.80	-710.83	130.97
11-May-17	1306.71	-1037.20	269.53
10-May-17	893.36	-229.73	663.63

On 7th Jun 2017, FII bought Rs.73.79 Crore in cash segment. DII bought Rs.166.22 Crore. In combined FII and DII have a net buyfigure of Rs.240.01 Crore.

OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
7-Jun-17	198465	-39455	-154805	-4205	9664	23568
6-Jun-17	199927	-46316	-149407	-4204	9637	23416
5-Jun-17	202601	-52836	-145391	-4374	9675	23460
2-Jun-17	200252	-51754	-144074	-4424	9654	23376
1-Jun-17	203083	-50281	-148347	-4455	9616	23310
31-May-17	197914	-47019	-146289	-4606	9621	23425
30-May-17	182089	-43548	-134106	-4435	9625	23307
29-May-17	181396	-48620	-128036	-4740	9605	23183
26-May-17	163794	-47134	-111890	-4770	9595	23362
25-May-17	152701	-40387	-107438	-4876	9510	23191

In the current Expiry FII bought 45764 contracts in Index Future, since at the starting of the Expiry the net position of FII was 152701 contracts and as on last date the net position becomes 198465 contracts. PRO bought 932 contracts in the current Expiry in Index Future, since at the starting of the Expiry the net position of PRO was (-)40387 contracts and as on last date the net position becomes (-)39455 contracts. In combined FII and PRO have bought 46696 contracts in the current Expiry.

OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
7-Jun-17	-154964	142684	-110656	122937	9664	23568
6-Jun-17	-155818	136433	-104078	123464	9637	23416
5-Jun-17	-145385	169058	-147382	123709	9675	23460
2-Jun-17	-163821	144904	-104790	123709	9654	23376
1-Jun-17	-170513	135694	-88888	123709	9616	23310
31-May-17	-168953	149727	-104482	123709	9621	23425
30-May-17	-144248	118896	-98362	123715	9625	23307
29-May-17	-142079	107741	-94042	128381	9605	23183
26-May-17	-149858	132299	-111771	129331	9595	23362
25-May-17	-186324	104794	-47800	129331	9510	23191

In the current Expiry FII bought 31360 contracts in Index Options, since at the starting of the Expiry the net position of FII was (-)186324 contracts and as on last date the net position becomes (-)154964 contracts. PRO bought 37890 contracts in the current Expiry in Index Options, since at the starting of the Expiry the net position of PRO was 104794 contracts and as on last date the net position becomes 142684 contracts. In combined FII and PRO have bought 69250 contracts in the current Expiry.



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INTERNATIONAL MARKET UPDATE

	Index	Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2432.50	0.01%
	Dow Jones Industrial Average	US	21173.69	0.18%
Europe	DAX Futures	Germany	12691.50	0.03%
	Euro Stoxx 50 Futures	Eurozone	3549.00	0.03%
	CAC 40 Futures	Paris	5269.50	0.13%
	FTSE 100 Futures	London	7468.80	-0.14%
Asia	Nikkei 225 Futures	Japan	19945.00	0.18%
	S&P/ASX 200 Futures	Australia	5665.50	0.17%
Emerging Markets				
America	iBovespa Futures	Brazil	63220.00	0.04%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	25820.00	0.12%
	SET Index	Thailand	1566.58	-0.15%
	KOSPI 200	Korea	304.95	-0.26%
	MSCI Emerging Markets	Singapore	1015.75	-0.01%

INTERNATIONAL MARKET MORNING UPDATE

In International markets, S&P500 continued to trade above its breakout level of 2401 and yesterday closed at 2437. The strength on Wall Street came even though a report from the Labor Department showed much weaker than expected job growth in the month of May. The report said non-farm payroll employment rose by 138,000 jobs in May after climbing by a downwardly revised 174,000 jobs in April.

Fundamentally Good Stocks at Correction

SHARE	LTP	Recent_High	Correction from Recent High
MASTEK	294	364	19%
RCF	85	100	15%
STAR	937	1084	14%
CHAMBLFERT	122	138	12%
REDINGTON	141	157	10%
NILKAMAL	2043	2275	10%
TFCILTD	105	117	10%
HDIL	93	102	9%
ARVSMART	139	151	8%
SRIPIPES	350	380	8%
PCJEWELLER	528	573	8%
NIITTECH	536	578	7%
WSTCSTPAPR	196	211	7%
KOLTEPATIL	178	191	7%
KEC	265	283	6%
MEGH	41	44	6%
BRIGADE	269	287	6%
JINDALPOLY	408	435	6%
GNFC	303	321	6%
NOCIL	105	111	6%
HIL	827	868	5%
GRAPHITE	120	125	5%
SONATSOFTW	161	169	5%
IBREALEST	171	180	5%

Sector Performance From 24th May Close

On 24th May Smallcap made low of 6904 and is currently trading at 7322. Thus Sector Performance from 24th May Low become very important.

Sector	% Gain from 24th May Low
AIRLINES	25.48%
AUTO-TYRES AND TUBES	12.30%
JEWELLERY	11.91%
CEMENTS	10.34%
DEFENCE	10.84%
FINANCIAL SERVICES	9.95%
FERTILISERS	9.12%
FMCG	8.09%
AUTO-ANCL & PARTS & COMPONENTS	8.02%
REALTY	7.92%
FINANCIAL SERVICES-NBFC	7.10%
BANKS-PRIVATE	7.00%
FMCG-BEVERAGES	6.79%
TEXTILES AND APPAREL	6.75%
FMCG-FOOD	6.64%
ENTERTAINMENT-HOTELS AND LEISURE	6.62%
TRANSPORTATION LOGISTICS	6.21%
CHEMICALS	5.96%
AUTOMOBILES	6.08%
INFRA-MACHINERY EQUIPMENT	5.96%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	5.80%
DIVERSIFIED	5.18%
FMCG-PACKAGING	5.31%
IT	4.71%
METALS AND MINING	4.46%
MEDIA-ENTERTAINMENT	4.45%
FOOTWEAR	4.22%
REALTY-HOUSEHOLD	4.07%
INFRA-POWER	4.13%
MEDIA	3.72%
PAPER	3.46%
PHARMA	3.06%
BANKS-PSU	2.25%
ENERGY-OIL & GAS	2.05%
FMCG-SUGAR	0.98%
INFRA-TELECOM	0.07%

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9664	0.28%	9679	9631
Nifty 50 Futures	9688	0.22%	9704	9659
Bank NIFTY Futures	23608	0.75%	23608	23404
NIFTY Free Float Smallcap 100	7322	0.40%	7359	7291
India Vix	10.89	-2.18%	11.19	10.22
USD/INR	64.36	-0.04%	64.508	64.305
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	253	0.12%	255	252
Nifty Financial Services	9559	0.42%	9575	9508
Nifty PSU Bank	3549	1.24%	3560	3507
Nifty Infrastructure	3241	0.41%	3246	3230
Nifty Private Bank	13120	0.67%	13142	13038
Nifty Auto	10932	0.77%	10942	10853
Nifty Metal	2925	0.98%	2929	2907
Nifty Energy	11789	0.96%	11799	11672
Nifty IT	10701	-1.89%	10941	10533
Nifty FMCG	26230	0.66%	26366	26068
Nifty PSE	3994	0.24%	4001	3979
Nifty Pharma	9301	1.37%	9337	9157
Nifty Media	3091	0.38%	3094	3072

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