



# Dynamic Levels Morning Report

Thursday, October 12, 2017

## Market To Be In Buy Zone, Unless Nifty & Small Cap Trades Below PDL

Last day, The Indian Market witnessed heavy selling from 1.10 P.M. The Benchmark Index Nifty made a previous day low (PDL) of 9956 after making a high of 10067 and finally closed at 9985. The Small Cap Index also fell by 213 points from its high of 8010 and made a low of 7797. The Index finally closed at 7848.

The FII + PRO in combined have sold 52272 contracts in Index Options. However in the current expiry they have a buy position of 72468 contracts.

If a Nifty and Small Cap trade below its previous day's low of 9956 and 7797, then further selling may be seen in the market.

Among the Major Sectors, Chemicals, Metals and Mining and Energy Oil and Gas were up by more than 1.50% from their day's low. Among the Minor Sectors, Carbon, Telecom and Sugar shows buying from day's low.

### Upcoming Results

Company	Result Date	Company	Result Date
Cyient Limited	12-Oct-17	Sterlite Technologies Limited	16-Oct-17
Tata Consultancy Services Limited	12-Oct-17	Texmaco Rail & Engineering Limited	16-Oct-17
Reliance Industrial Infrastructure Limited	12-Oct-17	Texmaco Infrastructure & Holdings Limited	16-Oct-17
IndusInd Bank Limited	12-Oct-17	Onward Technologies Limited	16-Oct-17
Bajaj Corp Limited	12-Oct-17	Sasken Technologies Limited	16-Oct-17
Bhansali Engineering Polymers Limited	13-Oct-17	Oberoi Realty Limited	16-Oct-17
Reliance Naval and Engineering Limited	13-Oct-17	Persistent Systems Limited	16-Oct-17
Reliance Industries Limited	13-Oct-17	JM Financial Limited	16-Oct-17
The Karnataka Bank Limited	13-Oct-17	Kansai Nerolac Paints Limited	16-Oct-17
Kirloskar Oil Engines Limited	13-Oct-17	Hatsun Agro Product Limited	16-Oct-17
GNA Axles Limited	13-Oct-17	The Federal Bank Limited	16-Oct-17
3i Infotech Limited	14-Oct-17	Bajaj Finance Limited	16-Oct-17
Maharashtra Scooters Limited	14-Oct-17	Bajaj Finserv Limited	16-Oct-17
Kewal Kiran Clothing Limited	14-Oct-17	Dewan Housing Finance Corporation Limited	16-Oct-17
Gruh Finance Limited	14-Oct-17	Delta Corp Limited	16-Oct-17
Avenue Supermarts Limited	14-Oct-17	DCB Bank Limited	16-Oct-17
Colgate Palmolive (India) Limited	16-Oct-17	Binani Industries Limited	16-Oct-17
Zee Learn Limited	16-Oct-17		



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## NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

In last 10 days, FII and PRO in combined have made a buy position of 351017 contracts in Index Options. In the current expiry, they have a combined buy position of 72468 contracts.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
<b>Average(ADM) 1 Year</b>	<b>22000</b>	<b>30000</b>	<b>43000</b>	<b>43000</b>	<b>271</b>	<b>72</b>	<b>240</b>
<b>Expiry Position</b>	<b>36716</b>	<b>35752</b>	<b>72468</b>	<b>-66245</b>	<b>-6223</b>	<b>216</b>	<b>99</b>
<b>10 Day' Net Position (A-B)</b>	<b>158613</b>	<b>192404</b>	<b>351017</b>	<b>-345721</b>	<b>-5296</b>	<b>249</b>	<b>294</b>
11-Oct-17	-139370	-17196	-156566	90322	66244	9985	24107
10-Oct-17	-148825	44531	-104294	36176	68118	10017	24347
9-Oct-17	-150503	20923	-129580	61462	68118	9989	24252
6-Oct-17	-147714	30281	-117433	47099	70334	9980	24190
5-Oct-17	-152923	-3756	-156679	86425	70254	9889	24058
4-Oct-17	-170364	-1244	-171608	99604	72004	9915	24113
3-Oct-17	-179890	-36194	-216084	143286	72798	9860	24103
29-Sep-17	-182191	-47853	-230044	157097	72947	9788	24053
28-Sep-17	-176086	-52948	-229034	156567	72467	9769	24008
27-Sep-17	-297983	-209600	-507583	436043	71540	9736	23813

## Cash Market Data

DATES	FII	DII	FII+DII
11-Oct-17	-107.95	233.8	125.85
10-Oct-17	-504.82	402.15	-102.67
9-Oct-17	-475.11	55.42	-419.69
6-Oct-17	-1040.4	1239.7	199.34
5-Oct-17	-656.5	519.03	-137.47
4-Oct-17	-632.14	584.88	-47.26
3-Oct-17	-693.03	1552.4	859.38
29-Sep-17	-1546.86	2064.6	517.77
28-Sep-17	-5328.46	5196.6	-131.86
27-Sep-17	-856.28	1858.3	1002.01

In last 10days, FII and DII in combined have bought stocks worth Rs. 1865.40 Crore in cash segment.

## Sector Performance

Major Sector	Current Week % Movement	% Movement from Last Day Low	% Movement Last Day
CHEMICALS	3%	1.88%	-1.51%
METALS AND MINING	0%	1.65%	-1.58%
ENERGY-OIL & GAS	1%	1.56%	0.32%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	0%	1.45%	-1.90%
REALTY	0%	1.44%	-1.78%
FMCG-FOOD	-3%	1.44%	-1.59%
INDUSTRIAL MANUFACTURING	1%	1.40%	-1.60%
FERTILISERS	1%	1.31%	-0.96%
IT	2%	1.24%	-1.28%
AUTOMOBILES & AUTO PARTS	1%	1.16%	-1.06%
PHARMA	0%	1.15%	-0.94%
FINANCIAL SERVICES	1%	1.13%	-1.11%
POWER	0%	1.05%	-0.72%
TEXTILES AND APPAREL	1%	1.04%	-1.53%
FMCG	0%	0.96%	-0.96%
CEMENT & CEMENT PRODUCTS	0%	0.92%	-0.65%
BANKS-PRIVATE AND PSU	-1%	0.91%	-1.58%
Minor Sector	Current Week % Movement	% Movement from Last Day Low	% Movement Last Day
CARBON	2%	2.78%	-1.57%
TELECOM	3%	2.37%	0.68%
SUGAR	4%	1.81%	-2.74%
BEVERAGES	3%	1.62%	1.06%
TRANSPORTATION LOGISTICS	1%	1.46%	-0.74%
ELECTRICAL EQUIPMENT	-1%	1.33%	-1.47%
HOTELS AND LEISURE	-1%	1.26%	-1.38%
PACKAGING	1%	1.24%	-1.39%
INTERIOR CONSTRUCTION	1%	1.13%	-1.44%
SERVICES	-1%	1.13%	-1.07%
HOME APPLIANCES	1%	1.08%	-1.25%
AIRLINES	-2%	1.04%	-1.85%
CONSUMER GOODS	1%	1.04%	-0.06%
HEALTHCARE SERVICES	-1%	0.91%	-0.04%
DEFENCE	2%	0.88%	-0.49%
GOLD & JEWELLERY	-2%	0.82%	-4.13%
PAPER	1%	0.76%	-1.02%
FILMS	0%	0.75%	-1.72%
MEDIA-TV AND NEWSPAPER	-2%	0.70%	-3.28%



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Report Prepared By:

Vikash Kandoi - NISM-201500086430