

Thursday, November 10, 2016

Nifty Holds 8450, Smart Recovery in Global Markets

Indian Market Outlook: Indian benchmark Index witnessed a roller coaster ride yesterday, as Nifty opened gap down on twin news of Trump victory and Indian government's decision to ban Rs.500 and Rs.1000 notes. Sharp buying was witnessed after a gap down opening. Market made a low of 8076 before recovering sharply. Nifty made fresh intra day highs boosted by the broader markets and banking stocks, discounting all negativities of a Trump victory and the Indian currency apprehensions. FII data which came in after markets hours saw a selling of Rs.2100 cr even though they were buyers in F&O segment. The markets are showing strength at lower levels but will have to sustain this week above 8550 for the next target of 8800 to be achieved.

Nifty Futures is expected to open at 8504 as per SGX Nifty at 8:30 am IST, which is 26 points above its previous close of 8478.

Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	COMB NET	FII Index	Pro Index	COMB BUY/SELL	COMB NET	O	H	L	C
9-Nov-16	-2095	1116	-979	-14766	-12002	-26768	-393332	11268	1936	13204	55366	8068	8476	8002	8432
8-Nov-16	86.66	294.1	380.7	6169	14347	20516	-366564	-4573	906	-3667	42162	8540	8559	8480	8544
7-Nov-16	311.18	779.9	1091	-1804	16622	14818	-387080	-3749	1082	-2667	45829	8536	8536	8481	8497
4-Nov-16	-343.3	1090	746.6	-58185	-30020	-88205	-401898	-15379	7269	-8110	48496	8504	8504	8400	8434
3-Nov-16	-706.77	535	-172	-23409	-9496	-32905	-313693	-6315	6026	-289	56606	8500	8538	8476	8485
2-Nov-16	-667.37	407.3	-260	-42397	-39607	-82004	-280788	-13353	5351	-8002	56895	8543	8550	8505	8514
1-Nov-16	-123.96	192.1	68.14	9891	8478	18369	-198784	-8440	-1807	-10247	64897	8653	8670	8615	8626
30-Oct-16	-106.77	13.15	-93.6	0	-686	-686	-217153	146	-2948	-2802	75144	8672	8678	8616	8626
28-Oct-16	-777.58	1124	346.5	-24001	26087	2086	-216467	-17089	-3316	-20405	77946	8625	8654	8582	8638
	Expiry Total		1129	Expiry Total		-174779		Expiry Total		-42985					



Dynamic Levels Morning Report

In cash segment, last trading day, FII have sold shares worth Rs. 2095 Cr and DII bought shares worth Rs. 1116 Cr. A combined sell of Rs. 979 Cr. For this expiry, FII and DII together are buyers worth Rs. 1129 Cr.

In Index Options, last trading day, FII have sold 14766 contracts, below its 1 year average of 18280 contracts. Pro have sold 12002 contracts, below its 1 year average of 27670 contracts. Combined there has been a net sell of 26768 contracts, below its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net sellers of 174779 contracts.

In Index Futures, last trading day, FII have bought 11268 contracts, above its 1 year average of 9706 contracts. Pro have bought 1936 contracts, below its 1 year average of 4903 contracts. Combined there has been a net buy of 13204 contracts below its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net sellers of 42985 contracts.

Index		Country	1D % Change
Developed Markets			
America	S AND P 500 INDEX	US	1.16
	DJIA INDEX	US	1.33
Europe	DAX INDEX	Germany	1.12
	EURO STOXX 50 INDEX	Eurozone	0.92
	CAC 40 INDEX	Paris	1.32
	FTSE 100 INDEX	London	0.92
Asia	NIKKEI 225 INDEX	Japan	-5.36
	ASX 200 INDEX	Australia	-1.925
Emerging Markets			
America	BOVESPA INDEX	Brazil	-1.4
Asia	JAKARTA COMPOSITE INDEX	Jakarta	-1.03
	HANG SENG INDEX	China	-2.16
	SET INDEX	Thailand	-0.03
	PHILIPPINE STOCK INDEX	Philippine	-2.58
	KOSPI INDEX	Korea	-2.19
	STRAITS TIMES INDEX	Singapore	-1.08

Data as on 9th November 2016. The % change is taken from previous day's close.

International Market Morning Update

International markets are on an upward bias after a knee jerk reaction. S&P futures went on to make a low of 2028 before going up to 2160, a recovery of 132 points or 6.5% from its intraday low.

S&P futures need to sustain above 2150 for it to cross above 2190.

The other international markets like German Dax went up by more than 5% yesterday. Today, Japans Nikkei is up by 5%.

List of Top Gainers and Losers on 9th Nov 2016

TOP GAINER				TOP LOSER			
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR
INDIANB	225.70	4.49	BANKS-PSU	ANANTRAJ	43.80	-12.66	REALTY
MARKSANS	48.65	3.51	PHARMA	JMFINANCIL	77.70	-10.95	FINANCIAL SERVICES
ATUL	2248.40	3.35	CHEMICALS	DCBBANK	116.25	-10.58	BANKS-PRIVATE
SSWL	654.95	3.26	AUTO-AUTO ANCL AND COMPONENTS	OBEROIRLTY	303.50	-10.39	REALTY
HIKAL	228.85	2.62	PHARMA	TRIGYN	104.10	-9.71	IT
GAEL	98.25	2.18	FMCG- FOOD	KAJARIACER	545.00	-9.17	REALTY- HOUSEHOLD
SUDARSCEM	390.70	1.94	CHEMICALS	PRAKASH	53.15	-7.89	METALS AND MINING
TVSSRICHA	3809.90	1.88	AUTO- TYRES AND TUBES	TIRUMALCHM	799.05	-7.55	CHEMICALS
NAVINFLUOR	2453.10	1.85	CHEMICALS	DCMSHRIRAM	219.60	-7.55	DIVERSIFIED
FIEMIND	1267.30	1.66	AUTO-AUTO ANCL AND COMPONENTS	ODHSUG	92.70	-7.39	FMCG- SUGAR
DEEPAKNT	106.30	1.43	CHEMICALS	IIFL	288.50	-7.04	FINANCIAL SERVICES
HERITGFOOD	885.00	1.03	FMCG- FOOD	MANGLMCEM	300.00	-6.95	CEMENT
SYNGENE	554.25	0.97	PHARMA	CENTURYPLY	212.50	-6.47	REALTY- HOUSEHOLD
ALPHAGEO	970.00	0.79	ENERGY-OIL & GAS	TRIDENT	55.30	-6.11	TEXTILES AND APPAREL
RPGLIFE	454.45	0.56	PHARMA	TFCILTD	58.35	-5.74	FINANCIAL SERVICES- NBFC
JUBILANT	634.05	0.48	PHARMA	MEGH	42.15	-5.70	CHEMICALS
SHARDACROP	403.40	0.32	CHEMICALS	HINDOILEXP	59.10	-5.67	ENERGY-OIL & GAS
CHENNPETRO	271.15	0.13	ENERGY-OIL & GAS	WHIRLPOOL	1024.75	-5.66	REALTY- HOUSEHOLD
LAKSHVILAS	153.10	0.13	BANKS-PRIVATE	RAMCOIND	225.00	-5.64	REALTY- HOUSEHOLD
RAIN	49.90	0.00	CEMENT	EDELWEISS	105.00	-5.61	FINANCIAL SERVICES
HGS	536.00	-0.06	IT	CHOLAFIN	1046.50	-5.56	FINANCIAL SERVICES- NBFC
MUTHOOTFIN	360.40	-0.40	FINANCIAL SERVICES- NBFC	DHAMPURSUG	111.95	-5.41	FMCG- SUGAR
IDFCBANK	71.95	-0.48	BANKS-PRIVATE	SARDAEN	246.75	-5.38	METALS AND MINING
TATASPONGE	554.00	-0.48	METALS AND MINING	WSTCSTPAPR	133.75	-5.28	PAPER
JKPAPER	92.25	-0.54	PAPER	STCINDIA	120.85	-5.03	DIVERSIFIED
BLUESTARCO	541.60	-0.59	REALTY- HOUSEHOLD	VISAKAIND	211.00	-4.78	CEMENT
LINCOLN	218.95	-0.65	PHARMA	GNFC	190.50	-4.75	FERTILISERS
GMDCLTD	104.55	-0.75	METALS AND MINING	GHCL	239.00	-4.63	CHEMICALS
RBL	983.00	-0.78	AUTO- AUTOMOBILES AND AUTO PARTS	UFLEX	277.60	-4.62	FMCG- PACKAGING

Dynamic Sector Performance- 9th Nov 2016

SECTOR	% CHANGE
BANKS-PSU	0.31%
AUTO- TYRES AND TUBES	0.10%
PHARMA	0.03%
AIRLINES	-0.17%
FMCG	-0.85%
ENERGY-OIL & GAS	-1.06%
BANKS-PRIVATE	-1.41%
CHEMICALS	-1.69%
AUTO-AUTO ANCL AND COMPONENTS	-2.09%
MEDIA	-2.29%
DEFENCE	-2.34%
TRANSPORTATION LOGISTICS	-2.36%
MEDIA- ENTERTAINMENT	-2.41%
INFRA- TELECOM	-2.48%
TEXTILES AND APPAREL	-2.48%
PAPER	-2.59%
AUTO- AUTOMOBILES AND AUTO PARTS	-2.60%
INFRA- POWER	-2.61%
METALS AND MINING	-2.63%
FERTILISERS	-2.77%
IT	-2.97%
FOOTWEAR	-2.97%
FMCG- PACKAGING	-2.99%
INFRA- MACHINERY EQUIPMENT	-3.30%
FINANCIAL SERVICES	-3.36%
FMCG- BREVERAGES	-3.44%
REALTY- HOUSEHOLD	-3.45%
FMCG- FOOD	-3.54%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	-3.62%
FINANCIAL SERVICES- NBFC	-3.68%
CEMENT	-3.91%
FMCG- SUGAR	-4.10%
DIVERSIFIED	-4.76%
JEWELLERY	-6.20%
ENTERTAINMENT-HOTELS AND LEISURE	-7.36%
REALTY	-9.50%

Stocks near Support

Support Shares							
These stocks were near support on 9th November							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
DLF	118.6	138.1	Month 2 Low	SHILPI	195.2	191.2	Month 1 Low
BAJFINANCE	929.2	970.1	Week 1 Low	SBT	553.8	498	Month 3 Low
PCJEWELLER	438	460.3	Week 9 Low	FINCABLES	420.4	424.8	Month 1 Low
ACC	1455	1474.1	Week 1 Low	DENABANK	33.7	34.15	Month 2 Low
CANBK	300.4	283.25	Week 9 Low	ANANTRAJ	43.95	49.5	Month 2 Low
BHAFIN	770.5	756.05	Week 7 Low	KOLTEPATIL	108.2	132.7	Week 1 Low
FEDERALBNK	76.2	75.5	Month 1 Low	NECLIFE	34.9	40.55	Week 1 Low
MRF	52167	48001	Month 1 Low	QUICKHEAL	227.7	263	Week 1 Low
CENTURYTEX	892.1	948.4	Month 1 Low	BLUESTARCO	540.7	512.55	Month 1 Low
ASHOKLEY	91.4	87.9	Month 1 Low	OCL	922	916	Week 1 Low

Result Calendar

SYMBOL	RESULT DATE	SYMBOL	RESULT DATE
IGARASHI	10-Nov	PAGEIND	10-Nov
JAYSREETEA	10-Nov	GUJALKALI	10-Nov
TEAMLEASE	10-Nov	GNFC	10-Nov
SUNPHARMA	10-Nov	AARTIIND	11-Nov
PENIND	10-Nov	IPCALAB	11-Nov
PHILPCARB	10-Nov	RAIN	11-Nov
BODALCHEM	10-Nov	BANKBARODA	11-Nov
BALMLAWRIE	10-Nov	ONMOBILE	11-Nov
ELECON	10-Nov	ANDHRABANK	11-Nov
BLUESTARCO	10-Nov	GESHIP	11-Nov
ABIRLANUVO	10-Nov	ASTRAZEN	11-Nov
MANAPPURAM	10-Nov	M&M	11-Nov
MOTHERSUMI	10-Nov	DHANBANK	11-Nov
THERMAX	10-Nov	SUDARSICHEM	11-Nov
FINCABLES	10-Nov	GABRIEL	11-Nov
LAOPALA	10-Nov	SONASTEER	11-Nov



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