



Dynamic Levels Morning Report

Thursday, October 13, 2016

Nifty To Open Below 8700, Weak Global Cues Support Bears

Indian Market Outlook : Indian markets after two days of holiday, restores trading today with the SGX Nifty indicating a downward bias and a gap down opening of 78 points. The benchmark Index Bank Nifty is showing considerable weakness and had closed at 19379 on Monday, which is 300 points near range low of 19079. After the gap down opening today, Nifty and Bank Nifty need to take support of the low levels made in first 15 minutes of trading today, as bulls might try to reclaim the lost ground. Nifty's upside resistance remains at 8800 and major support stands at 8568. NSE Small Cap Index is trading at 6370 levels, near all time high of 6450 showing positive bias.

Nifty Futures is expected to open at 8667 as per SGX Nifty at 8:30 am IST, which is 78 points below its previous close of 8745.

Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX				
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	COMB NET	FII Index	Pro Index	COMB BUY/SELL	COMB NET	O	H	L	C	
10-Oct-16	-547.26	469	-78	13362	-13529	-167	-262883	-2322	291	-2031	157568	8735	8746	8704	8709	
07-Oct-16	56.25	726	782	-22194	-14982	-37176	-262716	-13820	4307	-9513	159599	8722	8724	8664	8698	
06-Oct-16	353.80	-124	229	-12817	13072	255	-225540	-152	513	361	169112	8769	8781	8685	8710	
05-Oct-16	243.00	-350	-107	-10311	-24108	-34419	-225795	2639	-6236	-3597	168751	8806	8807	8731	8744	
04-Oct-16	344.13	-172	172	1875	16164	18039	-191376	5038	-2338	2700	172348	8770	8784	8736	8769	
03-Oct-16	34.22	198	232	-9124	54490	45366	-209415	-2408	-8385	-10793	169648	8666	8745	8635	8738	
30-Sep-16	-1028.31	1560	532	-33207	16785	-16422	-254781	-21846	712	-21134	180441	8582	8637	8555	8611	
	Expiry Total			1763	Expiry Total			-24524	Expiry Total			-44007				

In cash segment, Last trading day, FII have sold shares worth Rs. 547.26 Cr and DII bought shares worth Rs. 469 Cr. A combined buy of Rs. 1763 Cr. For this expiry, FII and DII together are buyers worth Rs. 1763 Cr.

In Index Options, last trading day, FII have bought 13362 contracts, below its 1 year average of 18280 contracts. Pro have sold 13529 contracts, below its 1 year average of 27670 contracts. Combined there has been a net sell of 167 contracts, below its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net sellers of 24524 contracts.

In Index Futures, last trading day, FII have sold 2322 contracts, below its 1 year average of 9706 contracts. Pro have bought 291 contracts, below its 1 year average of 4903 contracts. Combined there has been a net sell of 2031 contracts above its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net sellers of 44007 contracts.



Dynamic Levels Morning Report

Index		Country	1D % Change
Developed Markets			
America	S AND P 500 INDEX	US	-0.26
	DJIA INDEX	US	-0.23
Europe	DAX INDEX	Germany	-0.25
	EURO STOXX 50 INDEX	Eurozone	-0.03
	CAC 40 INDEX	Paris	-0.1
	FTSE 100 INDEX	London	-0.53
Asia	NIKKEI 225 INDEX	Japan	-1.09
	ASX 200 INDEX	Australia	-0.095
Emerging Markets			
Asia	JAKARTA COMPOSITE INDEX	Jakarta	-0.323
	HANG SENG INDEX	China	-0.6
	SET INDEX	Thailand	-2.5
	PHILIPPINE STOCK INDEX	Philippine	-1.21
	KOSPI INDEX	Korea	0.02
	STRAITS TIMES INDEX	Singapore	-1.49

Data as on 12th October 2016. The % change is taken from previous day's close.

International Market Morning Update

International markets were in corrective mode since past few days with US Index S&P Futures trading downwards below the support of 2141 with a negative bias. The big support stands at 2107, below that the short term trend will turn to sell. German Dax is negative with a correction of 200 points from recent high.

In today's trading Japan's Nikkei is down by 100 points and S&P futures down by 15 points at 2115 indicating a downward bias with Weak Chinese trade data in focus.

List of Top Gainers and Losers on 10th OCT 2016

TOP GAINER				TOP LOSER			
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR
JBMA	241.6	15.65	AUTO-AUTO ANCL AND COMPONENTS	OBEROIRLTY	321.7	-2.75	REALTY
TIMETECHNO	95	7.83	FMCG- PACKAGING	KCPSUGIND	33.35	-2.63	FMCG- SUGAR
SSWL	754.95	7.61	AUTO-AUTO ANCL AND COMPONENTS	BLUESTARCO	556	-2.57	REALTY- HOUSEHOLD
CENTENKA	293	6.70	TEXTILES AND APPAREL	GPPL	182.95	-2.43	TRANSPORTATION LOGISTICS
UCALFUEL	176	5.80	AUTO-AUTO ANCL AND COMPONENTS	KWALITY	153.25	-2.30	FMCG- FOOD
RADICO	144.5	5.74	FMCG- BREVERAGES	BAJAJHLDNG	2006.95	-2.28	FINANCIAL SERVICES- NBFC
JKPAPER	81	5.40	PAPER	INDIANB	215.9	-2.24	BANKS-PSU
WSTCSTPAPR	131	5.35	PAPER	JYOTHYLAB	360.9	-2.23	FMCG
TNPL	381.1	4.50	PAPER	BAYERCROP	4365	-2.03	CHEMICALS
EXCELCROP	1481	4.40	CHEMICALS	TVTODAY	331.05	-2.01	MEDIA
MEGH	51.1	4.29	CHEMICALS	TUBEINVEST	601.8	-1.99	AUTO-AUTO ANCL AND COMPONENTS
BANCOINDIA	224.45	4.23	AUTO-AUTO ANCL AND COMPONENTS	EDELWEISS	119.5	-1.97	FINANCIAL SERVICES
TFCILTD	67.7	4.15	FINANCIAL SERVICES- NBFC	MTEDUCARE	139.7	-1.96	IT
JAMNAAUTO	226.1	3.81	AUTO- AUTOMOBILES AND AUTO PARTS	RICOAUTO	69.15	-1.91	AUTO- AUTOMOBILES AND AUTO PARTS
AARTIIND	692.9	3.55	CHEMICALS	HMVL	291.95	-1.88	MEDIA- ENTERTAINMENT
JBCHEPHARM	370.5	3.42	PHARMA	VISAKAIND	191.85	-1.77	CEMENT
PRAKASH	56.9	3.36	METALS AND MINING	NAVINFLUOR	2345.7	-1.70	CHEMICALS
HERITGFOOD	874	3.35	FMCG- FOOD	CHENNPETRO	292.8	-1.66	ENERGY-OIL & GAS
CHEMFALKAL	311.9	3.06	CHEMICALS	LAKSHVILAS	153	-1.61	BANKS-PRIVATE
SHRIRAMCIT	2300.85	2.89	FINANCIAL SERVICES- NBFC	HEIDELBERG	138.65	-1.52	CEMENT
GMDCLTD	99.7	2.84	METALS AND MINING	FINPIPE	461.55	-1.49	REALTY- HOUSEHOLD
MINDAIND	332.9	2.52	AUTO- AUTOMOBILES AND AUTO PARTS	DALMIASUG	117.5	-1.47	FMCG- SUGAR
DEEPIIND	256.5	2.52	ENERGY-OIL & GAS	BALRAMCHIN	116	-1.44	FMCG- SUGAR
SREINFRA	75.5	2.51	FINANCIAL SERVICES- NBFC	BLISSGVS	145	-1.43	PHARMA
SHARDACROP	431.5	2.51	CHEMICALS	CHAMBLFERT	58.7	-1.42	FERTILISERS
ADANITRANS	42.55	2.41	INFRA- POWER	DEEPAKFERT	214.85	-1.40	FERTILISERS
GSPL	154.3	2.29	ENERGY-OIL & GAS	CHOLAFIN	1182.2	-1.39	FINANCIAL SERVICES- NBFC
TATASPONGE	620	2.23	METALS AND MINING	MOIL	272	-1.34	METALS AND MINING
ALKEM	1695	2.19	PHARMA	DCBBANK	123.45	-1.32	BANKS-PRIVATE

DYNAMIC SECTOR PERFORMANCE-10th Oct

Sector	% change Today
Paper	4.85%
JEWELLERY	4.14%
Auto-AUTO ANCL AND COMPONENTS	1.72%
Media- ENTERTAINMENT	1.37%
METALS AND MINING	1.21%
ENTERTAINMENT-HOTELS AND LEISURE	0.92%
Energy-Oil & Gas	0.88%
TEXTILES AND APPAREL	0.81%
Infra- MACHINERY EQUIPMENT	0.75%
Media	0.71%
FMCG- Beverages	0.71%
FMCG- Packaging	0.68%
CHEMICALS	0.65%
Realty- Household	0.46%
Pharma	0.46%
Infra- Telecom	0.43%
Diversified	0.36%
TRANSPORTATION LOGISTICS	0.31%
Infra- Construction Engineering and Materials	0.21%
Cement	0.19%
Infra- Power	0.18%
FINANCIAL SERVICES	0.17%
Auto- AUTOMOBILES AND AUTO PARTS	0.13%
Banks-Private	-0.01%
FMCG	-0.13%
FOOTWEAR	-0.18%
FMCG- Food	-0.20%
REALTY	-0.38%
Financial services- NBFC	-0.45%
FMCG- Sugar	-0.49%
DEFENCE	-0.51%
Auto- TYRES AND TUBES	-0.63%
Airlines	-0.67%
Banks-PSU	-0.80%
Fertilisers	-1.12%
IT	-1.36%

Stocks near Support

Support Shares							
These stocks were near support on 10th October							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
JETAIRWAYS	467.10	453.20	Month 1 Low	CCL	248.2	228.75	Month 4 Low
CUMMINSIND	900.00	875.10	Month 1 Low	GEOMETRIC	238.7	222.55	Month 2 Low
ALBK	77.70	74.50	Month 1 Low	ADFFOODS	127.15	117.1	Month 1 Low
MCLEODRUSS	175.80	168.40	Month 1 Low	NEULANLAB	1006.1	962.5	Month 1 Low
JINDALSTEL	79.10	73.35	Month 1 Low	INDIANB	215.65	204.65	Month 1 Low
BATAINDIA	500.50	475.30	Month 1 Low	VINATORGA	613	576.4	Month 1 Low
CADILAHC	386.50	385.00	Week 1 Low	BAIAFINSV	3119.9	2862.1	Month 1 Low
BIOCON	945.30	936.75	Week 1 Low	PEL	1848.8	1757.35	Month 1 Low
MARICO	279.90	277.50	Week 1 Low	SMLISUZU	1265.55	1201	Month 1 Low
FEDERALBNK	73.20	72.45	Week 1 Low	KALPATPOWR	253.8	240.05	Month 1 Low

Result Calendar

Company name	Result date	Company name	Result date
BLUEDART	12-Oct	WIPRO	21-Oct
INDUSINDBK	12-Oct	GHCL	21-Oct
CYIENT	13-Oct	TATASPONGE	21-Oct
TCS	13-Oct	EQUITAS	21-Oct
RIIL	13-Oct	TRIDENT	21-Oct
INFY	14-Oct	VGUARD	21-Oct
CRISIL	14-Oct	MINDTREE	21-Oct
SSWL	15-Oct	PERSISTENT	22-Oct
ORIENTPPR	17-Oct	AXISBANK	24-Oct
GICHSGFIN	17-Oct	NAVINFLUOR	24-Oct
CANFINHOME	18-Oct	MAHINDCIE	24-Oct
ATFL	19-Oct	HDFCBANK	25-Oct
NOCIL	20-Oct	KOTAKBANK	25-Oct
SYNGENE	20-Oct		



Dynamic Levels Morning Report

Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

Report Prepared By:

Mayank Jain - NISM-201500086427

Vikash Kandoi - NISM-201500086430