

Wednesday, January 11, 2017

## Markets To Take Cue From Doland Trump's News Conference Today

**Indian Market Outlook:** Yesterday, Nifty Spot opened at 8262 and made a high of 8294 and closed at 8288. The Smallcap index maintained its strength and made new high of 6193 and closed at 6185. Bank Nifty maintained its breakout and made a high of 18441 and closed at 18409.

Important support for Nifty Cash is 8223 which is 3 day low for the index.

Market to take cue from US elect president Doland Trump's news conference today, traders are speculating that he may discuss on tax policies, fiscal spending, international trade and currencies.

Nifty Future is opening at 8327 as per SGX Nifty at 8:50 am IST, 30 points above its previous close of 8296.

Month	FII Activity
January	-14356.01
February	-12513.1
March	24201.51
April	3056.28
May	-186.61
June	3957.95
July	10121.56
August	8778.01
September	3329.62
October	-5355.76
November	-19981.5
December	-2250.25

FII Activity for the year 2016 - 17

The net FII's figure in cash market continues to be negative in Jan 2017, amounting to Rs. 2250.25Cr, after heavy Nov & Dec Selling figure, which was Rs. 19981.5 Cr and 11325.03 Cr respectively.

## Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY	COMB NET	FII Index	Pro Index	COMB BUY	COMB NET	O	H	L	C
10-Jan-17	-21.2	253.36	232.16	8773	29634	38407	-110402	-3102	-1896	-4998	70293	8263	8294	8261	8289
9-Jan-17	-325	96.82	-228.3	-5802	-7810	-13612	-148809	-2678	1338	-1340	75291	8259	8263	8228	8236
6-Jan-17	-255	165.29	-89.92	4032	-16634	-12602	-135197	8131	-1646	6485	76631	8282	8307	8233	8244
5-Jan-17	-86.9	449	362.1	74555	66200	140755	-122595	26818	-6045	20773	70146	8227	8283	8224	8274
4-Jan-17	-801	427.09	-373.6	5315	-20165	-14850	-263350	2794	-3554	-760	49373	8203	8219	8181	8191
3-Jan-17	-500	562.27	61.78	-6320	16371	10051	-248500	-352	-2254	-2606	50133	8196	8219	8149	8192
2-Jan-17	-261	20.66	-240	-20987	-20519	-41506	-258551	-6942	5001	-1941	52739	8210	8212	8134	8180
30-Dec-16	-586	725.26	139.62	3135	12182	15317	-217045	11960	-4076	7884	54680	8120	8197	8115	8186
	EXPIRY TOTAL		-136.1	EXPIRY TOTAL		121960		EXPIRY TOTAL		23497					

In cash segment, last trading day, FII have sold shares worth Rs.21.20 Cr and DII bought shares worth Rs.253.36 Cr. A combined buy of Rs.232.16 Cr. For this expiry, FII and DII together are net sell worth Rs. 140 Cr.

In Index Options, last trading day, FII have bought 8773 contracts, above its post Demonetization average of 8577 contracts. Pro have bought 29634 contracts, above its post Demonetization average of 26619 contracts. Combined there has been a net buy of 38407 contracts, above its post Demonetization average of 31662 contracts. For the current expiry, FII and Pro combined are net buyers of 121960 contracts.

In Index Futures, last trading day, FII have sold 3102 contracts, below its post Demonetization average of 3577 contracts. Pro have sold 1896 contracts, below its post Demonetization average of 4177 contracts. Combined there has been a net sell of 4998 contracts below its post Demonetization average of 5200 contracts. For the current expiry, FII and Pro combined are net buyers of 23497 contracts.

Index		Country	1Day % Change
<b>Developed Markets</b>			
America	<u>S AND P 500 INDEX</u>	US	-0.01
	<u>DJIA INDEX</u>	US	-0.14
Europe	<u>DAX INDEX</u>	Germany	0.22
	<u>EURO STOXX 50 INDEX</u>	Eurozone	-0.12
	<u>CAC 40 INDEX</u>	Paris	-0.12
	<u>FTSE 100 INDEX</u>	London	0.38
Asia	<u>NIKKEI 225 INDEX</u>	Japan	-0.79
	<u>ASX 200 INDEX</u>	Australia	-0.805
<b>Emerging Markets</b>			
America	<u>BOVESPA INDEX</u>	Brazil	0.7
Asia	<u>JAKARTA COMPOSITE INDEX</u>	Jakarta	-0.121
	<u>HANG SENG INDEX</u>	China	0.83
	<u>SET INDEX</u>	Thailand	0.51
	<u>PHILIPPINE STOCK INDEX</u>	Philippine	1.21
	<u>KOSPI INDEX</u>	Korea	0
	<u>STRAITS TIMES INDEX</u>	Singapore	0.82

Data as on 10th January 2017. The % change is taken from previous day's close.

## International Market Morning Update

S&P500, closed at 2261 with a quiet session ahead of corporate earnings next week and Donald Trump's speech today.

German Index Dax is trading in a narrow range of 125 points in the last 5 trading sessions and yesterday it closed at a range low of 11575.

MSCI Emerging market Index is trading with huge positive bias above its breakout level 879.69 and currently trading at 888.

## List of Top Gainers and Losers on 10<sup>th</sup> Jan 2017

TOP GAINER				TOP LOSER			
Symbol	LTP	%change	Sector	Symbol	LTP	%change	Sector
DCMSHRIRAM	265.65	10.1	DIVERSIFIED-SUGAR AND GAS	GULFOILLUB	647.05	-1.8	ENERGY-OIL & GAS
TRIVENI	73.4	7.9	FMCG-SUGAR	MUTHOOTFIN	286.75	-1.7	JEWELLERY
OU DHSUG	138.35	7.3	FMCG-SUGAR	NOCIL	72.55	-1.6	CHEMICALS
UCALFUEL	186.8	7.2	AUTO-AUTO ANCL AND COMPONENTS	CANFINHOME	1697.45	-1.5	FINANCIAL SERVICES-NBFC
DWARKESH	405.35	6.6	FMCG-SUGAR	PHILIPCARB	237.85	-1.5	CHEMICALS
SONASTEER	66.65	5.6	AUTO-AUTO ANCL AND COMPONENTS	CENTENKA	284.65	-1.4	AUTO-AUTO ANCL AND COMPONENTS
DHAMPURSUG	172.6	5.4	FMCG-SUGAR	FMGOETZE	488.1	-1.3	AUTO-AUTOMOBILES AND AUTO PARTS
KSL	314.8	5.2	AUTO-AUTO ANCL AND COMPONENTS	SUNDRMFAST	303.25	-1.3	AUTO-AUTO ANCL AND COMPONENTS
RAMCOCEM	604.45	5.2	CEMENTS	GAEL	91.65	-1.2	FMCG-FOOD
KESORAMIND	141.3	5.1	DIVERSIFIED-TYRES & CEMENTS	SHK	320.35	-1.2	FMCG
MRPL	113.2	5.0	ENERGY-OIL & GAS	IGPL	244	-1.2	CHEMICALS
KCPSUGIND	34.1	4.4	FMCG-SUGAR	JKCEMENT	709.8	-1.2	CEMENTS
MUKANDLTD	73.9	4.4	METALS AND MINING	CARBORUNIV	254.2	-1.0	AUTO-AUTOMOBILES AND AUTO PARTS
RICOAUTO	62	4.4	AUTO-AUTOMOBILES AND AUTO PARTS	WSTCSTPAPR	132.6	-1.0	PAPER
NAVINFLUOR	2809.95	3.8	CHEMICALS	DISHMAN	249.55	-1.0	PHARMA
GSFC	111.95	3.7	FERTILISERS	GICHSGFIN	267	-0.9	FINANCIAL SERVICES-NBFC
PEL	1729.65	3.5	PHARMA	GANECOS	181	-0.9	TEXTILES AND APPAREL
BANCOINDIA	216.6	3.2	AUTO-AUTO ANCL AND COMPONENTS	SSWL	678.25	-0.7	AUTO-AUTO ANCL AND COMPONENTS
ESCORTS	334.3	3.2	AUTO-AUTOMOBILES AND AUTO PARTS	KNRCON	170.4	-0.7	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS
AEGISCHEM	136	3.2	TRANSPORTATION LOGISTICS	HONDAPOWER	1500	-0.6	INFRA-MACHINERY EQUIPMENT
COSMOFILMS	350.45	2.6	FMCG-PACKAGING	HINDOILEXP	66.8	-0.6	ENERGY-OIL & GAS
COROMANDEL	337.9	2.5	FERTILISERS	CAPF	599.8	-0.6	FINANCIAL SERVICES
EXCELCROP	1751.05	2.3	CHEMICALS	SOMANYCERA	477.35	-0.5	REALTY-HOUSEHOLD
DELTACORP	128.6	2.3	ENTERTAINMENT-HOTELS AND LEISURE	KPRMILL	568.1	-0.5	TEXTILES AND APPAREL
RAMCOIND	207.5	2.2	REALTY-HOUSEHOLD	MGL	843.9	-0.5	ENERGY-OIL & GAS
TRIDENT	60.15	2.1	TEXTILES AND APPAREL	CERA	2091.25	-0.5	REALTY-HOUSEHOLD
UFLEX	282.5	2.1	FMCG-PACKAGING	ITDCEM	165	-0.5	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS
NBVENTURES	119.9	2.0	INFRA-POWER	SASKEN	401.95	-0.5	IT
RAIN	55	2.0	METALS AND MINING	LAKSHVILAS	135.2	-0.4	BANKS-PRIVATE

## Dynamic Sector Performance- 10<sup>th</sup> Jan 2017

Sector	% Change Today
DIVERSIFIED-TYRES & CEMENTS	5.95%
AUTO-TYRES AND TUBES	3.02%
AIRLINES	2.42%
DEFENCE	2.21%
DIVERSIFIED-CHEMICALS AND TEXTILES	1.96%
INFRA-MACHINERY EQUIPMENT	1.72%
FMCG-PACKAGING	1.41%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	1.38%
INFRA-POWER	1.30%
AUTO-AUTOMOBILES AND AUTO PARTS	0.99%
AUTO-AUTO ANCL AND COMPONENTS	0.93%
CEMENTS	0.91%
ENTERTAINMENT-HOTELS AND LEISURE	0.76%
FINANCIAL SERVICES	0.75%
ENERGY-OIL & GAS	0.74%
FERTILISERS	0.73%
IT	0.70%
FINANCIAL SERVICES-NBFC	0.66%
FMCG-FOOD	0.65%
INFRA-TELECOM	0.52%
FMCG-BEVERAGES	0.51%
FMCG	0.39%
DIVERSIFIED-TYRES AND FMCG AND CHEMICALS	0.35%
BANKS-PSU	0.30%
JEWELLERY	0.29%
BANKS-PRIVATE	0.28%
CHEMICALS	0.24%
FOOTWEAR	0.13%
DIVERSIFIED-CEMENTS AND PAPER AND TEXTILE	-0.54%
MEDIA	-0.74%
DIVERSIFIED-TEXTILES AND FERTILIZER AND CHEMICALS	-1.34%
DIVERSIFIED	-1.73%
DIVERSIFIED-STEEL AND LUBRICANT	-1.93%

Top performing Sectors today were DIVERSIFIED-TYRES & CEMENTS, AUTO-TYRES AND TUBES, AIRLINES,& DEFENCE which were up by more than 2%.

The top losing sectors which Dragged the market down were DIVERSIFIED-TEXTILES AND FERTILIZER AND CHEMICALS, DIVERSIFIED & DIVERSIFIED-STEEL AND LUBRICANT.

## Stocks near Support

SUPPORT SHARES						
These stocks were near support on 10th January						
Script	LTP	Support Level		Script	LTP	Support Level
Large cap stocks				Small & Mid cap stocks		
HEXAWARE	202	194.5	Month 1 Low	BALKRISIND	1087.35	1080.1 Week 1 Low
MCLEODRUSS	146.6	137.5	Month 1 Low	JKCEMENT	706.35	711.1 Week 1 Low
PNB	119.4	112	Month 1 Low	GICHSGFIN	267.25	265.05 Week 1 Low
CANBK	268.7	252.2	Month 2 Low	FIEMIND	1155.75	1130 Week 1 Low
DISHTV	86.9	80.75	Month 1 Low	MUTHOOTFIN	288.1	281.15 Week 1 Low
ORIENTBANK	111.4	101.8	Month 1 Low	KPRMILL	570.15	557.5 Week 6 Low
ENGINEERSIN	157	143.7	Month 1 Low	GULFOILLUB	646.45	630 Week 1 Low
ALBK	64.1	57	Month 1 Low	HIMATSEIDE	297.3	291 Week 1 Low
BAJAJ-AUTO	2741	2510	Month 2 Low	NATIONALUM	68	63.55 Week 1 Low
ACC	1320	1315	Month 1 Low	ATUL	2077.8	2023.1 Week 1 Low

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