

Wednesday, May 10, 2017

Markets Consolidating, Waiting For Trigger

Indian Market Outlook: On 9th May, The Benchmark Index Nifty opened at 9337, made a high of 9339 and closed at 9317. The Index Traded in a narrow range of 30 points. Metals and IT were the sectors which supported Nifty to hold above 9300.

The markets remained flat as the French election euphoria faded and a lack of fresh catalysts kept investors on the sidelines.

Among the top gainers, Wipro, Axis Bank, Adani Ports, Larsen & Toubro and IOC rose 1-3 percent

Last day Bank Nifty opened at 22821, made a low of 22664 and closed at 22707.

The Small Cap Index has shown buying in yesterday's trade and made a new all time high of 7620 and closed at 7591 after making a low of 7555.

Nifty to open gap up by 15 points at 9365.50 against yesterdays close of 9350.60 as per SGX.

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
9-May-17	332.87	16.92	349.79
8-May-17	-542.47	663.33	120.86
5-May-17	-363.98	298.11	-65.87
4-May-17	-601.12	926.1	324.98
3-May-17	-517.74	112.36	-405.38
2-May-17	-611.82	541.39	-70.43

On 9th May 17, FII bought Rs.332.87 Crore in cash segment after 8 consecutive days of selling. DII bought Rs.16.92 Crore. In combined FII and DII have a net buy figure of Rs.349.79 Crore.

Result Calendar

SCRIP	DATE	F&O	SCRIP	DATE	F&O	SCRIP	DATE	F&O
8KMILES	10-May-17		HFCL	10-May-17		OCL	10-May-17	
CAPF	10-May-17	F&O	HIKAL	10-May-17		PHOENIXLTD	10-May-17	
CAPLIPOINT	10-May-17		HSCL	10-May-17		SIEMENS	10-May-17	F&O
CENTENKA	10-May-17		KEI	10-May-17		SMLISUZU	10-May-17	
CYBERTECH	10-May-17		KIRLOSENG	10-May-17		VINATORGA	10-May-17	
DALMIABHA	10-May-17	F&O	MIC	10-May-17		VTL	10-May-17	
HEROMOTOCO	10-May-17	F&O	MPSLTD	10-May-17		ZEEL	10-May-17	

OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
9-May-17	104082	-70237	-33760	-85	9317	22707
8-May-17	117928	-74292	-43519	-117	9314	22767
5-May-17	120980	-70195	-51366	581	9285	22605
4-May-17	135575	-77152	-56397	-2026	9360	22720
3-May-17	142477	-68138	-72619	-1720	9312	22307
2-May-17	141055	-63385	-75964	-1706	9314	22341
28-Apr-17	150478	-61721	-86406	-2351	9304	22358

In the Current Expiry, FIIs are net sellers of 46396 contracts in Index Future, since on the starting of the expiry, ie, on 28th Apr, the net Open Interest was 150478 and as on last date, ie, on 9th May, the net figure is 104082. PRO have a net sell figure of 8516 contracts in the expiry, since on the starting date, ie, on 28th Apr, the net figure was (-)61721 and on the last date, ie, on 9th May, the net figure is (-)70237. Combined FII and PRO have a net sell figure of 54912 contracts in current expiry.

OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
9-May-17	-165046	131583	-99162	132626	9317	22707
8-May-17	-173348	149763	-109040	132626	9314	22767
5-May-17	-180661	118709	-70673	132626	9285	22605
4-May-17	-162105	181113	-151833	132826	9360	22720
3-May-17	-178631	141325	-95520	132826	9312	22307
2-May-17	-175074	142406	-100156	132826	9314	22341
28-Apr-17	-172803	127324	-87546	133026	9304	22358

In the Current Expiry, FIIs are net buyers of 7757 contracts in Index options, since on the starting of the expiry, ie, on 28th Apr, the net Open Interest was (-)172803 and as on last date, ie, on 9th May, the net figure is (-)165046. PRO have a net buy figure of 4259 contracts in the expiry, since on the starting date, ie, on 28th Apr, the net figure was 127324 and on the last date, ie, on 9th May, the net figure is 131583. Combined FII and PRO have a net buy figure of 12016 contracts in current expiry.



Dynamic Levels Morning Report

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2389.00	-0.18%
	Dow Jones Industrial Average	US	20975.78	-0.17%
Europe	DAX Futures	Germany	12724.20	-0.19%
	Euro Stoxx 50 Futures	Eurozone	3606.00	0.14%
	CAC 40 Futures	Paris	5373.50	0.25%
	FTSE 100 Futures	London	7288.00	-0.06%
Asia	Nikkei 225 Futures	Japan	19890.00	0.00%
	S&P/ASX 200 Futures	Australia	5846.50	0.03%
Emerging Markets				
America	iBovespa Futures	Brazil	66900.00	1.14%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	24930.00	0.74%
	SET Index	Thailand	1560.31	-0.49%
	KOSPI 200	Korea	297.60	-0.74%
	MSCI Emerging Markets	Singapore	990.60	0.56%

INTERNATIONAL MARKET MORNING UPDATE

Last day S&P500 traded in a very narrow range of 12 points by making a high of 2404 and a low of 2392 and finally closed at 2397.

The German Index Dax closed at 12749 after making a high of 12783.

The Asian Markets are mostly higher today, though gains are modest following the mixed cues overnight from Wall street.

Hangseng is trading 260 points higher from its previous day close, Nikkei 10 points low, Kospi 3 points down.

The Morgan Stanley Emerging Market Index is trading at 990.60.

Cash Multi-Bagger Top Gainers and Losers

Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
MAGMA	FINANCIAL SERVICES-NBFC	127.8	8.81%	TRIDENT	TEXTILES AND APPAREL	83.75	-7.87%
BGREENERGY	INFRA-MACHINERY EQUIPMENT	176.7	6.54%	SUNDRMFAST	AUTO-AUTO ANCL AND COMPONENTS	391.05	-3.47%
MANAPPURAM	JEWELLERY	95.35	5.94%	SREINFRA	FINANCIAL SERVICES-NBFC	106.5	-3.23%
EROSMEDIA	MEDIA-ENTERTAINMENT	243.1	5.83%	SURYAROSNI	REALTY-HOUSEHOLD	277	-1.89%
KOPRAN	PHARMA	92.6	5.29%	SHRIRAMCIT	FINANCIAL SERVICES-NBFC	2124.65	-1.88%
KEI	INFRA-MACHINERY EQUIPMENT	227.15	4.94%	GAEL	FMCG-FOOD	141.7	-1.87%
MAWANASUG	FMCG-SUGAR	89.75	4.85%	CANFINHOME	FINANCIAL SERVICES-NBFC	2793.55	-1.81%
CHENNPETRO	ENERGY-OIL & GAS	397.1	4.50%	ESSELPACK	FMCG-PACKAGING	269.25	-1.75%
FINPIPE	REALTY-HOUSEHOLD	590.4	4.49%	NAVNETEDUL	MEDIA-ENTERTAINMENT	167.4	-1.67%
VIJAYABANK	BANKS-PSU	92.2	4.12%	LTTS	IT	759.5	-1.56%
JAMNAAUTO	AUTO-AUTOMOBILES AND AUTO PARTS	245.8	4.11%	GICHSGFIN	FINANCIAL SERVICES-NBFC	564.15	-1.44%
SARDAEN	METALS AND MINING	249.4	3.81%	WELSPUNIND	TEXTILES AND APPAREL	93.2	-1.43%
APARINDS	INFRA-MACHINERY EQUIPMENT	826.3	3.20%	DEEPAKERT	FERTILISERS	261.55	-1.41%
ANANTRAJ	REALTY	68.8	2.99%	KWALITY	FMCG-FOOD	147.2	-1.41%
NATIONALUM	METALS AND MINING	67.7	2.97%	MRPL	ENERGY-OIL & GAS	133.4	-1.40%

F&O Top Gainers and Losers

Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
GODREJCP	FMCG	1929.4	9.98%	CANBK	BANKS-PSU	373.6	-5.42%
CGPOWER	REALTY-HOUSEHOLD	83.4	8.88%	UNIONBANK	BANKS-PSU	178.95	-4.64%
SIEMENS	INFRA-MACHINERY EQUIPMENT	1447.8	7.09%	TITAN	JEWELLERY	467.15	-3.59%
CAPF	FINANCIAL SERVICES	790.3	4.91%	HEROMOTOCO	AUTO-AUTOMOBILES AND AUTO PARTS	3282.35	-3.50%
HDIL	REALTY	97.3	4.74%	IBULHSGFIN	FINANCIAL SERVICES-NBFC	1085.95	-3.04%
GODREJIND	FMCG	568	4.04%	LICHSGFIN	FINANCIAL SERVICES-NBFC	682.75	-2.99%
IDBI	BANKS-PSU	82	3.60%	APOLLOTYRE	AUTO-TYRES AND TUBES	234.6	-2.39%
RELCAPITAL	FINANCIAL SERVICES-NBFC	682.5	3.33%	LUPIN	PHARMA	1250.15	-2.32%
ADANIANT	INFRA-POWER	118.2	3.19%	BANKINDIA	BANKS-PSU	181.1	-2.29%
JSWENERGY	INFRA-POWER	68.9	2.91%	ORIENTBANK	BANKS-PSU	173	-2.09%
IOC	ENERGY-OIL & GAS	440.75	2.86%	JUBLFOOD	FMCG-FOOD	991.7	-1.80%
RDEL	TRANSPORTATION LOGISTICS	66.85	2.85%	BHARATFIN	FINANCIAL SERVICES-NBFC	761	-1.75%
SINTEX	REALTY-HOUSEHOLD	115.95	2.84%	BHARTIARTL	INFRA-TELECOM	345.25	-1.72%
DALMIABHA	CEMENTS	2406.5	2.76%	AUOPHARMA	PHARMA	594.35	-1.70%
GMRINFRA	CEMENTS	17.15	2.69%	NHPC	INFRA-POWER	31.05	-1.58%

DYNAMIC SECTOR PERFORMANCE

Sector	% Chg
DEFENCE	1.98%
INFRA-MACHINERY EQUIPMENT	1.54%
AIRLINES	1.49%
METALS AND MINING	1.46%
FMCG-SUGAR	1.45%
FINANCIAL SERVICES	1.43%
INFRA-POWER	1.11%
TRANSPORTATION LOGISTICS	0.98%
JEWELLERY	0.98%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	0.87%
FMCG	0.82%
IT	0.66%
FERTILISERS	0.62%
REALTY-HOUSEHOLD	0.62%
CEMENTS	0.61%
REALTY	0.60%
ENTERTAINMENT-HOTELS AND LEISURE	0.60%
MEDIA	0.58%
AUTO-AUTOMOBILES AND AUTO PARTS	0.56%
PAPER	0.46%
ENERGY-OIL & GAS	0.39%
CHEMICALS	0.38%
BANKS-PRIVATE	0.38%
AUTO-AUTO ANCL AND COMPONENTS	0.32%
DIVERSIFIED	0.30%
FMCG-FOOD	0.20%
INFRA-TELECOM	0.09%
FMCG-BEVERAGES	0.03%
FINANCIAL SERVICES-NBFC	0.02%
MEDIA-ENTERTAINMENT	-0.02%
FOOTWEAR	-0.02%
PHARMA	-0.04%
FMCG-PACKAGING	-0.04%
TEXTILES AND APPAREL	-0.10%
AUTO-TYRES AND TUBES	-0.15%
BANKS-PSU	-0.67%

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9317	0.03%	9339	9308
Nifty 50 Futures	9362	0.18%	9371	9334
Bank NIFTY Futures	22765	-0.09%	22830	22691
NIFTY Free Float Smallcap 100	7591	0.58%	7620	7555
India Vix	11.11	-4.74%	11.67	10.54
USD/INR	64.62	0.30%	64.7	64.36
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	267	0.45%	271	266
Nifty Financial Services	9166	-0.16%	9220	9157
Nifty PSU Bank	3742	-1.28%	3798	3721
Nifty Infrastructure	3258	0.94%	3268	3224
Nifty Private Bank	12539	-0.11%	12597	12503
Nifty Auto	10158	-0.09%	10206	10150
Nifty Metal	2876	0.77%	2899	2851
Nifty Energy	11981	0.60%	11997	11901
Nifty IT	10280	0.69%	10294	10211
Nifty FMCG	23528	0.37%	23626	23387
Nifty PSE	4221	0.54%	4231	4193
Nifty Pharma	9998	-0.23%	10040	9940
Nifty Media	3100	-0.63%	3132	3094

A great opportunity to learn “How to identify Multibaggers from a basket of 1700 odd NSE stocks”. Come attend our Seminar on the 16th-17th May 2017 at Kolkata. Know more and Register at

<https://www.dynamiclevels.com/en/seminar-registration>

Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

Report Prepared By:

Vikash Kandoi - NISM-201500086430