

Monday, October 09, 2017

22nd GST Council Has Ease Their Norms, Sector Specific Buying Expected

GST Council meeting held on Friday lower down compliance burden from SME's and has started talk to review GST rates. This move came after common people feel the GST burden in their day to day life and business. GDP has added fuel to the concern which decline drastically.

Indian Market took it seriously and Indian benchmark Index Nifty fell almost 450 points from its high of 10150 to 9685, where international markets are making newer highs. This move of easing GST rate will help market to recover with strength.

Sector which will receive benefit out of this change will zoom. Thus we have to keep eye on the sectors which are moving today.

NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

In the Current Expiry, FII and PRO in combined have created a buy position of 111601 contracts in Index options which indicates that market will go up.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	28372	83229	111601	-109468	-2133	211	182
10 Day' Net Position (A-B)	56243	94415	150658	-151143	486	16	-179
6-Oct-17	-147714	30281	-117433	47099	70334	9980	24190
5-Oct-17	-152923	-3756	-156679	86425	70254	9889	24058
4-Oct-17	-170364	-1244	-171608	99604	72004	9915	24113
3-Oct-17	-179890	-36194	-216084	143286	72798	9860	24103
29-Sep-17	-182191	-47853	-230044	157097	72947	9788	24053
28-Sep-17	-176086	-52948	-229034	156567	72467	9769	24008
27-Sep-17	-297983	-209600	-507583	436043	71540	9736	23813
26-Sep-17	-260996	-134684	-395680	323356	72324	9872	24199
25-Sep-17	-251925	-131156	-383081	312267	70814	9873	24165
22-Sep-17	-203957	-64134	-268091	198242	69848	9964	24369

Cash Market Data

DATES	FII	DII	FII+DII
6-Oct-17	-1040.4	1239.7	199.34
5-Oct-17	-656.5	519.03	-137.47
4-Oct-17	-632.14	584.88	-47.26
3-Oct-17	-693.03	1552.4	859.38
29-Sep-17	-1546.86	2064.6	517.77
28-Sep-17	-5328.46	5196.6	-131.86
27-Sep-17	-856.28	1858.3	1002.01
26-Sep-17	-1915.54	1537.1	-378.44
25-Sep-17	-1249.45	1010	-239.47
22-Sep-17	-1241.73	521.17	-720.56

In last 10days, FII and DII in combined have sold stocks worth Rs. 923.44 Crore in cash segment.

Stocks showing Buying from its recent low

Share Name	SECTOR	LTP	% Movement
GRAPHITE INDIA	CARBON	471	48%
GOA CARBON	CARBON	566	41%
HIMADRI SPECIALITY CHEMICAL LIMITED	CARBON	157	30%
AVANTI FEEDS	FMCG-FOOD	2458	31%
VENKYS INDIA	FMCG-FOOD	2413	27%
NATCO PHARMA	PHARMA	993	31%
SUNFLAG IRON AND STEEL COMPANY	METALS AND MINING	81	28%
IG PETROCHEMICALS	CHEMICALS	699	27%
PHILLIPS CARBON BLACK	CARBON	925	28%
GUJARAT NARMADA VALLEY FERTILIZERS AND CHEMICALS	CHEMICALS	369	25%
GRAVITA INDIA	METALS AND MINING	154	28%
DILIP BUILDCON	INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	680	21%
GNA AXLES	AUTOMOBILES & AUTO PARTS	347	23%
VINDHYA TELELINKS	TELECOM	1198	17%
VISAKA INDUSTRIES	CEMENT & CEMENT PRODUCTS	709	25%
KOLTE-PATIL DEVELOPERS	REALTY	204	16%
THE TINPLATE COMPANY OF INDIA	METALS AND MINING	267	22%
KEI INDUSTRIES	ELECTRICAL EQUIPMENT	358	19%
MAITHAN ALLOYS	METALS AND MINING	535	20%
NOCIL	CHEMICALS	157	18%
MEGHMANI ORGANICS	FERTILISERS	90	25%
RADICO KHAITAN	BEVERAGES	173	17%
INDIABULLS REAL ESTATE	REALTY	215	14%
JM FINANCIAL	FINANCIAL SERVICES	153	21%
THIRUMALAI CHEMICALS	CHEMICALS	1592	16%
PC JEWELLER	GOLD & JEWELLERY	374	18%
DCM SHRIRAM	SUGAR	479	19%
AJMERA REALTY & INFRA INDIA	REALTY	232	15%
KRBL	FMCG-FOOD	529	16%
TATA SPONGE IRON	METALS AND MINING	928	15%

Sector Performance on 6th Oct

Major Sector	Last Week % Movement
METALS AND MINING	6%
FMCG-FOOD	6%
CHEMICALS	6%
CEMENT & CEMENT PRODUCTS	5%
REALTY	5%
TEXTILES AND APPAREL	5%
FERTILISERS	4%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	4%
FMCG	4%
INDUSTRIAL MANUFACTURING	3%
FINANCIAL SERVICES	3%
PHARMA	4%
AUTOMOBILES & AUTO PARTS	4%
IT	3%
POWER	3%
BANKS-PRIVATE AND PSU	2%
ENERGY-OIL & GAS	2%
Minor Sector	Last Week % Movement
CARBON	17%
ELECTRICAL EQUIPMENT	5%
FILMS	4%
GOLD & JEWELLERY	4%
AIRLINES	4%
SUGAR	4%
BEVERAGES	3%
HOTELS AND LEISURE	3%
CONSUMER GOODS	3%
PAPER	3%
HOME APPLIANCES	3%
TRANSPORTATION LOGISTICS	3%
DEFENCE	2%
TELECOM	2%
INTERIOR CONSTRUCTION	2%
SERVICES	2%
HEALTHCARE SERVICES	1%
PACKAGING	1%
MEDIA-TV AND NEWSPAPER	-1%



Dynamic Levels Morning Report

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Report Prepared By:

Vikash Kandoi - NISM-201500086430