

Tuesday, January 10, 2017

Nifty Continues To Trade Flat in The Absence Of Any Triggers

Indian Market Outlook: Yesterday, Nifty Spot opened at 8259 and made a high of 8263. Nifty then remained under pressure for the day to make a low of 8228 and finally closed at 8236. The Smallcap index maintained its strength and closed near Friday's high of 6131.50. Bank Nifty also showed strength and made a high of 18373 and closed at 18286.

Important support for Nifty Cash is 8223 which is 3 day low for the index.

Major event eyed for the month of January is US President elect, Donald Trump joining the President's office on 20th Jan. The Global Indices have been showing strength on speculations around Trump's policies. Tentative date for Union Budget 2017-18 is 1st February when one can expect sector specific movement on expectation of sops in Budget.

Nifty Future is opening at 8264 as per SGX Nifty at 8:50 am IST, 4 points above its previous close of 8268.

Month	FII Activity
Jan	-14356.01
Feb	-12513.1
Mar	24201.51
Apr	3056.28
May	-186.61
Jun	3957.95
Jul	10121.56
Aug	8778.01
Sep	3329.62
Oct	-5355.76
Nov	-19981.5
DEC	-11325.03
JAN 2017	-2229.05

FII Activity for the year 2016 - 17

The net FII's figure in cash market continues to be negative in Jan 2017, amounting to Rs. 2229.05 Cr, after heavy Nov & Dec Selling figure, which was Rs. 19981.5 Cr and 11325.03 Cr respectively.



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Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY	COMB NET	FII Index	Pro Index	COMB BUY	COMB NET	H	L	C	
9-Jan-17	-325	96.82	-228.3	-5802	-7810	-13612	-148809	-2678	1338	-1340	75291	8153	8179	8131	8143
6-Jan-17	-255	165.29	-89.92	4032	-16634	-12602	-135197	8131	-1646	6485	76631	8153	8179	8131	8143
5-Jan-17	-86.9	449	362.1	74555	66200	140755	-122595	26818	-6045	20773	70146	8227	8283	8224	8274
4-Jan-17	-801	427.09	-373.6	5315	-20165	-14850	-263350	2794	-3554	-760	49373	8203	8219	8181	8191
3-Jan-17	-500	562.27	61.78	-6320	16371	10051	-248500	-352	-2254	-2606	50133	8196	8219	8149	8192
2-Jan-17	-261	20.66	-240	-20987	-20519	-41506	-258551	-6942	5001	-1941	52739	8210	8212	8134	8180
30-Dec-16	-586	725.26	139.62	3135	12182	15317	-217045	11960	-4076	7884	54680	8120	8197	8115	8186
	EXPIRY TOTAL		-368.3	EXPIRY TOTAL		83553		EXPIRY TOTAL		28495					

In cash segment, last trading day, FII have sold shares worth Rs.325 Cr and DII bought shares worth Rs.96.82 Cr. A combined sell of Rs.228.30 Cr. For this expiry, FII and DII together are net sell worth Rs. 140 Cr.

In Index Options, last trading day, FII have sold 5802 contracts, below its post Demonetization average of 8577 contracts. Pro have sold 7810 contracts, below its post Demonetization average of 26619 contracts. Combined there has been a net sell of 13612 contracts, below its post Demonetization average of 31662 contracts. For the current expiry, FII and Pro combined are net buyers of 83553 contracts.

In Index Futures, last trading day, FII have sold 2678 contracts, below its post Demonetization average of 3577 contracts. Pro have bought 1338 contracts, below its post Demonetization average of 4177 contracts. Combined there has been a net sell of 1340 contracts above its post Demonetization average of 5200 contracts. For the current expiry, FII and Pro combined are net buyers of 28495 contracts.



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Index		Country	1Day % Change
Developed Markets			
America	<u>S AND P 500 INDEX</u>	US	-0.29
	<u>DJIA INDEX</u>	US	-0.31
Europe	<u>DAX INDEX</u>	Germany	-0.46
	<u>EURO STOXX 50 INDEX</u>	Eurozone	-0.42
	<u>CAC 40 INDEX</u>	Paris	-0.51
	<u>FTSE 100 INDEX</u>	London	0.34
Asia	<u>NIKKEI 225 INDEX</u>	Japan	closed
	<u>ASX 200 INDEX</u>	Australia	0.901
Emerging Markets			
America	<u>BOVESPA INDEX</u>	Brazil	0.06
Asia	<u>JAKARTA COMPOSITE INDEX</u>	Jakarta	-0.573
	<u>HANG SENG INDEX</u>	China	0.25
	<u>SET INDEX</u>	Thailand	-0.47
	<u>PHILIPPINE STOCK INDEX</u>	Philippine	0.39
	<u>KOSPI INDEX</u>	Korea	0.21
	<u>STRAITS TIMES INDEX</u>	Singapore	0.64

Data as on 9th January 2017. The % change is taken from previous day's close.

International Market Morning Update

S&P500, after retesting its all time high of 2278 by making a high of 2277 and currently trades at 2262.

German Index Dax is trading in a narrow range of 125 points in the last 5 trading sessions and yesterday it closed at a range low of 11528.

MSCI Emerging market Index has also achieved its target of 879.69 and is currently trading at 881.95

List of Top Gainers and Losers on 9th Jan 2017

TOP GAINER				TOP LOSER			
Symbol	LTP	%change	Sector	Symbol	LTP	%change	Sector
DISHMAN	250.35	9.89	PHARMA	MAGMA	99.55	-4.83	FINANCIAL SERVICES-NBFC
ITI	51.10	8.84	INFRA-TELECOM	KESORAMIND	134.45	-2.54	DIVERSIFIED-TYRES & CEMENTS
LUMAXIND	891.00	8.37	AUTO-AUTOMOBILES AND AUTO PARTS	EXCELCROP	1719.95	-2.10	CHEMICALS
NILKAMAL	1503.00	7.31	REALTY-HOUSEHOLD	RADICO	118.80	-2.06	FMCG-BEVERAGES
OU DHSUG	128.70	6.76	FMCG-SUGAR	SHRIRAMCIT	1798.75	-2.05	FINANCIAL SERVICES-NBFC
PHILIPCARB	242.80	6.51	CHEMICALS	KSL	299.20	-1.90	AUTO-AUTO ANCL AND COMPONENTS
COROMANDEL	331.00	5.58	FERTILISERS	HINDOILEXP	67.10	-1.90	ENERGY-OIL & GAS
DWARKESH	381.80	5.25	FMCG-SUGAR	VIPIND	119.70	-1.89	REALTY-HOUSEHOLD
DHAMPURSUG	164.70	4.77	FMCG-SUGAR	UJJIVAN	326.30	-1.82	FINANCIAL SERVICES
DALMIASUG	158.40	4.73	FMCG-SUGAR	LAKSHVILAS	134.50	-1.50	BANKS-PRIVATE
GSFC	108.05	4.09	FERTILISERS	COSMOFILMS	341.25	-1.49	FMCG-PACKAGING
BANCOINDIA	209.75	4.02	AUTO-AUTO ANCL AND COMPONENTS	FINCABLES	415.90	-1.40	INFRA-TELECOM
NAVINFLUOR	2709.90	3.81	CHEMICALS	GULFOILLUB	656.50	-1.38	ENERGY-OIL & GAS
IGPL	247.00	3.61	CHEMICALS	RAMCOIND	202.50	-1.32	REALTY-HOUSEHOLD
NOCIL	73.65	3.44	CHEMICALS	IGARASHI	717.70	-1.29	AUTO-AUTO ANCL AND COMPONENTS
MUKANDLTD	70.70	3.29	METALS AND MINING	ESCORTS	324.10	-1.26	AUTO-AUTOMOBILES AND AUTO PARTS
GNFC	256.40	3.20	FERTILISERS	WHIRLPOOL	910.15	-1.11	REALTY-HOUSEHOLD
TRIVENI	68.20	3.18	FMCG-SUGAR	SMLISUZU	1172.00	-1.05	AUTO-AUTOMOBILES AND AUTO PARTS
DELTACORP	126.20	2.85	ENTERTAINMENT-HOTELS AND LEISURE	BODALCHEM	132.75	-1.04	CHEMICALS
PARAGMILK	269.80	2.62	FMCG-FOOD	KIRIINDUS	319.00	-0.99	CHEMICALS
LLOYDELENG	269.00	2.50	REALTY-HOUSEHOLD	MANAPPURAM	70.95	-0.98	JEWELLERY
TIMETECHNO	91.90	2.17	FMCG-PACKAGING	APLAPOLLO	943.95	-0.96	INFRA-MACHINERY EQUIPMENT
JKPAPER	91.85	2.11	PAPER	UFLEX	276.70	-0.95	FMCG-PACKAGING
CHENNPETRO	328.40	2.11	ENERGY-OIL & GAS	JUBILANT	698.00	-0.92	PHARMA
KCPSUGIND	32.70	1.87	FMCG-SUGAR	TATACOFFEE	114.00	-0.78	FMCG-BEVERAGES
SHK	323.50	1.86	FMCG	MUTHOOTFIN	292.90	-0.76	JEWELLERY
SYNGENE	593.05	1.80	PHARMA	MRPL	108.00	-0.74	ENERGY-OIL & GAS
SURYAROSNI	188.55	1.75	REALTY-HOUSEHOLD	SATIN	340.00	-0.74	FINANCIAL SERVICES
GEOMETRIC	255.00	1.69	IT	BIRLACORPN	696.20	-0.61	CEMENTS



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Dynamic Sector Performance- 9th Jan 2017

Sector	% Change Today
FMCG- Sugar	3.76%
Fertilisers	2.66%
DEFENCE	2.27%
TRANSPORTATION LOGISTICS	1.72%
Infra- MACHINERY EQUIPMENT	1.48%
METALS AND MINING	1.20%
Media- ENTERTAINMENT	0.94%
IT	0.75%
Airlines	0.67%
Paper	0.65%
ENTERTAINMENT-HOTELS AND LEISURE	0.64%
REALTY	0.62%
CHEMICALS	0.51%
Realty- Household	0.48%
TEXTILES AND APPAREL	0.44%
Banks-PSU	0.43%
Infra- Power	0.40%
FMCG- Packaging	0.34%
Banks-Private	0.33%
Infra- Telecom	0.16%
Auto-AUTO ANCL AND COMPONENTS	0.14%
Cement	0.13%
Media	0.12%
Financial services- NBFC	0.12%
FMCG	0.03%
Pharma	0.01%
FINANCIAL SERVICES	-0.07%
Infra- Construction Engineering and Materials	-0.09%
FMCG- Beverages	-0.13%
FMCG- Food	-0.19%
Auto- AUTOMOBILES AND AUTO PARTS	-0.20%
JEWELLERY	-0.55%
Energy-Oil & Gas	-0.68%
Auto- TYRES AND TUBES	-1.05%
FOOTWEAR	-1.46%

Top 5 sectors which showed buying were FMCG-SUGAR, FERTILISERS, DEFENCE, TRANSPORTATION LOGISTICS,& INFRA- MACHINERY.

The top losing sectors which pulled the market down were Auto- TYRES AND TUBES & FOOTWEAR.



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SUPPORT SHARES							
These stocks were near support on 9th January							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
JUBLFOOD	825	837	Week 1 Low	LAKSHVILAS	136	135	Month 1 Low
BEML	1151	987.9	Week 1 Low	CAPLIPOINT	345	330	Month 1 Low
DRREDDY	3060	3066	Week 1 Low	AIAENG	1290	1240	Month 1 Low
HCLTECH	838.3	806.8	Week 1 Low	AEGISCHEM	132	125	Month 1 Low
GRASIM	858.6	851	Week 1 Low	MOTILALOF	516	489	Month 1 Low
ABIRLANUVO	1283	1263	Week 1 Low	ESSELPACK	247	236	Month 1 Low
AJANTPHARM	1779	1761	Week 1 Low	PHILPCARB	242	215	Month 1 Low
ACC	1328	1315	Week 1 Low	IIFL	257	238	Month 2 Low
CESC	647.8	636.3	Week 1 Low	HERITGFOOD	874	825	Month 1 Low
AMBUJACEM	210.7	209	Week 1 Low	FINCABLES	417	395	Month 1 Low

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Report Prepared By:

Mayank Jain - NISM-201500086427

Vikash Kandoi - NISM-201500086430