



# Dynamic Levels Morning Report

Monday, September 11, 2017

## Realty & Financial Services Sector Zooms, Nifty Is Expected To Trade Above 10000 Mark

### Indian Market Outlook:

Indian Benchmark Index Nifty traded in a narrow range of 125 points from 9988 to 9861. The Index remained choppy throughout last week in absence of any major triggers. Major resistance for the Index is at 9988 which is a current week high of the Index above which next target is 10088 which is a 5 week high of the Index. Crucial support for the Nifty Index is at 9860.

Top 5 Loser of the week in Nifty Index was Bharti Airtel decline by 4.51%, Bharat Petroleum dropped by 4.48%, Indian Oil fell by 4.27% and Tata Motor was down by 4.04%.

Top 5 gainer of the week in Nifty Index was India Bulls rose 7.26%, Coal India was up by 6.85%, UltraTech zoomed by 3.62%, Grasim was up by 3.33% and Larsen & Tubro zoomed 2.91%.

Bank Nifty is taking resistance of 3 week high of 24496, last week the Index closed at 24371 after making a high of 24459. If Index gives breakout and closed above 24496 which is its 4 week high immediate target for the Index is at 24979. Crucial support for the Index is at 24103.

The Cash Market Benchmark Index Small Cap last week gave a breakout of its all time high of 7894 and made new high of 7985. The Index closed at 7877 near to its previous all time high.

Nifty to open gap up by 56 points at 10002 against yesterday's close of 9946 as per SGX Nifty.

## OPEN INTEREST IN INDEX OPTIONS

In last 10 days, FII and PRO have bought 97566 Contracts in Index Options, which is very minimal contracts. Thus market is lacking any clear direction.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
<b>Average(ADM) 1 Year</b>	<b>22000</b>	<b>30000</b>	<b>43000</b>	<b>43000</b>	<b>271</b>	<b>72</b>	<b>240</b>
<b>Expiry Position</b>	<b>-38618</b>	<b>20920</b>	<b>-17698</b>	<b>18854</b>	<b>-1156</b>	<b>17</b>	<b>53</b>
<b>10 Day' Net Position (A-B)</b>	<b>55992</b>	<b>41574</b>	<b>97566</b>	<b>-105648</b>	<b>8082</b>	<b>22</b>	<b>-6</b>
8-Sep-17(A)	-159773	41225	-118548	48034	70513	9935	24371
7-Sep-17	-160883	39560	-121323	51537	69785	9930	24305
6-Sep-17	-157964	16562	-141402	71746	69655	9916	24279
5-Sep-17	-157177	28181	-128996	59340	69655	9952	24328
4-Sep-17	-152462	13723	-138739	68683	70055	9913	24237
1-Sep-17	-134608	44677	-89931	19835	70095	9974	24434
31-Aug-17	-121155	20305	-100850	29180	71669	9918	24318
30-Aug-17	-229166	-50142	-279308	217374	61933	9884	24309
29-Aug-17	-225177	-98264	-323441	261624	61816	9796	24129
28-Aug-17(B)	-215765	-349	-216114	153682	62431	9913	24377

## Cash Market Data

DATES	FII	DII	FII+DII
8-Sep-17	-256.42	487.97	231.55
7-Sep-17	-564	245.32	-318.68
6-Sep-17	-1353.02	57.57	-1295.45
5-Sep-17	-379.16	474.36	95.2
4-Sep-17	-873.91	-49.1	-923.01
1-Sep-17	-832.81	731.72	-101.09
31-Aug-17	77.58	509.71	587.29
30-Aug-17	-12.46	290.78	278.32
29-Aug-17	-1459.64	1391.3	-68.31
28-Aug-17	-124.74	476.26	351.52

In Last 10 days, FII and DII in combined have sold stocks worth Rs. 1162.66 Crore in net in Cash Segment.

## INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2472.75	0.49%
	Dow Jones Industrial Average	US	21797.79	0.06%
<b>Europe</b>	DAX Futures	Germany	12374.90	0.63%
	Euro Stoxx 50 Futures	Eurozone	3433.00	0.00%
	CAC 40 Futures	Paris	5102.00	0.00%
	FTSE 100 Futures	London	7366.80	0.38%
<b>Asia</b>	Nikkei 225 Futures	Japan	19388.00	1.30%
	S&P/ASX 200 Futures	Australia	5715.50	0.80%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	73635.00	-0.99%
	Hang Seng Futures	China	27925.00	0.86%
	SET Index	Thailand	1640.84	0.39%
	KOSPI 200	Korea	310.22	0.91%
	MSCI Emerging Markets	Singapore	1091.17	0.10%

## INTERNATIONAL MARKET MORNING UPDATE

In International markets, Last week S&P500 traded in a narrow range of 25 points from 2445 to 2471 in absence of any major data and event.

However the Index remained volatile taking cues from North Korea's geopolitical tensions and on Hurricane Irma, the massive storm which is expected to hit Florida this Sunday.

Last week German Index Dax zoomed 330 points from its low of 12040 and the Index made a high of 12370 after ECB chairman Mario Dragi kept interest rate unchanged.

MSCI emerging market Index is trading above its recent high of 1090 and is trading at 1091. We can see upward breakout in emerging markets.

## Dynamic Multi-Bagger Stocks Performance

The Cash Market Benchmark Index Small Cap made a recent low of 6939 on 11<sup>th</sup> Aug, so stocks those are moving upward from 11<sup>th</sup> Aug low are important.

NSE Code	SECTOR	LTP	11-Aug-17
VISAKAIND	CEMENT & CEMENT PRODUCTS	656	60%
SUNFLAG	METALS AND MINING	67	59%
KOLTEPATIL	REALTY	206	57%
TINPLATE	METALS AND MINING	185	55%
MEGH	FERTILISERS	79	54%
IMFA	METALS AND MINING	705	51%
GOACARBON	CARBON	375	49%
RICOAUTO	AUTOMOBILES & AUTO PARTS	92	48%
TFCILTD	FINANCIAL SERVICES	126	47%
PANAMAPET	ENERGY-OIL & GAS	244	46%
GRAVITA	METALS AND MINING	130	44%
HSCL	CHEMICALS	105	44%
JBMA	AUTOMOBILES & AUTO PARTS	429	42%
PHILIPCARB	CARBON	801	39%
DHFL	FINANCIAL SERVICES	544	39%
IFGLREFRAC	INDUSTRIAL MANUFACTURING	314	37%
SARDAEN	METALS AND MINING	454	36%
TATAGLOBAL	BEVERAGES	207	36%
MUNJALSHOW	AUTOMOBILES & AUTO PARTS	276	34%
KEI	ELECTRICAL EQUIPMENT	275	34%
AVANTIFEED	FMCG-FOOD	1894	33%
GABRIEL	AUTOMOBILES & AUTO PARTS	206	33%
TATAMETALI	METALS AND MINING	771	32%
HIL	CEMENT & CEMENT PRODUCTS	1239	32%
TRIDENT	TEXTILES AND APPAREL	98	31%
RADICO	BEVERAGES	176	30%
RAIN	CARBON	142	29%
VIPIND	Consumer Goods	227	29%
MAITHANALL	METALS AND MINING	519	29%
JAYBARMARU	AUTOMOBILES & AUTO PARTS	614	29%
TIRUMALCHM	CHEMICALS	1393	29%
JMFINANCIL	FINANCIAL SERVICES	144	28%
HTMEDIA	MEDIA-TV AND NEWSPAPER	103	28%
JKPAPER	PAPER	113	27%
INSECTICID	FERTILISERS	910	27%

## Dynamic Sector Performance

The Cash Market Benchmark Index Small Cap made a recent low of 6939 on 11<sup>th</sup> Aug, so sectors those are moving upward from 11<sup>th</sup> Aug low are important.

Major Sector Performance	11-Aug Low
METALS AND MINING	21.14%
REALTY	19.34%
TEXTILES AND APPAREL	17.03%
FINANCIAL SERVICES	16.08%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	15.53%
CEMENT & CEMENT PRODUCTS	15.53%
CHEMICALS	15.49%
FMCG-FOOD	15.19%
interior Construction	14.46%
AUTOMOBILES & AUTO PARTS	13.06%
INDUSTRIAL MANUFACTURING	12.65%
ENERGY-OIL & GAS	11.54%
FMCG AND BEVERAGES	11.47%
TRANSPORTATION LOGISTICS	11.41%
IT	10.41%
POWER	9.32%
PHARMA	8.52%
BANKS-PRIVATE AND PSU	6.30%
Minor Sector	11-Aug Low
GOLD & JEWELLERY	20.85%
SUGAR	17.64%
FILMS	16.43%
PACKAGING	15.93%
CONSUMER GOODS	15.84%
HOTELS AND LEISURE	14.40%
PAPER	12.42%
FERTILISERS	12.21%
DEFENCE	11.92%
MEDIA-TV AND NEWSPAPER	11.35%
TELECOM	10.88%
AIRLINES	7.40%

## Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	9930	0.14%	9965	9917
Nifty 50 Futures	9957	0.13%	9983	9950
Bank NIFTY Futures	24365	0.24%	24445	24306
NIFTY Free Float Smallcap 100	7932	0.36%	7985	7917
India Vix	13.01	-0.86%	13.13	11.18
USD/INR	64.005	-0.05%	64.061	63.955
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Metal	3646	1.15%	3655	3603
Nifty Auto	10838	0.85%	10853	10783
Nifty Realty	289	0.80%	292	289
Nifty Pharma	8949	0.58%	8985	8873
Nifty IT	10461	0.38%	10477	10423
Nifty Financial Services	10110	0.32%	10152	10069
Nifty Infrastructure	3278	0.19%	3289	3274
Nifty PSU Bank	3254	0.08%	3282	3241
Nifty Private Bank	13674	0.05%	13749	13641
Nifty Media	3059	-0.02%	3086	3056
Nifty PSE	4151	-0.15%	4180	4141
Nifty Energy	13240	-0.39%	13381	13214
Nifty FMCG	25309	-0.64%	25640	25277

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