

Friday, September 15, 2017

Market Is Expected To Remain Volatile Tracking Mixed Global Market

Indian Market Outlook:

The benchmark Index Nifty yesterday made a high of 10127. The Index opened at 10107 and closed at 10086 after making a low of 10070. The Index closed up by 7 points from its previous close of 10079.

Oil marketing companies dragged them down in the closing hours on the back of the buzz that Finance Ministry is unlikely to roll back fuel excise tax hike due to fiscal constraints. The government may thus ask state run oil marketing companies (OMC) to further absorb the increase in the oil prices, reported a leading news agency.

BPCL was the top loser on the Index ending at Rs 500 per share, down by 6.3%. Hindustan Petroleum, IOC and OIL also ended in the negative zone, down by more than 4%.

Bank Nifty Index made high of 24994. The Index closed at 24912 after making a low of 24816. The Index was up by 80 points from its previous close of 24832. IDFC Bank was the top gainer on the Index closing at Rs 58.9 per share, up by Rs 1.5 per share or 2.61%.

The Small Cap Index made new high of 8007 and closed at 7963 after making low of 7925. The Index closed up by 29 points from its previous close of 7934

Nifty to open gap up by 36 points at 10078 against yesterday's close of 10114.45 as per SGX Nifty is currently trading at 9859.

Upcoming Results

Share	Result Date
BHUSANSTL	15-Sep-17
ZENITHEXPO	15-Sep-17
NRC	15-Sep-17
EASUNREYRL	16-Sep-17
KANSAINER	16-Oct-17
AXISBANK	17-Oct-17
INFY	24-Oct-17
MAHLIFE	30-Oct-17
TCI	2-Nov-17
TCIDEVELOP	2-Nov-17
POLARIS	7-Nov-17

OPEN INTEREST IN INDEX OPTIONS

In last 10 days and in current Expiry, FII and PRO have bought 74098 contracts combinedly in Index Options and in the current Expiry they have a buy position of 85017 contracts.

Date	FII	PRO	FII+PRO	CLI	DII	Nifty	Bank Nifty
	Net OI Index Options (FII)	Net OI Index Options (PRO)	Combined Position	Net OI Index Options (CLI)	Net OI Index Options (DII)	Close	Close
Average(ADM) 1 Year	22000	30000	43000	43000	271	72	240
Expiry Position	-3265	88282	85017	-82930	-2087	169	594
10 Day' Net Position (A-B)	10188	63910	74098	-73585	-513	113	478
14-Sep-17(A)	-124420	108587	-15833	-53750	69582	10087	24912
13-Sep-17	-125676	90992	-34684	-35099	69782	10079	24832
12-Sep-17	-114349	112031	-2318	-69123	71440	10093	24785
11-Sep-17	-125816	67019	-58797	-10178	68974	10006	24672
8-Sep-17	-159773	41225	-118548	48034	70513	9935	24371
7-Sep-17	-160883	39560	-121323	51537	69785	9930	24305
6-Sep-17	-157964	16562	-141402	71746	69655	9916	24279
5-Sep-17	-157177	28181	-128996	59340	69655	9952	24328
4-Sep-17	-152462	13723	-138739	68683	70055	9913	24237
1-Sep-17(B)	-134608	44677	-89931	19835	70095	9974	24434
31-Aug-17	-121155	20305	-100850	29180	71669	9918	24318

Cash Market Data

DATES	FII	DII	FII+DII
14-Sep-17	-1334.23	793.31	-540.92
13-Sep-17	-826.77	725.9	-100.87
12-Sep-17	-1230.74	1313.1	82.34
11-Sep-17	-392.52	877.37	484.85
8-Sep-17	-256.42	487.97	231.55
7-Sep-17	-564	245.32	-318.68
6-Sep-17	-1353.02	57.57	-1295.45
5-Sep-17	-379.16	474.36	95.2
4-Sep-17	-873.91	-49.1	-923.01
1-Sep-17	-832.81	731.72	-101.09

In last 10 days, FII and DII have sold in cash segment worth Rs.2386.08 crore in combined.



Dynamic Levels Morning Report

INTERNATIONAL MARKET UPDATE

Index		Country	LTP	1Day % Change
Developed Markets				
America	S&P 500 Futures	US	2491.00	-0.13%
	Dow Jones Industrial Average	US	22203.48	0.20%
Europe	DAX Futures	Germany	12536.70	-0.07%
	Euro Stoxx 50 Futures	Eurozone	3512.00	-0.03%
	CAC 40 Futures	Paris	5219.00	0.24%
	FTSE 100 Futures	London	7246.00	-0.28%
Asia	Nikkei 225 Futures	Japan	19712.50	0.11%
	S&P/ASX 200 Futures	Australia	5702.50	-0.75%
Emerging Markets				
America	iBovespa Futures	Brazil	75255.00	-0.16%
	Hang Seng Futures	China	27728.50	-0.18%
	SET Index	Thailand	1653.82	-0.22%
	KOSPI 200	Korea	312.17	-0.12%
	MSCI Emerging Markets	Singapore	1099.89	0.04%

INTERNATIONAL MARKET MORNING UPDATE

In International markets, S&P500 is trading at 2489.

Geopolitical tension increased after North Korea threatened to use nuclear weapons to "sink" Japan and reduce the U.S. to "ashes and darkness" as they are supporting sanctions by the United Nations.

German Index Dax yesterday closed at 12525.

MSCI emerging market Index is trading at 1097.

Performing Stocks from 11th Aug

NSE Symbol	Sector	LTP	% Movement from 11-Aug-17
JBMA	AUTOMOBILES & AUTO PARTS	588	95%
TFCILTD	FINANCIAL SERVICES	141	64%
MEGH	FERTILISERS	83	61%
VISAKAIND	CEMENT & CEMENT PRODUCTS	643	57%
RICOAUTO	AUTOMOBILES & AUTO PARTS	97	57%
TINPLATE	METALS AND MINING	186	56%
SUNFLAG	METALS AND MINING	65	55%
KOLTEPATIL	REALTY	197	50%
KEI	ELECTRICAL EQUIPMENT	306	48%
IMFA	METALS AND MINING	689	48%
SUNTECK	REALTY	317	47%
ASAHIINDIA	AUTOMOBILES & AUTO PARTS	404	47%
GOACARBON	CARBON	369	46%
HSCL	CHEMICALS	106	46%
GRAVITA	METALS AND MINING	131	45%
PHILIPCARB	CARBON	825	44%
DHFL	FINANCIAL SERVICES	561	43%
TATAGLOBAL	BEVERAGES	212	39%
PANAMAPET	ENERGY-OIL & GAS	231	39%
RAIN	CARBON	152	39%
GABRIEL	AUTOMOBILES & AUTO PARTS	214	38%
JAYBARMARU	AUTOMOBILES & AUTO PARTS	648	36%
TIRUMALCHM	CHEMICALS	1469	36%
VENKEYS	FMCG-FOOD	2162	35%
MUNJALSHOW	AUTOMOBILES & AUTO PARTS	276	34%
TIMETECHNO	PACKAGING	208	33%
JKPAPER	PAPER	118	33%
HIL	CEMENT & CEMENT PRODUCTS	1250	33%
MANAPPURAM	GOLD & JEWELLERY	109	32%
AVANTIFEED	FMCG-FOOD	1879	32%
INSECTICID	FERTILISERS	950	32%
TRIDENT	TEXTILES AND APPAREL	99	32%
JMFINANCIL	FINANCIAL SERVICES	148	31%
VIPIND	Consumer Goods	230	31%
SARDAEN	METALS AND MINING	436	31%
TATAMETALI	METALS AND MINING	766	31%

Dynamic Sector Performance

The Cash Market Benchmark Index Small Cap made a recent low of 6939 on 11th Aug, so sectors those are moving upward from 11th Aug low are important.

Major Sector Movement	% Movement from 11-Aug-17
METALS AND MINING	19%
INFRASTRUCTURE CONSTRUCTION AND ENGINEERING	15%
FINANCIAL SERVICES	15%
REALTY	14%
CHEMICALS	13%
FMCG-FOOD	12%
INTERIOR CONSTRUCTION	12%
TEXTILES AND APPAREL	12%
AUTOMOBILES & AUTO PARTS	11%
FERTILISERS	11%
IT	10%
CEMENT & CEMENT PRODUCTS	10%
ENERGY-OIL & GAS	9%
INDUSTRIAL MANUFACTURING	9%
FMCG	9%
POWER	9%
PHARMA	8%
BANKS-PRIVATE AND PSU	7%
Minor Sector Movement	% Movement from 11-Aug-17
CARBON	24%
ELECTRICAL EQUIPMENT	17%
CONSUMER GOODS	16%
GOLD & JEWELLERY	15%
SERVICES	13%
HOME APPLIANCES	13%
SUGAR	12%
PACKAGING	11%
HOTELS AND LEISURE	10%
BEVERAGES	10%
PAPER	10%
FILMS	9%
MEDIA-TV AND NEWSPAPER	9%
TRANSPORTATION LOGISTICS	8%
DEFENCE	7%
TELECOM	5%
AIRLINES	2%
HEALTHCARE SERVICES	-2%

Major Index Performance

Benchmarks	Last	% Change	Prev. High	Prev. Low
Nifty 50	10087	0.07%	10127	10070
Nifty 50 Futures	10106	0.09%	10146	10080
Bank NIFTY Futures	24942	0.48%	24963	24817
NIFTY Free Float Smallcap 100	7963	0.36%	8007	7925
India Vix	11.47	-2.42%	11.88	10.36
USD/INR	64.124	0.00%	64.220	64.010
Major Indices	Last	% Change	Prev. High	Prev. Low
Nifty Pharma	9381	2.63%	9396	9247
Nifty PSU Bank	3295	0.69%	3308	3267
Nifty Private Bank	14002	0.37%	14044	13941
Nifty Auto	10949	0.30%	10976	10884
Nifty Media	3090	0.22%	3100	3075
Nifty Financial Services	10258	0.12%	10292	10237
Nifty Infrastructure	3386	0.11%	3413	3379
Nifty FMCG	25628	-0.02%	25743	25562
Nifty IT	10496	-0.09%	10505	10428
Nifty PSE	4121	-0.22%	4186	4102
Nifty Energy	13365	-0.37%	13611	13338
Nifty Realty	288	-0.52%	293	287
Nifty Metal	3650	-0.57%	3705	3627

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