



Dynamic Levels Morning Report

Wednesday, April 12, 2017

Market To Trade In Range Ahead Of Inflation And IIP Numbers

Indian Market Outlook: Yesterday Nifty Opened at 9184 and made low of 9173 taking support of Monday's low of 9175. The index closed at 9237 after making high of 9243. Adani Power & Tata Power, fell more than 15% on NSE on reports that the Supreme Court has disallowed compensatory tariff to both the companies.

The government will announce today its monthly inflation data based on consumer price index (CPI) for March 2017. The all-India general CPI inflation increased to 3.65 percent in February 2017, compared with 3.17 per cent in January 2017.

The government will also release industrial production (IIP) numbers for February 2017 after market hour.

Crucial support for Nifty is 9152 below which next level is 9100.

Bank Nifty made new record high of 21753, the index opened at 21521 and closed at 21736. PSU banks rallied most after government announced formation of panel to be headed by the Cabinet Secretary to review NPA (non-performing asset) resolution rules. The NPA panel will frame guidelines for one-time settlement of banks' bad loans. However final policy will be announced by next month in May according to finance ministry official. Finance Minister.

Small Cap index made a new record high of 7186 and closed 7182 after making low of 7111.

Nifty Future is opening at 9243 as per SGX Nifty at 8:20 am IST, 24 point below its previous close of 9267.

CASH SEGMENT FII AND DII ACTIVITY

DATES	CASH		
	FII	DII	FII+DII
11-Apr-17	-750.52	826.66	76.14
10-Apr-17	-716.19	201.69	-514.50
7-Apr-17	-262.37	414.94	152.57
6-Apr-17	142.68	-205.64	-62.96
5-Apr-17	340.13	-194.05	146.08
3-Apr-17	534.45	33.29	567.74
31-Mar-17	-295.92	1499.4	1203.49
30-Mar-17	67.97	1701.8	1769.76
29-Mar-17	460.98	1283	1744.01
28-Mar-17	6415.38	356.23	6771.61
27-Mar-17	577.88	-594.48	-16.6

On 11-Apr FII sold 750.52 Crore in Cash segment and DII bought 826.66 Crore. In combined FII and DII have a net buy figure of 76.14 Crore.

OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
11-Apr-17	150231	-51797	-89222	-9212	9237	21736
10-Apr-17	151753	-52161	-93075	-6517	9181	21520
7-Apr-17	159200	-55601	-95269	-8330	9198	21431
6-Apr-17	166165	-55319	-102559	-8287	9262	21623
5-Apr-17	179433	-57387	-113759	-8287	9265	21653
3-Apr-17	170398	-52422	-114561	-3415	9238	21548
31-Mar-17	171628	-45580	-122723	-3325	9174	21444
30-Mar-17	170788	-46122	-120357	-4309	9174	21621

In current expiry FII have sold 20557 contracts as in the starting of expiry, ie, on 30th Mar 17, the net position was 170788 and as on last date the net position was 150231. PRO has sold 5675 contracts during the expiry as in the starting of expiry, ie, on 30th Mar 17, the net position was (-) 46122 and as on last date the net position was (-) 51797. Thus in combination they both have short position of 26232 contracts.

OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
11-Apr-17	-227997	145907	-55748	137839	9237	21736
10-Apr-17	-217210	107673	-29048	138586	9181	21520
7-Apr-17	-214069	100663	-25179	138586	9198	21431
6-Apr-17	-187408	142120	-93748	139036	9262	21623
5-Apr-17	-201710	157376	-95102	139436	9265	21653
3-Apr-17	-181295	123736	-81877	139436	9238	21548
31-Mar-17	-199910	82370	-21896	139436	9174	21444
30-Mar-17	-201140	80417	-18713	139436	9174	21621

In current expiry FII have sold 26857 contracts as net position on the starting of expiry, ie, on 30th Mar was (-)201140 and as on last date the net position was (-)227997. PRO have bought 65490 contracts in the current expiry as net position on the starting of expiry, ie, on 30th Mar was 80417 and as on last date the net position was 145907. Thus in combination they have a long position of 38633 contracts.

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2345.75	-0.22%
	Dow Jones Industrial Average	US	20651.30	-0.03%
Europe	DAX Futures	Germany	12181.00	-0.25%
	Euro Stoxx 50 Futures	Eurozone	3411.00	-0.15%
	CAC 40 Futures	Paris	5110.50	0.16%
	FTSE 100 Futures	London	7305.80	-0.34%
Asia	Nikkei 225 Futures	Japan	18500.00	-1.12%
	S&P/ASX 200 Futures	Australia	5900.50	-0.58%
Emerging Markets				
America	iBovespa Futures	Brazil	65555.00	-0.10%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	24016.50	-0.26%
	SET Index	Thailand	1582.78	0.10%
	KOSPI 200	Korea	275.72	0.14%
	MSCI Emerging Markets	Singapore	954.44	-0.37%

INTERNATIONAL MARKET MORNING UPDATE

In international market S&P gave another lackluster session yesterday the index traded in a narrow range of 18 points from 2337 to 2355. The index is currently trading at 2347.

Yesterday US President Mr Donald Trump tweeted I explained to the President of China that a trade deal with the U.S. will be far better for them if they solve the North Korean problem!"

He added, "North Korea is looking for trouble. If China decides to help, that would be great. If not, we will solve the problem without them! U.S.A."

German Index Dax yesterday closed 12139.

Top Gainers and Losers list

Cash Multi- Bagger Top Gainers and Losers							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
KOPRAN	PHARMA	97	18.01%	ADANITRANS	INFRA-POWER	85	-9.95%
TUBEINVEST	AUTO-AUTO ANCL AND COMPONENTS	689	7.89%	MERCK	PHARMA	1130	-3.22%
GAEL	FMCG-FOOD	130	6.38%	MAWANASUG	FMCG-SUGAR	83	-2.53%
PHILIPCARB	CHEMICALS	386	6.37%	VTL	TEXTILES AND APPAREL	1303	-2.12%
KPRMILL	TEXTILES AND APPAREL	722	4.75%	ASHIANA	REALTY	232	-1.96%
NAVINFUOR	CHEMICALS	3165	4.69%	TIMETECHNO	FMCG-PACKAGING	120	-1.84%
FINCABLES	INFRA-TELECOM	553	4.50%	VENKEYS	FMCG-FOOD	1047	-1.80%
TATASPONGE	METALS AND MINING	864	4.29%	SUNFLAG	METALS AND MINING	39	-1.75%
RIKOAUTO	AUTO-AUTOMOBILES AND AUTO PARTS	64	4.26%	GUJFLUORO	CHEMICALS	727	-1.68%
MGL	ENERGY-OIL & GAS	935	4.04%	GICHSGFIN	FINANCIAL SERVICES-NBFC	488	-1.60%
SRIPIPES	METALS AND MINING	377	3.95%	GUJALKALI	CHEMICALS	423	-1.21%
STRTECH	INFRA-TELECOM	137	3.87%	ESSELPACK	FMCG-PACKAGING	236	-1.19%
SHRIRAMCIT	FINANCIAL SERVICES-NBFC	2316	3.79%	MAGMA	FINANCIAL SERVICES-NBFC	121	-1.14%
KARURVYSYA	BANKS-PRIVATE	121	3.72%	KOLTEPATIL	REALTY	185	-1.10%
JINDALPOLY	FMCG-PACKAGING	439	3.71%	NAVNETEDUL	MEDIA-ENTERTAINMENT	160	-1.08%
Gainers & Losers In F&O Segment							
Stocks	Sector	LTP	% Chg	Stocks	Sector	LTP	% Chg
RECLTD	FINANCIAL SERVICES-NBFC	206	12.91%	ADANIPOWER	INFRA-POWER	37	-15.93%
KTKBANK	BANKS-PRIVATE	159	9.03%	VEDL	METALS AND MINING	253	-7.20%
PFC	FINANCIAL SERVICES-NBFC	164	7.48%	ADANIPORTS	TRANSPORTATION LOGISTICS	334	-5.21%
DCBBANK	BANKS-PRIVATE	181	5.82%	JSWSTEEL	METALS AND MINING	199	-2.43%
CEATLTD	AUTO-TYRES AND TUBES	1463	5.69%	ZEEL	MEDIA-ENTERTAINMENT	540	-2.40%
APOLLOTYRE	AUTO-TYRES AND TUBES	228	5.10%	TATAPOWER	INFRA-POWER	85	-1.84%
JPASSOCIAT	CEMENTS	14	5.06%	SAIL	METALS AND MINING	66	-1.65%
SYNDIBANK	BANKS-PSU	75	4.56%	CIPLA	PHARMA	580	-1.63%
PNB	BANKS-PSU	158	3.94%	TATASTEEL	METALS AND MINING	488	-1.46%
PEL	PHARMA	2039	3.89%	BHARATFIN	FINANCIAL SERVICES-NBFC	767	-1.34%
NCC	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	89	3.83%	M&MFIN	FINANCIAL SERVICES-NBFC	335	-1.06%
SOUTHBANK	BANKS-PRIVATE	23	3.45%	PCJEWELLER	JEWELLERY	425	-0.91%
INDIACEM	CEMENTS	169	3.15%	HINDZINC	METALS AND MINING	284	-0.85%
ITC	FMCG	282	3.11%	TATAMTRDVR	AUTO-AUTOMOBILES AND AUTO PARTS	288	-0.69%
ORIENTBANK	BANKS-PSU	156	2.91%	HINDPETRO	ENERGY-OIL & GAS	539	-0.68%

Result Calendar

Row Labels	Date	Stocks in F&O
GOACARBON	11-Apr-17	
RDEL	11-Apr-17	F&O
BAJAJCORP	13-Apr-17	
INFY	13-Apr-17	F&O
RPOWER	13-Apr-17	F&O
DCBBANK	14-Apr-17	F&O
RIIL	14-Apr-17	
RELINFRA	15-Apr-17	F&O
BEPL	16-Apr-17	

DYNAMIC SECTOR PERFORMANCE

Sector	% Chg
AUTO-TYRES AND TUBES	3.18%
TRANSPORTATION LOGISTICS	2.25%
BANKS-PRIVATE	2.07%
BANKS-PSU	1.79%
TEXTILES AND APPAREL	1.74%
FINANCIAL SERVICES-NBFC	1.54%
ENTERTAINMENT-HOTELS AND LEISURE	1.46%
INFRA-TELECOM	1.44%
FOOTWEAR	1.39%
INFRA-MACHINERY EQUIPMENT	1.21%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	1.20%
PAPER	1.12%
CEMENTS	1.11%
AUTO-AUTO ANCL AND COMPONENTS	1.05%
DIVERSIFIED	1.03%
FMCG-FOOD	1.01%
MEDIA	0.98%
REALTY-HOUSEHOLD	0.96%
MEDIA-ENTERTAINMENT	0.92%
ENERGY-OIL & GAS	0.87%
CHEMICALS	0.87%
FMCG	0.76%
PHARMA	0.76%
REALTY	0.70%
FINANCIAL SERVICES	0.68%
DEFENCE	0.65%
FERTILISERS	0.59%
AUTO-AUTOMOBILES AND AUTO PARTS	0.52%
IT	0.47%
JEWELLERY	0.45%
FMCG-PACKAGING	0.44%
AIRLINES	0.36%
FMCG-BEVERAGES	0.23%
INFRA-POWER	-0.13%
METALS AND MINING	-0.16%
FMCG-SUGAR	-0.47%

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9237	0.61%	9243	9173
Nifty 50 Futures	9269	0.65%	9271	9178
Bank NIFTY Futures	21755	0.91%	21784	21498
NIFTY Free Float Smallcap 100	7182	0.99%	7186	7130
India Vix	11.40	-1.94%	11.83	10.24
USD/INR	64.48	-0.17%	64.735	64.415
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Energy	12012	-0.04%	12127	11996
Nifty IT	10399	0.59%	10422	10332
Nifty Infrastructure	3209	0.62%	3216	3179
Nifty Financial Services	8836	1.11%	8844	8723
Nifty Private Bank	12015	0.99%	12025	11873
Nifty PSU Bank	3578	2.08%	3585	3501
Nifty FMCG	23652	1.66%	23682	23155
Nifty Realty	226	1.23%	227	224
Nifty Pharma	10356	0.39%	10369	10321
Nifty PSE	4172	1.38%	4185	4120
Nifty Metal	3092	-1.48%	3115	3080
Nifty Media	3214	-0.59%	3233	3197
Nifty Auto	10040	0.10%	10061	10013

Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

Report Prepared By: