

Nifty shows first signs of profit booking. Weekly support of 8525 critical

Indian Market Outlook Indian market index Nifty saw the first signs of profit booking yesterday as it corrected by 100 points. The sell-off was seen throughout the day. The selling was throughout all sectors along with Bank Nifty and CNX Small Cap. A majority of PSU banks are slated to declare their results today and tomorrow. State Bank of India will declare its results tomorrow in market hours which can lead to volatility in the markets. FII and Pro combined have become sellers in index options and above average selling was witnessed yesterday. The combine position of FII and DII have been sellers in cash markets for second consecutive day. This signifies correction is on the cards which can continue for some time.

Top 5 gainers were Adani Ports, Bank of Baroda, TCS, HCLTECH and Zee Entertainment.

Nifty Futures is expected to open at 8592 as per SGX Nifty at 8:10 am IST, which is 2 points below its previous close of 8594.

Open Interest Index Futures

POSITIONS IN INDEX FUTURES FOR AUGUST EXPIRY(In Shares)			
DATE	FII	PRO	COMBINED
	BUY/SELL	BUY/SELL	705075 BUY/SELL
10-Aug-16	125925	179250	305175
09-Aug-16	190425	-22425	168000
08-Aug-16	487950	136275	624225
05-Aug-16	579225	-404925	174300
04-Aug-16	798450	-369825	428625
03-Aug-16	-42300	378075	335775
02-Aug-16	-10800	64200	53400
01-Aug-16	739500	-134850	604650
29-Jul-16	108900	6000	114900
TOTAL for the expiry	2977275	-168225	2809050

On 10th August of 2016, FII & Pro have bought 305175 shares combined, below average of 705075.

The total for the August expiry from the 29th July was 2809050 shares which indicates that Buy positions are still created.

Open Interest Index Options

POSITIONS IN INDEX OPTIONS FOR AUGUST EXPIRY(In Shares)			
DATE	FII	PRO	COMBINED
	BUY/SELL	BUY/SELL	2920650 BUY/SELL
10-Aug-16	-4041225	-6392700	-10433925
09-Aug-16	-1112025	-969150	-2081175
08-Aug-16	-78750	1301775	1223025
05-Aug-16	1591650	5101275	6692925
04-Aug-16	-2286300	4481775	2195475
03-Aug-16	-2953875	-4128075	-7081950
02-Aug-16	-2088600	-1118325	-3206925
01-Aug-16	-897150	-469950	-1367100
29-Jul-16	-901125	-1089450	-1990575
TOTAL for the expiry	-12767400	-3282825	-16050225

On 10th August of 2016, FII & Pro have sold 10433925 shares combined, which is above the average of 2920650.

The total for the August expiry from the 29th was sell of 16050225 shares which indicates that Sell positions are created for the clearing.

FII & DII Cash Buy/Sell Activity (Rs. Cr)			
Date	FII	DII	FII+DII
10-Aug-16	413	-747	-334
09-Aug-16	144	-610	-466
08-Aug-16	1156	-876	280
05-Aug-16	436	616	1052
04-Aug-16	559	-527	32
03-Aug-16	578	-801	-223
02-Aug-16	536	-383	153
01-Aug-16	726	-414	312
29-Jul-16	-14	148	134
Total	4534	-3594	940

Last trading day, FII's have bought shares worth Rs.413 Cr and DII too have sold shares worth Rs. 747 Cr. Combined, net selling worth Rs. 334 cr was seen.

Since 29th July 2016, FII have bought Rs.4534 crore worth shares where as DII have sold shares worth Rs. 3594 crores in the cash segment.

FII and DII combined have a net buy worth Rs. 940 cr since 29th July 2016.

The combined FII and Pro have seen a continued increase in long position in Index future and a increase of short position in index options. In the cash segment FII and DII combined are net buyers of Rs. 940 Cr since 29th July 2016.

International Market Morning Update: There was a light profit booking seen in international markets yesterday as US Index S&P Futures along with German Dax saw minor correction from range highs. S&P Futures is unable to cross 2185 despite positive cues. The global rally in the sixth month of gains have started showing signs of profit booking which will be confirmed if S&P Futures start trading below 2150. Asian bourses is trading a tad lower than yesterday.

America			
Country	Index	LTP	change
America	S&P 500 futures	2172.75	0.00%
Europe			
Country	Index	LTP	change
UK	FTSE	6805	-0.11%
Asia			
Country	Index	LTP	change
Hongkong	Hang seng	22487.41	-0.02%
Philippines	Philippines PSEi	8032.12	-0.24%

Data as on 11th August 2016. The % change is taken from previous day's close.

Stocks to watch out for 11th August, 2016

Volume Shares					Support Shares			
These stocks surged in volume on 10th August					These stocks were near support on 10th August			
Script	LTP	Average Vol for 20 days(shares)	Today's Volume	% average volume	Script	LTP	Support Level	
Large Cap Stocks					Large cap stocks			
TATACHEM	504.1	512643	7588674	14.8	ICIL	859.6	840	Month 5 Low
ADANIPOINTS	258.45	4036848	19509517	4.8	IDEA	92.95	96.55	Month 2 Low
MOTHERSUMI	329.65	3341671	14228890	4.3	DISHTV	90.2	91.3	Month 1 Low
ABIRLANUVO	1511.8	583765	2006968	3.4	ANDHRABANK	56.15	56.55	Month 1 Low
M&M	1449.2	1013666	3301028	3.3	SYNDIBANK	72	72.45	Month 1 Low
LUPIN	1544.4	1225133	3599720	2.9	GMRINFRA	13.05	13.05	Month 1 Low
ADANIENT	79.9	4625271	12385935	2.7	SAIL	45.9	45.6	Month 1 Low
SRF	1561.6	327870	876130	2.7	PNB	119.7	119.15	Week 2 Low
APOLLOTYRE	172.6	3052824	7900943	2.6	PIDILITIND	707.2	709.2	Week 1 Low
JUSTDIAL	494.6	1376870	3548540	2.6	POWERGRID	174.4	173.7	Week 1 Low
Small & Mid Cap Stocks					Small & Mid cap stocks			
These stocks surged in volume on 10th August					These stocks were near support on 10th August			
Script	LTP	Average Vol for 20 days(shares)	Today's Volume	% average volume	Script	LTP	Support Level	
ITDCEM	142.5	1910123	120614	15.84	ITDCEM	142.5	139	Week 3 Low
SUNDRMFAST	227.65	1949539	140633	13.86	HIMATSEIDE	259.6	253.35	Week 1 Low
BIRLACORPN	600.85	1047583	94799	11.05	ANDHRSUGAR	226.4	233	Week 2 Low
TRIGYN	122.3	1957173	186858	10.47	VRLLLOG	287.8	291.5	Week 7 Low
JUBILANT	367.95	4436456	543480	8.163	VIJAYABANK	36.9	37.1	Month 1 Low
CUB	130.75	1960256	288504	6.795	VTL	1013	1016.4	Week 1 Low
TRIDENT	47.65	8342181	1228344	6.791	DECCANCE	903.9	895.95	Week 6 Low
SHREYAS	307.1	180494	28282	6.382	AJMERA	141.6	140.1	Month 2 Low
MPHASIS	537.8	440325	99918	4.407	DEEPIND	176.4	174.8	Week 1 Low
RAJESHEXPO	451.15	1430559	355165	4.028	TANLA	31.8	31.05	Month 3 Low

Top Performing shares in the last week	
SYMBOL	Movement %
GODFRYPHLP	35.64%
MEGH	19.47%
PRICOL	19.14%
HIMATSEIDE	18.93%
TCI	15.43%
BLISSGVS	14.49%
MINDACORP	14.26%
NATIONALUM	13.55%
GREENPLY	13.49%
INDIANB	11.23%
GODFRYPHLP	35.64%
MEGH	19.47%

These stocks were traded in buy momentum in last week, any correction in these stocks can be a good opportunity to Buy.

#	Symbol	1W	1M
1	NIFTY IT INDEX	-0.2	0.25
2	NIFTY MEDIA INDEX	-0.58	2.35
3	NIFTY METAL INDEX	-0.63	1.73
4	NIFTY FMCG INDEX	-0.84	-1.1
5	NIFTY	-1.19	0.28
6	NIFTY FINANCE INDEX	-1.23	0.63
7	NIFTY REALTY INDEX	-1.47	2.13
8	BANK NIFTY	-1.51	0.41
9	NIFTY AUTO INDEX	-1.93	1.27
10	NIFTY PHARMA INDEX	-2.01	-1.98
11	NIFTY ENERGY INDEX	-2.11	0.94

Index performance in last 1 day and 1 week. Figures show percentage change from previous close.

Results Today

Result for 11th August, 2016			
Symbol	Symbol	Symbol	Symbol
ABIRLANUVO	AMRUTANJAN	HITECHGEAR	SANGHVIMOV
BANKBARODA	ASIANILES	HONDAPOWER	SARLAPOLY
GODREJIND	BALRAMCHIN	ICRA	STCINDIA
MRF	BASML	IGPL	TALWALKARS
PAGEIND	BHARATRAS	IPCALAB	TIDEWATER
RECLTD	BIL	JINDWORLD	TIIL
GRANULES	BUTTERFLY	KIRLOSIND	TRENT
GRASIM	DHANUKA	KRBL	VINDHYATEL
IDBI	GESHIP	MINDAIND	VIPIND
IRB	GPPL	MMFL	WABAG
PTC	HBLPOWER	PHOENIXLTD	XCHANGING
ALLSEC	HGS	RANEHOLDIN	



Dynamic Levels Morning Report

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