

Friday, February 10, 2017

MARKET TO OPEN GAP UP ON TRUMP TAX SOPS ANNOUNCEMENTS

Indian Market Outlook: Yesterday benchmark Index Nifty closed at 8778.40 after making low of 8724. and a high of 8821. The index took support of its previous day low of 8715. Nifty's immediate support is at 8686 (6 Day low) and resistance is at 8820 (previous day high).

Bank Nifty yesterday closed at 20151 after making a low of 20000. The immediate support for the index is at 19915 (6 Day Low) and important resistance is at 20462 (4 day high)

Small cap index yesterday made new all time high of 6705 and closed at 6653 after making low of 6617 taking support of its 2 day low of 6582, The immediate support for the index is at 6582 (2 Day Low).

Nifty Future is opening at 8831 as per SGX Nifty at 8:50 am IST, 34 point above its previous close of 8797.

Result					
FO	Cash				
BANKBARODA	BERGEPAIN	CORPBANK	JBCHEPHARM	RSWM	TEXMOPIPES
CROMPGREAV	BHUSANSTL	EROSMEDIA	JBFIND	RSYSTEMS	UTTAMSUGAR
BOSCHLTD	DEEPAKFERT	HONDAPOWER	LAMBODHARA	PURVA	TIDEWATER
CESC	DENABANK	HOTELEELA	JINDALPHOT	RADICO	SMLISUZU
GAIL	DHAMPURSUG	HERCULES	JINDRILL	RUPA	TNPL
HINDZINC	ADFFOODS	HINDCOPPER	MINDTECK	RAJRAYON	SONASTEER
M&M	ALCHEM	HINDNATGLS	MODIRUBBER	RAMASTEEL	VINDHYATEL
JPASSOCIAT	ALKEM	HINDUJAVEN	MOLDTKPAC	WELCORP	TVSELECT
RELCAPITAL	ALPHAGEO	IPCALAB	MONTECARLO	SAKHTISUG	SPICEMOBI
SBIN	AMDIND	HITECHGEAR	KAMDHENU	SAKUMA	SPMLINFRA
SRF	DREDGECORP	IL&FSENGG	KANANIIND	SALORAINTL	STARPAPER
SUNTV	ANANTRAJ	HMT	NEULANLAB	RCF	SUDARSCHM
TATAPOWER	ANDHRACEMT	KWALITY	NDTV	SATIN	UNITY
	ANSALHSG	MAHSEAMLES	KOTHARIPRO	RJL	SUNDARAM
	CHAMBLFERT	MAITHANALL	MFSL	ONELIFECAP	SURANAT&P
	CLNINDIA	JAGRAN	ORISSAMINE	SIL	SUZLON
	BALKRISIND	JAYNECOIND	PRAJIND	TECHNO	SYMPHONY

IMPORTANT EVENTS TO WATCH OUT

- 11th Feb to 15th Mar UP Election



Dynamic Levels Morning Report

CASH MARKET ACTIVITY OF FII

Month	FII Activity
Feb	-12513.1
Mar	24201.51
Apr	3056.28
May	-186.61
Jun	3957.95
Jul	10121.56
Aug	8778.01
Sep	3329.62
Oct	-5355.76
Nov	-19981.5
DEC	-11325.03
JAN 2017	-1582.16
FEB 2017	581.87

Yesterday bought 356.63 crore in cash segment. For the current month FIIs figure in cash market is positive after heavy selling from last four months.

OPEN INTEREST INDEX F&O AND CASH SEGMENT ACTIVITY

DATES	CASH			Option			Index			NIFTY INDEX				
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	FII Index	Pro Index	COMB BUY/SELL	O	H	L	C	
9-Feb-17	356.63	-379.63	-23	-27667	29389	1722	9205	-1912	7293	8795	8821	8724	8778	
8-Feb-17	-127.69	-166.82	-294.51	-17600	63	-17537	8485	-3766	4719	8775	8791	8715	8769	
7-Feb-17	201.13	1620.03	1821.16	-744	-24545	-25289	-724	400	-324	8806	8809	8741	8768	
6-Feb-17	-403.52	449.52	46	9195	21895	31090	3022	-1471	1551	8785	8814	8770	8801	
3-Feb-17	354	-43	311	27522	2290	29812	-3988	-3419	-7407	8735	8748	8708	8741	
2-Feb-17	108.59	-110.89	-2.3	20775	18401	39176	-4222	-5045	-9267	8725	8758	8686	8734	
1-Feb-17	92.73	1133.74	1226.47	2983	35426	38409	2703	5384	8087	8570	8722	8538	8716	
31-Jan-17	-532.88	237.37	-295.51	-74514	-17700	-92214	-4322	4553	231	8629	8632	8552	8561	
30-Jan-17	607.36	40.04	647.4	-35165	5785	-29380	-4927	261	-4666	8636	8663	8618	8633	
27-Jan-17	211.77	482.52	694.29	28033	-4566	23467	8859	-2054	6805	8611	8673	8607	8641	
	EXPIRY TOTAL			4131	EXPIRY TOTAL		-744	EXPIRY TOTAL		7022				

In cash segment, yesterday, FII have bought shares worth Rs. 356.63 Cr and DII sold shares worth Rs. 379.63 Cr. Combined sell of Rs.23 Cr. For Feb 2017 Expiry, FII and DII together are net buyer of worth Rs. 4131 Cr.

In Index Options, yesterday, FII have sold 27667 contracts and Pro have bought 29389 contracts. Combined there has been a net buy of 1722 contracts.

In Index Futures, last trading day, FII have bought 9205 contracts and Pro have sold 1912 contracts. Combined there has been a net buy of 7293 contracts.



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INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2307.25	0.13%
	Dow Jones Industrial Average	US	20172.40	0.59%
Europe	DAX Futures	Germany	11678.30	0.28%
	Euro Stoxx 50 Futures	Eurozone	3275.00	1.24%
	CAC 40 Futures	Paris	4825.50	1.26%
	FTSE 100 Futures	London	7185.60	0.15%
Asia	Nikkei 225 Futures	Japan	19350.00	2.30%
	S&P/ASX 200 Futures	Australia	5658.00	0.40%
Emerging Markets				
America	iBovespa Futures	Brazil	65072.00	0.41%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	23588.50	0.65%
	SET Index	Thailand	1587.05	0.28%
	KOSPI 200	Korea	269.16	0.49%
	MSCI Emerging Markets	Singapore	925.57	0.42%

Data as on 9th February 2017. The % change is taken from previous day's close.

INTERNATIONAL MARKET MORNING UPDATE

US Index S&P futures gave breakout of its all time high after Trump said that he may announce tax sops to corporate in coming two to three weeks.

The European Index DAX yesterday closed at 11678, recent high of the Index is at 11895.

In today's trade Asian markets are trading on upside. MSCI Index is trading at 927.76.



Dynamic Levels Morning Report

LIST OF TOP GAINERS AND LOSERS ON 9TH FEBRUARY 2017

Symbol	LTP	%change	Sector	Symbol	LTP	%change	Sector
MAHSEAMLES	298	7.9	METALS AND MINING	CUB	150.2	-4.6	BANKS-PRIVATE
KWALITY	150.7	5.6	FMCG-FOOD	NATIONALUM	68.25	-4.5	METALS AND MINING
MANAPPURAM	97.85	5.1	FINANCIAL SERVICES-NBFC	MAGMA	98.5	-3.9	FINANCIAL SERVICES-NBFC
BAJAJELEC	262.05	4.6	REALTY-HOUSEHOLD	DCMSHRIRAM	280	-3.3	DIVERSIFIED-SUGAR AND GAS
WSTCSTPAPR	158.7	4.3	PAPER	EDELWEISS	118	-2.8	FINANCIAL SERVICES
GMDCLTD	118.65	4.1	METALS AND MINING	KPRMILL	598	-2.8	TEXTILES AND APPAREL
SARDAEN	251.9	4.0	METALS AND MINING	BIRLACORPN	726.9	-2.4	CEMENTS
SUDARSCHEM	388.5	3.9	CHEMICALS	EIDPARRY	286.95	-2.3	FMCG-SUGAR
IIFL	331.45	3.6	FINANCIAL SERVICES	GICHSGFIN	311.5	-2.1	FINANCIAL SERVICES-NBFC
FINPIPE	501	2.8	REALTY-HOUSEHOLD	ODHSUG	154.5	-2.1	FMCG-SUGAR
ELGIEQUIP	201.1	2.5	INFRA-MACHINERY EQUIPMENT	PHILIPCARB	277.15	-2.1	CHEMICALS
AEGISCHEM	183.8	2.3	TRANSPORTATION LOGISTICS	BAJAJFINSV	3588.55	-2.0	FINANCIAL SERVICES-NBFC
TATACOFFEE	128.8	2.3	FMCG-BEVERAGES	SHARDACROP	491	-2.0	CHEMICALS
JUBILANT	717.65	2.2	PHARMA	RICOAUTO	57.1	-1.9	AUTO-AUTOMOBILES AND AUTO PARTS
MUTHOOTFIN	339	2.2	FINANCIAL SERVICES-NBFC	MCX	1108.7	-1.9	FINANCIAL SERVICES
GNFC	263.85	2.1	FERTILISERS	CAPLIPOINT	429.2	-1.8	PHARMA
BLUESTARCO	556.85	2.0	REALTY-HOUSEHOLD	TNPL	359.25	-1.8	PAPER
SUNTECK	251.4	1.9	REALTY	MEGH	40.8	-1.8	CHEMICALS
HIMATSEIDE	376.85	1.8	TEXTILES AND APPAREL	KALPATPOWR	282.55	-1.7	INFRA-POWER
SHK	318	1.8	FMCG	JKLAKSHMI	381	-1.7	CEMENTS
CARBORUNIV	268.1	1.7	AUTO-AUTOMOBILES AND AUTO PARTS	DEEPAKFERT	261.8	-1.7	FERTILISERS
BALKRISIND	1188.1	1.6	AUTO-TYRES AND TUBES	RADICO	129	-1.6	FMCG-BEVERAGES
LAKSHVILAS	154	1.4	BANKS-PRIVATE	SHRIRAMCIT	1960	-1.5	FINANCIAL SERVICES-NBFC
GEOMETRIC	256	1.4	IT	TATAMETALI	428.25	-1.5	METALS AND MINING
GULFOILLUB	700	1.1	ENERGY-OIL & GAS	NBVENTURES	111.25	-1.3	INFRA-POWER
ESCORTS	394	1.1	AUTO-AUTOMOBILES AND AUTO PARTS	NOCIL	78.25	-1.3	CHEMICALS
GABRIEL	116.7	1.1	AUTO-AUTO ANCL AND COMPONENTS	CHENNPETRO	360.55	-1.3	ENERGY-OIL & GAS AUTO-AUTO ANCL AND COMPONENTS
FINCABLES	462.45	1.1	INFRA-TELECOM	BANCOINDIA	198.05	-1.3	
TIRUMALCHM	918.5	1.0	CHEMICALS	DHAMPURSUG	199.05	-1.3	FMCG-SUGAR

TOP GAINERS AND LOSERS IN FUTURES

TOP GAINER		
Symbol	LTP	%change
JUSTDIAL	428	5.90
BHARATFORG	1021	5.61
BEML	1344	4.96
SUNTV	736.1	3.92
GMRINFRA	14.45	3.21
TV18BRDCST	40.85	3.16
VOLTAS	346.3	3.14
TVSMOTOR	409.55	3.11
DHFL	306	3.00
BANKINDIA	136.65	2.98

TOP LOSER		
Symbol	LTP	%change
UNIONBANK	147.75	-10.13
PNB	144.3	-3.70
HINDALCO	184.5	-2.89
CIPLA	589.75	-2.66
PAGEIND	14220	-2.27
SYNDIBANK	70.8	-2.14
SYNDIBANK	70.8	-2.14
ORIENTBANK	125.75	-2.03
CANBK	303.5	-1.94
JISLJAEQS	96.8	-1.93

DYNAMIC SECTOR PERFORMANCE- 9TH FEB 2017

Sector	% Change
JEWELLERY	2.19%
FMCG-FOOD	2.15%
INFRA-POWER	1.94%
IT	1.21%
FOOTWEAR	0.91%
FINANCIAL SERVICES	0.86%
INFRA-TELECOM	0.74%
FMCG-BEVERAGES	0.67%
AUTO-AUTOMOBILES AND AUTO PARTS	0.67%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	0.59%
MEDIA	0.34%
FERTILISERS	0.16%
ENTERTAINMENT-HOTELS AND LEISURE	0.16%
ENERGY-OIL & GAS	0.14%
CHEMICALS	0.02%
FMCG-PACKAGING	0.02%
FMCG	-0.12%
INFRA-MACHINERY EQUIPMENT	-0.15%
AUTO-TYRES AND TUBES	-0.15%
AUTO-AUTO ANCL AND COMPONENTS	-0.23%
AIRLINES	-0.31%
BANKS-PRIVATE	-0.45%
FINANCIAL SERVICES-NBFC	-0.45%
CEMENTS	-0.71%
FMCG-SUGAR	-0.78%
DEFENCE	-1.09%
BANKS-PSU	-1.19%



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Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	8778	0.11%	8821	8724
Nifty 50 Futures	8817	0.15%	8836	8733
Bank NIFTY Futures	20225	-0.67%	20470	20056
Nifty Smallcap 100	6653	0.07%	6707	6618
India Vix	13.24	-0.86%	14	11
USD/INR	66.722	-0.37%	67.085	66.72

Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Infrastructure	3029	0.00%	3047	3008
Nifty IT	10168	1.61%	10186	10005
Nifty Energy	10726	0.03%	10789	10719
Nifty PSE	4126	-0.10%	4154	4120
Nifty Private Bank	11136	-0.42%	11272	11063
Nifty Realty	196	0.95%	198	194
Nifty Financial Services	8139	-0.35%	8247	8093
Nifty FMCG	22875	0.48%	22924	22590
Nifty Auto	10028	0.34%	10061	9904
Nifty Metal	3085	-0.71%	3127	3051
Nifty Pharma	10543	-0.39%	10659	10522
Nifty Media	3023	1.84%	3035	2951
Nifty PSU Bank	3404	-1.02%	3464	3350

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