

Emerging Markets Currencies And Indices Are Weakening,
Market May Fall Further

Monday, November 13, 2017

MSCI emerging market Index which is a benchmark Index for emerging markets performance comprises of 24 indices, the Index is trading at 1127, giving a correction of 12 points from its recent high of 1139.

In emerging market currencies, Brazilian real, South African Rand, Russian ruble and Turkish lira have weakened against dollar by giving breakout of its two months high.

If emerging market indices and currencies continue to fall further, we might see Nifty coming to the level of 10124.

Nifty Future is opening gap- down by 19 points against yesterday close of 10348 as indicated by SGX Nifty which is currently trading at 10327.

Results today

KGL	PCJEWELLER	MADHUCON	TIMESGTY	CREATIVEYE
BRITANNIA	ADANIENT	BIGBLOC	JMCPROJECT	SCHNEIDER
HUBTOWN	SHLAKSHMI	A2ZINFRA	MMFL	BGREENERGY
SKMEGGPROD	SHALPAINTS	AUTORIDFIN	EASTSUGIND	SHILPAMED
ORICONENT	DHUNINV	ARMANFIN	SWELECTES	PHOENIXLTD
KIOCL	RAJESHEXPO	KEI	SANGHVIFOR	EMKAY
TNTELE	TVSSRICHA	DCW	MARKSANS	SADBHAV
GOKULAGRO	NEXTMEDIA	GUJRAFFIA	PBAINFRA	PRECAM
UNITEDBNK	KOTHARIPRO	GICRE	AUSTRAL	GULPOLY
KHANDSE	TIDEWATER	SATIN	MEGASOFT	MARATHON
PFS	BLUEBLEND	SALONA	IOLCP	NDGL
SHK	SUNTECK	SHYAMCENT	GSS	TNPL
DHANBANK	GAMMNINFRA	STARCEMENT	INVENTURE	INDHOTEL
ADANIPTS	BSELINFRA	DHARSUGAR	AARTIDRUGS	AKSHARCHEM
PVP	EMCO	GSPL	METKORE	KALPATPOWR
MASKINVEST	STERTOOLS	BANARISUG	JINDALPOLY	SANGHVIMOV
MUNJALAU	MANINFRA	JKPAPER	NOIDATOLL	JAINSTUDIO
SURYAROSNI	ALKALI	RENUKA	NMDC	MANINDS
ASTRAL	BAGFILMS	APOLLOHOSP	PRABHAT	IDEA
VHL	DHANUKA	GILLETTE	ATNINTER	FIRSTWIN
NECCLTD	RMCL	UTTAMSTL	SHIVAMAUTO	RNAM
TASTYBITE	DYNPRO	PILANIINVS	FELDVR	BAJAJHIND
MELSTAR	REPCOHOME	DCMFINSERV	SHYAMTEL	JAYNECOIND
NTPC	BLUECHIP	PARABDRUGS	FEL	
MOLDTKPAC	PGHH	COMPINFO	CLNINDIA	
MFSL	ZYDUSWELL	SONATSOFTW	KREBSBIO	

NIFTY OUTLOOK & OPEN INTEREST IN INDEX OPTION

In the Current Expiry, FII and PRO combined have sold 152148 contracts in Index Options.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	-60888	-91260	-152148	159034	-6886	-22	477
10 Day' Net Position (A-B)	-81109	-70082	-151191	153124	-1934	-42	510
10-Nov-17(A)	-49152	-65986	-115138	62331	52807	10322	25499
9-Nov-17	-26722	-75955	-102677	52569	50108	10309	25291
8-Nov-17	-22255	-97597	-119852	68004	51847	10303	25184
7-Nov-17	-15830	-58044	-73874	21318	52555	10350	25301
6-Nov-17	18821	56747	75568	-131403	55834	10452	25571
3-Nov-17	10203	80612	90815	-147742	56926	10453	25651
2-Nov-17	37481	30460	67941	-121959	54017	10424	25427
1-Nov-17	50156	47036	97192	-151329	54137	10440	25490
31-Oct-17	11880	-1570	10310	-64931	54621	10335	25019
30-Oct-17(B)	31957	4096	36053	-90793	54741	10364	24989
27-Oct-17	27751	1431	29182	-83923	54741	10323	24840
26-Oct-17	11736	25274	37010	-96703	59693	10344	25022

Cash Market Data

DATES	FII	DII	FII+DII
10-Nov-17	-529.22	1920.87	1391.65
9-Nov-17	-713.75	231.25	-482.50
8-Nov-17	-3838.27	3038.16	-800.11
7-Nov-17	461.47	-2046.07	-1584.60
6-Nov-17	576.27	-263.84	312.43
3-Nov-17	-9690.84	33.40	-9657.44
2-Nov-17	1032.88	-456.51	576.37
1-Nov-17	1038.31	-667.91	370.40
31-Oct-17	-531.82	596.92	65.10
30-Oct-17	-186.04	139.68	-46.36

In last 10 days, FII and DII in combined have sold stocks worth Rs.9855.06 Crore in Cash Segment.

Last Week Sector Performance

Major Sector	% Movement
IT	1.52%
FMCG	-0.29%
TEXTILES AND APPAREL	-0.68%
CHEMICALS	-1.05%
FMCG-FOOD	-1.41%
METALS AND MINING	-1.51%
AUTOMOBILES & AUTO PARTS	-1.57%
POWER	-2.06%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	-2.08%
PHARMA	-2.11%
BANKS-PRIVATE AND PSU	-2.24%
REALTY	-2.30%
FINANCIAL SERVICES	-2.74%
ENERGY-OIL & GAS	-2.97%
FERTILISERS	-3.10%
INDUSTRIAL MANUFACTURING	-3.26%
CEMENT & CEMENT PRODUCTS	-3.39%
Minor Sector	% Movement
CARBON	7.82%
SERVICES	2.54%
AIRLINES	2.27%
HOME APPLIANCES	1.92%
GOLD & JEWELLERY	1.26%
ELECTRICAL EQUIPMENT	1.17%
INTERIOR CONSTRUCTION	0.95%
CONSUMER GOODS	0.94%
FILMS	0.62%
HEALTHCARE SERVICES	-0.32%
PAPER	-0.79%
MEDIA-TV AND NEWSPAPER	-0.79%
PACKAGING	-1.35%
TRANSPORTATION LOGISTICS	-1.64%
TELECOM	-1.87%
DEFENCE	-2.20%
BEVERAGES	-2.47%
HOTELS AND LEISURE	-3.53%
SUGAR	-4.35%



Dynamic Levels Morning Report

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