

Friday, October 14, 2016

Nifty Retests 8550, Global Cues Eyed

Indian Market Outlook: Indian markets were a sea of red with selling seen in all sectors yesterday. The benchmark Index Nifty fell by 140 points on the back drop of negative exports data which came in from China yesterday morning. After a gap down opening of 70 points, Nifty witnessed continued selling below 8700 to make a low of 8550 before recovering to close at 8581. Banking shares came in for heavy selling yesterday. Bank Nifty closed below 19050 for the first time in two months. This is a bearish sign as bulls are finding it difficult to hold important support levels. FII were sellers yesterday in both cash and F&O space with the selling continuing in the whole October series which suggests they are reducing their long positions. Nifty should hold 8550, failing which, the trend will turn in favor of bears.

Nifty Futures is expected to open at 8685 as per SGX Nifty at 8:30 am IST, which is at its previous close of 8681.

Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII option	Pro option	COMB BUY/SELL	COMB NET	FII Index	Pro Index	COMB BUY/SELL	COMB NET	O	H	L	C
13-Oct-16	-911.53	679	-232	-55016	-74284	-129300	-392183	-36342	4305	-32037	125531	8672	8682	8541	8573
10-Oct-16	-547.26	469	-78	13362	-13529	-167	-262883	-2322	291	-2031	157568	8735	8746	8704	8709
07-Oct-16	56.25	726	782	-22194	-14982	-37176	-262716	-13820	4307	-9513	159599	8722	8724	8664	8698
06-Oct-16	353.80	-124	229	-12817	13072	255	-225540	-152	513	361	169112	8769	8781	8685	8710
05-Oct-16	243.00	-350	-107	-10311	-24108	-34419	-225795	2639	-6236	-3597	168751	8806	8807	8731	8744
04-Oct-16	344.13	-172	172	1875	16164	18039	-191376	5038	-2338	2700	172348	8770	8784	8736	8769
03-Oct-16	34.22	198	232	-9124	54490	45366	-209415	-2408	-8385	-10793	169648	8666	8745	8635	8738
30-Sep-16	-1028.31	1560	532	-33207	16785	-16422	-254781	-21846	712	-21134	180441	8582	8637	8555	8611
	Expiry Total		1531	Expiry Total		-153824		Expiry Total		-76044					

In cash segment, Last trading day, FII have sold shares worth Rs. 911.53 Cr and DII bought shares worth Rs. 679 Cr. A combined sell of Rs. 232 Cr. For this expiry, FII and DII together are buyers worth Rs. 1531 Cr.

In Index Options, last trading day, FII have sold 55016 contracts, above its 1 year average of 18280 contracts. Pro have sold 74284 contracts, above its 1 year average of 27670 contracts. Combined there has been a net sell of 129300 contracts, above its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net sellers of 153824 contracts.

In Index Futures, last trading day, FII have sold 36342 contracts, above its 1 year average of 9706 contracts. Pro have bought 4305 contracts, below its 1 year average of 4903 contracts. Combined there has been a net sell of 32037 contracts above its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net sellers of 76044 contracts.

Index		Country	1D % Change
Developed Markets			
America	<u>S AND P 500 INDEX</u>	US	-0.09
	<u>DJIA INDEX</u>	US	-0.02
Europe	<u>DAX INDEX</u>	Germany	-0.84
	<u>EURO STOXX 50 INDEX</u>	Eurozone	-0.8
	<u>CAC 40 INDEX</u>	Paris	-0.8
	<u>FTSE 100 INDEX</u>	London	-0.64
Asia	<u>NIKKEI 225 INDEX</u>	Japan	-0.39
	<u>ASX 200 INDEX</u>	Australia	-0.714
Emerging Markets			
America	<u>BOVESPA INDEX</u>	Brazil	0.16
Asia	<u>JAKARTA COMPOSITE INDEX</u>	Jakarta	-0.451
	<u>HANG SENG INDEX</u>	China	-1.61
	<u>SET INDEX</u>	Thailand	0.47
	<u>PHILIPPINE STOCK INDEX</u>	Philippine	-1.58
	<u>KOSPI INDEX</u>	Korea	-0.89
	<u>STRAITS TIMES INDEX</u>	Singapore	-0.29

Data as on 13th October 2016. The % change is taken from previous day's close.

International Market Morning Update

International markets saw a pullback with SP futures saw a moderate pullback from monthly low of 2107 to close at 2120. The short term trend change levels to sell will 2105 and below that the markets trend will turn to sell.

German Dax which is showing relatively out performances closed with minor losses and Japan Nikkei is trading with minor gains.

In today's trading Japan's Nikkei is trading positive by 0.07% from yesterday's close.

List of Top Gainers and Losers on 13th OCT 2016

TOP GAINER				TOP LOSER			
SYMBOL	LTP	%CHANGE	SECTOR	SYMBOL	LTP	%CHANGE	SECTOR
CYIENT	545.90	12.63	IT	TFCILTD	62.00	-8.35	FINANCIAL SERVICES- NBFC
UCALFUEL	187.20	6.94	AUTO-AUTO ANCL AND COMPONENTS	CARBORUNIV	283.00	-5.59	AUTO- AUTOMOBILES AND AUTO PARTS
GHCL	284.00	5.52	CHEMICALS	BPL	86.30	-5.53	REALTY- HOUSEHOLD
AARTIIND	719.90	3.95	CHEMICALS	DHAMPURSUG	127.35	-5.03	FMCG- SUGAR
JKTYRE	156.75	3.33	AUTO- TYRES AND TUBES	DEEPIND	242.90	-5.02	ENERGY-OIL & GAS
MINDAIND	342.65	3.10	AUTO- AUTOMOBILES AND AUTO PARTS	MTEDUCARE	132.80	-5.01	IT
JBCHEPHARM	382.10	3.03	PHARMA	PHILIPCARB	256.70	-4.98	CHEMICALS
MANAPPURAM	94.40	2.94	FINANCIAL SERVICES- NBFC	WSTCSTPAPR	124.40	-4.86	PAPER
GNFC	186.20	2.28	FERTILISERS	DALMIASUG	111.90	-4.85	FMCG- SUGAR
OBEROIRLTY	327.70	1.88	REALTY	ALPHAGEO	1061.95	-4.79	ENERGY-OIL & GAS
APLLTD	684.00	1.58	PHARMA	KWALITY	145.70	-4.77	FMCG- FOOD
HMVL	296.00	1.46	MEDIA- ENTERTAINMENT	GICHSGFIN	320.35	-4.69	FINANCIAL SERVICES- NBFC
WHIRLPOOL	1095.85	1.35	REALTY- HOUSEHOLD	JAMNAAUTO	215.40	-4.63	AUTO- AUTOMOBILES AND AUTO PARTS
BANCOINDIA	226.40	1.32	AUTO-AUTO ANCL AND COMPONENTS	MEGH	49.00	-4.39	CHEMICALS
VINATORGA	620.00	1.14	CHEMICALS	SONASTEER	66.70	-4.30	AUTO-AUTO ANCL AND COMPONENTS
BLUESTARCO	566.90	0.89	REALTY- HOUSEHOLD	SURYAROSNI	214.60	-4.22	REALTY- HOUSEHOLD
IDFCBANK	74.45	0.88	BANKS-PRIVATE	SREINFRA	72.30	-4.17	FINANCIAL SERVICES- NBFC
FINPIPE	464.35	0.87	REALTY- HOUSEHOLD	GSFC	88.30	-4.13	FERTILISERS
CUB	141.20	0.82	BANKS-PRIVATE	GPPL	175.70	-3.94	TRANSPORTATION LOGISTICS
BAJAJHLDNG	2020.05	0.71	FINANCIAL SERVICES- NBFC	SUPPETRO	229.40	-3.92	CHEMICALS
TVSSRICHA	3874.00	0.67	AUTO- TYRES AND TUBES	PRAKASH	54.70	-3.78	METALS AND MINING
RAMCOCEM	632.00	0.27	CEMENT	SUNDRMFAST	280.50	-3.76	AUTO-AUTO ANCL AND COMPONENTS
SIMPLEXINF	342.00	0.22	INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	RAIN	52.70	-3.74	CEMENT
VTL	1069.00	0.17	TEXTILES AND APPAREL	RICOAUTO	66.45	-3.69	AUTO- AUTOMOBILES AND AUTO PARTS
FDC	220.50	0.16	PHARMA	TRIVENI	58.95	-3.68	FMCG- SUGAR
MCX	1323.90	0.16	FINANCIAL SERVICES	LLOYDELENG	267.70	-3.67	REALTY- HOUSEHOLD
KALPATPOWR	254.20	0.16	INFRA- POWER	HIKAL	205.00	-3.60	PHARMA
TNPL	379.85	0.16	PAPER	VIPIND	141.00	-3.59	REALTY- HOUSEHOLD
FINCABLES	439.70	0.10	INFRA- TELECOM	JBMA	232.80	-3.54	AUTO-AUTO ANCL AND COMPONENTS

DYNAMIC SECTOR PERFORMANCE-13th Oct

SECTOR	% CHANGE
AUTO- TYRES AND TUBES	0.66%
REALTY- HOUSEHOLD	-0.76%
INFRA- TELECOM	-0.84%
INFRA- MACHINERY EQUIPMENT	-1.12%
FERTILISERS	-1.21%
FMCG	-1.25%
PHARMA	-1.27%
CHEMICALS	-1.36%
IT	-1.41%
DEFENCE	-1.44%
FINANCIAL SERVICES	-1.51%
MEDIA- ENTERTAINMENT	-1.54%
ENERGY-OIL & GAS	-1.61%
AIRLINES	-1.66%
AUTO-AUTO ANCL AND COMPONENTS	-1.69%
FMCG- FOOD	-1.73%
FINANCIAL SERVICES- NBFC	-1.79%
FOOTWEAR	-1.79%
TEXTILES AND APPAREL	-1.90%
CEMENT	-1.98%
AUTO- AUTOMOBILES AND AUTO PARTS	-1.99%
FMCG- BREVERAGES	-2.00%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	-2.04%
METALS AND MINING	-2.08%
TRANSPORTATION LOGISTICS	-2.15%
INFRA- POWER	-2.16%
REALTY	-2.16%
ENTERTAINMENT-HOTELS AND LEISURE	-2.20%
FMCG- PACKAGING	-2.34%
BANKS-PRIVATE	-2.51%
PAPER	-2.62%
DIVERSIFIED	-2.94%
MEDIA	-3.15%
BANKS-PSU	-3.18%
FMCG- SUGAR	-3.25%
JEWELLERY	-3.93%

Stocks near Support

Support Shares							
These stocks were near support on 13th October							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
JSWENERGY	70.10	71.40	Month 1 Low	CHAMBLFERT	57.7	57.2	M1 Low
ALBK	74.30	74.50	Month 1 Low	PFIZER	1912.8	1875.7	M2 Low
JETAIRWAYS	452.00	453.20	Month 1 Low	INDIANB	208.8	204.65	M1 Low
CUMMINSIND	875.40	475.10	Month 1 Low	GUJGASLTD	572.95	562.2	M0 Low
MCLEODRUSS	171.80	168.40	Month 1 Low	NEULANLAB	990.45	962.5	M1 Low
LUPIN	1479.00	1455.00	Month 1 Low	KAJARIACER	710.15	675	M13 Low
BHEL	132.50	128.90	Month 3 Low	DCMSHRIRAM	210.9	201	M1 Low
FEDERALBNK	70.55	72.45	Week 1 Low	MUTHOOTFIN	343	323.5	M2 Low
KTKBANK	144.60	146.50	Week 1 Low	EROSMEDIA	200.4	188	M4 Low
PNB	138.00	140.50	Week 1 Low	FINPIPE	464.75	441.2	M2 Low

Result Calendar

Company name	Result date	Company name	Result date
TV18BRDCST	14-Oct	KPIT	19-Oct
DCBBANK	14-Oct	NIITLTD	19-Oct
BAJAJCORP	14-Oct	TIRUMALCHM	19-Oct
INFY	14-Oct	TATACOFFEE	19-Oct
CRISIL	14-Oct	BAYERCROP	19-Oct
NIITTECH	15-Oct	ATFL	19-Oct
SSWL	15-Oct	LICHSGFIN	20-Oct
ULTRACEMCO	17-Oct	BIOCON	20-Oct
LAKSHVILAS	17-Oct	NOCIL	20-Oct
ZENSARTECH	17-Oct	SYNGENE	20-Oct
ORIENTPPR	17-Oct	CAIRN	21-Oct
GICHSGFIN	17-Oct	ACC	21-Oct
HAVELLS	18-Oct	BHAGERIA	21-Oct
CANFINHOME	18-Oct	ZUARI	21-Oct



Dynamic Levels Morning Report

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