

Friday, July 14, 2017

Market Continues Bull Run, Stay Invested In Good Fundamental Stocks

Indian Market Outlook:

The Indian Benchmark Index Nifty on Thursday 13th July made all time high of 9897 and closed at 9892, after making a low of 9853. The index closed up by 76 points from its previous day close of 9816.

Metals and Mining, Auto & Tyres & Ancl, Financial Services, FMCG-Food and Chemicals were among the top sectors in major sector performance.

Bank Nifty Index opened at 23817 and closed at 23889 after making a low of 23811.

Small Cap last day made a high of 7665 and closed at 7610 after making a low of 7600. The index traded flat throughout the day.

Nifty to open gap up by 21 points at 9908 against yesterdays close of 9887 as per SGX Nifty.

Upcoming Results

SHARE	RESULT DATE	SHARE	RESULT DATE
Bhansali Engineering Polymers Limited	14-Jul-17	Maharashtra Scooters Limited	18-Jul-17
Infomedia Press Limited	14-Jul-17	Jay Bharat Maruti Limited	18-Jul-17
Infosys Limited	14-Jul-17	Network18 Media & Investments Limited	18-Jul-17
The Karnataka Bank Limited	15-Jul-17	Sasken Technologies Limited	18-Jul-17
DCB Bank Limited	15-Jul-17	TV18 Broadcast Limited	18-Jul-17
Gruh Finance Limited	15-Jul-17	Sundaram Finance Limited	18-Jul-17
ACC Limited	17-Jul-17	UltraTech Cement Limited	18-Jul-17
Capri Global Capital Limited	17-Jul-17	Sanofi India Limited	19-Jul-17
Hindustan Media Ventures Limited	17-Jul-17	Sutlej Textiles and Industries Limited	19-Jul-17
Indian Metals & Ferro Alloys Limited	17-Jul-17	Sterlite Technologies Limited	19-Jul-17
Jubilant Foodworks Limited	17-Jul-17	Mastek Limited	19-Jul-17
Linde India Limited	17-Jul-17	MPS Limited	19-Jul-17
Prakash Industries Limited	17-Jul-17	MindTree Limited	19-Jul-17
Sharda Motor Industries Limited	17-Jul-17	KPIT Technologies Limited	19-Jul-17
SIL Investments Limited	17-Jul-17	Jubilant Industries Limited	19-Jul-17
ANG Industries Limited	17-Jul-17	Havells India Limited	19-Jul-17
CRISIL Limited	18-Jul-17	GNA Axles Limited	19-Jul-17
Hindustan Unilever Limited	18-Jul-17	Canara Bank	19-Jul-17
HT Media Limited	18-Jul-17	Amtek Auto Limited	19-Jul-17
HIL Limited	18-Jul-17	Bajaj Finance Limited	19-Jul-17
Jubilant Life Sciences Limited	18-Jul-17		

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
Last Ten day FII & DII Net Buy Positions			3213.30
13-Jul-17	-59.15	279.13	219.98
12-Jul-17	361.25	-330.58	30.67
11-Jul-17	182.05	335.75	517.8
10-Jul-17	102.27	894.57	996.84
7-Jul-17	-522.08	720.08	198
6-Jul-17	-15.29	315.95	300.66
5-Jul-17	227.57	75.36	302.93
4-Jul-17	-834.36	295.88	-538.48
3-Jul-17	-804.67	954.34	149.67
30-Jun-17	-160.48	1195.71	1035.23

In Last 10 days FII and DII remain net buyer in cash market with Rs.3213.30 crs investment. This signifies big players are bullish in market.

OPEN INTEREST IN INDEX OPTIONS

In last 10 days, FII and PRO were buyers in Index Options. They have a combined buy figure of 324763 contracts. Nifty made a low of 9449 on 30th Jun 17 and currently trading at 9892.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	108606	208454	317060	-315566	-1494	388	662
10 Day' Net Position (A-B)	131240	193523	324763	-323048	-1715	371	678
(A)13-Jul-17	-84924	229351	144427	-228646	84219	9892	23889
12-Jul-17	-100009	184374	84365	-167934	83569	9816	23695
11-Jul-17	-135984	159278	23294	-107502	84208	9786	23585
10-Jul-17	-174219	164936	-9283	-74925	84208	9771	23675
7-Jul-17	-195826	144960	-50866	-33113	83979	9666	23449
6-Jul-17	-185640	157225	-28415	-57064	85479	9675	23467
5-Jul-17	-208230	117491	-90739	5505	85234	9638	23353
4-Jul-17	-209716	77136	-132580	46534	86046	9613	23214
3-Jul-17	-207491	75578	-131913	45867	86046	9615	23273
(B)30-Jun-17	-216164	35828	-180336	94402	85934	9521	23211
29-Jun-17	-193530	20897	-172633	86920	85713	9504	23227



Dynamic Levels Morning Report

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2445.00	-0.02%
	Dow Jones Industrial Average	US	21553.09	0.10%
Europe	DAX Futures	Germany	12643.20	-0.05%
	Euro Stoxx 50 Futures	Eurozone	3525.00	0.34%
	CAC 40 Futures	Paris	5245.50	0.45%
	FTSE 100 Futures	London	7361.20	-0.01%
Asia	Nikkei 225 Futures	Japan	20110.00	0.15%
	S&P/ASX 200 Futures	Australia	5716.50	0.64%
Emerging Markets				
America	iBovespa Futures	Brazil	65720.00	0.30%
	Hang Seng Futures	China	26350.00	-0.13%
	SET Index	Thailand	1579.41	0.00%
	KOSPI 200	Korea	317.17	0.28%
	MSCI Emerging Markets	Singapore	1040.72	1.05%

INTERNATIONAL MARKET MORNING UPDATE

The US market continues rally as S&P 500 closed at 2445 and Dow Jones closed at 21553.

The European Index Dax closed at 12643 after making a low of 12641 and high of 12654.

The MSCI Emerging Market Index is also showing strength and currently trading at 1040.

Multibagger Stocks to be bought at correction

SHARES	SECTOR	LTP	% Movement from 24 th May	Recent_High	Correction
PHILLIPS CARBON BLACK	AUTO & TYRES & ANCL	627	66%	663	5%
RANE HOLDINGS	AUTO & TYRES & ANCL	1701	61%	1950	13%
SHARDA MOTOR INDUSTRIES	AUTO & TYRES & ANCL	2741	59%	3008	9%
VISAKA INDUSTRIES	CEMENTS	531	50%	570	7%
GANESH HOUSING CORPORATION	REALTY	147	41%	158	7%
SIYARAM SILK MILLS	TEXTILES AND APPAREL	2423	37%	2350	-3%
INDIAN METALS & FERRO ALLOY	METALS AND MINING	548	36%	568	4%
SIMPLEX INFRASTRUCTURES	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	538	34%	590	9%
GANESHA ECOSPHERE	TEXTILES AND APPAREL	384	33%	409	6%
INDIAN HUME PIPE COMPANY	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	535	31%	549	2%
UFLEX	PACKAGING	438	29%	435	-1%
GUJARAT INDUSTRIES POWER COMPANY	INFRA-POWER	135	28%	143	6%
DILIP BUILDCON	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	545	28%	528	-3%
IIFL HOLDINGS	FINANCIAL SERVICES	597	27%	627	5%
SP APPARELS	TEXTILES AND APPAREL	447	26%	484	8%
GARWARE WALL ROPES	TEXTILES AND APPAREL	953	25%	995	4%
SHIPPING CORPORATION OF INDIA	TRANSPORTATION LOGISTICS	84	23%	92	9%
TIME TECHNOPLAST	PACKAGING	157	22%	173	9%
Puravankara Limited	REALTY	74	22%	78	5%
JAIN IRRIGATION SYSTEMS	MACHINERY EQUIPMENT	105	22%	111	5%
MUTHOOT FINANCE	GOLD & JEWELLERY	470	22%	482	3%
BODAL CHEMICALS	CHEMICALS	187	21%	188	0%

Sector Performance from 24th May

On 24th May Small Cap made low of 6904 and is currently trading at 7601. Thus Sector Performance from 24th May Low becomes very important thus we have highlighted the top three sectors from 24th May low.

Major Sector Performance		
Major Sector	% Movement from 24 th May-17	% Movement Last Day
METALS AND MINING	17.95%	0.06%
AUTO & TYRES & ANCL	14.60%	0.60%
FINANCIAL SERVICES	14.50%	1.25%
FMCG-FOOD	14.32%	-0.05%
CHEMICALS	14.30%	0.64%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	14.07%	-0.01%
CEMENTS	13.49%	0.78%
MACHINERY EQUIPMENT	13.15%	0.09%
REALTY	12.19%	0.05%
TRANSPORTATION LOGISTICS	11.27%	-0.23%
TEXTILES AND APPAREL	11.06%	0.52%
FMCG AND BEVERAGES	10.64%	-0.32%
INFRA-POWER	9.94%	0.67%
IT	8.62%	0.61%
REALTY-HOUSEHOLD	8.50%	0.29%
AUTOMOBILES	6.73%	0.08%
PHARMA	5.05%	-0.07%
BANKS-PRIVATE AND PSU	3.45%	0.08%
ENERGY-OIL & GAS	-3.10%	-1.20%
Minor Sector Performance		
Minor Sector	% Movement from 24 th May-17	% Movement Last Day
AIRLINES	36.78%	-0.85%
FILMS	13.05%	-0.35%
DEFENCE	12.65%	-0.22%
FOOTWEAR	11.06%	-0.20%
TELECOM	10.19%	0.36%
HOTELS AND LEISURE	9.13%	-0.22%
FERTILISERS	8.58%	0.61%
PACKAGING	8.46%	0.18%
ETF	6.56%	0.56%
GOLD & JEWELLERY	3.66%	0.19%
PAPER	3.43%	0.09%
MEDIA-TV AND NEWSPAPER	2.42%	1.07%
SUGAR	0.34%	-0.66%

Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	9892	0.77%	9897	9853
Nifty 50 Futures	9895	0.68%	9904	9865
Bank NIFTY Futures	23866	0.61%	23927	23810
NIFTY Free Float Smallcap 100	7610	0.12%	7665	7600
India Vix	11.25	1.76%	11.40	9.86
USD/INR	64.451	0.12%	64.476	64.355
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty FMCG	27919	1.80%	27978	27569
Nifty Media	3079	1.11%	3083	3047
Nifty Private Bank	13330	1.04%	13360	13261
Nifty Financial Services	9729	0.89%	9753	9683
Nifty Metal	3153	0.85%	3158	3108
Nifty Infrastructure	3329	0.71%	3336	3319
Nifty Pharma	9875	0.59%	9910	9820
Nifty IT	10441	0.38%	10496	10395
Nifty Auto	10937	0.30%	10950	10909
Nifty PSU Bank	3486	0.27%	3508	3460
Nifty Energy	12349	0.25%	12402	12318
Nifty Realty	278	0.23%	283	278
Nifty PSE	3924	0.06%	3964	3913

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