

Friday, November 11, 2016

Nifty To Open Gap Down, FII Selling Continued In Cash Market

Indian Market Outlook: India's Benchmark Nifty opened gap up yesterday at 8515, after it closed at 8479 the previous day. The Index continued to trade with confidence and went on to make a high of 8614 and absorbed most of the negative news that plunged the markets to levels of 8076 the day before. However the Nifty is down by 130 points yet again today after bullish trading session yesterday. FII's were net sellers to the tune of Rs. 2000 crores which underlines their negative position in the market. So caution is advised as Nifty's resistance levels are between 8585 to 8600.

Nifty Futures is expected to open at 8410 as per SGX Nifty at 8:30 am IST, which is 130 points below its previous close of 8548.

Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	COMB NET	FII Index	Pro Index	COMB BUY/SELL	COMB NET	O	H	L	C
10-Nov-16	-733.49	639.2	-94.3	41634	14731	56365	-336967	2850	8767	11617	66983	8556	8598	8511	8526
9-Nov-16	-2095	1116	-979	-14766	-12002	-26768	-393332	11268	1936	13204	55366	8068	8476	8002	8432
8-Nov-16	86.66	294.1	380.7	6169	14347	20516	-366564	-4573	906	-3667	42162	8540	8559	8480	8544
7-Nov-16	311.18	779.9	1091	-1804	16622	14818	-387080	-3749	1082	-2667	45829	8536	8536	8481	8497
4-Nov-16	-343.3	1090	746.6	-58185	-30020	-88205	-401898	-15379	7269	-8110	48496	8504	8504	8400	8434
3-Nov-16	-706.77	535	-172	-23409	-9496	-32905	-313693	-6315	6026	-289	56606	8500	8538	8476	8485
2-Nov-16	-667.37	407.3	-260	-42397	-39607	-82004	-280788	-13353	5351	-8002	56895	8543	8550	8505	8514
1-Nov-16	-123.96	192.1	68.14	9891	8478	18369	-198784	-8440	-1807	-10247	64897	8653	8670	8615	8626
30-Oct-16	-106.77	13.15	-93.6	0	-686	-686	-217153	146	-2948	-2802	75144	8672	8678	8616	8626
28-Oct-16	-777.58	1124	346.5	-24001	26087	2086	-216467	-17089	-3316	-20405	77946	8625	8654	8582	8638
	Expiry Total		1034	Expiry Total		-118414		Expiry Total		-31368					

In cash segment, last trading day, FII have sold shares worth Rs. 733.49 Cr and DII bought shares worth Rs. 639.20 Cr. A combined sell of Rs. 94.30 Cr. For this expiry, FII and DII together are buyers worth Rs. 1034 Cr.

In Index Options, last trading day, FII have bought 41634 contracts, above its 1 year average of 18280 contracts. Pro have bought 14731 contracts, below its 1 year average of 27670 contracts. Combined there has been a net buy of 56365 contracts, above its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net sellers of 118414 contracts.

In Index Futures, last trading day, FII have bought 2850 contracts, below its 1 year average of 9706 contracts. Pro have bought 8767 contracts, above its 1 year average of 4903 contracts. Combined there has been a net buy of 11617 contracts above its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net sellers of 31368 contracts.

Index		Country	1D % Change
Developed Markets			
America	S AND P 500 INDEX	US	0.19
	DJIA INDEX	US	1.2
Europe	DAX INDEX	Germany	0.09
	EURO STOXX 50 INDEX	Eurozone	-0.23
	CAC 40 INDEX	Paris	-0.2
	FTSE 100 INDEX	London	-1.13
Asia	NIKKEI 225 INDEX	Japan	6.72
	ASX 200 INDEX	Australia	3.341
Emerging Markets			
America	BOVESPA INDEX	Brazil	-3.25
Asia	JAKARTA COMPOSITE INDEX	Jakarta	0.665
	HANG SENG INDEX	China	1.89
	SET INDEX	Thailand	0.32
	PHILIPPINE STOCK INDEX	Philippine	0.88
	KOSPI INDEX	Korea	2.26
	STRAITS TIMES INDEX	Singapore	1.58

Data as on 10th November 2016. The % change is taken from previous day's close.

International Market Morning Update

International market are still in buy trend however rise in the last two trading sessions being very sharp caution is advised. S&P futures are hitting the resistance of 2180-2192. The German Dax too traded between 10794 and 10570 before recovering back to 10669. The US 3 month treasury has given a breakout of 0.42 and is trading at 0.47 which is indicative of an imminent US rate hike.

Today, Japans Nikkei is up by 5%.

List of Top Gainers and Losers on 10th Nov 2016

TOP GAINER				TOP LOSER			
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR
INDIANB	267.80	18.03	BANKS-PSU	IGPL	249.95	-8.06	CHEMICALS
FIEMIND	1384.00	8.66	AUTO-AUTO ANCL AND COMPONENTS	WHIRLPOOL	955.90	-7.05	REALTY- HOUSEHOLD
RAMCOIND	242.00	7.53	REALTY- HOUSEHOLD	PHILIPCARB	236.60	-6.35	CHEMICALS
PRAKASH	56.75	6.67	METALS AND MINING	CHOLAFIN	991.35	-5.60	FINANCIAL SERVICES- NBFC
ESCORTS	353.25	6.18	AUTO- AUTOMOBILES AND AUTO PARTS	LINCOLN	207.00	-5.18	PHARMA
MOTILALOFS	553.90	5.94	FINANCIAL SERVICES	BAJAJELEC	231.65	-4.77	REALTY- HOUSEHOLD
JKTYRE	145.70	5.93	AUTO- TYRES AND TUBES	KALPATPOWR	226.10	-4.07	INFRA- POWER
CENTENKA	315.60	5.78	TEXTILES AND APPAREL	KAJARIACER	523.90	-4.05	REALTY- HOUSEHOLD
RAIN	52.50	5.63	CEMENT	INDIANHUME	782.05	-2.65	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS
GNFC	200.90	5.32	FERTILISERS	PEL	1590.05	-2.53	PHARMA
TIMETECHNO	97.80	5.22	FMCG- PACKAGING	TVSSRICHAK	3708.70	-2.48	AUTO- TYRES AND TUBES
ALPHAGEO	1016.00	5.19	ENERGY-OIL & GAS	HIKAL	226.00	-2.19	PHARMA
DCMSHRIRAM	230.00	5.07	DIVERSIFIED	HERITGFOOD	862.55	-2.10	FMCG- FOOD
EDELWEISS	110.10	4.90	FINANCIAL SERVICES	MINDAIND	356.55	-1.61	AUTO- AUTOMOBILES AND AUTO PARTS
TRIGYN	109.50	4.78	IT	BLUESTARCO	533.25	-1.37	REALTY- HOUSEHOLD
KNRCON	716.65	4.61	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	JAMNAAUTO	209.90	-1.25	AUTO- AUTOMOBILES AND AUTO PARTS
SARDAEN	258.00	4.35	METALS AND MINING	MUTHOOTFIN	354.10	-1.24	FINANCIAL SERVICES- NBFC
TATASPONGE	579.45	4.23	METALS AND MINING	GMDCLTD	103.25	-1.05	METALS AND MINING
SYNGENE	577.65	4.02	PHARMA	HGS	537.50	-0.98	IT
GUJALKALI	397.90	3.97	CHEMICALS	JMFINANCIL	76.70	-0.90	FINANCIAL SERVICES
SURYAROSNI	220.50	3.94	REALTY- HOUSEHOLD	BIRLACORPN	759.55	-0.89	CEMENT
MANAPPURAM	101.80	3.93	FINANCIAL SERVICES- NBFC	MANGLMCEM	299.95	-0.61	CEMENT
DHAMPURSUG	116.30	3.88	FMCG- SUGAR	GEOMETRIC	234.90	-0.49	IT
VLSFINANCE	67.30	3.85	FINANCIAL SERVICES	NILKAMAL	1507.55	-0.36	REALTY- HOUSEHOLD
BANCOINDIA	204.95	3.80	AUTO-AUTO ANCL AND COMPONENTS	SSWL	650.50	-0.34	AUTO-AUTO ANCL AND COMPONENTS
IDFCBANK	74.60	3.76	BANKS-PRIVATE	HEIDELBERG	131.00	-0.34	CEMENT
ANANTRAJ	45.60	3.75	REALTY	GICHSGFIN	308.50	-0.33	FINANCIAL SERVICES- NBFC
STCINDIA	125.00	3.60	DIVERSIFIED	LAKSHVILAS	153.35	-0.19	BANKS-PRIVATE
VISAKAIND	218.70	3.60	CEMENT	STRTECH	99.85	-0.10	INFRA- TELECOM

Dynamic Sector Performance- 10th Nov 2016

SECTOR	% CHANGE TODAY
BANKS-PSU	9.93%
METALS AND MINING	4.34%
INFRA- POWER	3.80%
BANKS-PRIVATE	3.46%
FMCG- SUGAR	3.34%
DEFENCE	3.30%
DIVERSIFIED	3.06%
INFRA- MACHINERY EQUIPMENT	2.97%
INFRA- TELECOM	2.96%
FERTILISERS	2.94%
FOOTWEAR	2.63%
MEDIA	2.61%
PAPER	2.59%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	2.51%
FMCG- PACKAGING	2.45%
JEWELLERY	2.36%
FMCG- FOOD	2.36%
ENERGY-OIL & GAS	2.27%
REALTY	2.02%
FINANCIAL SERVICES	2.01%
AUTO-AUTO ANCL AND COMPONENTS	1.96%
MEDIA- ENTERTAINMENT	1.92%
FMCG- BREVERAGES	1.88%
PHARMA	1.83%
TEXTILES AND APPAREL	1.77%
AUTO- AUTOMOBILES AND AUTO PARTS	1.57%
IT	1.45%
TRANSPORTATION LOGISTICS	1.41%
REALTY- HOUSEHOLD	1.28%
CHEMICALS	1.10%
AIRLINES	1.09%
AUTO- TYRES AND TUBES	0.97%
FINANCIAL SERVICES- NBFC	0.91%
FMCG	0.63%
ENTERTAINMENT-HOTELS AND LEISURE	0.44%
CEMENT	0.25%

Result Calendar

SYMBOL	Result date
SONASTEER	11-Nov
AARTIIND	11-Nov
IPCALAB	11-Nov
RAIN	11-Nov
BANKBARODA	11-Nov
ONMOBILE	11-Nov
ANDHRABANK	11-Nov
GESHIP	11-Nov
ASTRAZEN	11-Nov
M&M	11-Nov
DHANBANK	11-Nov
SUDARSCHEM	11-Nov
GABRIEL	11-Nov



Dynamic Levels Morning Report

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