

Tuesday, June 13, 2017

Investors Book Profit Ahead Of FOMC Meet On 14th June'17

Indian Market Outlook: Indian benchmark Index Nifty opened at 9647 and closed at 9616 after making a low of 9599. The Index started the week on a negative note, as investors seemed unenthusiastic by the revised rates on 66 items by the GST Council in its 16th meeting on Sunday and await the macroeconomic data to be released later. Next meeting will held on 18th June 2017.

Markets will react to the macroeconomic data i.e. IIP and CPI inflation data released on Monday.

Bank nifty opened at 23610 and closed at 23470 after making a low of 23442.

Small cap last day made a high of 7372 and closed at 7314.

Nifty to open gap up by 23 points at 9644 against yesterdays close of 9621.75 as per SGX Nifty.

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
12-Jun-17	-169.25	-63.11	-232.36
9-Jun-17	-100.99	324.7	223.71
8-Jun-17	90.78	738.78	829.56
7-Jun-17	73.79	166.22	240.01
6-Jun-17	61.16	-360.01	-298.85
5-Jun-17	476.64	13.62	490.26
2-Jun-17	-59.13	222.29	163.16
1-Jun-17	-517.31	171.65	-345.66
31-May-17	1048.93	-939.54	109.49
30-May-17	-217.10	366.97	149.87
29-May-17	-709.97	290.53	-419.44
26-May-17	-274.14	1008.56	734.42
25-May-17	589.11	-236.44	352.67
24-May-17	81.88	197.31	279.19
23-May-17	-400.53	352.54	-47.99
22-May-17	-321.27	1262.64	941.37
19-May-17	-988.7	349.21	-639.49
18-May-17	-360.59	897.96	537.37
17-May-17	-731.39	614.51	-116.88
16-May-17	858.29	-401.89	456.4
15-May-17	235.33	-65.77	169.56
12-May-17	841.80	-710.83	130.97
11-May-17	1306.71	-1037.20	269.53
10-May-17	893.36	-229.73	663.63

On 12th Jun 2017, FII sold Rs.169.25 Crore in cash segment. DII sold Rs.63.11 Crore. In combined FII and DII have a net buy figure of Rs.232.36 Crore.

OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
12-Jun-17	169885	-30426	-135896	-3563	9616	23470
9-Jun-17	187980	-36661	-147080	-4239	9668	23691
8-Jun-17	202135	-43310	-154885	-3940	9647	23536
7-Jun-17	198465	-39455	-154805	-4205	9664	23568
6-Jun-17	199927	-46316	-149407	-4204	9637	23416
5-Jun-17	202601	-52836	-145391	-4374	9675	23460
2-Jun-17	200252	-51754	-144074	-4424	9654	23376
1-Jun-17	203083	-50281	-148347	-4455	9616	23310
31-May-17	197914	-47019	-146289	-4606	9621	23425
30-May-17	182089	-43548	-134106	-4435	9625	23307
29-May-17	181396	-48620	-128036	-4740	9605	23183
26-May-17	163794	-47134	-111890	-4770	9595	23362
25-May-17	152701	-40387	-107438	-4876	9510	23191

In the current Expiry FII bought 17184 contracts in Index Future, since at the starting of the Expiry the net position of FII was 152701 contracts and as on last date the net position becomes 169885 contracts. PRO bought 9961 contracts in the current Expiry in Index Future, since at the starting of the Expiry the net position of PRO was (-)40387 contracts and as on last date the net position becomes (-)30426 contracts. In combined, FII and PRO have bought 27145 contracts in the current Expiry.

OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
12-Jun-17	-207065	90016	-593	117643	9616	23470
9-Jun-17	-173680	137253	-83805	120233	9668	23691
8-Jun-17	-167761	134113	-89638	123287	9647	23536
7-Jun-17	-154964	142684	-110656	122937	9664	23568
6-Jun-17	-155818	136433	-104078	123464	9637	23416
5-Jun-17	-145385	169058	-147382	123709	9675	23460
2-Jun-17	-163821	144904	-104790	123709	9654	23376
1-Jun-17	-170513	135694	-88888	123709	9616	23310
31-May-17	-168953	149727	-104482	123709	9621	23425
30-May-17	-144248	118896	-98362	123715	9625	23307
29-May-17	-142079	107741	-94042	128381	9605	23183
26-May-17	-149858	132299	-111771	129331	9595	23362
25-May-17	-186324	104794	-47800	129331	9510	23191

In the current Expiry FII sold 20741 contracts in Index Options, since at the starting of the Expiry the net position of FII was (-)186324 contracts and as on last date the net position becomes (-)207065 contracts. PRO sold 14778 contracts in the current Expiry in Index Options, since at the starting of the Expiry the net position of PRO was 104794 contracts and as on last date the net position becomes 90016 contracts. In combined, FII and PRO have sold 35519 contracts in the current Expiry



Dynamic Levels Morning Report

INTERNATIONAL MARKET

Index	Country	LTP	1Day % Change	
Developed Markets				
America	S&P 500 Futures	US	2429.00	0.10%
	Dow Jones Industrial Average	US	21235.67	-0.17%
Europe	DAX Futures	Germany	12709.80	0.07%
	Euro Stoxx 50 Futures	Eurozone	3533.00	-1.04%
	CAC 40 Futures	Paris	5227.50	-1.07%
	FTSE 100 Futures	London	7475.50	0.23%
Asia	Nikkei 225 Futures	Japan	19902.50	0.21%
	S&P/ASX 200 Futures	Australia	5668.00	0.88%
Emerging Markets				
America	iBovespa Futures	Brazil	62648.00	-0.88%
	Hang Seng Futures	China	25669.00	0.32%
	SET Index	Thailand	1563.81	-0.18%
	KOSPI 200	Korea	307.46	0.40%
	MSCI Emerging Markets	Singapore	1008.92	-0.91%

INTERNATIONAL MARKET MORNING UPDATE

The Fed is expected to raise interest rates by 25 basis points, traders will be paying close attention to the statement for clues about the outlook for rates. S&P500 is trading at 2429, recently the Index made a high of 2445.

In European markets ,German Index Dax yesterday closed at 12690, falling almost 126 points. Recently the Index made a high of 12878.

MSCI emerging market Index is trading at 1009. Recently the Index made a high of 1023.

Fundamentally Good Stocks

SHARE	SECTOR
SHARDAMOTR	AUTO-ANCL & PARTS & COMPONENTS
TIMETECHNO	FMCG-PACKAGING
VISAKAIND	CEMENTS
SIYSIL	TEXTILES AND APPAREL
RANEHOLDIN	AUTO-ANCL & PARTS & COMPONENTS
SIMPLEXINF	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS
IIFL	FINANCIAL SERVICES
PHILPCARB	CHEMICALS
GOACARBON	METALS AND MINING
TATAELXSI	IT
KPRMILL	TEXTILES AND APPAREL
TATAMETALI	METALS AND MINING
LAXMIMACH	INFRA-MACHINERY EQUIPMENT
NIITTECH	IT
NAVNETEDUL	PAPER
JAMNAAUTO	AUTO-ANCL & PARTS & COMPONENTS
ASTRAMICRO	DEFENCE
SKIPPER	INFRA-POWER
MUTHOOTFIN	JEWELLERY
SSWL	AUTO-ANCL & PARTS & COMPONENTS
GICHSGFIN	FINANCIAL SERVICES-NBFC
UFLEX	FMCG-PACKAGING
REDINGTON	IT
GABRIEL	AUTO-ANCL & PARTS & COMPONENTS
COROMANDEL	FERTILISERS
JMFINANCIL	FINANCIAL SERVICES
WSTCSTPAPR	PAPER
JAYBARMARU	AUTO-ANCL & PARTS & COMPONENTS
MUNJALAU	AUTO-ANCL & PARTS & COMPONENTS
FINPIPE	REALTY-HOUSEHOLD
GANECOS	TEXTILES AND APPAREL
IBULHSGFIN	FINANCIAL SERVICES-NBFC
PURVA	REALTY
LICHSGFIN	FINANCIAL SERVICES-NBFC
BRIGADE	REALTY
SUNDRMFAST	AUTO-ANCL & PARTS & COMPONENTS
INDIANHUME	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9616	-0.54%	9647	9599
Nifty 50 Futures	9622	-0.61%	9644	9601
Bank NIFTY Futures	23465	-0.74%	23595	23416
NIFTY Free Float Smallcap 100	7314	-0.81%	7372	7305
India Vix	11	5.16%	12	10
USD/INR	64	0.15%	64.490	64.246
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Pharma	9584	0.80%	9614	9495
Nifty IT	10471	0.27%	10512	10314
Nifty PSE	3964	0.03%	3976	3948
Nifty Realty	259	-0.23%	263	258
Nifty FMCG	25865	-0.30%	26010	25726
Nifty Metal	2987	-0.36%	3022	2974
Nifty Energy	11634	-0.47%	11677	11604
Nifty Media	3079	-0.53%	3106	3061
Nifty Financial Services	9608	-0.58%	9642	9595
Nifty Auto	10964	-0.76%	11056	10938
Nifty Infrastructure	3206	-0.95%	3231	3182
Nifty Private Bank	13057	-1.00%	13157	13040
Nifty PSU Bank	3450	-1.96%	3498	3445

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