

Wednesday, March 15, 2017

Market May Remain In Range Ahead Of Fed Interest Rate Policy Meet

Indian Market Outlook: The Indian Benchmark Index Nifty has given a gap up opening of 157 points on yesterday after the BJP emerged victorious in Uttar Pradesh and Uttarakhand. Nifty made an all time high 9123 and closed at 9087, which is 152 points high from its previous day's close of 8935.

Bank Nifty also opened gap up at 21190 and made an all time high of 21274. Bank Nifty closed at 21103, which is 375 points high from its previous day's close of 20728. ICICI Bank rose by 6.17% which was the top mover in the Banking Index. The other banks like HDFC Bank was up by 0.76% , SBIN by 0.96%, Kotak Bank by 0.87% and Yes Bank by 3.40%.

Small Cap Index opened gap up yesterday by 147 points and made a high of 6747 and finally closed at 6669. Small Cap could not break its life all time high of 6776 which it has made on 2nd Mar 17.

Nifty Future is opening at 9119 as per SGX Nifty at 8:50 am IST, 21 point above its previous close of 9098.30.

CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	COMBINED
14-Mar-17	4087.89	-1519.94	2567.95
10-Mar-17	412.14	-13.91	398.23
9-Mar-17	487.61	10.98	498.59
8-Mar-17	3573.04	-1735.12	1837.92
7-Mar-17	920.46	-1073.75	-153.29
6-Mar-17	564.15	-481.96	82.19
3-Mar-17	1529.48	-737	792.48
2-Mar-17	122.94	-83.21	39.73
1-Mar-17	-198.27	254.21	55.94
Total	11499.44	-5379.7	6119.74

On 14th Mar, FIIs have bought shares of worth Rs.4087.89 crore and DIIs have sold shares of worth Rs.1519.4 crore in cash segment .

In the current month, FIIs and DIIs have a combined net buy figure of 6119.74 crore.

Last month FIIs and DIIs were buyers in the market for a total value of 9639.41 crore.



Dynamic Levels Morning Report

OPEN INTEREST IN INDEX FUTURES

Date	FII		PRO		CLIENT		DII		Nifty	Bank Nifty
	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Net OI Index Futures	Change today	Close	Close
14-Mar-17	189104	26841	-24307	-3945	-160518	-17446	-4279	-5450	9087	21103
10-Mar-17	162263	-453	-20362	1567	-143072	-3378	1171	2264	8935	20728
9-Mar-17	162716	-8907	-21929	5355	-139694	2692	-1093	860	8927	20721
8-Mar-17	171623	3979	-27284	-587	-142386	-7853	-1953	4461	8924	20677
7-Mar-17	167644	998	-26697	656	-134533	-3211	-6414	1557	8947	20628
6-Mar-17	166646	-5085	-27353	-51	-131322	4852	-7971	284	8963	20664
3-Mar-17	171731	-19921	-27302	4015	-136174	15684	-8255	222	8898	20496
2-Mar-17	191652	12282	-31317	3413	-151858	-15734	-8477	39	8900	20560
1-Mar-17	179370	2827	-34730	1567	-136124	-4977	-8516	583	8946	20784
28-Feb-17	176543	-1044	-36297	-1778	-131147	-877	-9099	3699	8880	20607
27-Feb-17	177587	-2470	-34519	1726	-130270	-329	-12798	1073	8896	20613

On 14th Mar, FII have bought 26841 contracts in Index Futures which is more than its average daily figure.

PRO have sold 3945 contracts in Index future last day which is below its average figure.

Client have sold 17446 contracts in Index Futures which is above average.

OPEN INTERESTS IN INDEX OPTIONS

Date	FII					PRO				CLIENT				DII			
	Net OI Index Call	Net OI Index Put	Net OI Index Options	Adjusted Net 2 lacs Options OI	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today	Net OI Index Call	Net OI Index Put	Net OI Index Options	Change today
14-Mar-17	13363	202140	-188777	11223	41311	-44014	-88545	44531	64095	-115559	-120997	5438	-99431	146210	7402	138808	-5975
10-Mar-17	-31653	198435	-230088	-30088	-43511	-61288	-41724	-19564	-10675	-59444	-164313	104869	55692	152385	7602	144783	-1506
9-Mar-17	17345	203922	-186577	13423	-13038	-41541	-32652	-8889	12073	-128163	-177340	49177	-9444	152359	6070	146289	10409
8-Mar-17	32733	206272	-173539	26461	-25553	-62694	-41732	-20962	-11963	-111323	-169944	58621	37716	141284	5404	135880	-200
7-Mar-17	42054	190040	-147986	52014	2967	-43823	-34824	-8999	-26413	-139515	-160420	20905	25112	141284	5204	136080	-1666
6-Mar-17	43053	194006	-150953	49047	-2691	-30032	-47446	17414	21846	-154305	-150098	-4207	-19355	141284	3538	137746	200
3-Mar-17	49968	198230	-148262	51738	-10516	-31719	-27287	-4432	-18710	-159333	-174481	15148	29356	141084	3538	137546	-130
2-Mar-17	51897	189643	-137746	62254	9129	-16301	-30579	14278	-34582	-176680	-162472	-14208	25653	141084	3408	137676	-200
1-Mar-17	56024	202899	-146875	53125	-8483	-14768	-63628	48860	23975	-182340	-142479	-39861	-15492	141084	3208	137876	0
28-Feb-17	53377	191769	-138392	61608	-14225	-13549	-38434	24885	-3489	-180912	-156543	-24369	17447	141084	3208	137876	267
27-Feb-17	50890	175057	-124167	75833	-8468	-6369	-34743	28374	-24302	-185614	-143798	-41816	32770	141093	3484	137609	0

On 14th Mar, FIIs have bought 41311 contracts in Index Options and PRO have bought 64095 contracts in Index Options.

Client was a net seller of 99431 contracts in Index Options on 14th Mar.



Dynamic Levels Morning Report

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2363.75	0.03%
	Dow Jones Industrial Average	US	20837.37	-0.21%
Europe	DAX Futures	Germany	11990.50	0.00%
	Euro Stoxx 50 Futures	Eurozone	3323.00	-0.51%
	CAC 40 Futures	Paris	4960.00	-0.45%
	FTSE 100 Futures	London	7278.50	-0.01%
Asia	Nikkei 225 Futures	Japan	19420.00	-0.31%
	S&P/ASX 200 Futures	Australia	5714.50	-0.36%
Emerging Markets				
America	iBovespa Futures	Brazil	65388.00	-1.14%
Asia	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	23680.00	-0.44%
	SET Index	Thailand	1543.15	0.50%
	KOSPI 200	Korea	277.35	-0.19%
	MSCI Emerging Markets	Singapore	939.97	0.16%

INTERNATIONAL MARKET MORNING UPDATE

S&P500 is trading in a narrow range of 50 points from 2350 to 2401 from last three weeks ahead of Fed interest rate decision. It is highly anticipated that Fed is going to increase its interest rate quarter a percentage from 0.50 current the interest would be 0.75 after today's interest rate decision scheduled at 12:30 mid night. Currently S&P500 is trading at 2364.

German Index Dax yesterday closed 11992, the index too trading in a range of 400 points from 11830 to 12100.

MSCI Emerging market index is trading at 939, the index recently made a low of 919 and recent high was at 956.

LIST OF TOP GAINERS AND LOSERS ON 14th MARCH 2017

TOP GAINER		
Symbol	LTP	%change
VIP INDUSTRIES	180.5	14.1
RCF	60.65	12
SUNTECK REALTY	313.35	11.79
JUBILANT	824.55	9.89
BAJAJ ELECTRICALS	315.45	6.48
CAN FIN HOMES	2080.85	5.3
DEEPAK FERTILIZERS	257.2	4.83
SUDARSHAN CHEMICAL	359.1	4.71
TIME TECHNOPLAST	108	4.7
TRIDENT	80.2	4.7
NALCO	73.1	4.43
JM FINANCIAL	83.35	4.25
CHOLAMANDALAM	953.75	4.2
IIFL	404.05	4.12
PHILLIPS CARBON	291.65	3.79
MANAPPURAM	93.65	3.48
VINATI ORGANICS	748.4	3.46
TRIVENI ENGINEERING	75.35	3.36
KEI	175.45	3.3
GUJARAT ALKALIES	413.35	3.21
RAMCO CEMENT	646.2	3.15
KRBL	390.95	3.11
INDIAN BANK	275.25	3.05

TOP LOSER		
Symbol	LTP	%change
MAWANA SUGARS	87.1	-2.19
OUDH SUGAR	143.2	-1.98
WEST COAST PAPER	176.1	-1.87
LAKSHMI VILAS BANK	162.45	-1.55
FSL	42.15	-1.29
JK PAPER	89.95	-1.26
JAMNA AUTO	205.5	-1.15
TNPL	313.65	-1.13
WELSPUN INDIA	84.65	-1.11
HT MEDIA	82.4	-1.08
PRABHAT DAIRY	122.45	-0.97
MRPL	101.7	-0.93
EROS	198.95	-0.8
KIRI INDUSTRIES	286.1	-0.66
KOPRAN	70.3	-0.57
GABRIEL INDIA	114.6	-0.56
CARBORUNDUM UNIVERSAL	254.1	-0.55
STERLITE TECHNOLOGIES	123.05	-0.36
AARTI INDUSTRIES	769.1	-0.26
SARDA ENERGY	242.8	-0.25
NAVA BHARAT	113.65	-0.22
EID PARRY	278.75	-0.18
RICO AUTO	57.2	-0.17

TOP GAINERS AND LOSERS IN FUTURES- 14th MARCH 2017

TOP GAINER		
Symbol	LTP	%change
CEATLTD	1236	6.56
SRTRANSFIN	1024	6.53
IBULHSGFIN	907.6	5.82
DHFL	344.95	5.55
ICICIBANK	286.9	5.52
HDIL	75.55	4.57
SIEMENS	1259.4	4.45
LT	1559.85	4.29
BATAINDIA	532	4.18
RELCAPITAL	560.35	4.17
HINDUNILVR	915	4.15
APOLLOTYRE	186.75	3.84
SUNPHARMA	709.95	3.74

TOP LOOSER		
Symbol	LTP	%change
JPASSOCIAT	14.25	-5.00
BHARATFIN	814.4	-2.22
BOSCHLTD	22400	-1.44
IDEA	103.25	-1.43
JINDALSTEL	124.5	-1.23
BHARTIARTL	360.5	-1.14
CONCOR	1230	-0.86
CUMMINSIND	851	-0.79
MINDTREE	471.9	-0.76
UPL	702	-0.75
AXISBANK	513.4	-0.62
KPIT	132.3	-0.60
NMDC	135.6	-0.55

DYNAMIC SECTOR PERFORMANCE- 14th MAR 2017

Sector	% Movement
TEXTILES AND APPAREL	4.89%
PAPER	3.83%
DEFENCE	3.55%
REALTY	2.67%
ENTERTAINMENT-HOTELS AND LEISURE	2.66%
INFRA-TELECOM	2.58%
BANKS-PRIVATE	2.51%
MEDIA	2.49%
AUTO-AUTO ANCL AND COMPONENTS	2.14%
AUTO-TYRES AND TUBES	1.75%
ENERGY-OIL & GAS	1.58%
IT	1.37%
REALTY-HOUSEHOLD	1.04%
FMCG	1.02%
PHARMA	0.97%
CHEMICALS	0.96%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	0.96%
FINANCIAL SERVICES-NBFC	0.92%
MEDIA-ENTERTAINMENT	0.83%
FMCG-BEVERAGES	0.79%
INFRA-MACHINERY EQUIPMENT	0.77%
FMCG-SUGAR	0.76%
CEMENTS	0.50%
FINANCIAL SERVICES	0.33%
FOOTWEAR	0.28%
FMCG-FOOD	0.27%
BANKS-PSU	0.26%
AIRLINES	-0.20%
JEWELLERY	-0.87%

Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9087	1.71%	9123	9061
Nifty 50 Futures	9097	1.59%	9213	9081
Bank NIFTY Futures	21132	1.61%	21326	21100
Nifty Smallcap 100	6669	1.09%	6750	6653
India Vix	12.40	-11.16%	13.96	11.09
USD/INR	65.816	-0.54%	66.245	65.801
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Energy	11436	0.75%	11625	11408
Nifty IT	10879	1.20%	10927	10821
Nifty Infrastructure	3050	2.09%	3054	3033
Nifty Financial Services	8510	2.27%	8539	8473
Nifty Private Bank	11722	2.11%	11805	11693
Nifty PSU Bank	3308	1.06%	3354	3300
Nifty FMCG	22744	1.80%	22825	22566
Nifty Realty	203	2.60%	204	201
Nifty Pharma	10648	1.72%	10753	10469
Nifty PSE	3950	0.15%	3999	3943
Nifty Metal	3032	-0.08%	3065	3022
Nifty Media	3086	0.97%	3113	3077
Nifty Auto	9910	1.34%	9992	9873

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