

Friday, August 11, 2017

## Markets Down Due To Geopolitical Reasons, Turnaround Expected In 2<sup>nd</sup> Half

### Indian Market Outlook:

The Benchmark Index Nifty on 10<sup>th</sup> August experienced a fourth day consecutive sell off and closed at 9820 after making a low of 9776. If Index sustain below its 3 week low of 9792 we might see Nifty to further fall at 9646 levels.

Bank Nifty fell 296 points from day's high of 24375 and close at 24217 after making low of 24078. The Bank Nifty has fallen for the third consecutive day, the Index fell 888 points in last 3 days.

The Cash Market Benchmark Index Small Cap was down by 4.62% from its previous day's close of 7516. The Index closed at 7169 after making a low of 7094.

Nifty to open gap down by 122 points at 9756 against yesterday's close of 9878 as per SGX Nifty.

### Results for the day

BVCL	ADHUNIKIND	GITANJALI	HCG	ORIENTBANK	RATNAMANI	TVSMOTOR
CADILAHC	ADSL	EASTSUGIND	INDIANCARD	ORISSAMINE	RCF	TVTODAY
CANDC	CURATECH	ECLERX	INDLMETER	SBIN	SAIL	SEAMECLTD
CCHHL	DALMIASUG	GLFL	INDOSOLAR	MANINDS	SAKHTISUG	UGARSUGAR
AYMSYNTEX	AICHAMP	GLOBUSSPR	JAYNECOIND	MARKSANS	NSIL	SSWL
BAJAJHIND	ALBK	GMRINFRA	JBCHEPHARM	PAPERPROD	OFSS	STAMPEDE
CENTEXT	ALKEM	GODREJIND	LYPSAGEMS	MAXINDIA	OIL	STAR
CESC	DAMODARIND	GOKULAGRO	KWALITY	MBECL	SALONA	SUBCAPCITY
BANKBARODA	DBL	GRANDFONRY	LAKPRE	MBLINFRA	SANDESH	UFLEX
CGPOWER	BOSCHLTD	EMKAY	MADHUCON	MEGASOFT	OMAXE	SUNPHARMA
BEML	BPCL	EROSMEDIA	MAITHANALL	PDUMJEIND	ONELIFECAP	SUNTV
CINEVISTA	DHANBANK	GUJFLUORO	IPCALAB	RECLTD	SURYAROSNI	SGL
CIPLA	ANKITMETAL	GULPOLY	JINDALPHOT	MIRCELECTR	SHLAKSHMI	URJA
CLNINDIA	DOLLAR	GVKPIL	JINDWORLD	REFEX	SHRIASTER	VIKASECO
BGREENERGY	APOLSINHOT	HSIL	JPOLYINVST	PNCINFRA	TATAGLOBAL	VISASTEEL
BIGBLOC	BRFL	INTELLECT	JSWENERGY	PPAP	SITINET	VITALCOMM
CONSOFINVT	ASHIMASYN	INVENTURE	KALPATPOWR	PRAJIND	SJVN	VSTILLERS
CORDSCABLE	DQE	HDIL	KCPSUGIND	ROHITFERRO	SMARTLINK	VTL
CORPBANK	AVANTIFEED	HGS	KHAITANLTD	QUICKHEAL	TIMETECHNO	WELENT
COUNCODOS	FAIRCHEM	HILTON	KICL	RAIN	TNPL	ZEEMEDIA
AARTIIND	FCSSOFT	HINDALCO	KOLTEPATIL	RAJESHEXPO	TNTELE	ZYLOG
COX&KINGS	FINPIPE	HINDOILEXP	KSL	NITCO	TOKYOPLAST	
CREST	GANESHHOUC	HISARMETAL	ISFT	RANASUG	SONASTEER	
ABMINTLTD	GDL	ICSA	SANGHVIFOR	NLCINDIA	TTKPRESTIG	
BLUESTARCO	GENUSPOWER	HBLPOWER	RKDL	NRBBEARING	TVSELECT	



# Dynamic Levels Morning Report

## OPEN INTEREST IN INDEX OPTIONS

FII and PRO have sold 239874 contracts in Index Options in last 10 days. Nifty has corrected 318 points from its recent high of 10138 and closed at 9820 after making a low of 9776.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
<b>Average(ADM) 1 Year</b>	<b>22000</b>	<b>30000</b>	<b>43000</b>	<b>43000</b>	<b>271</b>	<b>72</b>	<b>240</b>
<b>Expiry Position</b>	<b>-191580</b>	<b>-123042</b>	<b>-314622</b>	<b>315681</b>	<b>-1059</b>	<b>-201</b>	<b>-705</b>
<b>10 Day' Net Position (A-B)</b>	<b>-139807</b>	<b>-100067</b>	<b>-239874</b>	<b>240345</b>	<b>-472</b>	<b>-195</b>	<b>-594</b>
(A)10-Aug-17	-213312	-81655	-294967	232685	62281	9820	24217
9-Aug-17	-188064	-124566	-312630	251137	61492	9908	24375
8-Aug-17	-133234	-94062	-227296	165286	62009	9979	24600
7-Aug-17	-110174	-12175	-122349	61275	61073	10057	24906
4-Aug-17	-111584	2856	-108728	46108	62620	10066	24827
3-Aug-17	-104757	-23550	-128307	67053	61254	10014	24675
2-Aug-17	-92764	-13321	-106085	45031	61054	10082	25055
1-Aug-17	-85982	39845	-46137	-13620	59756	10115	25123
31-Jul-17	-85164	48658	-36506	-24916	61421	10077	25104
28-Jul-17	-73505	18412	-55093	-7660	62753	10015	24811
(B)27-Jul-17	-21732	41387	19655	-82996	63340	10021	24922

### Cash Market Data

DATES	FII	DII	FII+DII
10-Aug-17	-1171.21	821.72	-349.49
9-Aug-17	-841.44	553.17	-288.27
8-Aug-17	1539.82	798.55	2338.37
7-Aug-17	-199.21	308.15	108.94
4-Aug-17	-853.8	1017.1	163.3
3-Aug-17	24.07	-389.34	-365.27
2-Aug-17	473.72	-232.95	240.77
1-Aug-17	-945.83	1390.65	444.82
31-Jul-17	-1196.94	1768.43	571.49
28-Jul-17	-223.12	424.67	201.55

In last 10 days FII and DII were buyers in the cash segment. In combined they have bought stocks worth Rs.3066.21 Crore.



# Dynamic Levels Morning Report

## INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2434.50	-0.13%
	Dow Jones Industrial Average	US	21844.01	-0.93%
<b>Europe</b>	DAX Futures	Germany	11928.70	-0.05%
	Euro Stoxx 50 Futures	Eurozone	3412.00	-1.56%
	CAC 40 Futures	Paris	5087.50	-1.12%
	FTSE 100 Futures	London	7335.50	0.03%
<b>Asia</b>	Nikkei 225 Futures	Japan	19340.00	-0.05%
	S&P/ASX 200 Futures	Australia	5625.50	-0.14%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	66940.00	-1.12%
	Hang Seng Futures	China	27009.50	-1.35%
	SET Index	Thailand	1567.01	-0.29%
	KOSPI 200	Korea	302.52	-1.96%
	MSCI Emerging Markets	Singapore	1056.21	-1.19%

## INTERNATIONAL MARKET MORNING UPDATE

Geopolitical concerns continued to weigh on Wall Street amid an ongoing escalation in tensions between the U.S. and North Korea.

in international market s&p500 gave breakout of its range low of 2460 and is currently trading at 2434.

German Index Dax yesterday closed 11930 breaking its range low of 12087.

MSCI emerging market Index is trading at 1045 the Index recently made a high of 1077.

## Sector Performance from 1<sup>st</sup> Jul

<b>Minor Sector Performance</b>	
<b>Major Sector</b>	<b>% Movement</b>
INTERIOR CONSTRUCTION	-7.29%
TEXTILES AND APPAREL	-6.28%
TRANSPORTATION LOGISTICS	-6.06%
PHARMA	-5.57%
IT	-4.58%
CEMENT & CEMENT PRODUCTS	-3.77%
BANKS-PRIVATE AND PSU	-3.54%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-3.47%
REALTY	-3.22%
INDUSTRIAL MANUFACTURING	-2.73%
POWER	-1.93%
FMCG-FOOD	-1.66%
AUTO PARTS & ANCL & TYRES	-1.45%
CHEMICALS	-1.37%
AUTOMOBILES	-0.85%
FINANCIAL SERVICES	-0.07%
FMCG AND BEVERAGES	0.19%
ENERGY-OIL & GAS	0.71%
METALS AND MINING	6.66%
<b>Minor Sector Performance</b>	
<b>Minor Sector</b>	<b>% Movement</b>
DEFENCE	-6.00%
PACKAGING	-5.61%
MEDIA-TV AND NEWSPAPER	-4.96%
AIRLINES	-3.99%
FILMS	-3.61%
PAPER	-2.84%
HOTELS AND LEISURE	-2.62%
FERTILISERS	-1.99%
CONSUMER GOODS	0.00%
SUGAR	3.87%
GOLD & JEWELLERY	4.84%
TELECOM	5.54%

## Stocks Rising after June Quarter Results

NSE Symbol	Sector	LTP	After Result Performance
SARDAEN	METALS AND MINING	351	22.55%
PCJEWELLER	GOLD & JEWELLERY	297	17.91%
RELCAPITAL	FINANCIAL SERVICES	764	15.88%
CONTROLPR	IT	387	11.47%
BAJAJHLDNG	FINANCIAL SERVICES	2500	11.08%
VEDL	METALS AND MINING	299	8.95%
TIRUMALCHM	CHEMICALS	1144	7.84%
RADICO	FMCG AND BEVERAGES	139	7.53%
WIPRO	IT	288	7.06%
IOC	ENERGY-OIL & GAS	410	6.01%
IBREALEST	REALTY	228	5.58%
NTPC	POWER	173	5.34%
HEROMOTOCO	AUTOMOBILES	3890	4.87%
HDFC	FINANCIAL SERVICES	1710	4.67%
NAVINFLUOR	CHEMICALS	654	4.51%
TORNTPOWER	POWER	189	4.07%
RELIANCE	ENERGY-OIL & GAS	1584	3.63%
BALRAMCHIN	SUGAR	160	3.32%
TCS	IT	2511	2.66%
L&TFH	FINANCIAL SERVICES	165	2.48%
PINCON	FMCG AND BEVERAGES	72	2.35%
YESBANK	BANKS-PRIVATE AND PSU	1730	1.06%
INFY	IT	981	0.95%
TATASTEEL	METALS AND MINING	604	0.72%
GREENPLY	INTERIOR CONST	269	0.69%
ONGC	ENERGY-OIL & GAS	164	0.49%
TECHM	IT	404	0.39%
HINDZINC	METALS AND MINING	281	0.14%
APOLLOTYRE	AUTO PARTS & ANCL & TYRES	263	0.13%
PFIZER	PHARMA	1792	0.02%

## Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	9820	-0.89%	9893	9776
Nifty 50 Futures	9850	-0.63%	9928	9805
Bank NIFTY Futures	24364	-0.45%	24441	24180
NIFTY Free Float Smallcap 100	7169	-4.62%	7484	7094
India Vix	13.80	2.60%	14.17	12.23
USD/INR	64.105	0.33%	64.105	63.855
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	257	-5.07%	273	250
Nifty PSU Bank	3461	-2.65%	3550	3404
Nifty PSE	3963	-2.65%	4054	3930
Nifty Metal	3329	-1.62%	3404	3288
Nifty Financial Services	9923	-0.99%	10022	9783
Nifty Energy	12805	-1.57%	12993	12729
Nifty FMCG	24969	-0.53%	25117	24876
Nifty Auto	10607	-2.92%	10835	10526
Nifty Private Bank	13436	-0.47%	13492	13129
Nifty Infrastructure	3290	-1.37%	3324	3264
Nifty Pharma	8513	-2.89%	8918	8391
Nifty Media	2910	-3.45%	3013	2845
Nifty IT	10662	0.46%	10701	10586

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