

Thursday, January 12, 2017

## Bulls Propell Nifty Above 8400, Its Highest Levels In Two Months

**Indian Market Outlook:** Yesterday, Nifty Spot opened gap up by 30 points at 8322 and thereafter continued its bull rally and made a high of 8389. The Index closed at 8380 which is marginally below its intraday high of 8389. The Smallcap index maintained its strength and made a high of 6256 and closed at 6248. The next target for Small Cap Index is 6292. Bank Nifty gave a huge rally of 375 points making a high of 18889. The index has given a breakout of its previous month high of 18740, next target for the index is 19075.

IT Major TCS to announce its results today, which is expected to remain flat.

Nifty Future is opening at 8423 as per SGX Nifty at 8:50 am IST, 30 points above its previous close of 8386.

Month	FII Activity
January	-14356.01
February	-12513.1
March	24201.51
April	3056.28
May	-186.61
June	3957.95
July	10121.56
August	8778.01
September	3329.62
October	-5355.76
November	-19981.5
December	-2877.55

FII Activity for the year 2016 - 17

The net FII's figure in cash market continues to be negative in Jan 2017, amounting to Rs. 2877.55 Cr, after heavy Nov & Dec Selling figure, which was Rs. 19981.5 Cr and 11325.03 Cr respectively.

## Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY	COMB NET	FII Index	Pro Index	COMB BUY	COMB NET	O	H	L	C
11-Jan-17	-627	1116.2	488.85	24178	58900	83078	-27324	12089	-8231	3858	74151	8328	8347	8322	8344
10-Jan-17	-21.2	253.36	232.16	8773	29634	38407	-110402	-3102	-1896	-4998	70293	8263	8294	8261	8289
9-Jan-17	-325	96.82	-228.3	-5802	-7810	-13612	-148809	-2678	1338	-1340	75291	8259	8263	8228	8236
6-Jan-17	-255	165.29	-89.92	4032	-16634	-12602	-135197	8131	-1646	6485	76631	8282	8307	8233	8244
5-Jan-17	-86.9	449	362.1	74555	66200	140755	-122595	26818	-6045	20773	70146	8227	8283	8224	8274
4-Jan-17	-801	427.09	-373.6	5315	-20165	-14850	-263350	2794	-3554	-760	49373	8203	8219	8181	8191
3-Jan-17	-500	562.27	61.78	-6320	16371	10051	-248500	-352	-2254	-2606	50133	8196	8219	8149	8192
2-Jan-17	-261	20.66	-240	-20987	-20519	-41506	-258551	-6942	5001	-1941	52739	8210	8212	8134	8180
30-Dec-16	-586	725.26	139.62	3135	12182	15317	-217045	11960	-4076	7884	54680	8120	8197	8115	8186
	EXPIRY TOTAL		352.71	EXPIRY TOTAL		205038		EXPIRY TOTAL		27355					

In cash segment, last trading day, FII have sold shares worth Rs.627 Cr and DII bought shares worth Rs.1116.20 Cr. A combined buy of Rs.488.85 Cr. For this expiry, FII and DII together are net buy worth Rs. 352.71 Cr.

In Index Options, last trading day, FII have bought 24178 contracts, above its post Demonetization average of 8577 contracts. Pro have bought 58900 contracts, above its post Demonetization average of 26619 contracts. Combined there has been a net buy of 83078 contracts, above its post Demonetization average of 31662 contracts. For the current expiry, FII and Pro combined are net buyers of 205038 contracts.

In Index Futures, last trading day, FII have bought 12089 contracts, above its post Demonetization average of 3577 contracts. Pro have sold 8231 contracts, above its post Demonetization average of 4177 contracts. Combined there has been a net buy of 3858 contracts below its post Demonetization average of 5200 contracts. For the current expiry, FII and Pro combined are net buyers of 27355 contracts.

Index		Country	1Day % Change
<b>Developed Markets</b>			
America	S AND P 500 INDEX	US	0.31
	DJIA INDEX	US	0.42
Europe	DAX INDEX	Germany	0.72
	EURO STOXX 50 INDEX	Eurozone	0.36
	CAC 40 INDEX	Paris	0.39
Asia	FTSE 100 INDEX	London	0.51
	NIKKEI 225 INDEX	Japan	0.33
	ASX 200 INDEX	Australia	0.187
<b>Emerging Markets</b>			
America	BOVESPA INDEX	Brazil	0.51
Asia	JAKARTA COMPOSITE INDEX	Jakarta	-0.164
	HANG SENG INDEX	China	0.84
	SET INDEX	Thailand	0.05
	PHILIPPINE STOCK INDEX	Philippine	-0.58
	KOSPI INDEX	Korea	1.68
	STRAITS TIMES INDEX	Singapore	-0.17

Data as on 11th January 2017. The % change is taken from previous day's close.

## International Market Morning Update

S&P500, edged up higher by 6 points post Donald Trumps speech and closed at 2271.

German Index Dax has closed on a bullish note at 11658 which is 83 points above its previous close.

MSCI Emerging market Index is trading with huge positive bias and has closed at 893. If 893 is breached on the upside then the next level would be 907. It is currently trading at

## List of Top Gainers and Losers on 11<sup>th</sup> Jan 2017

TOP GAINER				TOP LOSER			
Symbol	LTP	%change	Sector	Symbol	LTP	%change	Sector
HIMATSEIDE	338.35	13.80	TEXTILES AND APPAREL	DHAMPURSUG	165.80	-4.05	FMCG-SUGAR
SOMANYCERA	514.00	8.45	REALTY-HOUSEHOLD	TRIVENI	72.20	-2.83	FMCG-SUGAR
ESCORTS	360.30	6.88	AUTO-AUTOMOBILES AND AUTO PARTS	MAGMA	97.00	-2.71	FINANCIAL SERVICES-NBFC
JBMA	261.10	5.88	AUTO-AUTO ANCL AND COMPONENTS	DWARKESH	397.50	-2.47	FMCG-SUGAR
VISAKAIND	204.70	5.76	CEMENTS	MUKANDLTD	72.25	-2.36	METALS AND MINING
INDIANB	248.55	5.59	BANKS-PSU	OU DHSUG	137.75	-2.03	FMCG-SUGAR
SONASTEER	70.60	5.06	AUTO-AUTO ANCL AND COMPONENTS	CHENNPETRO	329.10	-1.78	ENERGY-OIL & GAS
DEEPAKFERT	237.00	4.84	FERTILISERS	GANECOS	177.55	-1.77	TEXTILES AND APPAREL
KSL	332.00	4.72	AUTO-AUTO ANCL AND COMPONENTS	EIDPARRY	281.55	-1.54	FMCG-SUGAR
EDELWEISS	102.00	4.51	FINANCIAL SERVICES	QUICKHEAL	255.60	-1.52	IT
TATAMETALI	357.50	4.17	METALS AND MINING	TIMETECHNO	91.50	-1.40	FMCG-PACKAGING
RAIN	56.85	4.12	METALS AND MINING	KIRIINDUS	318.20	-1.21	CHEMICALS
FMGOETZE	508.00	3.83	AUTO-AUTOMOBILES AND AUTO PARTS	ITI	50.60	-1.17	INFRA-TELECOM
WSTCSTPAPR	138.05	3.76	PAPER	BAJAJELEC	231.20	-1.11	REALTY-HOUSEHOLD
CROMPTON	156.45	3.74	REALTY-HOUSEHOLD	KNRCON	169.15	-1.00	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS
SHRECEM	14951.90	3.57	CEMENTS	COROMANDEL	336.10	-0.87	FERTILISERS
CARBORUNIV	263.00	3.31	AUTO-AUTOMOBILES AND AUTO PARTS	RPGLIFE	513.80	-0.86	PHARMA
MANAPPURAM	73.65	3.22	JEWELLERY	MRPL	111.70	-0.80	ENERGY-OIL & GAS
JMFINANCIL	71.50	3.02	FINANCIAL SERVICES	RADICO	118.85	-0.79	FMCG-BEVERAGES
DCMSHRIRAM	273.00	2.96	DIVERSIFIED-SUGAR AND GAS	NILKAMAL	1506.00	-0.70	REALTY-HOUSEHOLD
AEGISCHEM	139.50	2.80	TRANSPORTATION LOGISTICS	GULFOILLUB	642.05	-0.68	ENERGY-OIL & GAS
MOTILALOFS	530.55	2.57	FINANCIAL SERVICES	EXCELCROP	1750.00	-0.68	CHEMICALS
LAKSHVILAS	139.30	2.50	BANKS-PRIVATE	CERA	2080.00	-0.60	REALTY-HOUSEHOLD
SREINFRA	84.65	2.48	FINANCIAL SERVICES-NBFC	TUBEINVEST	576.00	-0.54	AUTO-AUTO ANCL AND COMPONENTS
DELTACORP	132.70	2.47	ENTERTAINMENT-HOTELS AND LEISURE	SHARDACROP	481.00	-0.50	CHEMICALS
MUNJALSHOW	196.95	2.44	AUTO-AUTO ANCL AND COMPONENTS	GNFC	257.95	-0.48	FERTILISERS
JKPAPER	94.80	2.27	PAPER	SASKEN	400.15	-0.46	IT
PHILIPCARB	243.15	2.23	CHEMICALS	GABRIEL	111.45	-0.40	AUTO-AUTO ANCL AND COMPONENTS
SUNDRMFAST	310.15	2.16	AUTO-AUTO ANCL AND COMPONENTS	RALLIS	207.95	-0.38	CHEMICALS

## Dynamic Sector Performance- 11<sup>th</sup> Jan 2017

Sector	% Change Today
BANKS-PSU	2.44%
BANKS-PRIVATE	2.15%
CEMENTS	1.78%
JEWELLERY	1.61%
AUTO-TYRES AND TUBES	1.54%
AUTO-AUTO ANCL AND COMPONENTS	1.45%
FINANCIAL SERVICES-NBFC	1.29%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	1.19%
AUTO-AUTOMOBILES AND AUTO PARTS	1.13%
INFRA-POWER	1.05%
FINANCIAL SERVICES	0.97%
FMCG-FOOD	0.83%
FMCG-BEVERAGES	0.72%
ENTERTAINMENT-HOTELS AND LEISURE	0.63%
CHEMICALS	0.52%
FERTILISERS	0.43%
IT	0.38%
INFRA-MACHINERY EQUIPMENT	0.33%
FMCG-PACKAGING	0.30%
ENERGY-OIL & GAS	0.08%
AIRLINES	0.07%
FMCG	-0.04%
INFRA-TELECOM	-0.17%
DEFENCE	-0.34%
MEDIA	-0.34%
FMCG-SUGAR	-1.54%

The Top 5 performing Sectors today were BANKS-PSU, BANKS-PRIVATE, CEMENTS, JEWELLERY & AUTO-TYRES AND TUBES which were up by more than 1%.

After long rally in sugar sector profit booking has been witnessed today as sugar sector lost its sweetness by(-1.54%)



# Dynamic Levels Morning Report

## Stocks near Support

SUPPORT SHARES							
THESE STOCKS WERE NEAR SUPPORT ON 11TH JANUARY							
SCRIPT	LTP	SUPPORT LEVEL		SCRIPT	LTP	SUPPORT LEVEL	
LARGE CAP STOCKS				SMALL & MID CAP STOCKS			
HEXAWARE	199.3	194.5	Month 1 Low	BALKRISIND	1087.35	1080.1	Week 1 Low
DRREDDY	3042	2925	Month 6 Low	JKCEMENT	706.35	711.1	Week 1 Low
MCLEODRUSS	148.6	137.5	Month 1 Low	GICHSGFIN	267.25	265.05	Week 1 Low
PNB	123.6	112	Month 1 Low	FIEMIND	1155.75	1130	Week 1 Low
DISHTV	87.25	80.75	Month 1 Low	MUTHOOTFIN	288.1	281.15	Week 1 Low
CANBK	276.3	252.2	Month 2 Low	KPRMILL	570.15	557.5	Week 6 Low
ENGINEERSIN	156.2	143.7	Month 1 Low	GULFOILLUB	646.45	630	Week 1 Low
ORIENTBANK	115.6	101.8	Month 1 Low	HIMATSEIDE	297.3	291	Week 1 Low
ALBK	65.6	57	Month 1 Low	NATIONALUM	68	63.55	Week 1 Low
BAJAJ AUTO	2719	2510	Month 2 Low	ATUL	2077.8	2023.1	Week 1 Low

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