

Friday, September 09, 2016

## Nifty to Open a tad lower, ECB's Mario Draghi Disappoints Markets

**Indian Market Outlook:** India's benchmark Nifty is expected to open give a gap down despite a strong closing yesterday at 8975. ECB President Mario Draghi has failed to match the expectations of the market, however the overall trend of the market is a buy but marginal correction on the downside can set in.

Nifty's support lies is at 8850 thus markets can retest to those levels. Yes Bank had to defer its QIP yesterday as the stock was down by over 5 percent and went below the QIP price. Nifty was supported yesterday by PSU banks and Auto shares, while IT and private sectors banks were a drag.

Nifty Small Cap Index traded at all time high with good overall participation. FI's have been buyers yesterday and over the past few months, highlighting India's strong fundamental story.

### Open Interest Index Futures

POSITIONS IN INDEX FUTURES FOR SEPTEMBER EXPIRY(In Shares)			
DATE	FII	PRO	COMBINED
	BUY/SELL	BUY/SELL	705075 BUY/SELL
08-Sep-16	-60600	80925	20325
07-Sep-16	-25575	-58350	-83925
06-Sep-16	426900	-51750	375150
02-Sep-16	-473850	-93525	-567375
01-Sep-16	453975	-60825	393150
31-Aug-16	3286350	-416400	2869950
30-Aug-16	2377500	-411150	1966350
29-Aug-16	60375	-681975	-621600
26-Aug-16	1189800	-412875	776925
<b>TOTAL for the expiry</b>	<b>7234875</b>	<b>-2105925</b>	<b>5128950</b>

On 8th September of 2016, FII & Pro have bought 20325 shares combined, below average of 705075.

The total for the September expiry from the 26th August is 5128950 shares in Index Futures.

### Open Interest Index Options

POSITIONS IN INDEX OPTIONS FOR SEPTEMBER EXPIRY(In Shares)			
DATE	FII	PRO	COMBINED
	BUY/SELL	BUY/SELL	2920650 BUY/SELL
08-Sep-16	828225	101625	929850
07-Sep-16	502425	44325	546750
06-Sep-16	1737750	3053175	4790925
02-Sep-16	-575850	798375	222525
01-Sep-16	-334725	-3186225	-3520950
31-Aug-16	2353950	3000900	5354850
30-Aug-16	3925125	3818775	7743900
29-Aug-16	215100	2233875	2448975
26-Aug-16	-2351400	2699925	348525
<b>TOTAL for the expiry</b>	<b>6300600</b>	<b>12564750</b>	<b>18865350</b>

On 8th September of 2016, FII & Pro have bought 929850 shares combined, below average of 2920650.

The total for the September expiry from the 26th August is 18865350 shares in Index Options.

## FII DII cash activity

FII & DII Cash Buy/Sell Activity (Rs. Cr)			
Date	FII	DII	FII+DII
08-Sep-16	111	-587	-476
07-Sep-16	854	-769	86
06-Sep-16	1439	-268	1171
02-Sep-16	231	135	366
01-Sep-16	-302	308	6
31-Aug-16	854	848	1702
30-Aug-16	391	485	876
29-Aug-16	287	17	304
26-Aug-16	341	-266	75
<b>Total</b>	<b>4207</b>	<b>-97</b>	<b>4109</b>

Last trading day, FII's have bought Rs. 111 Cr shares and DII have sold shares worth Rs. 587 Cr. Combined, net selling worth Rs. 476 cr was seen.

For the September expiry FII and DII are net buyers worth 4109 Cr.

The combined FII and Pro have seen increase in long position in Index future and increase in index options. In the cash segment FII and DII combined are net buyers of Rs. 4109 Cr for the September expiry.

## International Market Morning Update

International markets entered into profit booking mode with SP Futures moving down to 2177 levels the fall was 12 points and German Dax was a top loser with a fall of 90 points with the possibility of correction setting in. ECB chief Mario Draghi failed to add more stimulus over and above the existing package.

America			
Country	Index	LTP	change
America	S&P 500 futures	2177.75	0.01%
Europe			
Country	Index	LTP	change
UK	FTSE	6849	-0.16%
Asia			
Country	Index	LTP	change
Japan	Nikkei	16926.25	-0.19%
Hongkong	Hang seng	24075.3	0.65%
Philippines	Philippines PSEi	7636.52	-0.71%

Data as on 9th September 2016. The % change is taken from previous day's close.

## Stocks to watch out for 9th September, 2016

Volume Shares					Support Shares			
These stocks surged in volume on 8th September					These stocks were near support on 8th September			
Script	LTP	Average Vol for 20 days(shares)	Today's Volume	% average volume	Script	LTP	Support Level	
<b>Large Cap Stocks</b>					<b>Large cap stocks</b>			
IRB INFRA	252.00	1819997	8197358	450%	JSWENERGY	79.6	75.55	Month 1 Low
TCS	2322.10	1026156	3510497	340%	JUBLFOOD	1081.3	1046	Current Month Low
BEL	1202.65	137132	370478	270%	DLF	156.7	146.6	Current Month Low
IBREALEST	86.60	6500874	16842758	260%	HEXAWARE	200.6	190.4	Month 21 Low
SOUTHBANK	24.60	4437472	10574868	240%	TCS	2322.1	2402.3	Week 19 Low
TVSMOTOR	337.85	1426482	3293389	230%	IOC	563.85	564.3	Week 1 Low
AMARAJABAT	1026.70	404370	854739	210%	VOLTAS	390.15	385.05	Week 1 Low
TECHM	459.05	1516412	3145429	210%	CAIRN	198.25	195.4	Week 3 Low
GLENMARK	901.75	490259	983284	200%	TORNTPHARM	1682.05	1590.1	Week 1 Low
YESBANK	1328.25	3655396	7125806	190%	ENGINEERSIN	270.6	260.45	Week 1 Low
<b>Volume Shares</b>					<b>Support Shares</b>			
<b>Small &amp; Mid cap stocks</b>					<b>Small &amp; Mid cap stocks</b>			
These stocks surged in volume on 8th September					These stocks were near support on 8th September			
Script	LTP	Average Vol for 20 days(shares)	Today's Volume	% average volume	Script	LTP	Support Level	
VENKEYS	561.95	23034	1971665	8560%	GUJFLUORO	592.65	571.15	Month1 Low
PATELENG	93.75	473575	11450720	2418%	GODREJPROP	353.55	345.00	Month1 Low
TVTODAY	315.00	65678	1134535	1727%	CYIENT	467.40	454.75	Month4 Low
FMGOETZE	489.75	26258	365622	1392%	DHAMPURSUG	108.70	105.00	Month1 Low
DHANBANK	26.30	522379	7073176	1354%	GEOMETRIC	231.40	222.55	Month1 Low
BOMDYEING	50.05	852194	9955327	1168%	DWARKESH	243.45	228.00	Month1 Low
VETO	119.00	39147	396967	1014%	ELECON	58.50	54.00	Month5 Low
JAGRAN	205.95	128607	1173594	913%	FCEL	19.95	19.15	Month6 Low
NELCO	93.00	115191	1037899	901%	DCW	27.55	25.60	Month3 Low
GUJFLUORO	592.65	63630	555122	872%	FSL	43.60	41.60	Month1 Low
1) The percentage volume denotes today's volume divided by average volume of 20days. If individual stock's volume is greater than 100 percent of average volume then it denotes a spurt in the stock.								
2) LTP is the last traded price of the cash market.								

SL	INSTRUMENT	1W %
1	DEEPAK FERTILIZERS	23.74
2	JB CHEMICALS	21.37
3	CHEMFAB ALKALIS	20.46
4	BINANI INDUSTRIES	18.50
5	J KUMAR	18.38
6	TRIDENT	18.10
7	KESAR TERMINALS	17.71
8	RAMCO INDUSTRIES	17.28
9	PHILLIPS CARBON	16.85
10	SHIRPUR GOLD	15.88

These stocks were traded in buy momentum in last week, any correction in these stocks can be a good opportunity to Buy.

	Symbol	1D	1W
1	<u>NIFTY REALTY INDEX</u>	2.87	5.2
2	<u>NIFTY PHARMA INDEX</u>	2.61	3.3
3	<u>NIFTY METAL INDEX</u>	1.04	3.47
4	<u>NIFTY AUTO INDEX</u>	0.95	4.04
5	<u>NIFTY FMCG INDEX</u>	0.77	1.74
6	<u>NIFTY MEDIA INDEX</u>	0.7	1.03
7	<u>NIFTY FINANCE INDEX</u>	0.56	2.13
8	<u>NIFTY ENERGY INDEX</u>	0.54	1.03
9	<u>NIFTY</u>	0.39	1.62
10	<u>BANK NIFTY</u>	0.05	2.69
11	<u>NIFTY IT INDEX</u>	-2.47	-2.73

Index Performance 1 day and 1 week

Symbol	Result Date	Symbol	Result Date
INOXWIND	2-Sep	EROSMEDIA	8-Sep
JKIL	2-Sep	GUJFLUORO	8-Sep
TIIL	2-Sep	TVTODAY	8-Sep
JUBLFOOD	3-Sep	VENKEYS	8-Sep
MRPL	3-Sep	FINANTECH	8-Sep
PETRONET	5-Sep	COALINDIA	9-Sep
OIL	6-Sep	GSPL	9-Sep
JINDALPOLY	6-Sep	NATIONALUM	9-Sep
NITINFIRE	6-Sep	SJVN	9-Sep
BHEL	7-Sep	TIMKEN	9-Sep
ONGC	7-Sep	SOBHA	9-Sep
GAIL	7-Sep	HDIL	10-Sep
DCW	7-Sep	TATASTEEL	12-Sep
SURYAROSNI	7-Sep	MTNL	13-Sep
CHENNPETRO	7-Sep	LLOYDELENG	13-Sep
SOLARINDS	7-Sep	KSCL	14-Sep
JINDALSTEL	8-Sep	KWALITY	14-Sep
SAIL	8-Sep	NBCC	14-Sep



# Dynamic Levels Morning Report

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