

Tuesday, December 13, 2016

Nifty to Open Flat Today After Falling From 8300 Levels

Indian Market Outlook: Nifty Futures opened gap down at 8248 yesterday and fell further by 85 points after making a high of 8250 and low of 8164 to finally close at 8183. FIIs have turned buyers in the month of December to the tune of Rs. 249.4 Cr. Emerging markets are trading flat today as reflected in the Morgan Stanley Emerging Markets Index which is trading at its previous day's low. Major support for Nifty Future stands at 8076 and it might face a resistance at 8294 as per Dynamic Levels. US FED meeting is set to start today and will announce its rate decision on 15th Dec at 00:30 hrs IST. 3 month US treasury yield trades at 0.52 indicating that the markets have already factored in a 25 bps rate cut.

Nifty Future is opening at 8183 as per SGX Nifty at 8:15 am IST, at its previous close.

Month	FII Activity
Jan	-14356.01
Feb	-12513.1
Mar	24201.51
Apr	3056.28
May	-186.61
Jun	3957.95
Jul	10121.56
Aug	8778.01
Sep	3329.62
Oct	-5355.76
Nov	-19981.5
DEC	249.40

FII Activity for the year 2016

The net FII's figure in cash market has turned marginally positive amounting to Rs. 249.40 Cr, after heavy Nov Selling figure, which was Rs. 19981.5 Cr

Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII optio	Pro opti	COMB B	COMB NE	FII Index	Pro Inde	COMB BI	COMB MO	O	H	L	C
12-Dec-16	-94.5	-266.2	-361	-15667	-50469	-66136	-279584	-1152	323	-829	46115	8231	8231	8154	8171
9-Dec-16	201	289.6	490.1	20805	10396	31201	-213448	3365	2006	5371	46944	8272	8275	8242	8262
8-Dec-16	699	64.32	763.2	12469	95550	108019	-244649	22478	-647	21831	41573	8152	8256	8152	8247
7-Dec-16	194	-56.28	137.4	-6921	-17839	-24760	-352668	3389	-2250	1139	19742	8168	8190	8078	8102
6-Dec-16	162	-164.7	-2.88	-1052	-6112	-7164	-327908	3674	-3694	-20	18603	8153	8179	8131	8143
5-Dec-16	-318	163.6	-154	-5223	6171	948	-320744	-1483	638	-845	18623	8089	8142	8057	8129
2-Dec-16	-191	-418.6	-609	-6475	-30413	-36888	-321692	3300	924	4224	19468	8154	8159	8070	8087
1-Dec-16	-403	237.8	-165	2976	-12998	-10022	-284804	11099	-7346	3753	15244	8244	8251	8185	8193
30-Nov-16	-434	676.7	242.3	8880	52565	61445	-274782	10664	-1530	9134	11491	8172	8234	8139	8225
29-Nov-16	-715	534.2	-181	-1807	21776	19969	-336227	10146	-11247	-1101	2357	8132	8197	8129	8142
28-Nov-16	-1436	1234	-203	-2300	-2563	-4863	-356196	-185	-4125	-4310	3458	8081	8147	8067	8127
25-Nov-16	-373	997.8	625	-12627	51948	39321	-351333	10719	-17105	-6386	7768	8008	8122	7977	8114
	EXPIRY TOTAL		582.5	EXPIRY TOTAL		111070		EXPIRY TOTAL		31961					

In cash segment, last trading day, FII have sold shares worth Rs.94.50 Cr and DII sold shares worth Rs. 266.20 Cr. A combined sell of Rs. 361 Cr. For this expiry, FII and DII together are net buy worth Rs. 582.50 Cr.

In Index Options, last trading day, FII have sold 15667 contracts, below its 1 year average of 18280 contracts. Pro have sold 50469 contracts, above its 1 year average of 27670 contracts. Combined there has been a net sell of 66136 contracts, above its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net buyers of 111070 contracts.

In Index Futures, last trading day, FII have sold 1152 contracts, below its 1 year average of 9706 contracts. Pro have bought 323 contracts, below its 1 year average of 4903 contracts. Combined there has been a net sell of 829 contracts below its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net buyers of 31961 contracts.



Dynamic Levels Morning Report

Index		Country	1D % Change
Developed Markets			
America	<u>S AND P 500 INDEX</u>	US	-0.22
	<u>DJIA INDEX</u>	US	0.09
Europe	<u>DAX INDEX</u>	Germany	-0.52
	<u>EURO STOXX 50 INDEX</u>	Eurozone	-0.56
	<u>CAC 40 INDEX</u>	Paris	-0.69
	<u>FTSE 100 INDEX</u>	London	-1.28
Asia	<u>NIKKEI 225 INDEX</u>	Japan	0.84
	<u>ASX 200 INDEX</u>	Australia	0.04
Emerging Markets			
America	<u>BOVESPA INDEX</u>	Brazil	-2.19
	<u>HANG SENG INDEX</u>	China	-1.44
	<u>PHILIPPINE STOCK INDEX</u>	Philippine	-2.47
	<u>KOSPI INDEX</u>	Korea	-0.07
	<u>STRAITS TIMES INDEX</u>	Singapore	-0.13

Data as on 12th December 2016. The % change is taken from previous day's close.

International Market Morning Update

Today morning, in Asian markets Nikkei is trading flat. Other emerging peers like Jakarta and Philippines are trading down 0.4% and 0.8% from their respective closes yesterday. A broader indicator of emerging markets, MSCI Emerging Markets Index is trading flat near its previous day low.

S&P 500 in America and Dax in Germany are holding strong with S&P trading at 2257 near its all time high of 2270 made yesterday.

List of Top Gainers and Losers on 12th Dec 2016

TOP GAINER				TOP LOSER			
Symbol	LTP	%change	Sector	Symbol	LTP	%change	Sector
INDIANHUME	804	20.00	Infra- Construction Engineering and Materials	SIMPLEXINF	321.25	-4.13	Infra- Construction Engineering and Materials
RAMCOIND	242.7	10.27	Realty- Household	BLUESTARCO	563	-1.94	Realty- Household
SURYAROSNI	230.5	6.59	Realty- Household	GPPL	170	-1.90	TRANSPORTATION LOGISTICS
MOTILALOFS	576.55	6.43	FINANCIAL SERVICES	JKPAPER	78.2	-1.70	Paper
RPGLIFE	500	5.91	Pharma	RAMCOCEM	637.35	-1.45	Cement
JUBILANT	689.15	5.68	Pharma	APLLTD	674.95	-1.42	Pharma
SUDARSCHEM	391.8	5.41	CHEMICALS	IGPL	233.6	-1.41	CHEMICALS
ODHSUG	115.55	5.24	FMCG- Sugar	SHARDACROP	419.85	-1.14	CHEMICALS
LLOYDELENG	316.6	5.06	Realty- Household	BLISSGVS	144	-1.13	Pharma
JKIL	214.95	5.03	Infra- Construction Engineering and Materials	ZENSARTECH	998	-1.05	IT
AARTIIND	740	4.92	CHEMICALS	GNFC	208.25	-0.93	Fertilisers
JMFINANCIL	74.05	4.89	FINANCIAL SERVICES	SUNDRMFAST	281.5	-0.85	Auto-AUTO ANCL AND COMPONENTS
KSL	337.35	4.85	METALS AND MINING	PRAKASH	61.15	-0.81	METALS AND MINING
STCINDIA	130.4	4.82	Diversified	DHAMPURSUG	127.85	-0.81	FMCG- Sugar
BAJAJFINSV	3341.7	4.53	Financial services- NBFC	LAKSHVILAS	150.05	-0.79	Banks-Private
TIRUMALCHM	639.35	4.32	CHEMICALS	TNPL	366.65	-0.76	Paper
GICHSGFIN	345.05	4.24	Financial services- NBFC	CUB	142	-0.70	Banks-Private
MANAPPURAM	100.85	4.08	Financial services- NBFC	FINCABLES	435.5	-0.69	Infra- Telecom
SUPPETRO	244.4	4.02	CHEMICALS	ESCORTS	389.65	-0.61	Auto-AUTOMOBILES AND AUTO PARTS
PRICOL	127.6	3.87	Auto-AUTO ANCL AND COMPONENTS	JAGRAN	199.05	-0.60	Media
UCALFUEL	191.7	3.76	Auto-AUTO ANCL AND COMPONENTS	CHOLAFIN	1194.55	-0.59	Financial services- NBFC
J&KBANK	67.75	3.36	Banks-Private	CANFINHOME	1834.95	-0.58	Financial services- NBFC
RALLIS	236.15	3.25	CHEMICALS	TAKE	169.95	-0.58	IT
TIMETECHNO	95	3.15	FMCG- Packaging	RICOAUTO	64.4	-0.54	Auto-AUTOMOBILES AND AUTO PARTS
EXCELCROP	1514.8	3.14	CHEMICALS	HIKAL	208.85	-0.50	Pharma
TUBEINVEST	648.55	3.14	Auto-AUTO ANCL AND COMPONENTS	CARBORUNIV	280	-0.48	Auto-AUTOMOBILES AND AUTO PARTS
TRIVENI	59.6	3.02	FMCG- Sugar	KCPSUGIND	32.3	-0.46	FMCG- Sugar

Dynamic Sector Performance- 12th Dec 2016

Sector	Live
MEDIA- ENTERTAINMENT	0.17%
DIVERSIFIED	0.16%
PAPER	0.13%
FMCG- FOOD	0.11%
ENERGY-OIL & GAS	0.00%
METALS AND MINING	-0.06%
FINANCIAL SERVICES	-0.09%
INFRA- POWER	-0.26%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	-0.26%
IT	-0.32%
FERTILISERS	-0.36%
REALTY	-0.47%
PHARMA	-0.48%
FMCG- SUGAR	-0.52%
ENTERTAINMENT-HOTELS AND LEISURE	-0.53%
FMCG- PACKAGING	-0.53%
INFRA- TELECOM	-0.57%
MEDIA	-0.62%
CHEMICALS	-0.75%
TRANSPORTATION LOGISTICS	-0.78%
INFRA- MACHINERY EQUIPMENT	-0.98%
AUTO-AUTO ANCL AND COMPONENTS	-1.03%
TEXTILES AND APPAREL	-1.09%
FMCG	-1.09%
AUTO- TYRES AND TUBES	-1.12%
FOOTWEAR	-1.19%
BANKS-PSU	-1.28%
FMCG- BREVERAGES	-1.29%
AUTO- AUTOMOBILES AND AUTO PARTS	-1.32%
BANKS-PRIVATE	-1.33%
REALTY- HOUSEHOLD	-1.52%
CEMENT	-1.84%
FINANCIAL SERVICES- NBFC	-2.02%

Stocks near Support

Support Shares							
These stocks were near support on 12th December							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
CONCOR	1128.5	1105	Month 1 Low	3MINDIA	10798	10900	Month 1 Low
JUBLFOOD	854.05	827.25	Month 1 Low	LAOPALA	502.65	500.1	Month 1 Low
BHEL	127.5	122.5	Month 1 Low	INDIANHUME	401.35	396.15	Month 1 Low
EXIDEIND	174.9	168.45	Month 1 Low	INOXLEISUR	217.7	214.85	Month 1 Low
CASTROLIND	393.15	379	Month 5 Low	BLUEDART	4563.5	4500	Month 1 Low
IDFC	55.95	53.1	Month 4 Low	IDFCBANK	66.5	64.75	Month 1 Low
MCLEODRUSS	151.95	143.8	Month 1 Low	EVEREADY	217.25	211	Month 1 Low
PNB	130.85	124.3	Month 3 Low	BFUTILITIE	410.9	389.1	Month 10 Low
DLF	113.3	104.15	Month 1 Low	MONSANTO	2256.9	2190.8	Month 6 Low
KTKBANK	107.25	98.6	Month 8 Low	JAMNAAUTO	171.4	163	Month 5 Low



Dynamic Levels Morning Report

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