



Dynamic Levels Morning Report

Tuesday, March 14, 2017

Euphoric Opening In Nifty Today On BJP Win, Stay Cautious For Fresh Buying

Indian Market Outlook: The Nifty index is opening above its all time of 9119 giving a big salute to Narendra Modi led BJP government win in India biggest state UP. The BJP government got 325 seats out of 403 seats. The market is opening with euphoric buying sentiment and fresh buying can be a trap. Thus one should wait before entering in the market. Nifty index on Friday closed at 8934 after making a high of 8975 and the index made a low of 8903.

Bank Nifty closed at 20727 on Friday after making a high of 20877, the index made a low of 20648.

Nifty Future is opening at 9199 as per SGX Nifty at 8:50 am IST, 245 point above its previous close of 8954.

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	COMBINED
10-Mar-17	412.14	-13.91	398.23
9-Mar-17	487.61	10.98	498.59
8-Mar-17	3573.04	-1735.12	1837.92
7-Mar-17	920.46	-1073.75	-153.29
6-Mar-17	564.15	-481.96	82.19
3-Mar-17	1529.48	-737	792.48
2-Mar-17	122.94	-83.21	39.73
1-Mar-17	-198.27	254.21	55.94
Total	7411.55	-3859.76	3551.79

On 10th Mar, FIIs have bought shares of worth Rs.412.14 crore and DIIs have sold shares of worth Rs.13.91 crore in cash segment .

In the current month, FIIs and DIIs have a combined net buy figure of 3551.79 crore.

Last month FIIs and DIIs were buyers in the market for a total value of 9639.41 crore.

OPEN INTEREST IN INDEX FUTURES

Date	FII		PRO		CLIENT		DII		Nifty	Bank Nifty
	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Close	Close
10-Mar-17	162263	-453	-20362	1567	-143072	-3378	1171	2264	8935	20728
9-Mar-17	162716	-8907	-21929	5355	-139694	2692	-1093	860	8927	20721
8-Mar-17	171623	3979	-27284	-587	-142386	-7853	-1953	4461	8924	20677
7-Mar-17	167644	998	-26697	656	-134533	-3211	-6414	1557	8947	20628
6-Mar-17	166646	-5085	-27353	-51	-131322	4852	-7971	284	8963	20664
3-Mar-17	171731	-19921	-27302	4015	-136174	15684	-8255	222	8898	20496
2-Mar-17	191652	12282	-31317	3413	-151858	-15734	-8477	39	8900	20560
1-Mar-17	179370	2827	-34730	1567	-136124	-4977	-8516	583	8946	20784
28-Feb-17	176543	-1044	-36297	-1778	-131147	-877	-9099	3699	8880	20607
27-Feb-17	177587	-2470	-34519	1726	-130270	-329	-12798	1073	8896	20613

On 10th Mar, FII have sold 453 contracts in Index Futures which is less than its average daily figure.

PRO have bought 1567 contracts in Index future last day which is below its average figure.

Client have sold 3375 contracts in Index Futures which is below average.

Date	FII					PRO				CLIENT				DII			
	Net OI Index Call	Net OI Index Put	Net OI Index Options	Adjusted Net 2 lacs Options OI	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today
10-Mar-17	-31653	198435	-230088	-30088	-43511	-61288	-41724	-19564	-10675	-59444	-164313	104869	55692	152385	7602	144783	-1506
9-Mar-17	17345	203922	-186577	13423	-13038	-41541	-32652	-8889	12073	-128163	-177340	49177	-9444	152359	6070	146289	10409
8-Mar-17	32733	206272	-173539	26461	-25553	-62694	-41732	-20962	-11963	-111323	-169944	58621	37716	141284	5404	135880	-200
7-Mar-17	42054	190040	-147986	52014	2967	-43823	-34824	-8999	-26413	-139515	-160420	20905	25112	141284	5204	136080	-1666
6-Mar-17	43053	194006	-150953	49047	-2691	-30032	-47446	17414	21846	-154305	-150098	-4207	-19355	141284	3538	137746	200
3-Mar-17	49968	198230	-148262	51738	-10516	-31719	-27287	-4432	-18710	-159333	-174481	15148	29356	141084	3538	137546	-130
2-Mar-17	51897	189643	-137746	62254	9129	-16301	-30579	14278	-34582	-176680	-162472	-14208	25653	141084	3408	137676	-200
1-Mar-17	56024	202899	-146875	53125	-8483	-14768	-63628	48860	23975	-182340	-142479	-39861	-15492	141084	3208	137876	0
28-Feb-17	53377	191769	-138392	61608	-14225	-13549	-38434	24885	-3489	-180912	-156543	-24369	17447	141084	3208	137876	267
27-Feb-17	50890	175057	-124167	75833	-8468	-6369	-34743	28374	-24302	-185614	-143798	-41816	32770	141093	3484	137609	0

On 10th Mar, FIIs have sold 43511 contracts in Index Options and PRO have sold 10675 contracts in Index Options.

Client was a net buyer of 55692 contracts in Index Options on 10th Mar.

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2369.25	-0.11%
	Dow Jones Industrial Average	US	20881.48	-0.10%
Europe	DAX Futures	Germany	11998.40	-0.08%
	Euro Stoxx 50 Futures	Eurozone	3344.50	-2.24%
	CAC 40 Futures	Paris	4993.80	0.02%
	FTSE 100 Futures	London	7287.20	-0.08%
Asia	Nikkei 225 Futures	Japan	19492.50	-0.18%
	S&P/ASX 200 Futures	Australia	5745.50	-0.25%
Emerging Markets				
America	iBovespa Futures	Brazil	66142.00	1.16%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	23844.00	0.19%
	SET Index	Thailand	1535.51	-0.29%
	KOSPI 200	Korea	277.11	0.58%
	MSCI Emerging Markets	Singapore	938.50	1.33%

INTERNATIONAL MARKET MORNING UPDATE

In international market S&P500 is trading in a range ahead of Fed interest rate decision due on Wednesday mid night. The probability of rate hike has become very high after the release of Non Farm Payroll data on Friday. Currently the S&P500 is trading at 2367, recent high of the index was at 2401. FDA watch tool shows probability of interest hike is 88.66%

European Index Dax is trading in a narrow range of 400 points from 12100 to 11830.

LIST OF TOP GAINERS AND LOSERS ON 10th MARCH 2017

TOP GAINER		
Symbol	LTP	%change
IIFL	388.05	6.18
GUJARAT ALKALIES	400.5	5.23
BAJAJ ELECTRICALS	296.25	4.89
KEC	169.8	4.72
TIME TECHNOPLAST	103.15	4.4
MOIL	317.9	3.62
NOCIL	83.15	3.48
VIP INDUSTRIES	158.2	2.93
CHAMBAL FERTILIZERS	79.15	2.59
MAWANA SUGARS	89.05	2.47
SRIKALAHASTHI PIPES	342.75	2.31
DEEP INDUSTRIES	310.65	2.12
CAN FIN HOMES	1976.2	1.76
KALPATARU POWER	280.05	1.47
EDELWEISS	135.9	1.46
BODAL CHEMICALS	135.4	1.42
BALKRISHNA INDUSTRIES	1322.35	1.19
RCF	54.15	1.12
RAIN INDUSTRIES	100.6	1.11
LUMAX INDUSTRIES	1305.45	1.1

TOP LOSER		
Symbol	LTP	%change
MANAPPURAM	90.5	-4.38
MUTHOOT FINANCE	338.7	-3.74
BALRAMPUR CHINI	150.45	-2.72
KIRI INDUSTRIES	288	-2.52
J KUMAR	243.05	-2.47
LLOYD ELECTRIC	236.9	-2.41
FSL	42.7	-2.29
CHOLAMANDALAM	915.35	-2.27
OUDH SUGAR	146.1	-2.21
POLARIS	180.25	-2.14
EROS	200.55	-2.12
SOBHA	300.3	-1.97
GAEL	100.95	-1.94
KWALITY	154.65	-1.87
ANANT RAJ	47.55	-1.86
PRABHAT DAIRY	123.65	-1.83
KEI	169.85	-1.79
JINDAL SAW	79.4	-1.73
BAJAJ HOLDINGS	2070	-1.73
KOLTE PATIL	118.7	-1.66

TOP GAINERS AND LOSERS IN FUTURES- 10th MARCH 2017

TOP GAINER		
Symbol	LTP	%change
JINDAL STEEL	125.8	6.28
OIL	333.1	3.25
GODREJ INDUSTRIES	492.8	2.65
INDO COUNT	175	2.6
BATA INDIA	510.1	2.55
BOSCH	22760.05	2.51
JUBILANT FOODWORKS	1079.35	1.86
BRITANNIA	3135	1.63
DCB BANK	159.45	1.59
CONCOR	1242.65	1.51

TOP LOSER		
Symbol	LTP	%change
TECH MAHINDRA	478.95	-2.73
TATA GLOBAL	137.5	-2.55
PETRONET	379	-2.49
HINDUSTAN ZINC	284.2	-2.21
CESC	795	-2.13
INDIA CEMENTS	157.1	-1.96
GMR INFRA	16	-1.84
JAIN IRRIGATION	90.1	-1.69
APOLLO HOSPITALS	1210.5	-1.66
CAIRN	278.1	-1.66

DYNAMIC SECTOR PERFORMANCE- 10th MAR 2017

Sector	% Movement
TEXTILES AND APPAREL	3.88%
BANKS-PRIVATE	1.74%
REALTY	0.98%
DIVERSIFIED-SUGAR AND GAS	0.54%
DIVERSIFIED-CHEMICALS AND TEXTILES	0.30%
REALTY-HOUSEHOLD	0.22%
IT	0.07%
FMCG	0.05%
AUTO-TYRES AND TUBES	0.00%
FMCG-FOOD	-0.06%
DEFENCE	-0.13%
FINANCIAL SERVICES	-0.15%
AUTO-AUTO ANCL AND COMPONENTS	-0.15%
ENERGY-OIL & GAS	-0.15%
FINANCIAL SERVICES-NBFC	-0.19%
INFRA-TELECOM	-0.20%
INFRA-MACHINERY EQUIPMENT	-0.24%
PHARMA	-0.28%
DIVERSIFIED-SUGAR AND CEMENTS	-0.29%
DIVERSIFIED-TEXTILES AND FERTILIZER AND CHEMICALS	-0.36%
CEMENTS	-0.39%
DIVERSIFIED-CEMENTS AND PAPER AND TEXTILE	-0.45%
FMCG-SUGAR	-0.45%
PAPER	-0.48%
FOOTWEAR	-0.51%
MEDIA-ENTERTAINMENT	-0.60%
DIVERSIFIED-TYRES AND FMCG AND CHEMICALS	-0.62%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	-0.64%
CHEMICALS	-0.67%
FMCG-BEVERAGES	-0.89%
ENTERTAINMENT-HOTELS AND LEISURE	-0.90%
DIVERSIFIED-TYRES & CEMENTS	-0.91%
BANKS-PSU	-1.01%
JEWELLERY	-1.12%
AIRLINES	-1.20%
MEDIA	-1.92%

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	8935	0.08%	8976	8904
Nifty 50 Futures	8974	0.20%	9000	8915
Bank NIFTY Futures	20796	0.01%	20933	20703
Nifty Smallcap 100	6597	-0.10%	6663	6584
India Vix	13.96	-3.01%	14.39	13.58
USD/INR	66.495	-0.33%	66.785	66.46
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Energy	11351	-0.41%	11451	11246
Nifty IT	10750	0.23%	10822	10718
Nifty Infrastructure	2987	0.25%	3001	2978
Nifty Financial Services	8321	0.00%	8376	8295
Nifty Private Bank	11481	0.04%	11567	11438
Nifty PSU Bank	3274	-0.35%	3314	3248
Nifty FMCG	22342	-0.22%	22441	22288
Nifty Realty	198	-0.08%	201	198
Nifty Pharma	10468	-0.29%	10549	10444
Nifty PSE	3944	-0.23%	3969	3927
Nifty Metal	3035	-0.59%	3078	3023
Nifty Media	3056	0.07%	3076	3041
Nifty Auto	9779	0.26%	9820	9741

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Report Prepared By: