

Nifty Hovers below 8750, RBI Credit Policy Eyed

Indian Market Outlook: Indian benchmark index, Nifty, opened positive yesterday on strong global cues but the buying momentum was lacking. It traded in a range of 30 points before closing at 8725. Market participants are eagerly waiting for the RBI credit policy which will be announced today at 11 am IST. Any rate cut will be cheered by the markets. Nifty and Bank nifty is expected to take directional move either side after the policy announcement.

Top 5 gainers were Hindalco, BPCL, Adani ports, Tata Power and Bosch LTD.

Nifty Futures is expected to open at 8740 as per SGX Nifty at 8:10 am IST, which is 11 points above its previous close of 8729.

Open Interest Index Futures

POSITIONS IN INDEX FUTURES FOR AUGUST EXPIRY(In Shares)			
DATE	FII	PRO	COMBINED
	BUY/SELL	BUY/SELL	705075 BUY/SELL
08-Aug-16	487950	136275	624225
05-Aug-16	579225	-404925	174300
04-Aug-16	798450	-369825	428625
03-Aug-16	-42300	378075	335775
02-Aug-16	-10800	64200	53400
01-Aug-16	739500	-134850	604650
29-Jul-16	108900	6000	114900
TOTAL for the expiry	2660925	-325050	2335875

On 8th August of 2016, FII & Pro have bought 624225 shares combined, below average of 705075.

The total for the August expiry from the 29th July was 2335875 shares which indicates that Buy positions are still created.

Open Interest Index Options

POSITIONS IN INDEX OPTIONS FOR AUGUST EXPIRY(In Shares)			
DATE	FII	PRO	COMBINED
	BUY/SELL	BUY/SELL	2920650 BUY/SELL
08-Aug-16	-78750	1301775	1223025
05-Aug-16	1591650	5101275	6692925
04-Aug-16	-2286300	4481775	2195475
03-Aug-16	-2953875	-4128075	-7081950
02-Aug-16	-2088600	-1118325	-3206925
01-Aug-16	-897150	-469950	-1367100
29-Jul-16	-901125	-1089450	-1990575
TOTAL for the expiry	-7614150	4079025	-3535125

On 8th August of 2016, FII & Pro have bought 1223025 shares combined, which is below the average of 2920650.

The total for the August expiry from the 29th was sell of 3535125 shares which indicates that Sell positions are created for the clearing.

FII & DII Cash Buy/Sell Activity (Rs. Cr)			
Date	FII	DII	FII+DII
08-Aug-16	1156	-876	280
05-Aug-16	436	616	1052
04-Aug-16	559	-527	32
03-Aug-16	578	-801	-223
02-Aug-16	536	-383	153
01-Aug-16	726	-414	312
29-Jul-16	-14	148	134
Total	3977	-2237	1740

Last trading day, FII's have bought shares worth Rs.1156 Cr and DII too have sold shares worth Rs. 876 Cr. Combined, net buying worth Rs. 280 cr was seen.

Since 29th July 2016, FII have bought Rs.3977 crore worth shares where as DII have sold shares worth Rs. 2237 crores in the cash segment.

FII and DII combined have a net buy worth Rs. 1740 cr since 29th July 2016.

The combined FII and Pro have seen a continued increase in long position in Index future and a decrease of short position in index options. In the cash segment FII and DII combined are net buyers of Rs. 1740 Cr since 29th July 2016.

International Market Morning Update:

International markets are showing lack of buying momentum as US benchmark index S&P Futures is unable to sustain above 2177-2178 levels despite trading above it yesterday. The US Index is a narrow range of 30 points for the past few weeks but the bias is positive and supported by European and Asian bourses. German Dax was positive and closed above 10400. Japanese Nikkei is trading in a broad range with a positive bias and is 0.11% above its previous close.

America			
Country	Index	LTP	change
America	S&P 500 futures	2175.75	0.01%
Europe			
Country	Index	LTP	change
UK	FTSE	6770.5	0.10%
Asia			
Country	Index	LTP	change
Japan	Nikkei	16669.12	0.11%
Hongkong	Hang seng	22420.4	-0.33%
Philippines	Philippines PSEi	8053.47	0.74%

Data as on 9th August 2016. The % change is taken from previous day's close.

Stocks to watch out for 9th August, 2016

Volume Shares					Support Shares			
These stocks surged in volume on 8th August					These stocks were near support on 8th August			
Script	LTP	Average Vol for 20 days(shares)	Yesterday's Volume	% average volume	Script	LTP	Support Level	
Large Cap Stocks					Large cap stocks			
BRITANNIA	3152.15	152555	1582123	10.4	KTKBANK	141.05	141	Month 1 Low
HEROMOTOCO	3457.35	313118	1381689	4.4	WOCKPHARMA	915.05	911	Month 1 Low
JUSTDIAL	500.55	1126178	4556633	4.0	BHARTIARTL	351.55	353	Month 1 Low
BHARATFORG	825.65	1096167	4323506	3.9	CONCOR	1431.95	1400.3	Month 1 Low
TATAELSI	1738.35	304500	975018	3.2	GRANULES	143.55	136.5	Month 1 Low
TATAPOWER	72.75	4610555	14343063	3.1	DABUR	292.5	288.25	Week 9 Low
BPCL	606.75	2632694	8163556	3.1	ICIL	875.05	850	Week 2 Low
WOCKPHARMA	915.05	1617573	4689914	2.9	ANDHRABANK	58.25	56.65	Week 2 Low
AMARAJABAT	930.6	325634	845040	2.6	PNB	122.9	119.15	Week 1 Low
BIOCON	842.05	1907320	4737701	2.5	LUPIN	1693.3	1640.3	Week 3 Low
Small & Mid Cap Stocks					Small & Mid cap stocks			
ZENSARTECH	1098.55	232325	24141	962%	RUBYMILLS	379.75	385.05	Week 1 Low
MAITHANALL	333.65	557919	69625	801%	NAVINFLUOR	2369.45	2155.10	Week 3 Low
VINATORGA	534.70	230960	38177	605%	SUPRAJIT	189.50	186.00	Week 4 Low
HSIL	338.90	377051	97436	387%	EIDPARRY	250.40	249.85	Week 1 Low
MUTHOOTFIN	399.80	5461511	1458395	374%	REPCOHOME	818.00	803.00	Week 1 Low
HIKAL	194.65	284333	80247	354%	KSBPUMPS	626.00	626.10	Week 1 Low
BIRLACORPN	599.55	240354	77734	309%	BAYERCROP	4003.65	3971.05	Week 1 Low
BAYERCROP	4003.65	61245	20458	299%	BALRAMCHIN	128.20	126.00	Week 2 Low
TANLA	33.85	513309	172187	298%	GPPL	170.80	169.00	Week 1 Low
ISFT	462.85	166061	56424	294%	VAKRANGEE	185.50	182.10	Week 1 Low

1) The percentage volume denotes today's volume divided by average volume of 20days. If individual stock's volume is greater than 100 percent of average volume then it denotes a spurt in the stock.

2) LTP is the last traded price of the cash market.

Top Performing shares in the last week		
SYMBOL	LTP	Movement %
GODFRYPHLP	1172	35.64%
MEGH	47.25	19.47%
PRICOL	96.5	19.14%
HIMATSEIDE	275.75	18.93%
TCI	364.65	15.43%
BLISSGVS	106.3	14.49%
MINDACORP	134.65	14.26%
NATIONALUM	48.2	13.55%
GREENPLY	275.1	13.49%
INDIANB	157.45	11.23%
GODFRYPHLP	1172	35.64%
MEGH	47.25	19.47%

These stocks were traded in buy momentum in last week, any correction in these stocks can be a good opportunity to Buy.

#	Symbol	1W	1M
1	NIFTY ENERGY INDEX	1.17	2.2
2	NIFTY REALTY INDEX	0.85	4.2
3	NIFTY AUTO INDEX	0.6	3.46
4	NIFTY METAL INDEX	0.56	5
5	NIFTY IT INDEX	0.54	0.16
6	NIFTY FINANCE INDEX	0.46	1.09
7	NIFTY MEDIA INDEX	0.42	0.43
8	NIFTY	0.32	1.03
9	NIFTY FMCG INDEX	0.22	-1.94
10	NIFTY PHARMA INDEX	0.12	1.08
11	BANK NIFTY	0.07	1.24

Index performance in last 1 day and 1 week. Figures show percentage change from previous close.

Results Today

Result for 9th Aug		
Symbol	Symbol	Symbol
ATULAUTO	GOENKA	JAGRAN
CONCOR	GOKEX	JBMA
DCMSHRIRAM	EMCO	NATCOPHARM
DECCANCE	INSECTICID	SKIL
ACE	INTELLECT	SUNDRMFAST
ADANIPOINTS	IOB	WHEELS
ADANIPOWER	LUPIN	WINDMACHIN
CENTURYTEX	JKTYRE	TATAGLOBAL
APOLLOTYRE	PFC	UNITEDBNK
GEOMETRIC	JUBILANT	TRIDENT
EDELWEISS	MANAPPURAM	TRIGYN
GKWLIMITED	MONTECARLO	UCOBANK
GODREJPROP	MOREPENLAB	



Dynamic Levels Morning Report

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Report Prepared By:

Mayank Jain - NISM-201500086427

Vikash Kandoi - NISM-201500086430