

Short Term Trend Of Markets Changes To Sell,Market
Witnesses Selling Pressure At Higher Levels

Thursday, November 09, 2017

The market sentiment has changed to sell as FII and PRO have sold more than average contracts in Nifty Option, As per open interest data for consecutive 2 days .They have sold 195420 contracts in 2 days. Secondly Nifty and Small Cap Index has closed below their crucial level of 10341 and 8522 respectively.

Yesterday FII & Pro had created short position for 45978 contracts; average sell position per day is for 43000 contracts. Thus they have created more than average sell position. So we suggest to book profit in the market and avoid buying at current levels.

Nifty Index yesterday fell by 0.45% and closed at 10303 after making low of 10286, the Index made high of 10384. Smallcap Index decline by 1.07% and closed at 8467 after making low of 8412, the Index made high of 8606.

Nifty Future is opening gap- up by 18 points against yesterday close of 10365 as indicated by SGX Nifty which is currently trading at 10383

Results today

63MOONS	DEN	KCPSUGIND	SANGHIIND
AGCNET	DFMFOODS	KICL	SCHAEFFLER
ALCHEM	ENDURANCE	KSL	SEQUENT
ALLCARGO	ESABINDIA	LALPATHLAB	SRF
ALLSEC	GANECOS	LAURUSLABS	SUDARSCHEM
AMARAJABAT	GDL	MAGMA	SUNDRMBRAK
AMRUTANJAN	GNFC	MAITHANALL	SURANACORP
APCL	GRANULES	MENONBE	SURANAIND
AUROPHARMA	GREENPOWER	MORARJEE	TATAMOTORS
AUSOMENT	HERITGFOOD	NAKODA	TATAMTRDVR
BAJAJELEC	HESTERBIO	NESCO	TPLPLASTEH
BBTC	HINDPETRO	NHPC	TRENT
BLS	IGARASHI	NIBL	TVTODAY
CAPACITE	INDIACEM	OILCOUNTUB	TWL
CAPLIPOINT	INDIAGLYCO	PAGEIND	VASCONEQ
CGPOWER	INTELLECT	PTC	VENKEYS
CIMMCO	ISFT	QUINTEGRA	VESUVIUS
COFFEEDAY	JAGRAN	RATNAMANI	VISASTEEL
CYBERMEDIA	JINDALSTEL	RUCHIRA	VMART
DCAL	JSLHISAR	SAIL	WILLAMAGOR



Dynamic Levels Morning Report

NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

In the Current Expiry, FII and PRO in combined have sold 156862 contracts in Index Options.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	-33991	-122871	-156862	164707	-7846	-41	162
10 Day' Net Position (A-B)	-33991	-122871	-156862	164707	-7846	-41	162
8-Nov-17(A)	-22255	-97597	-119852	68004	51847	10303	25184
7-Nov-17	-15830	-58044	-73874	21318	52555	10350	25301
6-Nov-17	18821	56747	75568	-131403	55834	10452	25571
3-Nov-17	10203	80612	90815	-147742	56926	10453	25651
2-Nov-17	37481	30460	67941	-121959	54017	10424	25427
1-Nov-17	50156	47036	97192	-151329	54137	10440	25490
31-Oct-17	11880	-1570	10310	-64931	54621	10335	25019
30-Oct-17	31957	4096	36053	-90793	54741	10364	24989
27-Oct-17	27751	1431	29182	-83923	54741	10323	24840
26-Oct-17(B)	11736	25274	37010	-96703	59693	10344	25022

Cash Market Data

DATES	FII	DII	FII+DII
8-Nov-17	-3838.27	3038.16	-800.11
7-Nov-17	461.47	-2046.07	-1584.60
6-Nov-17	576.27	-263.84	312.43
3-Nov-17	-9690.84	33.40	-9657.44
2-Nov-17	1032.88	-456.51	576.37
1-Nov-17	1038.31	-667.91	370.40
31-Oct-17	-531.82	596.92	65.10
30-Oct-17	-186.04	139.68	-46.36
27-Oct-17	-640.95	56.57	-584.38
26-Oct-17	-375.63	-523.54	-899.17

Sector Performance on 8th Nov

Major Sector	% Movement
IT	0.66%
FMCG	0.30%
PHARMA	-0.51%
FMCG-FOOD	-0.72%
CHEMICALS	-0.77%
AUTOMOBILES & AUTO PARTS	-0.82%
POWER	-0.86%
CEMENT & CEMENT PRODUCTS	-0.92%
ENERGY-OIL & GAS	-1.03%
FINANCIAL SERVICES	-1.14%
FERTILISERS	-1.21%
METALS AND MINING	-1.26%
BANKS-PRIVATE AND PSU	-1.30%
TEXTILES AND APPAREL	-1.35%
REALTY	-1.38%
INDUSTRIAL MANUFACTURING	-1.68%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-1.82%
Minor Sector	% Movement
CONSUMER GOODS	1.07%
AIRLINES	0.67%
HOME APPLIANCES	0.44%
PAPER	0.35%
MEDIA-TV AND NEWSPAPER	0.10%
ELECTRICAL EQUIPMENT	-0.37%
SERVICES	-0.42%
INTERIOR CONSTRUCTION	-0.44%
BEVERAGES	-0.50%
PACKAGING	-0.80%
TELECOM	-0.95%
FILMS	-1.02%
HEALTHCARE SERVICES	-1.05%
SUGAR	-1.10%
TRANSPORTATION LOGISTICS	-1.11%
HOTELS AND LEISURE	-1.34%
CARBON	-1.65%
DEFENCE	-2.41%
GOLD & JEWELLERY	-3.86%



Dynamic Levels Morning Report

Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

Report Prepared By:

Vikash Kandoi - NISM-201500086430