



Dynamic Levels Morning Report

Monday, October 10, 2016

Nifty To Open Flat, Buy Trend Is Intact

Indian Market Outlook : India benchmark index Nifty did not show any clear movement last week after testing 8800 levels, it corrected by 100 points on low volumes to close at 8715. This week being a truncated week with two successive holidays might see range bound movement today. As the next trading day would be Thursday ,13 October. Oil and Gas was the star performer last week with the increase in crude prices, Reliance gave a weekly closing above 1100 which is very positive. Banking shares saw small profit booking after a rate cut and some underperformance was witnessed despite holding on to the support of 19500. Small cap index continues to trade near all time high recovering sharply after the surgical strikes done by Indian army where it fell below 6000 levels. The sharp pullback upwards clearly indicates a uptrend in the Indian markets.

Nifty Futures is expected to open at 8742 as per SGX Nifty at 8:30 am IST, which is 22 points above its previous close of 8720.

Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	COMB NET	FII Index	Pro Index	COMB BUY/SELL	COMB NET	O	H	L	C
07-Oct-16	56.25	726	782	-22194	-14982	-37176	-262716	-13820	4307	-9513	159599	8722	8724	8664	8698
06-Oct-16	353.80	-124	229	-12817	13072	255	-225540	-152	513	361	169112	8769	8781	8685	8710
05-Oct-16	243.00	-350	-107	-10311	-24108	-34419	-225795	2639	-6236	-3597	168751	8806	8807	8731	8744
04-Oct-16	344.13	-172	172	1875	16164	18039	-191376	5038	-2338	2700	172348	8770	8784	8736	8769
03-Oct-16	34.22	198	232	-9124	54490	45366	-209415	-2408	-8385	-10793	169648	8666	8745	8635	8738
30-Sep-16	-1028.31	1560	532	-33207	16785	-16422	-254781	-21846	712	-21134	180441	8582	8637	8555	8611

In cash segment, Last trading day, FII have bought shares worth Rs. 56.25 Cr and DII bought shares worth Rs. 726 Cr. A combined buy of Rs. 782 Cr. For this expiry, FII and DII together are buyers worth Rs. 1841 Cr.

In Index Options, last trading day, FII have sold 22194 contracts, above its 1 year average of 18280 contracts. Pro have sold 14982 contracts, below its 1 year average of 27670 contracts. Combined there has been a net sell of 37176 contracts, below its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net sellers of 24357 contracts.

In Index Futures, last trading day, FII have sold 13820 contracts, above its 1 year average of 9706 contracts. Pro have bought 4307 contracts, below its 1 year average of 4903 contracts. Combined there has been a net sell of 9513 contracts above its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net sellers of 41976 contracts.

Index		Country	1D % Change
Developed Markets			
America	S AND P 500 INDEX	US	0.22
	DJIA INDEX	US	0.2
Europe	DAX INDEX	Germany	-0.98
	EURO STOXX 50 INDEX	Eurozone	-1.24
	CAC 40 INDEX	Paris	-0.68
	FTSE 100 INDEX	London	0.09
Asia	NIKKEI 225 INDEX	Japan	-0.33
	ASX 200 INDEX	Australia	0.19
Emerging Markets			
America	BOVESPA INDEX	Brazil	0.82
Asia	JAKARTA COMPOSITE INDEX	Jakarta	0.1
	HANG SENG INDEX	China	-0.42
	SET INDEX	Thailand	-0.63
	PHILIPPINE STOCK INDEX	Philippine	-0.47
	KOSPI INDEX	Korea	-0.18
	STRAITS TIMES INDEX	Singapore	-0.3

Data as on 10th October 2016. The % change is taken from previous day's close.

International Market Morning Update

International markets saw an uptick in later half of the trading session on Friday, after being sharply down in early trading. US Non Farm Payroll which is the job data for the month of September came in at 156000 which was below expectations and reduced the probability of a November interest rate hike by US Fed.

US benchmark Index S&P futures is trading in a range of 30 points of 2140-2170 with the next trigger being US elections which is on November 8. German Dax is also trading in a range with no major triggers.

List of Top Gainers and Losers on 7th OCT 2016

TOP GAINER				TOP LOSER			
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR
RBL	1251.6	9.94	AUTO- AUTOMOBILES AND AUTO PARTS	DEEPAKNTN	120.3	-5.01	CHEMICALS
BALRAMCHIN	117.6	6.61	FMCG- SUGAR	BPL	90.2	-4.14	REALTY- HOUSEHOLD
JKPAPER	76.7	6.01	PAPER	CHEMFALKAL	301	-3.34	CHEMICALS
KWALITY	156.75	5.98	FMCG- FOOD	PHILIPCARB	266.25	-3.34	CHEMICALS
OUHDSUG	113	5.76	FMCG- SUGAR	SHARDACROP	421.15	-3.07	CHEMICALS
GSFC	92.15	5.43	FERTILISERS	TFCILTD	65.05	-2.98	FINANCIAL SERVICES- NBFC
JKIL	219.1	5.03	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	TVSSRICHAK	3860	-2.89	AUTO- TYRES AND TUBES
JKCEMENT	955	4.76	CEMENT	MARKSANS	54.1	-2.87	PHARMA
TNPL	364.4	4.70	PAPER	MOIL	275.55	-2.87	METALS AND MINING
VISAKAIND	195	4.17	CEMENT	TIRUMALCHM	602.75	-2.82	CHEMICALS
TVTODAY	337.45	4.05	MEDIA	SONASTEER	69.05	-2.81	AUTO-AUTO ANCL AND COMPONENTS
CCL	244	3.98	FMCG- BREVERAGES	HIMATSEIDE	277	-2.55	TEXTILES AND APPAREL
SSWL	703.05	3.69	AUTO-AUTO ANCL AND COMPONENTS	JKTYRE	152.85	-2.39	AUTO- TYRES AND TUBES
INOXLEISUR	273	3.51	MEDIA- ENTERTAINMENT	TAKE	170.85	-2.37	IT
DHAMPURSUG	135.55	3.43	FMCG- SUGAR	JMFINANCIL	71.55	-2.18	FINANCIAL SERVICES
IGPL	239.5	3.37	CHEMICALS	BAJAJHLDNG	2055	-1.90	FINANCIAL SERVICES- NBFC
GMDCLTD	97.1	3.35	METALS AND MINING	SUVEN	201.8	-1.80	PHARMA
BLISSGVS	146.25	3.28	PHARMA	BINANIIND	105.4	-1.72	CEMENT
VIPIND	146.5	3.13	REALTY- HOUSEHOLD	GAEL	90.9	-1.68	FMCG- FOOD
TRIDENT	54.05	2.75	TEXTILES AND APPAREL	EROSMEDIA	203.1	-1.65	MEDIA- ENTERTAINMENT
OBEROIRLTY	332.3	2.72	REALTY	HIKAL	213.55	-1.61	PHARMA
EDELWEISS	121.8	2.70	FINANCIAL SERVICES	AUTOAXLES	735.9	-1.58	AUTO-AUTO ANCL AND COMPONENTS
MCX	1297	2.65	FINANCIAL SERVICES	WELSPUNIND	56.55	-1.57	TEXTILES AND APPAREL
BIRLACORPN	746.15	2.61	CEMENT	CHOLAFIN	1192	-1.54	FINANCIAL SERVICES- NBFC
RADICO	136	2.60	FMCG- BREVERAGES	LINCOLN	229	-1.46	PHARMA
FINPIPE	469.8	2.58	REALTY- HOUSEHOLD	GHCL	271	-1.44	CHEMICALS
DEEPIIND	250.5	2.58	ENERGY-OIL & GAS	FINCABLES	438.4	-1.43	INFRA- TELECOM
RAIN	54	2.47	CEMENT	VAKRANGEE	235.2	-1.40	IT
ESCORTS	398.9	2.33	AUTO- AUTOMOBILES AND AUTO PARTS	HERITGFOOD	847.7	-1.36	FMCG- FOOD

DYNAMIC SECTOR PERFORMANCE-7th Oct

SECTOR	% Change Today
JEWELLERY	3.76%
PAPER	3.65%
FMCG- SUGAR	3.24%
MEDIA	2.56%
FOOTWEAR	1.38%
AUTO- AUTOMOBILES AND AUTO PARTS	1.05%
FERTILISERS	1.03%
FMCG- FOOD	0.70%
CEMENT	0.63%
MEDIA- ENTERTAINMENT	0.47%
TRANSPORTATION LOGISTICS	0.45%
DIVERSIFIED	0.38%
ENERGY-OIL & GAS	0.38%
INFRA- MACHINERY EQUIPMENT	0.37%
FINANCIAL SERVICES	0.24%
BANKS-PSU	0.21%
FINANCIAL SERVICES- NBFC	0.16%
REALTY- HOUSEHOLD	0.12%
AIRLINES	0.07%
METALS AND MINING	0.03%
INFRA- POWER	0.03%
TEXTILES AND APPAREL	0.02%
AUTO-AUTO ANCL AND COMPONENTS	-0.11%
PHARMA	-0.11%
FMCG	-0.16%
REALTY	-0.22%
BANKS-PRIVATE	-0.26%
INFRA- TELECOM	-0.44%
CHEMICALS	-0.50%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	-0.67%
ENTERTAINMENT-HOTELS AND LEISURE	-0.73%
FMCG- BREVERAGES	-0.79%
IT	-0.81%
DEFENCE	-0.99%
AUTO- TYRES AND TUBES	-1.93%
FMCG- PACKAGING	-2.60%

Stocks near Support

Support Shares							
These stocks were near support on 7th October							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
BAJAJ-AUTO	2821	2817	Month 1 Low	NEULANLAB	1005.10	962.50	Month 1 Low
DRREDDY	3075	3058	Month 1 Low	JBMA	211.75	202.55	Month 1 Low
AMBUJACEM	253	249.6	Month 1 Low	PEL	1846.80	1757.35	Month 1 Low
HEXAWARE	185.5	183.1	Month 1 Low	KALPATPOWR	253.35	240.05	Month 1 Low
BATAINDIA	486	475.3	Month 1 Low	SMLISUZU	1269.10	1201.00	Month 1 Low
JSWENERGY	74.6	71.4	Month 1 Low	GEOMETRIC	235.65	222.55	Month 2 Low
MCLEODRUSS	177.6	168.4	Month 1 Low	INDIANB	216.85	204.65	Month 1 Low
RECLTD	131.8	115	Month 1 Low	VISAKAIND	187.20	175.60	Month 1 Low
ORIENTBANK	129.1	120.95	Week 3 Low	CHENNPETRO	293.95	274.15	Month 1 Low
AJANTPHARM	1958	1928	Week 2 Low	VINATIORGA	619.95	576.40	Month 1 Low

Result Calendar

Company name	Result date	Company name	Result date
GRUH	10-Oct	SYNGENE	20-Oct
BLUEDART	12-Oct	WIPRO	21-Oct
INDUSINDBK	12-Oct	GHCL	21-Oct
CYIENT	13-Oct	TATASPONGE	21-Oct
TCS	13-Oct	EQUITAS	21-Oct
RIIL	13-Oct	TRIDENT	21-Oct
INFY	14-Oct	VGUARD	21-Oct
CRISIL	14-Oct	MINDTREE	21-Oct
SSWL	15-Oct	PERSISTENT	22-Oct
ORIENTPPR	17-Oct	AXISBANK	24-Oct
GICHSGFIN	17-Oct	NAVINFLUOR	24-Oct
CANFINHOME	18-Oct	MAHINDCIE	24-Oct
ATFL	19-Oct	HDFCBANK	25-Oct
NOCIL	20-Oct	KOTAKBANK	25-Oct



Dynamic Levels Morning Report

Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

Report Prepared By:

Mayank Jain - NISM-201500086427

Vikash Kandoi - NISM-201500086430