

Monday, May 15, 2017

## Markets Consolidating At Higher Levels

**Indian Market Outlook:** Last week, the Indian Benchmark Index Nifty made new record high of 9451, the index opened at 9311 and made low of 9298 and finally closed at 9401.

Last week Bank Nifty too made a record high of 22978, the index opened at 22678 and made low of 22578 and closed at 22672. On Friday Fitch has submitted its report **on Prospects for Bad Loan Clean-Up at Indian Banks Improving**. According to the report banks are likely to be affected adversely on amendments made by RBI to tackle Bad Loans for Indian Banks. This move will be favorable in long term but in short term provisioning cost will shoot-up and have pressure on banks profit; this may also lead to breaching of minimum capital requirements for weaker banks.

Last week Small Cap index made a new record high of 7679 and closed at 7561 after making low of 7469.

Nifty to open gap up by 24 points today, at 9444.50 against yesterdays close of 9420.45 as per SGX Nifty.

## CASH SEGMENT FII AND DII ACTIVITY

DATES	FII	DII	FII+DII
12-May-17	841.80	-710.83	130.97
11-May-17	1306.71	-1037.20	269.53
10-May-17	893.36	-229.73	663.63
9-May-17	332.87	16.92	349.79
8-May-17	-542.47	663.33	120.86
5-May-17	-363.98	298.11	-65.87
4-May-17	-601.12	926.1	324.98
3-May-17	-517.74	112.36	-405.38
2-May-17	-611.82	541.39	-70.43

On 12th May 17, FII bought Rs.841.80 Crore in cash segment. DII sold Rs.710.83 Crore. In combined FII and DII have a net buy figure of Rs.130.97 Crore.

## Result Calendar

SHARE	RESULT DATE	SHARE	RESULT DATE	SHARE	RESULT DATE	SHARE	RESULT DATE
ALLSEC	15-May-17	LUMAXTECH	15-May-17	ANDHRABANK	16-May-17	MINDAIND	16-May-17
ATLANTA	15-May-17	PGEL	15-May-17	BLISSGVS	16-May-17	NOIDATOLL	16-May-17
BATAINDIA	15-May-17	POLARIS	15-May-17	CARERATING	16-May-17	ORIENTPPR	16-May-17
CHENNPETRO	15-May-17	SHREYANIND	15-May-17	DHANBANK	16-May-17	PIIND	16-May-17
COLPAL	15-May-17	SKIPPER	15-May-17	DISHMAN	16-May-17	PNB	16-May-17
GABRIEL	15-May-17	SOUTHBANK	15-May-17	GANDHITUBE	16-May-17	SHREECEM	16-May-17
GRAVITA	15-May-17	TUBEINVEST	15-May-17	INDIAGLYCO	16-May-17	SOBHA	16-May-17
HONDAPOWER	15-May-17	VAIBHAVGBL	15-May-17	JIKIND	16-May-17	SYMPHONY	16-May-17
ICIL	15-May-17	VEDL	15-May-17	JKPAPER	16-May-17	TATASTEEL	16-May-17
JKTYRE	15-May-17	VINDHYATEL	15-May-17	JMCPROJECT	16-May-17	TNPETRO	16-May-17
JSLHISAR	15-May-17	VOLTAMP	15-May-17	MAHSCOOTER	16-May-17	TRIGYN	16-May-17
KAJARIACER	15-May-17	AMRUTANJAN	16-May-17	MANALIPETC	16-May-17	WHIRLPOOL	16-May-17

## OPEN INTEREST IN INDEX FUTURES

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Net OI Index Futures	Close	Close
12-May-17	84549	-62749	-21647	-153	9401	22672
11-May-17	97634	-69783	-27712	-139	9422	22818
10-May-17	99266	-70784	-28343	-139	9407	22830
9-May-17	104082	-70237	-33760	-85	9317	22707
8-May-17	117928	-74292	-43519	-117	9314	22767
5-May-17	120980	-70195	-51366	581	9285	22605
4-May-17	135575	-77152	-56397	-2026	9360	22720
3-May-17	142477	-68138	-72619	-1720	9312	22307
2-May-17	141055	-63385	-75964	-1706	9314	22341
28-Apr-17	150478	-61721	-86406	-2351	9304	22358

In the Current Expiry, FIIs are net sellers of 65929 contracts in Index Future, since on the starting of the expiry, ie, on 28<sup>th</sup> Apr, the net Open Interest was 150478 and as on last date, ie, on 12<sup>th</sup> May, the net figure is 84549. PRO have a net sell figure of 1028 contracts in the expiry, since on the starting date, ie, on 28<sup>th</sup> Apr, the net figure was (-)61721 and on the last date, ie, on 12<sup>th</sup> May, the net figure is (-)62749. Combined they have a net sell figure of 66957 contracts.

## OPEN INTEREST IN INDEX OPTIONS

Date	FII	PRO	CLIENT	DII	Nifty	Bank Nifty
	Net OI Index Options	Net OI Index Options	Net OI Index Options	Net OI Index Options	Close	Close
12-May-17	-108094	146407	-169622	131310	9401	22672
11-May-17	-101922	202451	-233655	133127	9422	22818
10-May-17	-129513	186101	-188901	132314	9407	22830
9-May-17	-165046	131583	-99162	132626	9317	22707
8-May-17	-173348	149763	-109040	132626	9314	22767
5-May-17	-180661	118709	-70673	132626	9285	22605
4-May-17	-162105	181113	-151833	132826	9360	22720
3-May-17	-178631	141325	-95520	132826	9312	22307
2-May-17	-175074	142406	-100156	132826	9314	22341
28-Apr-17	-172803	127324	-87546	133026	9304	22358

In the Current Expiry, FIIs are net buyers of 64709 contracts in Index options, since on the starting of the expiry, ie, on 28<sup>th</sup> Apr, the net Open Interest was (-)172803 and as on last date, ie, on 12<sup>th</sup> May, the net figure is (-)108094. PRO have a net buy figure of 19083 contracts in the expiry, since on the starting date, ie, on 28<sup>th</sup> Apr, the net figure was 127324 and on the last date, ie, on 12<sup>th</sup> May, the net figure is 146407. In combined they have a net buy figure of 83792 contracts in the expiry.

## INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
<b>Developed Markets</b>				
<b>America</b>	S&P 500 Futures	US	2391.50	0.08%
	Dow Jones Industrial Average	US	20896.61	-0.11%
<b>Europe</b>	DAX Futures	Germany	12804.00	0.11%
	Euro Stoxx 50 Futures	Eurozone	3610.00	0.70%
	CAC 40 Futures	Paris	5335.50	0.00%
	FTSE 100 Futures	London	7409.00	0.04%
<b>Asia</b>	Nikkei 225 Futures	Japan	19845.00	-0.21%
	S&P/ASX 200 Futures	Australia	5811.50	-0.11%
<b>Emerging Markets</b>				
<b>America</b>	iBovespa Futures	Brazil	68772.00	0.92%
<b>Asia</b>	Jakarta Stock Exchange Composite Index	Jakarta	5276.00	0.48%
	Hang Seng Futures	China	25197.50	0.51%
	SET Index	Thailand	1543.94	-0.41%
	KOSPI 200	Korea	298.75	0.13%
	MSCI Emerging Markets	Singapore	1002.37	0.20%

## INTERNATIONAL MARKET MORNING UPDATE

Last Week, S&P500 traded in a range of 23 points by making a high of 2403.65 and a low of 2381.45 and closed at 2390.90. With the disappointing retailer sales data on Thursday 11th May, the stocks gave correction, but recovered mostly at the end of the week. Choppy trading has been seen in the US market at the end of the week. Currently S&P is trading at 2390.90.

Meanwhile the major European markets moved higher last week. The German Index Dax made a high of 12785 and closed at 12770. FTSE 100 made a high of 7435 and closed there. Currently Dax is trading at 12809.

The Asian Markets traded in a mixed territory last week. The Morgan Stanley Emerging Market Index last week has given a rally of more than 2% and closed at 1002.37.

## Cash Multi-Bagger Top Gainers and Losers

Stocks	Sector	LTP	% Chg
ADANITRANS	INFRA-POWER	90	7.86%
MAGMA	FINANCIAL SERVICES-NBFC	133	5.30%
SREINFRA	FINANCIAL SERVICES-NBFC	114	4.39%
KSL	AUTO-AUTO ANCL AND COMPONENTS	383	4.00%
TNPL	PAPER	335	3.57%
AARTIIND	CHEMICALS	895	3.39%
MERCK	PHARMA	1097	3.22%
TIMETECHNO	FMCG-PACKAGING	137	2.90%
ALPHAGEO	ENERGY-OIL & GAS	1027	2.87%
LUMAXIND	AUTO-AUTOMOBILES	1480	2.44%
GMDCLTD	METALS AND MINING	133	2.07%
SHARDACROP	CHEMICALS	543	2.06%
TFCILTD	FINANCIAL SERVICES-NBFC	105	2.05%
TRIVENI	FMCG-SUGAR	92	2.00%
KAKATCEM	DIVERSIFIED	432	1.90%

Stocks	Sector	LTP	% Chg
NILKAMAL	REALTY-HOUSEHOLD	2129	-5.80%
VENKEYS	FMCG-FOOD	1228	-5.00%
DBL	INFRA-CONSTRUCTION	447	-4.40%
GICHSGFIN	FINANCIAL SERVICES-NBFC	540	-3.37%
VIJAYABANK	BANKS-PSU	88	-3.36%
JKTYRE	AUTO-TYRES AND TUBES	166	-3.10%
ASHIANA	REALTY	228	-3.01%
PIIND	CHEMICALS	836	-2.97%
CANFINHOME	FINANCIAL SERVICES-NBFC	2661	-2.91%
MRPL	ENERGY-OIL & GAS	129	-2.82%
SURYAROSNI	REALTY-HOUSEHOLD	272	-2.74%
GSFC	FERTILISERS	136	-2.61%
APARINDS	INFRA-MACHINERY EQUIPMENT	807	-2.58%
UCALFUEL	AUTO-AUTO ANCL AND COMPONENTS	209	-2.36%
JINDALPOLY	FMCG-PACKAGING	409	-2.34%

## Gainers & Losers In F&O Segment

Stocks	Sector	LTP	% Chg
IBREALEST	REALTY	171	3.50%
NIITTECH	IT	527	3.46%
TVSMOTOR	AUTO-AUTOMOBILES AND AUTO PARTS	517	3.39%
MOTHERSUMI	AUTO-AUTOMOBILES AND AUTO PARTS	414	2.91%
RELINFRA	INFRA-POWER	610	2.86%
DLF	REALTY	208	2.71%
BHARATFIN	FINANCIAL SERVICES-NBFC	798	2.60%
HEROMOTOCO	AUTO-AUTOMOBILES AND AUTO PARTS	3542	2.30%
DISHTV	MEDIA-ENTERTAINMENT	98	2.24%
PEL	PHARMA	2599	2.17%
INFY	IT	964	2.13%
KOTAKBANK	BANKS-PRIVATE	955	1.91%
MCDOWELL-N	FMCG-BEVERAGES	2177	1.90%
TECHM	IT	442	1.73%
IDEA	INFRA-TELECOM	92	1.71%

Stocks	Sector	LTP	% Chg
GLENMARK	PHARMA	760	-16.19%
ORIENTBANK	BANKS-PSU	163	-6.97%
YESBANK	BANKS-PRIVATE	1483	-5.97%
TORNTPOWER	INFRA-POWER	214	-4.38%
JISLJALEQS	INFRA-MACHINERY EQUIPMENT	100	-3.57%
DHFL	FINANCIAL SERVICES-NBFC	427	-3.56%
ZEEL	MEDIA-ENTERTAINMENT	526	-3.37%
IDBI	BANKS-PSU	76	-3.02%
ARVIND	TEXTILES AND APPAREL	396	-2.97%
NCC	INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	94	-2.90%
ASIANPAINT	REALTY-HOUSEHOLD	1133	-2.87%
ICIL	TEXTILES AND APPAREL	198	-2.77%
UBL	FMCG-BEVERAGES	827	-2.74%
STAR	PHARMA	1043	-2.72%
SUNTV	MEDIA-ENTERTAINMENT	884	-2.70%

## DYNAMIC SECTOR PERFORMANCE

Sector	% Chg
PAPER	0.58%
FMCG-PACKAGING	0.24%
AUTO-AUTOMOBILES AND AUTO PARTS	-0.08%
DEFENCE	-0.09%
IT	-0.17%
TRANSPORTATION LOGISTICS	-0.23%
AUTO-AUTO ANCL AND COMPONENTS	-0.31%
REALTY	-0.38%
JEWELLERY	-0.42%
INFRA-POWER	-0.45%
FMCG-BEVERAGES	-0.47%
FINANCIAL SERVICES-NBFC	-0.50%
METALS AND MINING	-0.53%
ENERGY-OIL & GAS	-0.56%
FMCG-SUGAR	-0.56%
TEXTILES AND APPAREL	-0.73%
CHEMICALS	-0.73%
MEDIA	-0.76%
FINANCIAL SERVICES	-0.89%
DIVERSIFIED	-0.91%
FMCG	-0.93%
FMCG-FOOD	-0.94%
BANKS-PRIVATE	-1.00%
INFRA-MACHINERY EQUIPMENT	-1.00%
CEMENTS	-1.04%
PHARMA	-1.09%
REALTY-HOUSEHOLD	-1.10%
INFRA-CONSTRUCTION ENGINEERING AND MATERIALS	-1.13%
ENTERTAINMENT-HOTELS AND LEISURE	-1.14%
AIRLINES	-1.15%
MEDIA-ENTERTAINMENT	-1.21%
FOOTWEAR	-1.23%
INFRA-TELECOM	-1.23%
AUTO-TYRES AND TUBES	-1.32%
FERTILISERS	-1.34%
BANKS-PSU	-1.53%

## Major Index Performance

Benchmark Indices	Last	% Change	Prev. High	Prev. Low
Nifty 50	9401	-0.23%	9438	9373
Nifty 50 Futures	9414	-0.25%	9447	9386
Bank NIFTY Futures	22684	-0.69%	22847	22582
NIFTY Free Float Smallcap 100	7561	-0.59%	7632	7522
India Vix	10.63	-1.94%	10.84	9.47
USD/INR	64.31	-0.15%	64.409	64.261
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Realty	270	0.62%	270	263
Nifty Financial Services	9233	-0.49%	9293	9188
Nifty PSU Bank	3726	-0.63%	3794	3700
Nifty Infrastructure	3273	-0.30%	3290	3263
Nifty Private Bank	12489	-0.86%	12611	12443
Nifty Auto	10429	0.18%	10461	10360
Nifty Metal	2912	-0.11%	2936	2889
Nifty Energy	12018	-0.16%	12068	11977
Nifty IT	10367	1.08%	10379	10264
Nifty FMCG	23967	-0.25%	24067	23864
Nifty PSE	4179	0.10%	4194	4163
Nifty Pharma	10121	-0.56%	10149	10014
Nifty Media	3210	-2.10%	3277	3204

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