

Wednesday, December 14, 2016

## Nifty might open Major Gap up or Gap Down Tomorrow, US FED to hike interest rate by 25 bps tonight at 00:30 am

**Indian Market Outlook:** Nifty Futures opened at 8189 yesterday and made a low of 8172, just 8 points short of its previous day low of 8164. A sharp buying was seen in the Index by 71 points making a high of 8243 to finally close at 8223. In spite of this sharp buying, FIIs ended the day as heavy sellers by selling net shares worth Rs. 2181 Cr which however includes a selling worth Rs. 2430 Cr by FIIs in Tata Motors Ltd in a bulk deal. For the month of December, FIIs are net sellers to the tune of Rs. 1931 Cr. Emerging markets are trading flat today near their 2 day highs as reflected in the Morgan Stanley Emerging Markets Index. 8250 is a crucial level for Nifty Futures, if Nifty trades above this level we might see 8300 as immediate target. The rally was, however, brought in because of the bullish International markets with S&P making a new all time high of 2278 yesterday. On the local front, Nifty indeed held strong but the cash market, as indicated by the small cap Index, continued to underperform the Nifty Index also confirmed by the FII selling. US FED will announce its rate decision on 15th Dec at 00:30 hrs IST. 3 month US treasury yield trades at 0.53 indicating that the markets have already factored in a 25 bps rate cut.

Nifty Future is opening at 8215 as per SGX Nifty at 8:15 am IST, 8 points below its previous close of 8223.

Month	FII Activity
Jan	-14356.01
Feb	-12513.1
Mar	24201.51
Apr	3056.28
May	-186.61
Jun	3957.95
Jul	10121.56
Aug	8778.01
Sep	3329.62
Oct	-5355.76
Nov	-19981.5
DEC	-1931.63

FII Activity for the year 2016

The net FII's figure in cash market has turned marginally negative amounting to Rs. 1931.63 Cr, after heavy Nov Selling figure, which was Rs. 19981.5 Cr

## Open Interest Index F&O and Cash Segment Activity

DATES	CASH			Option				Index				NIFTY INDEX			
	FII	DII	FII+DII	FII optio	Pro opti	COMB B	COMB N	FII Index	Pro Inde	COMB B	COMB N	O	H	L	C
13-Dec-16	-2181	178.9	-2002	-3875	17533	13658	-265926	3768	-2244	1524	47639	8196	8229	8156	8222
12-Dec-16	-94.5	-266.2	-361	-15667	-50469	-66136	-279584	-1152	323	-829	46115	8231	8231	8154	8171
9-Dec-16	201	289.6	490.1	20805	10396	31201	-213448	3365	2006	5371	46944	8272	8275	8242	8262
8-Dec-16	699	64.32	763.2	12469	95550	108019	-244649	22478	-647	21831	41573	8152	8256	8152	8247
7-Dec-16	194	-56.28	137.4	-6921	-17839	-24760	-352668	3389	-2250	1139	19742	8168	8190	8078	8102
6-Dec-16	162	-164.7	-2.88	-1052	-6112	-7164	-327908	3674	-3694	-20	18603	8153	8179	8131	8143
5-Dec-16	-318	163.6	-154	-5223	6171	948	-320744	-1483	638	-845	18623	8089	8142	8057	8129
2-Dec-16	-191	-418.6	-609	-6475	-30413	-36888	-321692	3300	924	4224	19468	8154	8159	8070	8087
1-Dec-16	-403	237.8	-165	2976	-12998	-10022	-284804	11099	-7346	3753	15244	8244	8251	8185	8193
30-Nov-16	-434	676.7	242.3	8880	52565	61445	-274782	10664	-1530	9134	11491	8172	8234	8139	8225
29-Nov-16	-715	534.2	-181	-1807	21776	19969	-336227	10146	-11247	-1101	2357	8132	8197	8129	8142
28-Nov-16	-1436	1234	-203	-2300	-2563	-4863	-356196	-185	-4125	-4310	3458	8081	8147	8067	8127
25-Nov-16	-373	997.8	625	-12627	51948	39321	-351333	10719	-17105	-6386	7768	8008	8122	7977	8114
	<b>EXPIRY TOTAL</b>		<b>-1420</b>	<b>EXPIRY TOTAL</b>		<b>124728</b>		<b>EXPIRY TOTAL</b>		<b>33485</b>					

In cash segment, last trading day, FII have sold shares worth Rs.2181 Cr and DII bought shares worth Rs. 178.90 Cr. A combined sell of Rs. 2002 Cr. For this expiry, FII and DII together are net sell worth Rs. 1420 Cr.

In Index Options, last trading day, FII have sold 3875 contracts, below its 1 year average of 18280 contracts. Pro have bought 17533 contracts, below its 1 year average of 27670 contracts. Combined there has been a net buy of 13658 contracts, below its 1 year average of 39000 contracts. For the current expiry, FII and Pro combined are net buyers of 124728 contracts.

In Index Futures, last trading day, FII have bought 3768 contracts, below its 1 year average of 9706 contracts. Pro have sold 2244 contracts, below its 1 year average of 4903 contracts. Combined there has been a net buy of 1524 contracts below its 1 year average of 9401 contracts. For the current expiry, FII and Pro combined are net buyers of 33485 contracts.

Index	Country	1D % Change
<b>Developed Markets</b>		
<b>America</b>	<u>S AND P 500 INDEX</u>	US 0.78
	<u>DJIA INDEX</u>	US 0.59
<b>Europe</b>	<u>DAX INDEX</u>	Germany 0.96
	<u>EURO STOXX 50 INDEX</u>	Eurozone 1.32
	<u>CAC 40 INDEX</u>	Paris 1.02
<b>Asia</b>	<u>FTSE 100 INDEX</u>	London 1.2
	<u>NIKKEI 225 INDEX</u>	Japan 0.5
	<u>ASX 200 INDEX</u>	Australia -0.32
<b>Emerging Markets</b>		
<b>America</b>	<u>BOVESPA INDEX</u>	Brazil 0.17
<b>Asia</b>	<u>JAKARTA COMPOSITE INDEX</u>	Jakarta -0.273
	<u>HANG SENG INDEX</u>	China 0.06
	<u>SET INDEX</u>	Thailand 0.25
	<u>PHILIPPINE STOCK INDEX</u>	Philippine 0.17
	<u>KOSPI INDEX</u>	Korea 0.35
	<u>STRAITS TIMES INDEX</u>	Singapore 0.1

Data as on 13th December 2016. The % change is taken from previous day's close.

## International Market Morning Update

Today morning, Asian markets are trading in the positive zone with MSCI emerging markets index trading at its two day high. The US markets are the forerunners in bringing about this upside rally.

S&P 500 in America and Dax in Germany are holding strong with S&P making a new all time high of 2278 and Dax making a new high of 11308 for the year 2016.

The most keenly watched event for the year is awaited tonight at 00:30 AM IST where the US FED is going to hike its interest rate from 0.25 bps to 50 bps.

## List of Top Gainers and Losers on 13<sup>th</sup> Dec 2016

TOP GAINER				TOP LOSER			
Symbol	LTP	%change	Sector	Symbol	LTP	%change	Sector
KIRIINDUS	297.20	7.37	CHEMICALS	KNRCON	170.15	-78.84	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS
KSL	310.90	5.86	AUTO-AUTO ANCL AND COMPONENTS	SYNGENE	598.00	-5.71	PHARMA
BODALCHEM	126.90	4.78	CHEMICALS	ITI	49.80	-5.68	INFRA-TELECOM
GHCL	258.90	4.41	DIVERSIFIED-CHEMICALS AND TEXTILES	SATIN	357.90	-4.93	FINANCIAL SERVICES
MEGH	42.45	4.17	CHEMICALS	RAMCOCEM	532.90	-4.79	CEMENTS
SHK	309.00	3.69	FMCG	SOMANYCERA	496.00	-4.57	REALTY-HOUSEHOLD
PHILIPCARB	233.45	3.05	CHEMICALS	JKCEMENT	714.95	-3.72	CEMENTS
GREENPLY	264.40	2.94	REALTY-HOUSEHOLD	BAJAJFINSV	2868.00	-3.60	FINANCIAL SERVICES-NBFC
NOCIL	70.30	2.63	CHEMICALS	CHOLAFIN	839.00	-3.55	FINANCIAL SERVICES-NBFC
APLAPOLLO	890.00	2.58	INFRA-MACHINERY EQUIPMENT	MOTILALOFS	508.25	-3.51	FINANCIAL SERVICES
SHILPAMED	674.75	2.44	PHARMA	BIRLACORPN	615.05	-3.47	CEMENTS
INDIANB	245.70	2.23	BANKS-PSU	QUICKHEAL	274.20	-3.47	IT
SHREECEM	15078.75	2.21	CEMENTS	OBEROIRLTY	302.95	-3.33	REALTY
DEEPAKFERT	197.25	2.18	FERTILISERS	GULFOILLUB	668.05	-2.86	ENERGY-OIL & GAS
HEIDELBERG	123.15	2.16	CEMENTS	GANECOS	174.75	-2.86	TEXTILES AND APPAREL
BANCOINDIA	191.35	2.13	AUTO-AUTO ANCL AND COMPONENTS	AEGISCHEM	141.40	-2.81	TRANSPORTATION LOGISTICS
WSTCSTPAPR	142.00	2.08	PAPER	UJJIVAN	333.35	-2.69	FINANCIAL SERVICES
JMFINANCIL	69.25	2.06	FINANCIAL SERVICES	MUTHOOTFIN	289.05	-2.68	JEWELLERY
GNFC	212.35	1.99	FERTILISERS	FINCABLES	418.75	-2.29	INFRA-TELECOM
RALLIS	202.85	1.81	CHEMICALS	JKLAKSHMI	359.60	-2.14	CEMENTS
MGL	760.00	1.75	ENERGY-OIL & GAS	LUMAXIND	778.70	-2.11	AUTO-AUTOMOBILES AND AUTO PARTS
DHAMPURSUG	115.70	1.67	FMCG-SUGAR	CANFINHOME	1613.05	-1.94	FINANCIAL SERVICES-NBFC
NEULANLAB	1042.00	1.64	PHARMA	HINDOILEXP	70.85	-1.94	ENERGY-OIL & GAS
VTL	1098.65	1.56	TEXTILES AND APPAREL	CAPF	537.00	-1.86	FINANCIAL SERVICES
DALMIASUG	119.35	1.48	FMCG-SUGAR	BAJAJHDNG	1999.95	-1.84	FINANCIAL SERVICES-NBFC
INDIANHUME	406.80	1.36	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	TRIGYN	116.20	-1.82	IT
FMGOETZE	497.50	1.15	AUTO-AUTOMOBILES AND AUTO PARTS	JKPAPER	86.35	-1.82	PAPER
CARBORUNIV	257.45	1.10	AUTO-AUTOMOBILES AND AUTO PARTS	GICHSGFIN	272.60	-1.77	FINANCIAL SERVICES-NBFC
TUBEINVEST	581.95	1.05	AUTO-AUTO ANCL AND COMPONENTS	SHRIRAMCIT	1791.40	-1.72	FINANCIAL SERVICES-NBFC

## Dynamic Sector Performance- 13<sup>th</sup> Dec 2016

SECTOR	% CHANGE TODAY
DEFENCE	1.25%
CHEMICALS	0.93%
JEWELLERY	0.81%
BANKS-PRIVATE	0.74%
AUTO- AUTOMOBILES AND AUTO PARTS	0.69%
FMCG- BREVERAGES	0.56%
TEXTILES AND APPAREL	0.52%
BANKS-PSU	0.44%
FMCG- FOOD	0.44%
ENTERTAINMENT-HOTELS AND LEISURE	0.42%
FMCG	0.42%
REALTY	0.31%
INFRA- POWER	0.25%
FMCG- SUGAR	0.19%
AUTO- TYRES AND TUBES	0.15%
INFRA- MACHINERY EQUIPMENT	0.08%
AIRLINES	0.07%
REALTY- HOUSEHOLD	-0.01%
PHARMA	-0.03%
FERTILISERS	-0.04%
TRANSPORTATION LOGISTICS	-0.10%
ENERGY-OIL & GAS	-0.12%
IT	-0.14%
METALS AND MINING	-0.18%
AUTO-AUTO ANCL AND COMPONENTS	-0.19%
INFRA- TELECOM	-0.28%
FOOTWEAR	-0.31%
FMCG- PACKAGING	-0.36%
PAPER	-0.41%
MEDIA- ENTERTAINMENT	-0.42%
FINANCIAL SERVICES	-0.58%
MEDIA	-0.88%
CEMENT	-1.01%
FINANCIAL SERVICES- NBFC	-1.02%
DIVERSIFIED	-1.41%
INFRA- CONSTRUCTION ENGINEERING AND MATERIALS	-1.78%

## Stocks near Support

Support Shares							
These stocks were near support on 13th December							
Script	LTP	Support Level		Script	LTP	Support Level	
Large cap stocks				Small & Mid cap stocks			
CONCOR	1,121	1,105	Month 1 Low	INDIANHUME	406.85	396.15	Month 1 Low
JUBLFOOD	854	827	Month 1 Low	BIRLACORPN	615.6	612.25	Month 3 Low
EXIDEIND	173	168	Month 1 Low	3MINDIA	10798	10780	Month 1 Low
BHEL	125	123	Month 1 Low	LAOPALA	506.65	500	Month 1 Low
CASTROLIND	389	379	Month 5 Low	INOXLEISUR	218.5	214.85	Month 1 Low
IDFC	55	53	Month 4 Low	BLUEDART	4551.7	4500	Month 1 Low
PNB	129	124	Month 3 Low	IDFCBANK	66.25	64.75	Month 1 Low
DLF	112	104	Month 1 Low	EVEREADY	217.15	211	Month 1 Low
MCLEODRUSS	153	144	Month 1 Low	INDIGO	816.25	790.1	Month 4 Low
ASHOKLEY	78	74	Month 1 Low	CHOLAFIN	838.35	799.5	Month 7 Low

## Results Calendar

SYMBOL	RESULT DATE	SYMBOL	RESULT DATE
PRAKASH	14-Dec-16	TIIL	14-Dec-16
ANANTRAJ	14-Dec-16	ESSDEE	14-Dec-16
MBLINFRA	14-Dec-16	TWL	14-Dec-16
MANINDS	14-Dec-16	GITANJALI	14-Dec-16
PFOCUS	14-Dec-16	JAGRAN	14-Dec-16
NECLIFE	14-Dec-16	LAKSHMIEFL	14-Dec-16
RUCHISOYA	14-Dec-16	TVSSRICHAK	14-Dec-16
PATELENG	14-Dec-16	NATIONALUM	14-Dec-16



# Dynamic Levels Morning Report

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## Report Prepared By:

**Mayank Jain - NISM-201500086427**

**Vikash Kandoi - NISM-201500086430**