

Wednesday, September 14, 2016

Nifty to Open Flat, All Eyes on FOMC Meet Next Week

Indian Market Outlook: Nifty has undergone two days of profit booking even as it corrected by over 250 points from recent high of 8995. The short term trend will turn to sell if the Index slips below the crucial 8720 level. Banking and Auto shares saw sharp bouts of profit booking as FII sold positions in cash as well as the F&O segment.

Nifty is expected to be volatile till Fed meet on Wednesday night Indian time, which is expected to clear the probable timeframe of the next interest rate hike in the United States.

Nifty Futures is expected to open at 8750 as per SGX Nifty at 8:30 am IST, which is above its previous close of 8742.

Open Interest Index Futures

POSITIONS IN INDEX FUTURES FOR SEPTEMBER EXPIRY(In Shares)			
DATE	FII	PRO	COMBINED
	BUY/SELL	BUY/SELL	BUY/SELL
12-Sep-16	-746925	266250	-480675
09-Sep-16	-459150	773175	314025
08-Sep-16	-60600	80925	20325
07-Sep-16	-25575	-58350	-83925
06-Sep-16	426900	-51750	375150
02-Sep-16	-473850	-93525	-567375
01-Sep-16	453975	-60825	393150
31-Aug-16	3286350	-416400	2869950
30-Aug-16	2377500	-411150	1966350
29-Aug-16	60375	-681975	-621600
26-Aug-16	1189800	-412875	776925
TOTAL for the expiry	6028800	-1066500	4962300

On 12th September of 2016, FII & Pro have sold 480675 shares combined, below average of 705075.

The total for the September expiry from the 26th August is 4962300 shares in Index Futures.

Open Interest Index Options

POSITIONS IN INDEX OPTIONS FOR SEPTEMBER EXPIRY(In Shares)			
DATE	FII	PRO	2920650
	BUY/SELL	BUY/SELL	BUY/SELL
12-Sep-16	-6164775	-4961250	-11126025
09-Sep-16	-2375100	-3186600	-5561700
08-Sep-16	828225	101625	929850
07-Sep-16	502425	44325	546750
06-Sep-16	1737750	3053175	4790925
02-Sep-16	-575850	798375	222525
01-Sep-16	-334725	-3186225	-3520950
31-Aug-16	2353950	3000900	5354850
30-Aug-16	3925125	3818775	7743900
29-Aug-16	215100	2233875	2448975
26-Aug-16	-2351400	2699925	348525
TOTAL for the expiry	-2239275	4416900	2177625

On 12th September of 2016, FII & Pro have sold 11126025 shares combined, above average of 2920650.

The total for the September expiry from the 26th August is 2177625 shares in Index Options.

FII DII Cash Activity

FII & DII Cash Buy/Sell Activity (Rs. Cr)			
Date	FII	DII	FII+DII
09-Sep-16	-315	-328	-644
08-Sep-16	111	-587	-476
07-Sep-16	854	-769	86
06-Sep-16	1439	-268	1171
02-Sep-16	231	135	366
01-Sep-16	-302	308	6
31-Aug-16	854	848	1702
30-Aug-16	391	485	876
29-Aug-16	287	17	304
26-Aug-16	341	-266	75
Total	3891	-426	3466

Last trading day, FII's have sold Rs. 594 Cr shares and DII have sold shares worth Rs. 13 Cr. Combined, net selling worth Rs. 607 cr was seen.

For the September expiry FII and DII are net buyers worth 2859 Cr.

The combined FII and Pro have seen decrease in long position in Index future and increase in short position in index options. In the cash segment FII and DII combined are net buyers of Rs. 2859 Cr for the September expiry.

International Market Morning Update

International markets continued to be volatile even as the S&P Futures Index fell by over a percent yesterday. The Index traded near its range low of 2110 yesterday. The fall from its recent high of 2190 suggests that the short term trend of S&P has turned to sell and the target is 2065.

The German Dax too witnessed some profit booking after a positive start yesterday. Amongst the Asian markets, Nikkei is trading lower.

America			
Country	Index	LTP	change
America	S&P 500 futures	2134	-1.15%
Europe			
Country	Index	LTP	change
UK	FTSE	6689.5	-0.19%
Asia			
Country	Index	LTP	change
Japan	Nikkei	16689.31	0.10%
Hongkong	Hang seng	23245.68	-0.19%
Philippines	Philippines PSEi	7528.72	-0.71%

Data as on 14th September 2016. The % change is taken from previous day's close.

Stocks to watch out for 14th September, 2016

Volume Shares					Support Shares			
These stocks surged in volume on 12th September					These stocks were near support on 12th September			
Script	LTP	Average Vol for 20 days(shares)	Today's Volume	% average volume	Script	LTP	Support Level	
Large Cap Stocks					Large cap stocks			
CAIRN	189.05	2906101	10683882	370%	MOTHERSUMI	312.5	310.1	Month 1 Low
VEDL	161.30	8946913	28337387	320%	YES BANK	1205	1236.1	Week 5 Low
CENTURYTEX	818.10	1290707	2913688	230%	VEDL	161.3	164.4	Week 4 Low
RELIANCE	1046.50	3462584	7698039	220%	CAIRN	189.1	195.4	Week 4 Low
MOTHERSUMI	312.45	2442797	5050803	210%	L&TFH	89.1	91.15	Week 3 Low
CUMMINSIND	928.60	210535	414517	200%	HAVELLS	408.5	408.5	Week 3 Low
YESBANK	1205.10	4589199	8788986	190%	BIOCON	885.8	884.25	Week 2 Low
IRB	241.30	2307828	42554313	180%	VOLTAS	374.5	385.05	Week 2 Low
SIEMENS	1244.00	189375	330367	170%	ENGINERSIN	252.7	260.45	Week 1 Low
GRANULES	117.20	1456071	2512960	170%	CASTROLIND	464.5	462.9	Week 1 Low
Volume Shares					Support Shares			
Small & Mid cap stocks					Small & Mid cap stocks			
These stocks surged in volume on 12th September					These stocks were near support on 12th September			
Script	LTP	Average Vol for 20 days(shares)	Today's Volume	% average volume	Script	LTP	Support Level	
CYIENT	489.20	28820	387603	1345%	CAPF	664.90	663.00	Month 1 Low
LOVABLE	268.10	37060	432569	1167%	FSL	41.85	41.60	Month 1 Low
PATELENG	108.25	473575	5351071	1130%	ECLERX	1514.70	1499.95	Month 1 Low
UFO	425.95	35961	390415	1086%	CYIENT	489.20	454.75	Month 4 low
BOMDYEING	52.85	852194	7762377	911%	IIFL	272.00	265.10	Month 1 Low
JAGRAN	187.95	128607	1128379	877%	DWARKESH	236.50	228.00	Month 1 Low
RBL	1230.55	52555	390434	743%	BALRAMCHIN	103.05	99.75	Month 5 Low
GEOMETRIC	230.35	140545	916350	652%	CERA	2356.30	2320.00	Month 1 Low
VETO	120.30	39147	221708	566%	DBCORP	398.00	390.55	Month 1 Low
SUNILHITEC	270.80	165352	832642	504%	EROSMEDIA	215.60	209.00	Month 2 Low

1) The percentage volume denotes today's volume divided by average volume of 20days. If individual stock's volume is greater than 100 percent of average volume then it denotes a spurt in the stock.

2) LTP is the last traded price of the cash market.

Performing Stocks available at correction:

SL	INSTRUMENT	1D %	1W %
1	SUDARSHAN CHEMICAL	-5	-14.75
2	UFO MOVIEZ	-2.6	-8.25
3	YES BANK	-3.91	-8.07
4	DCW	2.18	-7.4
5	BROOKS LAB	-3.13	-6.61
6	INOX WIND	4.71	-6.55
7	TCS	1.31	-6.46
8	NHPC	-1.87	-6.43
9	MOIL	-1.83	-5.93
10	BANCO PRODUCTS	-2.52	-5.88

Index Performance 1 day and 1 week

SL	Symbol	1D	1W
1	NIFTY PHARMA INDEX	-1.66	-0.09
2	NIFTY ENERGY INDEX	-1.59	-0.37
3	NIFTY IT INDEX	0.81	-1.19
4	NIFTY REALTY INDEX	-4.96	-1.64
5	NIFTY	-1.70	-2.27
6	NIFTY FINANCE INDEX	-1.91	-2.39
7	BANK NIFTY	-2.25	-3.02
8	NIFTY FMCG INDEX	-1.82	-3.12
9	NIFTY AUTO INDEX	-2.77	-3.34
10	NIFTY MEDIA INDEX	-3.35	-3.97
11	NIFTY METAL INDEX	-4.66	-5.59

These stocks were traded in buy momentum in last week, any correction in these stocks can be a good opportunity to Buy.

Result Calendar

Symbol	Result Date	Symbol	Result Date
HDIL	10-Sep	AMTEKAUTO	13-Sep
COALINDIA	11-Sep	GODFRYPHLP	13-Sep
RPOWER	12-Sep	CESC	14-Sep
TATASTEEL	12-Sep	BEML	14-Sep
LYCOS	12-Sep	GMRINFRA	14-Sep
OMAXE	12-Sep	KSCL	14-Sep
BGREENERGY	12-Sep	RCOM	14-Sep
METALFORGE	12-Sep	SRSLTD	14-Sep
COALINDIA	13-Sep	ROLTA	14-Sep
RELINFRA	13-Sep	PRESTIGE	14-Sep
SJVN	13-Sep	KWALITY	14-Sep
LLOYDELENG	13-Sep	ANANTRAJ	14-Sep
JKIL	13-Sep	NBCC	14-Sep
MTNL	13-Sep	PATELENG	14-Sep



Dynamic Levels Morning Report

Disclaimer

The investment advice or guidance provided by way of recommendations, reports or other ways are solely the personal views of the research team. Users are advised to use the data for the purpose of information and rely on their own judgment while making investment decision.

Dynamic Equities Pvt. Ltd - SEBI Investment Advisory Reg. No.: INA300002022

Disclosure

Dynamic Equities Pvt. Ltd. is a member of NSE, BSE, MCX SX and a DP with NSDL & CDSL. It is also engaged in Investment Advisory Services and Portfolio Management Services. Dynamic Commodities Pvt. Ltd., associate company, is a member of MCX & NCDEX. We declare that our activities were neither suspended nor we have defaulted with any stock exchange authority with whom we are registered. SEBI, Exchanges and Depositories have conducted the routine inspection and based on their observations have issued advise letters or levied minor penalty on for certain operational deviations.

Answers to the Best of our knowledge and belief of Dynamic/ its Associates/ Research Analyst: DYNAMIC/its Associates/ Research Analyst/ his Relative:

- Do not have any financial interest / any actual/beneficial ownership in the subject company.
- Do not have any other material conflict of interest at the time of publication of the research report
- Have not received any compensation from the subject company in the past twelve months
- Have not managed or co-managed public offering of securities for the subject company.
- Have not received any compensation for brokerage services or any products / services or any compensation or other benefits from the subject company, nor engaged in market making activity for the subject company
- Have not served as an officer, director or employee of the subject company

Report Prepared By:

Mayank Jain - NISM-201500086427

Vikash Kandoi - NISM-201500086430