

Nifty Takes Support Of 8550. SBI Results Eyed Today

Indian Market Outlook Nifty had a quiet session yesterday with benchmark indices breaking previous day lows and reversing from there. Nifty is holding on the major support of 8550 and today State bank of India and host of other PSU Banks will announce their Quarterly Results which will set the tone for the markets. Bank Nifty is also holding on to 18500 support and today being last trading day of the week huge volatility can be expected when results will be announced.

Top 5 gainers for yesterday were Eicher Motor, Idea, BPCL, Lupin and ITC.

Nifty Futures is expected to open at 8622 as per SGX Nifty at 8:20 am IST, which is at its previous close of 8622.

Open Interest Index Futures

POSITIONS IN INDEX FUTURES FOR AUGUST EXPIRY(In Shares)			
DATE	FII	PRO	COMBINED
	BUY/SELL	BUY/SELL	705075 BUY/SELL
11-Aug-16	-25650	167550	141900
10-Aug-16	125925	179250	305175
09-Aug-16	190425	-22425	168000
08-Aug-16	487950	136275	624225
05-Aug-16	579225	-404925	174300
04-Aug-16	798450	-369825	428625
03-Aug-16	-42300	378075	335775
02-Aug-16	-10800	64200	53400
01-Aug-16	739500	-134850	604650
29-Jul-16	108900	6000	114900
TOTAL for the expiry	2951625	-675	2950950

On 11th August of 2016, FII & Pro have bought 141900 shares combined, below average of 705075.

The total for the August expiry from the 29th July was 2950950 shares which indicates that Buy positions are still created in Index Futures.

Open Interest Index Options

POSITIONS IN INDEX OPTIONS FOR AUGUST EXPIRY(In Shares)			
DATE	FII	PRO	COMBINED
	BUY/SELL	BUY/SELL	2920650 BUY/SELL
11-Aug-16	-1568025	1655325	87300
10-Aug-16	-4041225	-6392700	-10433925
09-Aug-16	-1112025	-969150	-2081175
08-Aug-16	-78750	1301775	1223025
05-Aug-16	1591650	5101275	6692925
04-Aug-16	-2286300	4481775	2195475
03-Aug-16	-2953875	-4128075	-7081950
02-Aug-16	-2088600	-1118325	-3206925
01-Aug-16	-897150	-469950	-1367100
29-Jul-16	-901125	-1089450	-1990575
TOTAL for the expiry	-14335425	-1627500	-15962925

On 11th August of 2016, FII & Pro have bought 87300 shares combined, which is below the average of 2920650.

The total for the August expiry from the 29th was sell of 15962925 shares which indicates that Sell positions are created for the clearing in Index Options.

FII & DII Cash Buy/Sell Activity (Rs. Cr)			
Date	FII	DII	FII+DII
11-Aug-16	608	-622	-14
10-Aug-16	413	-747	-334
09-Aug-16	144	-610	-466
08-Aug-16	1156	-876	280
05-Aug-16	436	616	1052
04-Aug-16	559	-527	32
03-Aug-16	578	-801	-223
02-Aug-16	536	-383	153
01-Aug-16	726	-414	312
29-Jul-16	-14	148	134
Total	5142	-4216	926

Last trading day, FII's have bought shares worth Rs.608 Cr and DII have sold shares worth Rs. 622 Cr. Combined, net selling worth Rs. 14 cr was seen.

Since 29th July 2016, FII have bought Rs.5142 crore worth shares where as DII have sold shares worth Rs. 4216 crores in the cash segment.

FII and DII combined have a net buy worth Rs. 926 cr since 29th July 2016.

The combined FII and Pro have seen a continued increase in long position in Index future and a increase of long position in index options. In the cash segment FII and DII combined are net buyers of Rs. 926 Cr since 29th July 2016.

International Market Morning Update:

International markets showed strong upsides with German Dax index making fresh weekly highs to close at 10720. US Index S&P Futures retested 2184 and is finding it difficult to generate momentum on the upside. Today Morning Japan Nikkei is showing a positive movement on backdrop of strong US markets.

Asian Nikkei and the Philippines Indexes are up 0.72% and 0.03% respectively.

America			
Country	Index	LTP	change
America	S&P 500 futures	2180.75	-0.05%
Europe			
Country	Index	LTP	change
UK	FTSE	6895	0.08%
Asia			
Country	Index	LTP	change
Japan	Nikkei	16856.27	0.72%
Hongkong	Hang seng	22724.67	0.63%
Philippines	Philippines PSEi	7983.64	0.03%

Data as on 12th August 2016. The % change is taken from previous day's close.

Stocks to watch out for 12th August, 2016

Volume Shares					Support Shares			
These stocks surged in volume on 11th August					These stocks were near support on 11th August			
Script	LTP	Average Vol for 20 days(shares)	Today's Volume	% average volume	Script	LTP	Support Level	
Large Cap Stocks					Large cap stocks			
PAGEIND	14218.65	8403	69007	821.2%	GRANULES	134.5	136.5	Month 1 Low
GRASIM	4539.6	119454	612244	512.5%	UNITECH	6.3	6.15	Month 1 Low
GRANULES	134.5	1000290	3589549	358.9%	SAIL	45.55	45.6	Month 1 Low
TATACHEM	497.9	872549	2946249	337.7%	BEL	1211.1	1211.1	Month 1 Low
BRITANNIA	3236.9	235885	763245	323.6%	ICIL	867.4	840	Month 5 Low
RECLTD	225.8	4719808	12639060	267.8%	CONCOR	1418.9	1400.3	Month 1 Low
ABIRLANUVO	1562.5	670401	1610322	240.2%	GRASIM	4539.6	4745.65	Week 3 Low
SUNPHARMA	808.25	2994630	6662203	222.5%	PNB	116.25	119.15	Week 2 Low
IDEA	95.45	7100645	15064131	212.2%	UNITECH	6.3	6.2	Week 5 Low
PETRONET	314.8	975596	1991342	204.1%	M&M	1421.6	1429.05	Week 3 Low
Small & Mid Cap Stocks					Small & Mid cap stocks			
These stocks surged in volume on 11th August					These stocks were near support on 11th August			
Script	LTP	Average Vol for 20 days(shares)	Today's Volume	% average volume	Script	LTP	Support Level	
MINDAIND	1119.00	269976	21419	1260%	SHREYAS	280.75	299.80	Week 10 Low
ESCORTS	305.00	13075362	1878829	696%	MTEDUCARE	137.10	144.10	Week 1 Low
SHREYAS	280.75	185540	28282	656%	AXISCADES	205.50	206.10	Week 21 Low
ASIAN TILES	222.55	432922	73080	592%	BALRAMCHIN	112.70	114.45	Week 6 Low
GSPL	139.60	1231030	289067	426%	FSL	44.85	43.50	Week 6 Low
TRIGYN	116.55	767189	186858	411%	MINDAIND	1119.00	1146.00	Week 1 Low
ITDCEM	138.95	482035	120614	400%	FSL	44.85	45.35	Week 1 Low
VIPIND	127.80	1440495	376834	382%	AEGISCHEM	122.85	117.00	Week 1 Low
SUVEN	205.30	1015626	298882	340%	DEEPIND	178.25	174.80	Week 1 Low
ALLSEC	284.10	243418	72776	334%	TANLA	33.55	31.05	Month 3 Low

1) The percentage volume denotes today's volume divided by average volume of 20 days. If individual stock's volume is greater than 100 percent of average volume then it denotes a spurt in the stock.

2) LTP is the last traded price of the cash market.

Top Performing shares in the last week	
SYMBOL	Movement %
GODFRYPHLP	35.64%
MEGH	19.47%
PRICOL	19.14%
HIMATSEIDE	18.93%
TCI	15.43%
BLISSGVS	14.49%
MINDACORP	14.26%
NATIONALUM	13.55%
GREENPLY	13.49%
INDIANB	11.23%
GODFRYPHLP	35.64%
MEGH	19.47%

These stocks were traded in buy momentum in last week, any correction in these stocks can be a good opportunity to Buy.

#	Symbol	1W	1M
1	NIFTY FMCG INDEX	1.86	0.38
2	NIFTY ENERGY INDEX	0.77	-0.6
3	NIFTY FINANCE INDEX	0.42	-0.76
4	NIFTY IT INDEX	0.41	0.76
5	NIFTY	0.2	-1.05
6	NIFTY PHARMA INDEX	0.13	-2.59
7	BANK NIFTY	-0.04	-1.51
8	NIFTY AUTO INDEX	-0.48	-2.31
9	NIFTY REALTY INDEX	-0.54	-0.8
10	NIFTY METAL INDEX	-0.8	-1.72
11	NIFTY MEDIA INDEX	-1.43	-0.8

Index performance in last 1 day and 1 week. Figures show percentage change from previous close.

Results Today

Result for 12th August, 2016			
Symbol	Symbol	Symbol	Symbol
JETAIRWAYS	CIGNITITEC	SUDARSCHEM	KMSUGAR
NMDC	KAKATCEM	KALPATPOWR	SBIN
AKZOINDIA	BAJAJELEC	JISLJALEQS	ALBK
FDC	SUNPHARMA	WALCHANNAG	ORIENTBANK
VOLTAMP	NHPC	KIRIINDUS	BANKINDIA
OFSS	GLENMARK	JINDALSAW	DENABANK
BROOKS	GRAVITA	PRATIBHA	CENTRALBK
STOREONE	FCEL	ASSAMCO	CIPLA
DIVISLAB	NEULANLAB	ABAN	DCW
LOVABLE	NCC	SAKHTISUG	RANASUG
AIAENG	ARCOTECH	PFS	



Dynamic Levels Morning Report

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